

JAY BHARAT MARUTI LIMITED

Corporate Office : Plot No. 9, Institutional Area,
Sector 44, Gurgaon-122 003 (Hr.)
T : +91 124 4674500, 4674550
F : +91 124 4674599
W : www.jbmgroup.com

Date: March 06, 2025

National Stock Exchange of India Ltd.
Exchange Plaza, Plot C-1, Block G
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051
Scrip Code: **JAYBARMARU**

BSE Limited
25th Floor
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: **520066**

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Intimation of Acquisition of further stake in JBM Ogihara Die-Tech Private Limited, an Associate Company

Dear Sir/Ma'am,

Pursuant to Regulation 30 read with Para A, Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to intimate that Jay Bharat Maruti Limited ("the Company" or "JBML") has further acquired 25,00,000 equity shares (10%) of JBM Ogihara Die-Tech Private Limited (JODT), an associate Company, from its existing shareholder.

This disclosure is made pursuant to the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"). The detailed disclosure as per Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as Annexure-1.

The aforesaid disclosure is also being made available on the website of the Company at www.jbmgroup.com

You are requested to please take the same on record.

Thanking you,

For **Jay Bharat Maruti Limited**

Shubha Singh
Company Secretary
ICSI M. No.- A16735

Encl.- As stated above

Works :

Plant I: Plot No. 5, MSIL, Joint Venture Complex, Gurgaon-122 015 (Haryana) T: +91 124 4887200, F: +91 124 4887300
Plant II : Village & Post - Mohammadpur Narsinghpur, Sector 36, Gurgaon - 122 001 (Haryana) T: +91 124 4935300, F: +91 124 4935332
Plant III : Plot No. 15-16 & 21-22, Sector 3A, Maruti Supplier Park, IMT Manesar, Gurgaon -122 051 (Haryana) T: +91 9999190423, 9899079952
Plant IV : Village & Post - Mohammadpur Narsinghpur, Sector 36, Gurgaon - 122 001 (Haryana) T: +91 124 4935300, F: +91 124 4935332
Regd. Office : 601, Hemkunt Chambers, 89, Nehra Place, New Delhi - 110 019 T : +91 11 26427104-06. F : +91 11 26427100
CIN : L29130DL1987PLC027342 **Email Id:** jbml.investor@jbmgroup.com

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Annexure – “1”

S. No.	Particulars	Details
1	Name(s) of the target entity, details in brief such as size, turnover etc.	<p>JBM Ogihara Die-Tech Private Limited (JODT)</p> <p>Brief Detail of business: JODT is a Joint Venture of Jay Bharat Maruti Limited (JBML), JBM Auto Limited (JBMA) & OGIHARA Thailand Co. Ltd. (OTC) and manufacturing and selling various Press stamping dies including high-tensile and critical BIW dies.</p> <p>Total Paid up and Issued capital of JODT: 2,50,00,000 equity shares of face value of Rs.10/- each aggregating to Rs. 25,00,00,000/.</p> <p>Turnover for the year ended March 31, 2024: Rs. 4,896.56 lakhs.</p> <p>Net Profit/loss for the year ended March 31, 2024: Rs. 218.77 lakhs.</p>
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	<p>No, OTC being a JV partner of the company is not a related party of the company as per Companies Act, 2013 & Accounting standard (IND-AS 24) and the pricing/ purchase consideration has been arrived at as per third party valuation report.</p> <p>None of the Promoter/ promoter group/ group companies KMP/ Directors have any interest in the above transaction.</p>
3	Industry to which the entity being acquired belongs.	Manufacturing / Auto components.
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	<p>Currently JBML holds 39% equity stake in JODT and now 10% Equity stake held by OTC is being acquired.</p> <p>Post-acquisition, JBML will have 49% equity stake in JODT.</p> <p>The business of JODT is aligned as JBML source the high-tensile and critical BIW dies from JODT. JODT adopted the technology during its association with Ogihara for manufacturing such dies.</p>

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		The increased stake will help JBML in enhancing its output with customer- MSIL. The technology agreement with OTC & its name in the company will continue for almost 2 years.
5	Brief details of any governmental or regulatory approvals required for the acquisition;	No prior approval is required.
6	Indicative time period for completion of the acquisition;	Payment to be completed by February 28, 2025
7	Consideration - whether cash consideration or share swap or any other form and details of the same.	Cash consideration.
8	Cost of acquisition and/or the price at which the shares are acquired	Cost of acquisition is at Book value of Rs.12.55 per equity share totaling to Rs.3,13,75,000/ which is as per Valuation Report of Registered Valuer.
9	Percentage of shareholding / control acquired and / or number of shares acquired	25,00,000 equity shares being 10% of Equity shareholding of the Target company.
10	Brief background about the entity in terms of products/ line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Product / line of business of target Company and other details: Please refer afore-stated Point no.1. Date of incorporation: June 05, 2018 Turnover of last 3 Financial Years based on Audited Financial Statements: 2021-22: Rs. 3,332.63 lakhs 2022-23: Rs. 3,192.08 lakhs 2023-24: Rs. 4,896.56 lakhs Country of presence: India

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