



Date: 30 April 2024

To  
Secretary  
Listing Department  
**BSE Limited**  
Department of Corporate Services Phiroze Jeejeebhoy  
Towers Dalal Street, Mumbai – 400 001  
Scrip Code : 540902  
ISIN : INE371P01015

To  
Secretary  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex, Mumbai  
– 400 050  
Scrip Code : AMBER  
ISIN : INE371P01015

Dear Sir/Ma'am,

**Sub: INTIMATION UNDER REGULATION 30 OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (THE 'SEBI LODR REGULATIONS')**

**Ref: ALLOTMENT OF EQUITY SHARES CONSEQUENT TO CONVERSION OF OPTIONALLY FULLY CONVERTIBLE DEBENTURE (“OFCD”) ISSUED BY IL JIN ELECTRONICS (INDIA) PRIVATE LIMITED, THE MATERIAL SUBSIDIARY, TO THE COMPANY I.E. AMBER.**

With reference to the captioned subject and intimation dated 31.01.2024, pursuant to Regulation 30 of SEBI LODR Regulations, we wish to inform you that, 3100 Optionally Fully Convertible Debenture (“OFCD”), of face value of Rs. 10,00,000/- has been converted into 20,46,002 (Twenty lakh forty six thousand and two) fully paid-up Equity Shares at a conversion price of Rs. 1,515.15/- per share (including premium of Rs. 1,505.15/- per equity share), by IL JIN Electronics (India) Private Limited, and allotted to the Company i.e. Amber on 30 April 2024.

Pursuant to the aforesaid allotment consequent to conversion of OFCDs, the issued, subscribed, and paid-up Equity share capital of IL JIN stands increased from 18,86,590 equity shares of Rs. 10/- each to 39,32,592 equity shares of Rs.10/- each.

Consequently the shareholding of the Amber in IL JIN stands increased as mentioned below :-

Pre-Allotment		Post-Allotment	
No. of Shares held by Amber	% of Shareholding of Amber in ILJIN	No. of Shares held by Amber	% of Shareholding of Amber in ILJIN
13,20,613	70%	33,66,615	85.60%

The details and disclosures as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023 and other applicable SEBI Circular(s) is given in **Annexure – A** to this letter.

The above intimation is also available on the website of the Company at [www.ambergrouppindia.com](http://www.ambergrouppindia.com).

We request you to kindly take this on your record, disseminate the same on your website and oblige.

Thanking You,  
Yours faithfully  
For **Amber Enterprises India Limited**

(Konica Yadav)  
Company Secretary and Compliance Officer

Amber Enterprises India Limited

**Corp. Address:**  
Universal Trade Tower, 1st Floor, Sector 49, Gurgaon-1 22018  
Tel.: +91 124 3923000 | Fax: +91 124 3923016,17

**Regd. Office:**  
C-I, Phase II, Focal Point, RajpuraTown-140401, Punjab  
Tel.: +91 1762 232126, 232646 | Fax: +91 1762 232127



## Annexure A

**SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**  
**DISCLOSURE OF EVENTS AS PER REGULATION 30 (2) READ WITH PARA A OF PART A OF SCHEDULE III**

a)	Name of the target entity, details in brief such as size, turnover etc.	<p>IL JIN Electronics (India) Private Limited (“IL JIN”), is an existing company within the meaning of the Companies Act 2013, incorporated on 11.09.2001, having its Registered Office at Gat No. 161/2 Pimple Jagtap Road, Koregaon Bhima, Pune, Haveli, Maharashtra, India, 412216</p> <p>IL JIN is majorly engaged in the Business of manufacturing, assembling, or dealing in the electronically assembled printed circuit boards (“PCBs”), for various industries.</p> <p><b>Capital and Turnover Details:</b></p> <table border="1" data-bbox="768 816 1354 1409"> <tr> <td data-bbox="768 816 971 951"><b>Authorized Share Capital</b></td> <td colspan="2" data-bbox="971 816 1354 951">Rs. 4,00,00,000/- (Rupees Four Crore only) divided into 4000000 Equity Shares of Rs. 10/- each (Rupees Ten each)</td> </tr> <tr> <td data-bbox="768 951 971 1251"><b>Paid-up Share Capital</b></td> <td colspan="2" data-bbox="971 951 1354 1251">Rs. 3,93,25,920/- (Rupees Three Crores Ninety Three Lakhs Twenty Five Thousand Nine Hundred and Twenty) divided into 3932592 Equity Shares of Rs. 10/- each (Rupees Ten each).*</td> </tr> <tr> <td data-bbox="768 1251 971 1409" rowspan="4"><b>Turnover</b></td> <td data-bbox="971 1251 1138 1314"><b>Financial Year</b></td> <td data-bbox="1138 1251 1354 1314"><b>Turnover (Rs. in Crore)</b></td> </tr> <tr> <td data-bbox="971 1314 1138 1346">2022- 2023</td> <td data-bbox="1138 1314 1354 1346">880.39</td> </tr> <tr> <td data-bbox="971 1346 1138 1377">2021 – 2022</td> <td data-bbox="1138 1346 1354 1377">427.17</td> </tr> <tr> <td data-bbox="971 1377 1138 1409">2020 – 2021</td> <td data-bbox="1138 1377 1354 1409">306.83</td> </tr> </table> <p><b>*Note : Post conversion of OFCD into equity shares.</b></p>	<b>Authorized Share Capital</b>	Rs. 4,00,00,000/- (Rupees Four Crore only) divided into 4000000 Equity Shares of Rs. 10/- each (Rupees Ten each)		<b>Paid-up Share Capital</b>	Rs. 3,93,25,920/- (Rupees Three Crores Ninety Three Lakhs Twenty Five Thousand Nine Hundred and Twenty) divided into 3932592 Equity Shares of Rs. 10/- each (Rupees Ten each).*		<b>Turnover</b>	<b>Financial Year</b>	<b>Turnover (Rs. in Crore)</b>	2022- 2023	880.39	2021 – 2022	427.17	2020 – 2021	306.83
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b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	<p>IL JIN is a related party of the Company, being the material subsidiary of the Company</p> <p>The transaction has been done at an ‘arm’s length’ basis.</p>															
c)	Industry to which the entity being acquired belongs.	Electronics industry.															
d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the	The investment is of strategic nature for increase in equity stake of the Company in its material subsidiary i.e. IL JIN.															



	main line of business of the listed entity);																	
e)	Brief details of any governmental or regulatory approvals required for the acquisition.	No governmental or regulatory approvals are required for the said acquisition.																
f)	Indicative time period for completion of the acquisition.	Not Applicable																
g)	Consideration - whether cash consideration or share swap or any other form and details of the same;	Not Applicable. Since, the allotment is pursuant to conversion of OFCD into fully paid-up equity shares.																
h)	cost of acquisition and/or the price at which the shares are acquired;	NIL. Since, the allotment is pursuant to conversion of OFCD into fully paid-up equity shares.																
i)	Percentage of shareholding / control acquired and / or number of shares acquired.	<table border="1"> <thead> <tr> <th colspan="2">Pre-Allotment</th> <th colspan="2">Post-Allotment</th> </tr> <tr> <th>No. of Shares held by Amber</th> <th>% of Shareholding of Amber in ILJIN</th> <th>No. of Shares held by Amber</th> <th>% of Shareholding of Amber in ILJIN</th> </tr> </thead> <tbody> <tr> <td>13,20,613</td> <td>70%</td> <td>33,66,615</td> <td>85.60%</td> </tr> </tbody> </table>	Pre-Allotment		Post-Allotment		No. of Shares held by Amber	% of Shareholding of Amber in ILJIN	No. of Shares held by Amber	% of Shareholding of Amber in ILJIN	13,20,613	70%	33,66,615	85.60%				
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j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>IL JIN, is an existing company within the meaning of the Companies Act 2013, incorporated on 11.09.2001, having its Registered Office at Gat No. 161/2 Pimple Jagtap Road, Koregaon Bhima, Pune, Haveli, Maharashtra, India, 412216</p> <p>IL JIN is majorly engaged in the Business of manufacturing, assembling, or dealing in the electronically assembled printed circuit boards (“PCBs”), for various industries.</p> <p><b>Capital and Turnover Details: -</b></p> <table border="1"> <tr> <td><b>Authorized Share Capital</b></td> <td>Rs. 4,00,00,000/- (Rupees Four Crore only) divided into 40,00,000 Equity Shares of Rs. 10/- each (Rupees Ten each)</td> </tr> <tr> <td><b>Paid-up Share Capital</b></td> <td>Rs. 3,93,25,920/- (Rupees Three Crores Ninety Three Lakhs Twenty Five Thousand Nine Hundred and Twenty) divided into 3932592 Equity Shares of Rs. 10/- each (Rupees Ten each).*</td> </tr> <tr> <td colspan="2"><b>*Note : Post conversion of OFCD into equity shares.</b></td> </tr> <tr> <td><b>Turnover</b></td> <td> <table border="1"> <thead> <tr> <th>Financial Year</th> <th>Turnover (Rs. in Crore)</th> </tr> </thead> <tbody> <tr> <td>2022- 2023</td> <td>880.39</td> </tr> <tr> <td>2021 - 2022</td> <td>427.17</td> </tr> <tr> <td>2020 - 2021</td> <td>306.83</td> </tr> </tbody> </table> </td> </tr> </table>	<b>Authorized Share Capital</b>	Rs. 4,00,00,000/- (Rupees Four Crore only) divided into 40,00,000 Equity Shares of Rs. 10/- each (Rupees Ten each)	<b>Paid-up Share Capital</b>	Rs. 3,93,25,920/- (Rupees Three Crores Ninety Three Lakhs Twenty Five Thousand Nine Hundred and Twenty) divided into 3932592 Equity Shares of Rs. 10/- each (Rupees Ten each).*	<b>*Note : Post conversion of OFCD into equity shares.</b>		<b>Turnover</b>	<table border="1"> <thead> <tr> <th>Financial Year</th> <th>Turnover (Rs. in Crore)</th> </tr> </thead> <tbody> <tr> <td>2022- 2023</td> <td>880.39</td> </tr> <tr> <td>2021 - 2022</td> <td>427.17</td> </tr> <tr> <td>2020 - 2021</td> <td>306.83</td> </tr> </tbody> </table>	Financial Year	Turnover (Rs. in Crore)	2022- 2023	880.39	2021 - 2022	427.17	2020 - 2021	306.83
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