



Date: 27th April, 2024

To,
BSE Limited,
Corporate Services Department,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai - 400001

Dear Sir/Madam,

Subject: Outcome of Board Meeting under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Vintage Coffee and Beverages Limited (Scrip Code: 538920)

In pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions, we wish to inform you that the meeting of the Board of Directors of Vintage Coffee and Beverages Limited held today i.e. **Saturday, April 27, 2024** at the registered office of the Company, have inter-alia considered and approved the following amongst other items:

1. Subject to Shareholders approval, issuance of up to 78,00,000 (Seventy-Eight Lakhs) Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 55/- (Rupees Fifty-Five Only) per share for cash, on preferential basis ('Preferential Issue') to the persons other than promoters and promoter group, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under. (Details are enclosed herewith as **Annexure I**).
2. The increase in authorized share capital of the company from existing Rs. 130,00,00,000/- (Rupees One Hundred and Thirty Crore Only) divided into 13,00,00,000 (Thirteen Crore) Equity Shares of Rs. 10/- (Rupees Ten only) each to Rs. 135,00,00,000 /- (Rupees One Hundred and Thirty-Five Crore Only) divided into 13,50,00,000 (Thirteen Crore Fifty Lakh) Equity Shares having face value of Rs. 10/- (Rupees Ten only), subject to approval of shareholders.





3. The notice of the Extra-Ordinary General Meeting to be held on **Wednesday 22nd May 2024 at 12:30 PM** through Conferencing ('VC') / Other Audio-Visual Means ('OAVM') facility for approval of the shareholders for the matter as mentioned above;
4. Considered & approved, the calendar of events for the upcoming Extra-Ordinary General Meeting as mentioned above;
5. Considered & approved the appointment of M/s Vivek Surana & Associates, Practicing Company Secretary as Scrutinizer of the Extra-Ordinary General Meeting, to scrutinize the e-voting and remote e-voting process in a fair and transparent manner.

The Board Meeting commenced at 7:30 p.m. and concluded at 8:35 p.m.

This is for your information and records, please.

Thanking you,

Yours sincerely,

For Vintage Coffee and Beverages Limited



Balakrishna Tati
Managing Director
DIN: 02181095

Encl.: As above





ANNEXURE I

Disclosure pursuant to Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015.

Preferential Issue of Equity Shares of the Company for consideration in cash

Type of securities proposed to be issued	Equity Shares
Type of issuance	Preferential Issue in accordance with sections 42, 62 of the Companies Act, 2013 and rules made there under and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 78,00,000 (Seventy-Eight Lakhs) Equity Shares Rs. 10/- (Rupees Ten) each for cash at an issue price of Rs. 55/- (Rupees Fifty-Five Only) per share total consideration aggregating to Rs. 42,90,00,000/- (Rupees Forty-Two Crore Ninety Lakhs Only).
Issue price	Rs. 55/- (Rupees Fifty-Five Only) per share
Names of the Investors	Refer Table A of Annexure I
Post allotment of securities — outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.	Refer Table A of Annexure I
In case of convertibles - intimation on the conversion of securities or on lapse of the tenure of the instrument	Not Applicable

Table A of Annexure I

Name of the Proposed Allottee	Category	Pre Pref Holding		Maximum Number of Proposed to be issued and allotted	Post Pref Holding*	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Saint Capital Fund	Non-Promoter	0	0.00	14,00,000	14,00,000	1.13
Necta Bloom VCC Necta Bloom One	Non-Promoter	0	0.00	13,50,000	13,50,000	1.09
Sachin Mohanlal Kakrecha	Non-Promoter	0	0.00	10,00,000	10,00,000	0.81
Ramesh Roshan Borana	Non-Promoter	0	0.00	5,00,000	5,00,000	0.40
Triveni Trust	Non-Promoter	7,00,000	0.61	3,25,000	10,25,000	0.83
Ravi Bipinkumar Doshi	Non-Promoter	0	0.00	2,00,000	2,00,000	0.16
Unayaan Trade And Commerce Private Limited	Non-Promoter	0	0.00	2,00,000	2,00,000	0.16
Jignya Suresh Dama	Non-Promoter	0	0.00	1,80,000	1,80,000	0.15
Priyanka Mukesh Saraswat	Non-Promoter	2,000	0.00	1,70,000	1,72,000	0.14
Nivedita	Non-Promoter	0	0.00	1,25,000	1,25,000	0.10
Dhanuka Private Limited	Non-Promoter	0	0.00	1,00,000	1,00,000	0.08
Dhrumil Vipinchandra Patel	Non-Promoter	0	0.00	1,00,000	1,00,000	0.08
Gourav B Jain	Non-Promoter	0	0.00	1,00,000	1,00,000	0.08

VINTAGE COFFEE AND BEVERAGES LIMITED

Formerly known as "Spaceage Products Ltd"

(CIN No. L15100TG1980PLC161210)

Regd. & Corporate office : 202, Oxford Plaza, No.9-1-129/1, S.D.Road, Secunderabad- 500003, Telangana, INDIA

Phone +91 040 40266650, Fax: +91 040 27700805 | E-mail: info@vcbl.coffee | Website: www.vcbl.coffee



Name of the Proposed Allottee	Category	Pre Pref Holding		Maximum Number of Proposed to be issued and allotted	Post Pref Holding*	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Hastimal Sancheti	Non-Promoter	0	0.00	1,00,000	100,000	0.08
Jayprakash Gupta	Non-Promoter	0	0.00	1,00,000	100,000	0.08
Kamleshbhai Bhailalbhai Patel	Non-Promoter	2,500	0.00	1,00,000	102,500	0.08
Krunal Rohitkumar Shah**	Non-Promoter	9,000	0.01	1,00,000	4,59,000	0.37
Nirmal Virendra Shah	Non-Promoter	5,500	0.00	1,00,000	1,05,500	0.09
Rahul Hemchand Visaria Jitendri Hemchand Visaria	Non-Promoter	0	0.00	1,00,000	1,00,000	0.08
Sunil Kumar Goenka HUF		0	0.00	1,00,000	1,00,000	0.08
Vikas Jain Huf	Non-Promoter	0	0.00	1,00,000	1,00,000	0.08
Vishal Goenka (Huf)	Non-Promoter	0	0.00	1,00,000	1,00,000	0.08
Jaisukhlal Parsottam Vaghani	Non-Promoter	0	0.00	92,000	92,000	0.07
Paresh Dahyalal Meghani	Non-Promoter	0	0.00	54,000	54,000	0.04
Paresh Dineshlal Shah	Non-Promoter	0	0.00	54,000	54,000	0.04
Amrita Mrugesh Kothari	Non-Promoter	0	0.00	50,000	50,000	0.04
Dipesh Bhanuprasad Chokshi	Non-Promoter	0	0.00	50,000	50,000	0.04
Hitesh Harishbhai Agarwal	Non-Promoter	0	0.00	50,000	50,000	0.04
Jyoti Agrawal	Non-Promoter	0	0.00	50,000	50,000	0.04
Khushbu Akash Thakkar	Non-Promoter	0	0.00	50,000	50,000	0.04
Krishna Namankumar Trapsia	Non-Promoter	10,000	0.01	50,000	60,000	0.05
Krishna Yogesh Modi	Non-Promoter	0	0.00	50,000	50,000	0.04
Maikash N Vasaya		0	0.00	50,000	50,000	0.04
Manav Vijaykumar Kothari	Non-Promoter	4,000	0.00	50,000	54,000	0.04
Mrugesh Deepakbhai Kothari	Non-Promoter	1,500	0.00	50,000	51,500	0.04
Pawan Saraogi	Non-Promoter	0	0.00	50,000	50,000	0.04
Rahul Balkrishna Bhokare	Non-Promoter	0	0.00	50,000	50,000	0.04
Ram Patel (HUF)	Non-Promoter	0	0.00	50,000	50,000	0.04
Shalini Manav Kothari	Non-Promoter	3,000	0.00	50,000	53,000	0.04
Shrenik Suresh Shah	Non-Promoter	0	0.00	50,000	50,000	0.04
Sokatali Badrudin Vasaya	Non-Promoter	0	0.00	50,000	50,000	0.04
Vallabhbhai	Non-Promoter	0	0.00	50,000	50,000	0.04
Vinod Kumar Bansal	Non-Promoter	50,000	0.04	50,000	100,000	0.08
Vinod Natubhai Patel	Non-Promoter	0	0.00	50,000	50,000	0.04

**The post-issue shareholding as shown above is calculated assuming full subscription and allotment of the equity shares & warrants & full conversion of all warrants into Equity shares.*

*** The post-issue shareholding of Krunal Rohit Kumar also includes 3,50,000 fully convertible warrants*

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