

## BHANDERI INFRACON LIMITED

**Date: November 19, 2024**

To,  
Department of Listing Operations  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

Trading Symbol: BHANDERI  
Scrip Code: 538576

Dear Sir/Madam,

**Sub: Listing of 5,67,000 Equity Shares of Rs. 10/- each issued at premium of Rs. 140/- each issued on preferential basis pursuant to conversion of warrants**

We are pleased to inform that our Company has received listing approval for listing of 5,67,000 Equity Shares of Rs. 10/- each issued at premium of Rs. 140/- each issued on preferential basis pursuant to conversion of warrants.

Kindly take the above information on your records and oblige.

Thanking You,

**Yours faithfully**  
**FOR BHANDERI INFRACON LIMITED**

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**Sunil Patel Dhirubhai**  
**Managing Director**  
**DIN: 00307827**

Regd off: B/12, Jabuka Complex, Nr. Bajrang Ashram, Below Vikas School, NH - 8, Thakkar  
Bapanagar Ahmedabad Ahmedabad GJ 382350 IN Ph: 079-22830245, Fax No: 079-22830245

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CIN: L45201GJ2004PLC044481

Website: [www.bhanderiinfracon.com](http://www.bhanderiinfracon.com)

LOD/PREF/TT/FIP/1344/2024-25

November 19, 2024

The Company Secretary,  
**Bhanderi Infracon Ltd**  
B/12, Jabuka Complex, Near Bajrang Ashram, Below Vikas School,  
N.H.-8, Thakkar Bapanagar, Ahmedabad, Gujarat, 382350

**Re: Listing of 5,67,000 equity shares of Rs. 10/- each issued at a premium of Rs. 140/- bearing distinctive numbers from 2029601 to 2596600 issued to non promoters on preferential basis pursuant to conversion of warrants.**

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

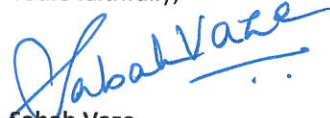
Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,

  
**Sabah Vaze**  
Senior Manager

  
**Tejas Tandel**  
Assistant Manager