Date: September 16, 2022

To,

BSE Limited

1st floor, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001 Maharashtra, India

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra €, Mumbai 400 051 Maharashtra, India

PVR Limited

61, Basant Lok Vasant Vihar New Delhi 110 057

Sir/ Madam,

Sub: <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u>
Regulations, 2011 by Berry Creek Investment Ltd and Gray Birch Investment Ltd in respect of sale of equity shares of PVR Limited

In compliance with Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed the requisite disclosure.

Request you to kindly take note and do the needful.

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Yours sincerely,

For Berry Creek Investment Ltd

Name: Sharmila Baichoo Designation: Director

Place: Port Louis, Mauritius

For Gray Birch Investment Ltd

Name: Sharmila Baichoo Designation: Director Place: Port Louis, Mauritius

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended

Name of the Target Company (TC)		PVR Limited	
	Gray Birch Investment Ltd and Berry Creek Investment Ltd Gray Birch Investment Ltd and Berry Creek Investment Ltd are affiliates of Warburg Pincus LLC and are persons acting in concert with respect to the TC.		
Whether the acquirer/ seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/ sale under consideration, holding of	f:		
a) Shares carrying voting rights ¹			
Gray Birch Investment Ltd	22,06,743 equity shares of ₹10 each	3.61%	3.61%
	26,71,860 equity shares of ₹10 each	4.38%	4.38%
b) Shares in the nature of encumbrance (pledge/ lien/	-	-	-
non-disposal undertaking/ others) c) Warrants/convertible securities/any other instrument	_	_	
that entitles the acquirer/ seller to receive shares			-
carrying voting rights in the T C (specify holding			
in each category)			
d) Voting rights (VR) otherwise than by shares	-	-	-
Total (a+b+c+d)	48,78,603 equity shares	7.99%	7.99%
	of ₹ 10 each		
Details of acquisition/sale a) Shares carrying voting rights acquired/sold			
Gray Birch Investment Ltd	22,06,743 equity shares of ₹10 each	3.61%	3.61%
Berry Creek Investment Ltd	2,32,559 equity shares of ₹10 each	0.38%	0.38%
b) VRs acquired/ sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other	-	-	-
instrument that entitles the acquirer/seller to			
receive shares carrying voting rights in the TC			
(specify holding in each category) acquired/sold			

¹ Please note since the date of the last disclosure made by Gray Birch Investment Ltd and Berry Creek Investment Ltd on February 4, 2021, the total paid-up share capital of PVR Limited has increased from 6,07,28,572 equity shares to 6,10,70,135 equity shares. Accordingly, the percentage shareholding of Gray Birch Investment Ltd has decreased to 3.61% and Berry Creek Investment Ltd has decreased to 4.38%.

Total (a+b+c+/-d)	24,39,302 equity shares of ₹ 10 each	3.99%	3.99%	
After the acquisition/sale, holding of:		•		
a) Shares carrying voting rights				
Gray Birch Investment Ltd	Nil equity shares of ₹ 10 each	0%	0%	
Berry Creek Investment Ltd	24,39,301 equity shares of ₹ 10 each	3.99%	3.99%	
b) VRs otherwise than by shares	-	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-	
d) Shares encumbered with the acquirer/	-	-	-	
seller				
Total (a+b+c+d)	24,39,301 equity shares of ₹ 10 each	3.99%	3.99%	
Mode of acquisition/sale (e.g. open market/ off-market/ public issue / rights issue / preferential allotment/ inter-se transfer etc.).	Open market			
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 15, 2022			
Equity share capital/ total voting capital of the TC before the said acquisition/sale	6,10,70,135 equity shares of ₹ 10 each			
Equity share capital/ total voting capital of the TC after the said acquisition/sale	6,10,70,135 equity shares of ₹ 10 each			
Total diluted share/voting capital of the TC after the said acquisition/disposal	6,10,70,135 equity shares of ₹ 10 each			

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchanges under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, viz., the shareholding pattern as of June 30, 2022.

For Berry Creek Investment Ltd

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Name: Sharmila Baichoo Designation: Director Place: Port Louis, Mauritius

For Gray Birch Investment Ltd

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Name: Sharmila Baichoo Designation: Director

Place: Port Louis, Mauritius

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.