

SEC/FILING/BSE-NSE/23-24/68A-B

January 17, 2024

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SHRIRAMFIN

Dear Sir/Madam,

Sub.: Intimation in connection with pricing of Senior Secured Notes to be issued under USD 3,500,000,000 Global Medium Term Note Programme

Re.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

In continuation of our letters dated December 29, 2023, January 15, 2024 and January 16, 2024, we wish to inform you that the Banking and Finance Committee in its meeting held on January 16, 2024 approved pricing for issuance of USD 750,000,000 6.625% Senior Secured Notes due 2027 (Social Bonds) under the USD 3,500,000,000 Global Medium Term Note Programme as per the details contained in Annexure-I. The Company shall make necessary intimation upon issuance and allotment of the Social Bonds.

This is for your information and in compliance with the applicable provisions of the Listing Regulations.

Thanking you,
Yours faithfully,
For **SHRIRAM FINANCE LIMITED**

U BALASUNDARARAO
COMPANY SECRETARY & COMPLIANCE OFFICER

Shriram Finance Limited

(Formerly known as Shriram Transport Finance Company Limited)

Corporate Office : Wockhardt Towers, Level - III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595

Registered Office: Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032. Tamil Nadu, India. Ph: +91 44 4852 4666

Website : www.shriramfinance.in | Corporate Identity Number (CIN) - L65191TN1979PLC007874

Annexure-I

Issuer	Shriram Finance Limited
i. Size of the issue of Social Bonds;	USD 750,000,000 6.625% Senior Secured Notes due 2027 under the USD 3,500,000,000 Global Medium Term Note Programme
ii. Issue Price:	99.961% of the Aggregate Nominal Amount
iii. Issue Date of Social Bonds	January 22, 2024
iv. Whether Social Bonds are proposed to be listed? If yes, name of the stock exchange(s);	Yes Global Securities Market - Indian International Exchange (INX)
v. Maturity of the Social Bonds	April 22, 2027
vi. Rate of Interest of Social Bonds;	6.625% p.a. Fixed First coupon date will be October 22, 2024 and thereafter January 22 and October 22 in each year up to and including the Maturity Date.
vii. Charge/security, if any, created over the assets;	The Social Bonds will be secured by creation of charge on a specified pool of receivables exclusively earmarked for this issuance.
viii. Use of proceeds	In accordance with the Issuer's Social Finance Framework and as may be permitted by the RBI ECB Guidelines. Onward lending and other activities as may be permitted by the RBI ECB Guidelines and in accordance with the approvals granted by the RBI from time to time.

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