



Ref: APTUS/08-MAY/2024-25

May 04, 2024

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| To, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 543335 | To, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 Scrip Symbol: APTUS |
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Sub: Additional Disclosures under Regulation 30 of SEBI (LODR) Regulations, 2015.**Dear Sir/Madam,**

In continuation to our disclosure (Ref. No. APTUS/03-MAY/2024-25) dated May 03, 2024, we would like to submit the additional details as required under SEBI Circular dated July 13, 2023, for the following items approved by the Board of Directors of the Company at their meeting held on Friday, May 03, 2024.

1. The Board has considered and approved the issuance of Non-Convertible Debentures (NCDs) aggregating upto INR 2,250 Crores through private placement, in one or more tranches and/or series from time to time.
2. The Board has considered and recommended to the members for their approval at the ensuing 15th Annual General Meeting, the appointment of M/s. Sundaram and Srinivasan, Chartered Accountants, as Statutory Auditors of the Company for a period of three consecutive financial years, from the conclusion of 15th (Fifteenth) Annual General Meeting until the conclusion of 18th (Eighteenth) Annual General Meeting of the Company.

The details as required in this regard under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are given separately in 'Annexure I' and 'Annexure 2'.

You are requested to take the same on record.

Thanking You,

For Aptus Value Housing Finance India Limited

Sanin Panicker
Company Secretary & Compliance Officer

**Disclosures pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, for Issuance of Securities**

| Sl. No | Description | Particulars |
|---------------|---|---|
| 1. | Type of securities proposed to be issued | Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures ("NCDs") |
| 2. | Type of issuance | Private Placement |
| 3. | Total number of securities proposed to be issued or the total amount for which the securities will be issued | Proposed to issue NCDs up to Rs. 2,500 Crores subject to the approval of shareholders |
| 4. | Size of the issue | |
| 5. | Whether proposed to be listed? Name of the Stock Exchange(s) | Yes. BSE/NSE |
| 6. | Tenure of the Instrument - Date of Allotment and Date of Maturity | As may be approved by the Board pursuant to the terms and conditions of the issue. |
| 7. | Coupon/Interest offered, Schedule of payment of coupon/interest and principal | As may be approved by the Board pursuant to the terms and conditions of the issue. |
| 8. | Charge/Security, if any, created over the assets | As may be approved by the Board pursuant to the terms and conditions of the issue. |
| 9. | Special right / interest / privileges attached to the instrument and changes thereof | Not Applicable |
| 10. | Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal | Not Applicable |
| 11. | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any | Not Applicable |
| 12. | Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures | Not Applicable |
| 13. | Any cancellation or termination of proposal for issuance of securities including reasons thereof | Not Applicable |

**Annexure II****Disclosures pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 for change in Statutory Auditor of the Company**

| Sl. No | Description | Particulars |
|---------------|-----------------------|--|
| 1. | Reason for Change | The tenure of the existing statutory auditors, M/s T R Chadha & Co LLP, ends at the ensuing 15 th AGM. |
| 2. | Date of Appointment | For a period of three consecutive financial years, from the conclusion of 15 th (Fifteenth) Annual General Meeting until the conclusion of 18 th (Eighteenth) Annual General Meeting of the Company subject to the approval of the shareholders. |
| 3. | Tenure of Appointment | For a period of three consecutive financial years, from the conclusion of 15 th (Fifteenth) Annual General Meeting until the conclusion of 18 th (Eighteenth) Annual General Meeting of the Company subject to the approval of the shareholders. |
| 4. | Brief Profile | Founded in the year 1943, M/s. Sundaram and Srinivasan, Chartered Accountants is one of the largest audit firms in South India with offices in Chennai, Mumbai, Madurai and Bangalore, having rich and deep experience for over 8 decades in sectors like Automobile, Manufacturing, Banks, General Insurance, Mutual Funds, NBFC, IT and ITES, Charitable trust, Real Estate and Private Equity rendering audit services for more than 300 clients. |