

MONA V. SHAH

B/701, SHIROMANI FLATS, S.M. ROAD, SATELLITE, MANEK BAG,
AHMEDABAD GUJARAT 380015

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company	Shah Metacorp Ltd (Formerly known as Gyscoal Alloys Limited) CIN - L27209GJ1999PLC036656 BSE Code: 533275 and NSE CODE: SHAH		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mona Viral Shah		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE) & National Stock Exchange of India Ltd		
Details of the <u>acquisition</u> / <u>disposal</u> as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	5,00,164	0.15	0.15
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	5,00,164	0.15	0.15
Details of acquisition/sale			

MONA V. SHAH

B/701, SHIROMANI FLATS, S.M. ROAD, SATELLITE, MANEK BAG,
AHMEDABAD GUJARAT 380015

a) Shares carrying voting rights acquired/sold	20200000	4.82	4.82
a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	20200000	4.82	4.82
<u>After the acquisition/sale,</u> holding of:			
a) Shares carrying voting rights	20700164	4.94	4.94
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+d)	20700164	4.94	4.94
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	2,02,00,000 equity shares of face value of Rs.1/- each acquired through preferential allotment of shares.		
Date of acquisition / sale of shares / VR or <u>date of receipt</u>	28-07-2023		

MONA V. SHAH

B/701, SHIROMANI FLATS, S.M. ROAD, SATELLITE, MANEK BAG,
AHMEDABAD GUJARAT 380015

<u>of intimation of allotment of shares</u> , whichever is applicable	
Equity share capital / total voting capital of the TC before the said acquisition / sale	33,23,78,676 shares of face value of Rs.1/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	41,90,78,676 equity shares of face value of Rs.1/- each
Total diluted share/voting capital of the TC after the said acquisition	41,90,78,676 equity shares of face value of Rs.1/- each

PART - B:

MONA
VIRAL
SHAH

Digitally signed
by MONA VIRAL
SHAH
Date: 2023.07.29
11:42:22 +05'30'

Mona Viral Shah
Promoter

Place: Ahmedabad
Date: 29/07/2023

CC: Shah Metacorp Ltd
(Formerly known as Gyscoal Alloys Limited)