BIMAL KANTILAL HARIA

501, MAYFAIR RESIDENCY, 9^{TH} ROAD, KHAR (WEST), MUMBAI- 400052 TEL : 022- 6239 0086

REF:- BKH/HEL/BSE/2022-23/1913

June 10th 2022

To, Bombay Stock Exchange Limited Dalal Street, Mumbai

SUB: Report under Regulations 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Kindly find enclosed herewith the Report as required under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, pertaining to interse transfer among promoters of shares of Haria Exports Limited.

Kindly take the same on records and acknowledge the receipt of the same.

Thanking You,

Yours faithfully,

Bimal Kantilal Haria (Acquirer)

CC: 1) Haria Exports Limited

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part A- Details of Acquisition

| Name of the Target Company (TC) | HARIA EXPORTS LIMITED | | |
|---|---------------------------------------|--|--|
| Name(s) of the acquirer and Persons | Bimal Kantilal Haria ("The Acquirer") | | |
| Acting in Concert (PAC) with the acquirer | PAC | | |
| | a) Kantilal Haria | | |
| | b) Kantilal Haria (HUF) | | |
| Whether the acquirer belongs to | Yes | | |
| Promoter/Promoter group | | | |
| Name(s) of the Stock Exchange(s) where | Bombay Stock Exchange Limited | | |
| the shares of TC are Listed | | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under | | | |
| consideration, holding of acquirer along | | | |
| with PACs are : | | | |
| a) Shares carrying voting rights Bimal Kantilal Haria ("The Acquirer") | 75,530 | 0.65% | 0.65% |
| Kantilal Haria (PAC & Seller) | 33,71,707 | 29.20 % | 29.20% |
| Kanitlal Haria (HUF) (PAC & seller) | 34,020 | 0.29 % | 0.29 % |
| | 34,81,257 | 30.14 % | 30.14 % |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| | | | |

| c) Voting rights (VR) otherwise than | NIL | NIL | NIL |
|--|-----------|---------|---------|
| by equity shares | | | |
| d) Warrants/convertible | | | |
| securities/any other instrument | | | |
| that entitles the acquirer to receive | NIL | NIL | NIL |
| shares carrying voting rights in the | | | |
| TC (specify holding in each | | | |
| category) | | | |
| Total (a+b+c+d) | 34,81,257 | 30.14% | 30.14% |
| Details of acquisition/sale a) Shares carrying voting rights | | | |
| acquired/ sold Kantilal Haria (PAC & Seller) | 33,71,707 | 29.20 % | 29.20% |
| Kanitlal Haria (HUF) (PAC & seller) | 34,020 | 0.29 % | 0.29 % |
| | 34,05,727 | 29.49 % | 29.49% |
| b) VRs acquired / sold otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL | NIL | NIL |
| d)Shares encumbered /invoked/released by the acquirer | NIL | NIL | NIL |
| Total (a+b+c+d) | 34,05,727 | 29.49 % | 29.49 % |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights Bimal Kantilal Haria ("The Acquirer") | 34,81,257 | 30.14 % | 30.14 % |
| b) VRs acquired / sold otherwise than by shares | NIL | NIL | NIL |

| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL | NIL | NIL |
|--|----------------------------------|-----------------|-------------|
| d)Shares encumbered /invoked/released by the acquirer | NIL | NIL | NIL |
| Total (a+b+c+d) | 34,81,257 | 30.14 % | 30.14 % |
| Mode of acquisition (e.g. open market / | INTER SE TRASNFER | | |
| public issue / rights issue /preferential | Off Market | | |
| allotment / inter-se transfer, etc.) | | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity Shares | | |
| Date of acquisition of/ date of receipt of | Date of Acquisition: 31/05/2022, | | |
| intimation of allotment of shares /VR/ | 06/06/2022 & 09/06/2022 | | |
| warrants/convertible securities/any other | | | |
| instrument that entitles the acquirer to | | | |
| receive shares in the TC. | | | |
| Equity share capital / total voting capital of | 1,15,50,000 E | quity Shares of | Rs.10/-each |
| the TC before the said acquisition | | | |
| Equity share capital/ total voting capital of | 1,15,50,000 E | quity Shares of | Rs.10/-each |
| the TC after the said acquisition | | | |
| Total diluted share/voting capital of the TC | 1,15,50,000 E | quity Shares of | Rs.10/-each |
| after the said acquisition | | | |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Bimal Kantilal Haria

(Acquirer)
Place: Mumbai

Date: 10/06/2022