

Date: 27.04.2023

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street,
MUMBAI - 400 001.

To,
Company Secretary
72 Ground Floor World Trade Centre,
Babbar Road, Connaught Place
New Delhi- 110001

Scrip Code: IMCAP | 511628

Sub: Submission of disclosures under Regulation 29(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

This is with reference to the captioned subject, I undersigned on my behalf and on behalf of other acquirers namely Vishal Singhal, Tanya Singhal, Kusum Singhal, M/s Tirupati Containers (P) Ltd and M/s Raga Tradecon (P) Limited, enclosing herewith copy of disclosures required to be filed under Regulation 29(1) of SEBI (SAST) Regulations, 2011 with respect to acquisition of shares of IM+ Capitals Limited by way of conversion of warrants allotted by way of preferential allotment.

We request you to kindly take note of the same.

Thanking you,

Yours faithfully,

On his behalf and on behalf of other acquirers


(Rakesh Kumar Singhal)
Acquirer

Date: 27.04.2023

Place: New Delhi

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	IM+ Capitals Limited		
Name (s) of the acquirer and Persons Acting in Concert (PAC)with the acquirer	Rakesh Kumar Singhal, Vishal Singhal, Tanya Singhal, Kusum Singhal, Tirupati Containers (P) Ltd and Raga Tradecon (P) Limited		
Whether the acquirer belongs to Promoter/ Promoter group	YES		
Name (s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/ disposal as follows	Number	%w.r.t. total share/voting capital wherever applicable (*)	%w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
Rakesh Kumar Singhal	118831	3.39	0.59
Vishal Singhal	118831	3.39	0.59
Tanya Singhal	29005	0.83	0.15
Kusum Singhal	27369	0.78	0.14
Tirupati Containers (P) Ltd	1751147	50.01	8.76
Raga Tradecon (P) Ltd	0	0.00	0.00
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/others)	0	0.00	0.00
c) Voting rights(VR)otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	0	0.00	0.00
e) Total (a+b+c+d)	2045183	58.41	10.23
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			

Rakesh Kumar Singhal	200000	2.36	0.10
Vishal Singhal	450000	5.31	2.25
Tanya Singhal	450000	5.31	2.25
Kusum Singhal	450000	5.31	2.25
Tirupati Containers (P) Ltd	1100000	12.97	5.50
Raga Tradecon (P) Ltd	400000	4.72	2.00
b) VRs acquired/sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered /invoked/released by the acquirer		30.67	14.35
e) Total (a+b+c+/-d)	3050000		
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Rakesh Kumar Singhal	318831	3.76	1.59
Vishal Singhal	568831	6.71	2.84
Tanya Singhal	479005	5.65	2.39
Kusum Singhal	477369	5.63	2.39
Tirupati Containers (P) Ltd	2851147	33.62	14.25
Raga Tradecon (P) Ltd	400000	4.72	2.00
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+/-d)	5095183	60.09	25.46
Mode of acquisition /sale (e.g. open market/off-market/ public issue/ rights issue /preferential allotment/ inter-se transfer etc).	Preferential Allotment (Conversion of Warrants)		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	26.04.2023		
Equity share capital/total voting capital of the TC before the said acquisition/sale	Rs 35015970 divided into 3501597 equity shares of Rs 10/- each.		
Equity share capital/total voting capital of the TC after the said acquisition/sale	Rs 84815970 divided into 8481597 equity shares of Rs 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs 200015970 divided into 20001597 equity shares of Rs 10/- each.		

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For his behalf and on behalf of other acquirers



(Rakesh Kumar Singhal)

Place: Ghaziabad

Date: 27.04.2023