

26 May 2020

To,
The Manager (Listing)
Bombay Stock Exchange
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Dear Sir,

Ref: Script Code: 539384

Sub: Confirmation for Non Applicability of SEBI circular SEBI/HO/DDHS/CIR/P/

2018/144 dated 26/11/2018 for 'Large Entities'

This is with Reference to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 in respect of raising of funds by issuance of debt securities by Large Corporate and disclosure and compliances thereof by such Large Corporates.

In this regard, we would like to inform you that our Company "Krishna Capital & Securities Limited" is not falling under the category of "Large Corporate" in terms with para 2.2 of the above said circular.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For, Krishna Capital & Securities Limited

Shwetaben Arvindbhai Saparia

(Company Secretary & Compliance officer)

Vinodkumar Babulal Agrawal (Chief Financial Officer)

REGD. OFFICE: 403, Mauryansh Elanza, B/h. Parekh Hospital, Shyamal Cross Road, Satellite, Ahmedabad-380 015.

AHMEDABA

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