

Ref :: SD:304/305/11/12::2023-24

27.09.2023

The Vice President BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street MUMBAI - 400 001 Scrip Code: 532483	The Vice President Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI - 400 051 Scrip Code: CANBK
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Dear Sir/Madam,

Sub: Issue of Long Term Bonds

Pursuant to Regulation 30 and 51 of SEBI (LODR) Regulations, 2015, we inform that the Bank has raised Rs. 5,000 crores Non-convertible, Taxable, Redeemable, Unsecured, Fully Paid-up Long-Term Bonds in the nature of debentures of face value Rs.1 lakh each at a coupon of 7.54 %. The details of the Bonds issued are as follows:

Sl. No.	Particulars	Details
1.	ISIN	INE476A08191
2.	Issue Type	Non-convertible, Taxable, Redeemable, Unsecured, Fully Paid-up Long-Term Bonds in the nature of debentures of face value Rs.1 lakh each
3.	Issue Size	Rs. 5000 crore
4.	No. of Bonds	5,00,000
5.	Issue Opened on	26.09.2023
6.	Issue Closed on	26.09.2023
7.	Date of Allotment	27.09.2023
8.	Date of Redemption	27.09.2033
10.	Listing Status	Proposed to be listed on National Stock Exchange of India Limited
11.	Coupon	7.54 %
12.	Payment Schedule	Interest to be paid annually on 27 th September every year
13.	Secured / Unsecured	Unsecured
14.	Special rights /privileges, if any	Please refer Placement Memorandum
15.	No. of Allottees	24

Please take the above information on record and arrange for dissemination.

Yours faithfully,

SANTOSH KUMAR BARIK
COMPANY SECRETARY

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