



September 24, 2021

From:

**Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)**

*9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009*

Adani Tradeline LLP

*801 Shikhar Complex,
Srimali Soc., Navrangpura,
Ahmedabad-380 009
LLP Identification No.: AAJ-0233*

To:

National Stock Exchange of India Limited

*Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051*

BSE Limited

*Floor 25, P J Towers, Dalal Street,
Mumbai – 400001*

Adani Enterprises Limited (AEL)

*"Adani Corporate House",
Shantigram, Near Vaishno Devi Circle,
S.G. Highway, Khodiyar,
Ahmedabad-382421*

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure in the prescribed format relating to:

1. **Release** of pledge on **7,19,000** equity shares of AEL held by Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust); and
2. **Release** of pledge on **3,36,000** equity shares of AEL held by Adani Tradeline LLP;

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, S.B. Adani Family Trust

Authorised Signatory

For, Adani Tradeline LLP

Authorised Signatory

Encl: Disclosure in the prescribed format

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | |
|---|--|
| Name of the Target company(TC) | Adani Enterprises Limited |
| Name of the stock Exchanges where the shares of the target company are listed | BSE Ltd. & National Stock Exchange of India Ltd. |
| Date of reporting | 24-09-2021 |
| Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked | Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust) & Adani Tradeline LLP |

Details of the creation of encumbrance:

| Name of Promoter(s) or PACs with him (*) | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares [creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]] | |
|---|--|--------------------------|---|--------------------------|---|--|---|--|---------|--------------------------|--|--|--------------------------|
| | No. of shares | % of total share capital | No. of shares | % of total share capital | Type of event(creation /release /invocation) | Date of creation /invocation/ release of encumbrance | Type of encumbrance (pledge /lien/non disposal undertaking/ others) | Reason for encumbrance ** | Number | % of total share capital | Name of the entity in whose favour shares encumbered *** | No. of shares | % of total share capital |
| Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust) | 621,197,910 | 56.48 | 33,188,830 | 3.02 | release | 16-09-2021 | Pledge | repayment of loan taken by Group Co. | 719,000 | 0.07 | STCI Finance Ltd. | 32,469,830 | 2.95 |
| Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust) | 8,836,750 | 0.80 | - | - | - | - | - | - | - | - | - | - | - |
| Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP) | 99,491,719 | 9.05 | 5,150,734 | 0.47 | release | 23-09-2021 | Pledge | release of additional security provided as per agreement with Lender / Trustee | 336,000 | 0.03 | Indusind Bank Ltd. | 4,814,734 | 0.44 |
| Flourishing Trade and Investment Ltd. | 33,937,700 | 3.09 | - | - | - | - | - | - | - | - | - | - | - |

| Name of Promoter(s) or PACs with him (*) | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]} | |
|--|--|--------------------------|---|--------------------------|---|--|---|---------------------------|--------|--------------------------|--|--|--------------------------|
| | No. of shares | % of total share capital | No. of shares | % of total share capital | Type of event(creation /release /invocation) | Date of creation /invocation/ release of encumbrance | Type of encumbrance (pledge /lien/non disposal undertaking/ others) | Reason for encumbrance ** | Number | % of total share capital | Name of the entity in whose favour shares encumbered *** | No. of shares | % of total share capital |
| Worldwide Emerging Market Holding Ltd. | 30,249,700 | 2.75 | - | - | - | - | - | - | - | - | - | - | - |
| Afro Asia Trade and Investments Ltd. | 30,249,700 | 2.75 | - | - | - | - | - | - | - | - | - | - | - |
| Gautam S. Adani | 1 | - | - | - | - | - | - | - | - | - | - | - | - |
| Rajesh S. Adani | 1 | - | - | - | - | - | - | - | - | - | - | - | - |

For S.B. Adani Family Trust

For Adani Tradeline LLP



Authorized Signatory

Place: Ahmedabad

Date: 24-09-2021



Authorized Signatory