

Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: HNO-MN01, Hub and Oak, E-14, Lower Ground Floor, Defence Colony,
New Delhi-110024 Phone: +91-11-42420015

E-mail: info@magnumventures.in Website: www.magnumventures.in

25th January, 2024

Department of Corporate Services BSE Limited Phiroj JeeJeeboy Tower, Dalal Street, Fort Mumbai-400001	Department of Corporate Communications National Stock Exchange India Limited Exchange Plaza, Bandra-Kurla Complex Bandra(E) Mumbai-400 051
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Ref: Scrip Code

BSE: 532896

NSE: MAGNUM

Dear Sirs,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Issuance of Listed, Secured, Redeemable, Non-Convertible Debentures ('NCDs')

We refer to our intimation dated 12th December 2023, wherein we had informed to you that the Board of Directors of the Company had approved proposal for issuance of Listed Secured Non-Convertible Debentures (NCDs) on private placement basis, in accordance with all the applicable laws.

Pursuant to the above referred and Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, please note that the Company has finalized the terms of issuance of listed, rated, secured, redeemable, non-convertible debentures vide resolution passed in the meeting of the Debt Raise Committee held on 25 January 2024, as per the following key terms and conditions:

Type of securities proposed to be issued	Listed, Rated, Secured, Redeemable, Non-Convertible Debentures
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	To be issued on Private Placement basis to Neo Special Credit Opportunities Fund.
Total number of securities proposed to be issued or the total amount for which the securities will be issued	Issuance of 15,500 (fifteen thousand five hundred) 18% listed, rated, secured, redeemable, non-convertible debentures of face value ₹100,000/- (Rupees One Lakh Only) each aggregating to ₹155 crores (Rupees One Hundred and Fifty-Five Crores Only).
Size of the issue	
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. The NCDs are proposed to be listed on the Wholesale Debt Market Segment of the National Stock Exchange of India Limited

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	(NSE) and BSE Limited (BSE).
Tenure of the instrument - date of allotment and date of maturity	The term of NCD's shall be a period of 42 months from the issue date with a make whole (lock-in) of 18 months except in case of mandatory pre-payment events
Coupon / interest offered, schedule of payment of coupon/interest and Principal	NCD's shall carry a coupon rate of 18% per annum and shall be payable monthly
Charge / security, if any, created over the assets	<ol style="list-style-type: none">1. First exclusive charge over all fixed and intangible assets of the Company (incl. the Hotel, Paper Mill and Paper Mill godown)2. First exclusive charge over all current assets of the Company3. Personal guarantee of the Promoters4. Pledge over 50% of shares held by Mr. Parveen Jain5. Personal Guarantee of Mr. Parv Jain, for a period upto which RBI approval is received for personal guarantee and pledge by Mr. Parveen Jain6. Post dated cheques
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	The Company shall pay to the debenture holder the default interest of 1% per month in case of following defaults: <ol style="list-style-type: none">1. Payment Default2. Breach of any Covenants3. Reference to IBC4. Cross default with any debt/guarantees given by Promoters5. Initiation of any litigation on the promoter shareholders
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	None
Details of redemption of debentures	The Company shall repay the principal as per follows: <ol style="list-style-type: none">a. FY 24 (1 quarter) – 2%b. FY 25 (4 quarters) – 8%c. FY 26 (4 quarters) – 10%

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| | d. FY 27 (4 quarters) – 10% |
| | e. FY 28 (1 quarter) – 10% |
| | f. Bullet repayment at the end of tenor – 60% |

This is for your information and records.

For Magnum Ventures Limited



Abhay Jain

Managing Director