

August 28, 2023

To,
The General Manager
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

To, The Manager Department of Corporate Compliance National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.

<u>Subject: Disclosure under Regulation 29 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Dear Sir/Madam,

This is to inform you that Wilson Holdings Private Limited ("Wilson") has sold 3,01,970 equity shares of TruCap Finance Limited (Formerly Dhanvarsha Finvest Limited) ("Company"), on market sale. Consequently, the shareholding of Wilson in the Company has decreased by 0.26% of the total paid-up equity share capital of the Company.

In this regard, in terms of Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, and Master Circular issued by SEBI for (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on February 16, 2023, as amended, please find enclosed herewith the requisite disclosure.

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Kindly take the same on record.

Thanking You,

Yours faithfully,
For Wilson Holdings Private Limited

Authorised Signatory Encl.: as above

s. shall

WILSON HOLDINGS PRIVATE LIMITED

1.	Name of the Target Company (TC)		TruCap Finance Limited (Formerly Dhanvarsha Finvest Limited)		
2.	Name(s) of the acquirer/seller and Person Acting in Concert (PAC) with the acquirer	Promoter who has shareholding in the TC: - Wilson Holdings Private Limited - Mrs. Minaxi Mehta			
3.	Whether the acquirer/seller belongs to Promoter/Promoter group	Yes			
4.	Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Limited and National Stock Exchange of India Limited			
5.	Details of the acquisition/disposal as follows:	Number		% w.r.t. total diluted share/voting capita of the TC (**)	
	Before the acquisition/sale under consideration, holding of acquirer along with PAC of:				
	(a) Shares carrying voting rights Wilson Holdings Private Limited	5,86,46,390 equity shares.	50.43% of the total paid up equity share capital of the TC.		
	Mrs. Minaxi Mehta	22,46,180 equity shares.	1.93% of the total paid- up equity shares capital of the TC.		
	(b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-	
	(c) Voting rights (VR) otherwise than by shares		-	-	
	(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-	
	(e) Total (a + b + c + d)	6,08,92,570 equity shares.	52.36% of the total paid up equity share capital of the TC		
	Details of acquisition/sale				
	(a) Shares carrying voting rights acquired /sold	3,01,970 equity shares.	0.26% of the total share/voting capital of the TC	0.25% of the tota diluted share/voting capital of the TC	
	(b) VRs acquired/sold otherwise than by shares	•		-	
	(c) Warrant/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold				
	(d) Shares encumbered/invoked/released by the acquirer	20	-	•	
	(e) Total (a+b+c+d)	3,01,970 equity shares.	0.26% of the total share/voting capital of the TC	The state of the s	

	After acquisition/sale, holdings of:				
	(a) Shares carrying voting rights				
	Wilson Holdings Private Limited Mrs. Minaxi Mehta	5,83,44,420 equity shares. 22,46,180 equity shares.	50.17% of the total share/voting capital of the TC 1.93% of the total share /voting capital of the TC	48.49 % of the total diluted share/voting capital of the TC. 1.87% of the total diluted share/voting capital of the TC.	
	(b) Shares encumbered with the acquirer.	-	-	-	
	(c) VR otherwise than by shares		-		
	(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-	
	(e) Total (a+b+c+d)	6,05,90,600 equity shares.	52.10% of the total share/voting capital of the TC	[[] 기타면 전통하는데, 전문 기타면 없었다. 그리면 있다는 그리고 하다면 없는데 그리고 있다면 살아보니다. []	
6.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market			
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 24, 2023			
8.	Equity share capital/total voting capital of the TC before the said acquisition/sale	Rs. 23,25,98,742/-comprising of 11,62,99,371 equity shares of Rs.2/- each*			
9.	Equity share capital/total voting capital of the TC after the said acquisition/sale	Rs.2/- each**			
10.	Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 24,06,21,542/- divided into 12,03,10,771 equity shares of Rs. 2/- each***			

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. - While computing equity share capital/total voting capital of the TC, we have also included 26,480 equity shares allotted pursuant to exercise of ESOP on August 11, 2023.

(**) Total share capital/total voting capital of TC after the sale includes 26,480 equity shares allotted pursuant to exercise of ESOP on August 11, 2023.

(***) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible Warrants, ESOPs vested but not exercised and also 26,480 equity shares allotted upon exercise of ESOPs post June 30, 2023, and the same has been included in the Equity share capital/total voting capital of the TC before the said acquisition.

For Wilson Holdings Private Limited

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Authorised Signatory Place: Mumbai

Date: August 28, 2023