



Date: 26th April 2022

To, The Manager - Listing Department, The National Stock Exchange of India Ltd Exchange Plaza, 5th floor, Plot no. C/1, "G" Block, Bandra-Kurla Complex, Mumbai-400051 Symbol: APCOTEXIND	To, Manager - Department of Corporate Services BSE Limited Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 Security Code: 523694
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Dear Sir,

Subject: Newspaper advertisement for transfer of equity shares to IEPF.

Please find enclosed the copies of the newspaper advertisement published in English and regional newspaper titled – **NOTICE - Transfer of Equity Shares to Investor Education and Protection Fund (IEPF) Authority.**

The advertisement copies will also be made available on the Company's website at the following web link:
<http://apcotex.com/financial.asp?fn=SU>

This is for your reference and records.

Thanking you,

For Apcotex Industries Limited

Anand V Kumashi
Company Secretary

apcotex industries limited

REGD. OFFICE : 49-53, 3rd Floor, Mahavir Centre, Plot No. 77, Sector-17, Vashi, Navi Mumbai-400703, Maharashtra, India Tel:+91-22-27770800
CORPORATE OFFICE : NKM International House, 178 Backbay Recl., B. M. Chinai Marg, Mumbai-400020, Maharashtra, India. Tel:+91-22-22838302/04
TALOJA PLANT : Plot No. 3/1, MIDC Industrial Area, Talaja-410208, Dist-Raigad, Maharashtra, India. Tel:+91-22-27403500 Fax:+91-22-27412052
CIN NO. L99999MH1986PLC039199 Website:www.apcotex.com

Punjab State Power Corporation Limited
 (Regd. Office: PSEB Head Office, The Mall, Patiala)
 Corporate Identity No. 440109PB2010SGC033813
 Contact No. 96461-18773

TENDER ENQUIRY No.: QQ- 1314/PO-C&S

Chief Purchase Officer/ MM, Central Purchase Organization, PSPCL, 2nd floor, Multistorey Building, The Mall, Patiala, invites E-Tender for Supply of Sub Station Structure for Mounting of 11/0.4 KV Transformer on 9 Meter Double Pole 7250 no. sets and 11meter Double Pole-350 no sets against Tender Enquiry No. QQ-1314/PSPCL/PO/C&S.

For detailed NIT & tender specification please refer to <https://eproc.punjab.gov.in> from 25.04.2022 onwards.

Note:- Corrigendum & addendum, if any will be published online at <https://eproc.punjab.gov.in>

C142/22 76155/12/811/2021/13704

भारतीय रिज़र्व बैंक
RESERVE BANK OF INDIA
www.rbi.org.in

AUCTION OF STATE GOVERNMENT SECURITIES

The following State Government has offered to sell 20 years securities by way of auction for an aggregate amount of **₹1,500 crore** (Face Value).

Sr. No.	State/UT	Amount to be raised (₹cr)	Additional borrowing (Green Shoe) option (₹cr)	Tenure (in years)	Type of auction
1.	Punjab	1,500	-	20	Yield based
Total		1,500			

The auction will be conducted on Reserve Bank of India Core Banking Solution (E-Kuber) in multiple-price format on **April 26, 2022 (Tuesday)**. Individual investors can also place bids as per the non-competitive scheme through the Retail Direct portal (<https://rbiretaildirect.org.in>). For further details please refer to RBI press release dated **April 22, 2022 (Friday)** on RBI website www.rbi.org.in

"Don't get cheated by E-mails/SMSs/Calls promising you money."

SALE NOTICE
EMI TRANSMISSION LIMITED (In Liquidation)
 Regd Office: Centre Point, 101, 1st Floor, Dr. B. A. Road, Parel, Mumbai - 12

E-AUCTION
 Sale of Company as a Going Concern - Under the Insolvency & Bankruptcy Code, 2016

Date and Time of E-Auction: Friday, 6th May 2022
02:00 PM to 03:00 PM (With unlimited extension of 5 minutes each)

Sale of Assets and Properties owned by EMI Transmission Ltd (in Liquidation) forming part of the Liquidation Estate formed by the Liquidator, appointed by the Hon'ble NCLT, Mumbai Bench vide order dated 14th August 2020. The sale will be done by the undersigned through the e-auction platform provided at the Web Portal (<https://ncltauction.auctiontiger.net>)

Lot	Asset	Reserve Price (Rs.)	EMD (Rs.)	Incremental Value (Rs.)
Lot 1	All the remaining assets of the Company, on a going concern basis as per Regulation 32A of IBBI (Liquidation Process) Regulations, 2016	5.00 Crores	0.50 Crores	0.5 Crores

The interested applicants are requested to refer to the detailed E-Auction Process Document, for the details of assets available, payment terms and the entire process post auction till handover. The documents are available on the website of the liquidator <http://headwayip.com> under the tab Liquidation and on the E-Auction website <https://ncltauction.auctiontiger.net>. Last date to submit the EMD and supporting documents is **5th May 2022 till 5 PM**.

Contact:
Address for correspondence: Headway Resolution and Insolvency Services Pvt. Ltd., 708, Rahaja Centre, Nariman Point, Mumbai - 400021, Maharashtra. **Email:** circpmit@gmail.com; ip10362.desai@gmail.com; **Tel No.:** 022-66107433

Sd/-
 Date : 25th April 2022 Shallesh Desai - Liquidator
 Place: Mumbai IBBI/IPA-001/IP-P00183/2017-18/10362

apcotex industries limited
 Registered Office:
 49-53 Mahavir Centre, Sector 17, Vashi, Navi Mumbai - 400 703 Tel.: 022- 2777 0800
www.apcotex.com Email: redressal@apcotex.com
CIN: L99999MH1986PLC039199

NOTICE
Transfer of Equity Shares to Investor Education and Protection Fund (IEPF) Authority

This notice is published pursuant to the provisions of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, as amended ("the Rules").

The Rules, amongst other matters, contain provisions for transfer of all shares in respect of which dividend has not been claimed for seven consecutive years or more in the name of the Investor Education and Protection Fund (IEPF) Authority.

Adhering to the various requirements set out in the Rules, the Company has, during financial year 2021-22, already transferred to the IEPF Authority the shares in respect of which dividend had remained unclaimed for seven consecutive years or more as on the due date of transfer. The Company has now communicated individually to the concerned shareholders whose shares are liable to be transferred to IEPF Authority during the financial year 2022-23 for taking appropriate action.

The Company has uploaded full details of such shareholders and shares due for transfer to IEPF Authority on its website at www.apcotex.com. Shareholders are requested to refer to the web-link www.apcotex.com/financial.asp?fn=SU to verify the details of unclaimed dividends and the shares liable to be transferred to IEPF Authority.

Shareholders may note that both the unclaimed dividend and the shares transferred to IEPF Authority including all benefits accruing on such shares, if any, can be claimed back from IEPF Authority by making an application in Form IEPF - 5 and after following the procedure prescribed under the Rules.

The concerned shareholders, holding shares in physical form and whose shares are liable to be transferred to IEPF Authority, may note that the Company would be issuing new share certificate(s) in lieu of the original share certificate(s) held by them for the purpose of transfer of shares to IEPF Authority as per the Rules and upon such issue and subsequently crediting the shares in the demat account of IEPF, the original share certificate(s) which stands registered in their name will stand automatically cancelled and be deemed non-negotiable. The shareholders may further note that the details uploaded by the Company on its website should be regarded as and shall be deemed to be adequate notice in respect of issue of new share certificate(s) by the Company for the purpose of transfer of shares to IEPF Authority pursuant to the Rules.

In case the Company does not receive any communication from the concerned shareholders by 29th July 2022, the Company shall, with a view to complying with the requirements set out in the Rules, transfer the shares to IEPF Authority by way of corporate action by the due date as per procedure stipulated in the Rules. No claim shall lie against the company in respect of unpaid/unclaimed dividend amount and the corresponding equity shares transferred to IEPF and the same including all benefits accruing on such shares.

For any queries on the above matter, Shareholders are requested to contact the Company's Registrar and Share Transfer Agents, M/s. Link Intime India Pvt Ltd, Unit: Apcotex Industries Limited, C-101, 247 Park, L.B.S. Marg, Vikhroli (W), Mumbai-400 083, Tel. No.- 022 49186000, 49186270 & email ID: iepf.shares@linkintime.co.in

By order of the Board
For Apcotex Industries Limited
 Sd/-
 Place: Navi Mumbai Anand V. Kumashi
 Date: 22nd April, 2022 Company Secretary

(This is only an Advertisement issued pursuant to Regulation 30(1) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations 2021, as amended for Information purposes and not a Prospectus announcement)

Sakthi Finance
 Since 1955
SAKTHI FINANCE LIMITED

Our Company was originally incorporated as "The Pollachi Credit Society Private Limited" on March 30, 1955 under the Indian Companies Act 1913. The Company was later converted into a Public Limited Company and the name of our Company was changed to "Sakthi Finance Limited" on July 27, 1967 and a fresh Certificate of Incorporation was obtained from Registrar of Companies, Madras. The Corporate Identity Number of our Company is L65910T21955PLC000145. Our Company is registered as a Non-Banking Financial Company under Section 45-IA of the Reserve Bank of India Act 1934 (2 of 1934) and has been classified as an "NBFC - Investment and Credit Company" (earlier classified as an "Asset Finance Company").

Registered Office and Corporate Office : 62, Dr. Nanjappa Road, Post Box No. 3745, Coimbatore-641 018, Tamil Nadu
Tel No : +91 (422) 2231471-474/4236200; **Fax No :** +91 (422) 2231915; **Website :** www.sakthifinance.com **E-mail :** investors@sakthifinance.com
Company Secretary and Chief Compliance Officer : Mr. S. Venkatesh, Tel No: +91 (422) 4236207; **E-mail :** svenkatesh@sakthifinance.com

For further details of changes in Registered Office of our Company, refer Chapter titled "History and Certain Corporate Matters" beginning on page 116 of the Prospectus.

THE ISSUE

PUBLIC ISSUE OF RATED, SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs") BY SAKTHI FINANCE LIMITED ("COMPANY" OR THE "ISSUER") FOR AN AMOUNT NOT EXCEEDING ₹ 5,000 LAKH (HEREINAFTER REFERRED TO AS THE "BASE ISSUE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION FOR AN AMOUNT NOT EXCEEDING ₹ 5,000 LAKH, AGGREGATING TO AN AMOUNT NOT EXCEEDING ₹ 10,000 LAKH (HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE").

THE ISSUE IS BEING MADE AS PER THE PROSPECTUS DATED APRIL 05, 2022 AND PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON CONVERTIBLE SECURITIES) REGULATIONS 2021, AS AMENDED ("SEBI NCS REGULATIONS"), THE COMPANIES ACT 2013 AND THE RULES MADE THEREUNDER, AS AMENDED TO THE EXTENT NOTIFIED AND SEBI OPERATIONAL CIRCULAR.

OUR PROMOTERS: Dr. M.MANICKAM and Mr. M.BALASUBRAMANIAM

ISSUE CLOSURE DATE AS PER PROSPECTUS : WEDNESDAY, 4 MAY 2022
EARLY CLOSURE DATE : MONDAY, 25 APRIL 2022

The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during banking hours for the period indicated above, except that the Issue may close on such earlier date or extended date as may be decided by the Board / NCD Issuance Committee of Directors, as the case may be, subject to necessary approvals. In the event of an early closure or extension of the Issue, our Company shall ensure that notice of the same is provided to the prospective investors through advertisements in a leading national daily newspaper with wide circulation on or before such earlier date of Issue Closure or initial date of Issue Closure, as the case may be. This advertisement is released as the Issue is now being closed on 25 April 2022. On the Issue Closing Date, (25 April 2022), application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange.

ASBA Simple, Safe, Smart way of Application !

Mandatory in public issues from 1st October 2018. No cheques will be accepted. Application Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the funds in the bank account.

UPI UPI-Now available in ASBA for Retail Individual Investors ("RIIs")

Investors are required to ensure that the bank account used for bidding is linked to their PAN.
 UPI-Now available in ASBA for Retail Individual Investors applying through Registered Brokers, DPs and RTAs. Retail Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

*ASBA has to be availed by all the investors. UPI may be availed by RIIs.

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 179 of the Prospectus. The Process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges in the General Information Document. ASBA bid-cum application forms can be downloaded from the websites of BSE Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.

List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link : www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI Operational Circular dated August 10, 2021. For issue related grievance, investors may contact by e-mail : Tushar.Gavankar@hdfcbank.com.

Credit Rating [ICRA] BBB (Stable) by ICRA Limited **Allotment on First Come First Serve Basis**

^ Determined on the basis of date of application on the electronic bidding platform of BSE Limited. For detailed terms and conditions, please refer to Prospectus dated 5th April 2022

SPECIFIC TERMS AND CONDITIONS OF THE ISSUE OF NCDs

The principal terms of each option of NCDs are set out below:

Options	I [#]	II [®]	III [#]	IV [®]	V [#]	VI [®]	VII [#]	VIII [®]
Frequency of interest payment	Monthly	Cumulative	Monthly	Cumulative	Monthly	Cumulative	Monthly	Cumulative
Nature of Instrument	Secured NCDs							
Category of investor who can apply	All categories of Investors (I, II, III and IV)							
Minimum Application	₹ 10,000 (10 NCDs) (for all Options of NCDs either taken individually or collectively)							
In multiples of	₹ 1,000 (1 NCD) after minimum application							
Face value of Secured NCDs	₹ 1,000							
Issue Price of Secured NCDs	₹ 1,000							
Tenor from Deemed Date of Allotment (in months)	24	24	36	36	48	48	60	60
Coupon (%) for all Category of Investor(s)	8.50	N.A.	8.75	N.A.	9.00	N.A.	10.00	N.A.
Effective Yield % (per annum) for all Category of Investor(s)	8.50	9.16	8.75	9.88	9.00	10.69	10.00	12.77
Mode of interest payment	Through various modes of payment available							
Amount (₹) on maturity for all Category of Investor(s)*	1,000.00	1,183.20	1,000.00	1,296.50	1,000.00	1,427.62	1,000.00	1,638.62
Maturity Date (from Deemed Date of Allotment) (in months)	24	24	36	36	48	48	60	60

Our Company shall allocate and allot Option II NCDs wherein the Applicants have not indicated their choice of the relevant NCD Option.

In respect of Options (Monthly Interest payment), Payment of Interest will be made to those NCD Holders whose names appear in the register of NCD holders (or to first holder in case of joint-holders) as on Record Date and will be paid on monthly basis. Interest will be calculated from the 1st day till the last day of the month on an actual basis during the tenor of such NCDs and paid on the first working day of every subsequent month. For the first interest payment for NCDs under the monthly options, if the Deemed Date of Allotment is prior to fifteenth of that month, the interest for that month will be paid on the first day of subsequent month and if the Deemed Date of Allotment is post the fifteenth of that month, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first working day of the month next to that subsequent month.

@ Further, in case of Cumulative Options for the purpose of deduction of tax, interest will be deemed to accrue every year and tax will be deducted on the accrued interest in each financial year, if required. With respect to options where cumulative payment would be made at the time of redemption, the yield is calculated based on quarterly rest compounding for the full year period and based on monthly rest basis for the residual period.

* Subject to applicable tax deducted at source, if any.
 Allotment shall be made in consultation with BSE Limited ("BSE"), Designated Stock Exchange, on first come first serve basis, based on the date of upload of each application on electronic system of Stock Exchange, in each Portion subject to the Allocation Ratio.

Listing: The NCDs offered through this Prospectus are proposed to be listed on BSE. Our Company has obtained "in-principle" approval for the issue from the BSE vide its letter bearing reference DCS/BM/PI-BOND/030/22-23 dated April 04, 2022. For the purpose of the issue, BSE shall be the Designated Stock Exchange.

Disclaimer Clause of RBI: The Company is having a valid certificate of registration dated April 17, 2007 bearing registration No. 07-00252 issued by the Reserve Bank of India under section 45-IA of the Reserve Bank of India Act 1934. However, a copy of this prospectus has not been filed with or submitted to the Reserve Bank of India ("RBI"). It is distinctly understood that this prospectus should not in any way be deemed or construed to be approved or vetted by RBI. RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the issuer or for the correctness of any of the statements or representations made or opinions expressed by the issuer and for discharge of liability by the issuer. By issuing the aforesaid certificate of registration dated August 21, 2020 to the issuer, RBI neither accepts any responsibility nor guarantee for the payment of any amount due to any investor in respect of the proposed NCDs.

Disclaimer Clause of ICRA Limited : ICRA ratings should not be treated as recommendation to buy, sell or hold the rated debt instruments. ICRA ratings are subject to a process of surveillance, which may lead to revision in ratings. An ICRA rating is a symbolic indicator of ICRA's current opinion on the relative capability of the issuer concerned to timely service debts and obligations, with reference to the instrument rated. Please visit our website www.icra.in or contact any ICRA office for the latest information on ICRA ratings outstanding. All information contained herein has been obtained by ICRA from sources believed by it to be accurate and reliable, including the rated issuer. ICRA, however, has not conducted any audit of the rated issuer or of the information provided by it. While reasonable care has been taken to ensure that the information herein is true, such information is provided 'as is' without any warranty of any kind, and ICRA in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. Also, ICRA or any of its group companies may have provided services other than rating to the issuer rated. All information contained herein must be construed solely as statements of opinion and ICRA shall not be liable for any losses incurred by users from any use of this publication or its contents.

Credit Rating and Rationale: The NCDs proposed to be issued by our Company have been rated by ICRA Limited ("ICRA"). ICRA has, vide its letter no. ICRA/Sakthi Finance Limited/18032022/ dated March 18, 2022 read with the rating rationale dated March 22, 2022 assigned a rating of "[ICRA] BBB (Stable)" for an amount not exceeding ₹ 10,000 lakh for the NCDs. The rating of the NCDs by ICRA indicates moderate degree of safety regarding timely servicing of financial obligations and carry moderate credit risk. The rating provided by ICRA may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. The rating is not a recommendation to buy, sell or hold the NCDs and investors should take their own decisions. Please refer to **Annexure C** of the Prospectus for rationale for the above ratings on page 284.

Disclaimer Clause of BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document for the full text of the Disclaimer clause of the BSE Limited.

Availability of Prospectus: Full copy of the Prospectus will be available for download on the websites of BSE, the Lead Manager, the Issuer and SEBI, www.bseindia.com, www.dalmiasc.com, www.sakthifinance.com and www.sebi.gov.in, respectively. Physical copies of the Prospectus can be obtained from the Company's registered office as well as office of the Lead Manager.

Availability of Application Forms: Physical copies of the Abridged Prospectus containing the salient features of the Prospectus together with Application Forms may be obtained from Registered Office of the Company, office of the Lead Manager, Lead Broker(s), designated branches of the SCSB and Trading Members. Electronic Application Forms will be available on the website of the Stock Exchange and SCSBs that permit submission of ASBA Applications electronically. Application Forms may be downloaded from the websites of the Company, Stock Exchange, Lead Manager and Lead Brokers.

Public Issue Account Bank and Sponsor Bank : HDFC Bank Limited. **Refund Bank:** HDFC Bank Limited

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	DEBENTURE TRUSTEE	COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER
<p>DALMIA SECURITIES PRIVATE LIMITED</p> <p>Khetan Bhavan, Room No. 17, 2nd Floor, 198, Jamshejji Tata Road, Mumbai - 400 020 Tel No : +91 (22) 45117200/205/216 Email : sfi.ncd@dalmiasc.com Website: www.dalmiasc.com Investor Grievance Email : grievances@dalmiasc.com Contact person : Mr. S. Jayakumar Compliance Officer : Mr. Ashish Kumar Poddar SEBI Registration No : INM000011476 CIN : U67120WB1993PTC0060525</p>	<p>LINK Intime</p> <p>LINK INTIME INDIA PRIVATE LIMITED C-101, First Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083 Tel No : 91 (22) 4918 6200 Fax No : 91 (22) 4918 6195 E-mail : sakthifinance.ncd2022@linkintime.co.in Website : www.linkintime.co.in Investor Grievance Email : sakthifinance.ncd2022@linkintime.co.in Contact Person : Ms. Shanti Gopalkrishnan Compliance Officer : Ms. Shanti Gopalkrishnan SEBI Registration No : INR000004058 CIN : U67190MH1999PTC118368</p>	<p>CATALYST TRUSTEESHIP LIMITED</p> <p>'GDA House', First Floor, Plot No 85, Bhusari Colony (Right), Paud Road, Pune - 411038 Tel No : + 91 (20) 66807200 Fax No : + 91 (20) 25280275 Email : dt@ctttrustee.com Website : www.catalysttrustee.com Investor Grievance Email : dt@ctttrustee.com Contact person: Ms. Pallavi Kulkarni Compliance Officer: Ms. Rakhi Kulkarni SEBI Registration No: IND000000034 CIN : U74999PN1997PLC110262</p>	<p>Mr. S. Venkatesh Sakthi Finance Limited (CIN : L65910T21955PLC000145) 62, Dr. Nanjappa Road, P.B.No.3745 Coimbatore - 641018, Tamilnadu Tel No : +91 (422) 4236207 Fax No : +91 (422) 2231915 Email: svenkatesh@sakthifinance.com Website : www.sakthifinance.com Investors can contact the Chief Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of Allotment advice, credit of Allotted NCDs in beneficiary accounts, refund instruments and interest on the Application Amounts.</p>

CATALYST TRUSTEESHIP LIMITED has, vide its letter dated February 28, 2022, given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Prospectus and in all the subsequent periodical communications sent to the holders of the Debentures issued pursuant to this Issue.

Note: Capitalized terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus dated 5th April 2022.

Information required under Section 30 of the Companies Act 2013

- Contents of Memorandum of the Company as regards to the objects: Investors are advised to refer Objects Clause of Memorandum of Association of the Company. Memorandum of Association is a material document for inspection in relation to the Issue. For further details, please refer to Section "Material Contracts and Documents for Inspection" on page 274 of the Prospectus.
- Liability of members of the Company: Limited by Shares
- Names of the signatories to the Memorandum: The signatories to the Memorandum of Association were Dr. N. Mahalingam and Mr. A. Subramaniam who had subscribed to 10 and 5 equity shares of ₹ 1,000 each, respectively of the Company.

Amount of share capital of the Company and capital structure:

Particulars	Amount (₹ Lakhs)
Authorised share capital	13,000.00
Issued, subscribed and paid - up share capital	6,470.59
Securities Premium (as on 31 December 2021)	1,429.80

Disclaimer of the Issuer : Sakthi Finance Limited is, subject to market conditions and other considerations, proposing a Public Issue of NCDs of face value of ₹ 1,000 each for an amount not exceeding ₹ 5,000 lakh with an option to retain over-subscription for an amount not exceeding ₹ 5,000 lakh, aggregating to an amount not exceeding ₹ 10,000 lakh by way of Prospectus dated 5th April 2022 filed with the Registrar of Companies, Tamilnadu, Coimbatore in terms of Section 26 and Section 31 of the Companies Act 2013 along with the endorsed / certified copies of all requisite documents, SEBI and BSE. For further details, please refer to the chapter titled "Material Contracts and Documents for Inspection" beginning on page 274 of the Prospectus. Investors should note that the investment in NCDs involves a high degree of risk and the Investors are advised to take any decision to invest in the NCDs pursuant to their examination of the Issuer and on the basis of disclosures made in the Prospectus. Please see the section titled "Risk Factors" beginning on page 17 of the Prospectus for the risks in this regard.

For and on behalf of Board of Directors of Sakthi Finance Limited
 Sd/-
 Vice Chairman and Managing Director

