

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SRESTHA FINVEST LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	VINAY BAFNA		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LTD METROPOLITAN STOCK EXCHANGE OF INDIA LTD		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition/disposal under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	12701237	15.39 %	15.39 %
b) Shares in nature of encumbrance (Pledge/lien/mpm-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>12701237</b>	<b>15.39 %</b>	<b>15.39 %</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired	3083417	03.74%	03.74%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares in nature of encumbrance(pledge/lien/non-disposal undertaking/others)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>3083417</b>	<b>03.74%</b>	<b>03.74%</b>
<b>After the acquisition/sale, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	15784654	19.13 %	19.13 %
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in nature of encumbrance(pledge/lien/non-disposal undertaking/others)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>15784654</b>	<b>19.13 %</b>	<b>19.13 %</b>

*Qud.*

Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	OFF MARKET TRANSACTION (GEOJIT)
Salient features of securities acquired including time till redemption, ratio at which can be converted into equity shares etc,	NA
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	08/10/2020
Equity share capital/ total voting capital of the TC before the said acquisition	82500000
Equity share capital/ total voting capital of the TC after the said acquisition	82500000
Total diluted share/voting capital of the TC after the said acquisition	82500000

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Vinay Bafna

**Signature of the acquirer**

Place: CHENNAI

Date: 08/10/2020



Vinay Bafna  
Signature of the acquirer

Place: CHENNAI

Date: 08/10/2020

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.