

March 25, 2021

To

The General Manager  
 Department of Corporate Relations  
**BSE Limited**  
 Sir Phiroze Jeejeebhoy Towers,  
 Dalal Street, Fort,  
 Mumbai -400 001

The General Manager  
**National Stock Exchange of India Ltd.**  
 Exchange Plaza  
 Plot No. C/1, G Block  
 Bandra – Kurla Complex  
 Bandra (E), Mumbai – 400 051

**Sub: Allotment of rated, listed, secured, redeemable, non-convertible debentures bearing a face value of INR 10,00,000 (Rupees Ten Lakhs only) each, aggregating to INR 290,00,00,000 (Rupees Two Hundred and Ninety Crores Only) on private placement basis (“Issue”) by Sterlite Technologies Limited (“Issuer”).**

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Authorization and Allotment Committee of the board of Directors of the Issuer (“Committee”) at its meeting held today i.e. March 25, 2021 approved the allotment of 2900 rated, listed, secured, redeemable, non-convertible debentures (the “NCDs”) bearing a face value of INR 10,00,000 (Rupees Ten Lakhs only) each, aggregating to INR 290,00,00,000 (Rupees Two Hundred and Ninety Crores Only) to the investors identified by the Authorised Officials on March 24, 2021.

The required details in relation to the Issue are provided below:

Particulars	Terms
<b>Listing</b>	Listing on BSE
<b>Size of the Issue</b>	<b>to INR 290,00,00,000 (Rupees Two Hundred and Ninety Crores Only)</b>
<b>Tenor</b>	10 years
<b>Coupon offered</b>	8.25% per annum
<b>Schedule of payment of coupon/interest and principal</b>	<b>Annually</b> March 24, 2022, March 24, 2023, March 22, 2024, March 24, 2025, March 24, 2026, March 24, 2027, March 23, 2028, March 23, 2029, March 25, 2030 and March 25, 2031
<b>Date of allotment and date of redemption</b>	Allotment date: March 25, 2021 Redemption date:

**Sterlite Technologies Limited**

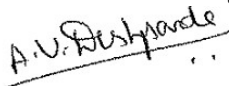
Godrej Millennium, 9 Koregoan Road, Pune 411001, Maharashtra, India

Registered office: E1, MIDC Industrial Area, Aurangabad - 431 136, Maharashtra, India. CIN - L31300MH2000PLC69261

	<ul style="list-style-type: none"> <li>a) 25% at the end of 7th year.</li> <li>b) 25% at the end of 8th year</li> <li>c) 25% at the end of 9th year</li> <li>d) 25% at the end of 10th year</li> </ul>
<b>Charge/ Security, if any created over the assets</b>	First ranking and pari-passu charge by way of hypothecation over all the present and future movable fixed assets of the Issuer, excluding furniture and vehicles, located at new draw and Glass Plant in Shendra having address as Plot No A-1/7 MIDC Shendra and Plot No AL-23, MIDC Shendra, Aurangabaad, Maharashtra -431201 India
<b>Special right/interest/privileges attached to the instrument and changes thereof</b>	Not Applicable
<b>Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal</b>	Not Applicable
<b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any</b>	Not Applicable
<b>Details of redemption of debentures</b>	25% of total issue size each every year from end of 7 <sup>th</sup> year from the Deemed date of Allotment

We request you to take on record and the same be treated as compliance under the applicable clauses(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,  
Yours Faithfully,  
For Sterlite Technologies Limited



Amit Deshpande  
Company Secretary & Corporate General Counsel