

Date: May 06, 2021.

To,  
Department of Corporate Service,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001.

Respected Sir/ Madam,

**Subject: Buyback of 15,00,000 equity shares of face value Re. 1 each for cash at a price of Rs.320/- per equity share for cash aggregating upto Rs. 48,00,00,000 (Rupees Forty-Eight Crore only) pursuant to SEBI (Buyback of Securities) Regulations, 2018, (including its amendments), ("SEBI Regulations") through Tender Offer route, ("Buyback Offer") by Suprajit Engineering Limited, ("SEL" or "Company").**

We are pleased to inform you that we have been appointed as the "Manager to the Buyback" by the Company for the aforementioned Buyback. The Equity Shares of SEL are listed on the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE").

In the light of the above, Post Buyback Public Announcement ("Post Buyback PA") for the aforesaid Buyback has been published today in Business Standard (English Daily) (All India Edition), Business Standard (Hindi daily) (All India Edition) and Vishvavani (regional) in compliance with SEBI (Buyback of Securities) Regulations, 2018.

With reference to the above mentioned Buyback, please find attached herewith the copy of Post Buyback Public Announcement of newspaper advertisement.

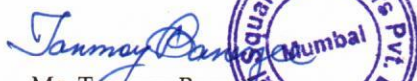
Please feel free to contact the following person in case you require any information or clarification.

Contact Person	Telephone	Email
Mr. Tanmoy Banerjee	91-22-66849999/ 91-22-66849998	<a href="mailto:tanmoy.banerjee@capitalsquare.in">tanmoy.banerjee@capitalsquare.in</a> <a href="mailto:mb@capitalsquare.in">mb@capitalsquare.in</a>

We hope your good self will find the above in order. We request you to kindly do the needful.

Thanking you,

Yours faithfully,  
For CapitalSquare Advisors Private Limited

  
Mr. Tanmoy Banerjee  
(Vice President)  
Encl.: As Above



