

SNEHA ENCLAVE PVT. LTD.

CIN : U70101WB1996PTC081001

Regd. Office :
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Date: 09/02/2021

The Secretary
National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra - Kurla Complex
Bandra(E)
Mumbai – 400 051

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Company Secretary
Emami Limited
687, Anandapur
EM Bypass
Kolkata – 700 107

Dear Sirs,

Sub: Disclosure under regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith disclosure in terms of Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information & record.

Thanking you,

Yours faithfully,
For and on behalf of Promoter and Promoter Group of Emami Limited.
For Sneha Enclave Private Limited

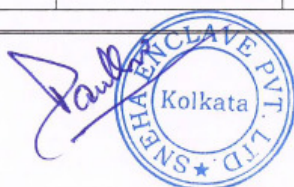
Santinath Paul
Santinath Paul
Authorised Signatory
Encl: a/a



Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of the Acquisition

Name of the Target Company (TC)	Emami Limited (The “Company”)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sneha Enclave Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	The Acquirer is a part of the Promoter Group of the Company		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; National Stock Exchange of India Limited; and		
Details of the acquisition / disposal as follows	Number	% w.r.t. total Share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
<u>Before the acquisition / disposal under consideration, holding of acquirer along with PACs of shares carrying voting rights:</u>			
a) Shares carrying voting rights (Note: Includes shares encumbered as mentioned in row b below)	23,93,93,412	53.8551%	53.8551%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	8,34,39,711	18.7710%	18.7710%
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+c+d)	23,93,93,412	53.8551%	53.8551%
<u>Details of acquisition-/ sale</u>			
a) Shares carrying voting rights acquired / sold Sneha Enclave Private Limited (Note: Includes shares encumbered as mentioned in row d below)	9,86,67,956	22,1968%	22,1968%
b) VRs acquired / sold otherwise than by shares	-	-	-
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others).	-	-	-
e) Total (a+b+c)	9,86,67,956	22,1968%	22,1968%



<u>After the acquisition / sale, holding acquirer along with PACs of:</u>			
a) Shares carrying voting rights (Note: Includes shares encumbered as mentioned in row b below)	23,93,93,412	53.8551%	53.8551%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) shares pledged with the acquirer.	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+c+d)	23,93,93,412	53.8551%	53.8551%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential issue / inter-se transfer etc.)	Acquisition pursuant to Scheme of Arrangement approved by Hon'ble National Company Law Tribunal, Kolkata providing for amalgamation of Suntrack Commerce Pvt Ltd and Diwakar Viniyog Pvt Ltd into and with Sneha Enclave Pvt Ltd vide its' order No. CP(CAA)NO.144/KB/2020 dated 02/02/2021. All the shares of Emami Ltd held Suntrack Commerce Pvt Ltd and Diwakar Viniyog Pvt Ltd have been transferred to Sneha Enclave Pvt Ltd.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	NA		
Date of acquisition / sale of shares / VR or date of receipt of intimation of issue of shares, whichever is applicable	08/02/2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale (*)	Number: 44,45,13,740 equity shares of Rs. 1 each Amount: Rs. 44,45,13,740		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Number: 44,45,13,740 equity shares of Rs. 1 each Amount: Rs. 44,45,13,740		
Total diluted share / voting capital of the TC after the said acquisition / sale	Number: 44,45,13,740 equity shares of Rs. 1 each Amount: Rs. 44,45,13,740		

Part-B***

Name of the Target Company – Emami Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) With The Acquirer	Whether the acquirer belongs to the Promoter/ Promoter Group	PAN of the acquirer and/ or PACs
Refer Table 1 below	Yes	Refer Table 1 below



Note:

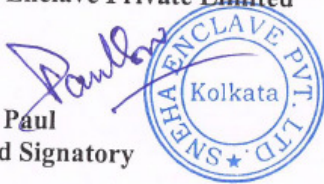
(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement. – *The paid-up share capital of the Company is Rs. 44,45,13,740.*

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchange but shall not be disseminated.

for and on behalf of Promoter and Promoter Group Emami Ltd.
for Sneha Enclave Private Limited

Santinath Paul
Authorised Signatory



Place: Kolkata
Date: 09/02/2021

Table 1 : Enclosed as Annexure

Table 1

	Category & Name of the Shareholders	PAN	Before Merger			Post Merger		
			No. of fully paid up equity shares held	Shareholding % having voting rights (including shares encumbered)	Shareholding % encumbered	No. of fully paid up equity shares held	Shareholding % having voting rights (including shares encumbered)	Shareholding % encumbered
(1)	Indian							
(a)	Individuals/Hindu undivided Family		29334244	6.5992		29334244	6.5992	
	PRITI A SUREKA	A	11609702	2.6118	-	11609702	2.6118	-
	ROHIN RAJ SUREKA	E	3500000	0.7874	-	3500000	0.7874	-
	AVISHI SUREKA	E	1400000	0.3150	-	1400000	0.3150	-
	SACHIN GOENKA	A	717000	0.1613	-	717000	0.1613	-
	SOBHNA AGARWAL	A	630000	0.1417	-	630000	0.1417	-
	SASWAT GOENKA	A	580000	0.1305	-	580000	0.1305	-
	VIBHASH VARDHAN AGARWAL	A	573478	0.1290	-	573478	0.1290	-
	MANAN GOENKA	A	565000	0.1271	-	565000	0.1271	-
	DARSH GOENKA	B	565000	0.1271	-	565000	0.1271	-
	ADVAY GOENKA	B	554000	0.1246	-	554000	0.1246	-
	JYOTI AGARWAL	A	488000	0.1098	-	488000	0.1098	-
	REYANSH GOENKA	B	407750	0.0917	-	407750	0.0917	-
	DEVARSH GOENKA	A	407750	0.0917	-	407750	0.0917	-
	RADHESHYAM GOENKA	A	392076	0.0882	-	392076	0.0882	-
	CHIKKY GOENKA	A	371700	0.0836	-	371700	0.0836	-
	SMRITI AGARWAL	A	334000	0.0751	-	334000	0.0751	-
	RACHANA GOENKA	A	317700	0.0715	-	317700	0.0715	-
	RAJKUMAR GOENKA	A	297964	0.0670	-	297964	0.0670	-
	RACHNA BAGARIA	A	270000	0.0607	-	270000	0.0607	-
	INDU GOENKA	A	269700	0.0607	-	269700	0.0607	-
	NIMISHA GOENKA	A	244000	0.0549	-	244000	0.0549	-
	REHA GOENKA	B	240000	0.0540	-	240000	0.0540	-
	SHREYA GOENKA	V	230000	0.0517	-	230000	0.0517	-
	SAROJ GOENKA	V	215240	0.0484	-	215240	0.0484	-
	ADITYA VARDHAN AGARWAL HUF	V	204278	0.0460	-	204278	0.0460	-
	SHRUTI GOENKA	V	196130	0.0441	-	196130	0.0441	-
	RADHESHYAM AGARWAL	V	195000	0.0439	-	195000	0.0439	-
	PRASHANT GOENKA	V	190000	0.0427	-	190000	0.0427	-
	MANISH GOENKA HUF	V	174000	0.0391	-	174000	0.0391	-
	MOHAN GOENKA HUF	V	174000	0.0391	-	174000	0.0391	-
	SUSHIL KUMAR GOENKA HUF	V	174000	0.0391	-	174000	0.0391	-
	USHA AGARWAL	V	173096	0.0389	-	173096	0.0389	-
	HARSH VARDHAN AGARWAL	V	172000	0.0387	-	172000	0.0387	-
	VIHAN VARDHAN AGARWAL	V	172000	0.0387	-	172000	0.0387	-
	PUJA GOENKA	V	169398	0.0381	-	169398	0.0381	-
	JAYANT GOENKA	I	156254	0.0352	-	156254	0.0352	-
	MANSI AGARWAL	N	150000	0.0337	-	150000	0.0337	-
	LAXMI DEVI BAJORIA	J	143000	0.0322	-	143000	0.0322	-
	MANISH GOENKA	E	142196	0.0320	-	142196	0.0320	-
	ADITYA VARDHAN AGARWAL	E	134668	0.0303	-	134668	0.0303	-
	ASHISH GOENKA	F	130000	0.0292	-	130000	0.0292	-
	RASHMI GOENKA	A	121400	0.0273	-	121400	0.0273	-
	SANTOSH GOENKA	E	115640	0.0260	-	115640	0.0260	-
	HARSHA VARDHAN AGARWAL	E	110266	0.0248	-	110266	0.0248	-
	SUSHIL KUMAR GOENKA	H	109900	0.0247	-	109900	0.0247	-
	RICHA AGARWAL	A	91722	0.0206	-	91722	0.0206	-
	VIDHISHREE AGARWAL	K	80000	0.0180	-	80000	0.0180	-
	VIDULA AGARWAL	K	80000	0.0180	-	80000	0.0180	-
	JAYANT GOENKA	A	74000	0.0166	-	74000	0.0166	-
	PRASHANT GOENKA HUF	A	74000	0.0166	-	74000	0.0166	-
	ASHISH GOENKA HUF	A	74000	0.0166	-	74000	0.0166	-
	MOHAN GOENKA	D	61900	0.0139	-	61900	0.0139	-
	MADAN LAL AGARWAL	E	60000	0.0135	-	60000	0.0135	-
	JYOTI GOENKA	E	48776	0.0110	-	48776	0.0110	-
	KUSUM AGARWAL	E	37800	0.0085	-	37800	0.0085	-
	PRADEEP AGARWAL	E	31150	0.0070	-	31150	0.0070	-
	DIVYA AGARWAL	E	26000	0.0058	-	26000	0.0058	-
	SANGITA AGARWAL	E	26000	0.0058	-	26000	0.0058	-
	SHUBHAM AGARWAL	K	24460	0.0055	-	24460	0.0055	-
	ABHISHEK AGARWAL	D	24000	0.0054	-	24000	0.0054	-
	DHIRAJ AGARWAL	A	16750	0.0038	-	16750	0.0038	-
	SUMANGAL AGARWAL	R	8200	0.0018	-	8200	0.0018	-
	VISHAL AGARWAL	K	8200	0.0018	-	8200	0.0018	-



b)	Bodies Corporate	208448342	46.8936		208448342	46.8936	
	DIWAKAR VINIYOG PRIVATE LIMITED	49533849	11.1434	5.2569	-	-	-
	SUNTRACK COMMERCE PRIVATE LIMITED	49134107	11.0535	4.2985	-	-	-
	BHANU VYAPAAR PRIVATE LIMITED	43765902	9.8458	3.6855	0	0.0000	-
	RAVIRAJ VINIYOG PRIVATE LIMITED	21456984	4.8271	0.7559	0	0.0000	-
	PRABHAKAR VINIYOG PRIVATE LIMITED	20491492	4.6099	1.6001	0	0.0000	-
	SURAJ VINIYOG PRIVATE LIMITED	20005848	4.5006	3.0184	0	0.0000	-
	TMT VINIYOGAN LIMITED	3033160	0.6824	0.1558	3033160	0.6824	0.1558
	EMAMI PAPER MILLS LTD	933000	0.2099	-	933000	0.2099	-
	EMAMI CAPITAL MARKETS LIMITED	84000	0.0189	-	84000	0.0189	-
	EMAMI FRANK ROSS LIMITED	10000	0.0022	-	10000	0.0022	-
	SNEHA GARDENS PVT. LTD.(refer Note 1)	0	0.0000	-	105720226	23.7833	9.0599
	SNEHA ENCLAVE PVT. LTD. (refer Note 1)	0	0.0000	-	98667956	22.1968	9.5554
	Sub Total	237782586	53.4927	18.7710	237782586	53.4927	18.7710
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	1610826	0.3624	-	1610826	0.3624	-
	AMITABH GOENKA	571496	0.1286	-	571496	0.1286	-
	RITU GOENKA	454930	0.1023	-	454930	0.1023	-
	NIKUNJ GOENKA	265000	0.0596	-	265000	0.0596	-
	YOGESH GOENKA	245400	0.0552	-	245400	0.0552	-
	AMITABH GOENKA	74000	0.0166	-	74000	0.0166	-
	Sub Total	1610826	0.3624	-	1610826	0.3624	-
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	239393412	53.8551	18.7710	239393412	53.8551	18.7710

Note 1

- a) Acquired pursuant to Scheme of Arrangement approved by Hon'ble National Company Law Tribunal, Kolkata providing for amalgamation of Bhanu Vyapaar Pvt Ltd, Prabhakar Viniyog Pvt Ltd, Raviraj Viniyog Pvt Ltd and Suraj Viniyog Pvt Ltd into and with Sneha Gardens Pvt Ltd vide its' order No. CP(CAA)No. 418/KB/2020 dated 02/02/2021.
All the shares of Emami Ltd held by Bhanu Vyapaar Pvt Ltd, Prabhakar Viniyog Pvt Ltd, Raviraj Viniyog Pvt Ltd and Suraj Viniyog Pvt Ltd have been transferred to Sneha Gardens Pvt Ltd as per the above scheme.
- b) Acquired pursuant to Scheme of Arrangement approved by Hon'ble National Company Law Tribunal, Kolkata providing for amalgamation of Suntrack Commerce Pvt Ltd and Diwakar Viniyog Pvt Ltd into and with Sneha Enclave Pvt Ltd vide its' order No. CP(CAA)NO.144/KB/2020 dated 02/02/2021.
All the shares of Emami Ltd held by Suntrack Commerce Pvt Ltd and Diwakar Viniyog Pvt Ltd have been transferred to Sneha Enclave Pvt Ltd. as per the above scheme.

