



BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001
Kind Attn.: Mr Khushro A. Bulsara
General Manager & Head - Listing
Compliance & Legal Regulatory

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Kind Attn: Mr Lokesh Bhandari
Senior Manager
Listing Department

December 17, 2019
Sc -15787

Dear Sirs,

Ref: ISIN: INE155A01022 – Ordinary Shares
IN9155A01020 – ‘A’ Ordinary Shares
Debt Securities on NSE & BSE

Sub: Receipt of NCLT order sanctioning the Scheme of Arrangement between the Company and Tata Advanced Systems Limited (‘Transferee Company’) for transfer of the Defense Undertaking (‘the Scheme’)

This is with further reference to our letters dated May 3, 2018, June 27, 2019, June 28, 2019 and July 30, 2019, regarding the captioned Scheme. We are pleased to inform you that, the Hon'ble National Company Law Tribunal, Mumbai Bench (‘NCLT’) vide its order dated December 12, 2019, has sanctioned the said Scheme.

A certified copy of the order passed by the NCLT along with a copy of the Scheme is being made available on the Company's website www.tatamotors.com.

We would like to bring to your notice that:

- 1) The Scheme is subject to approval by the NCLT, Hyderabad bench in respect of the application filed by the Transferee Company;
- 2) As per Clause 21 of the Scheme, this Scheme would be effective on receipt of necessary approvals from authorities, including the Ministry of Defense. The Company would be filing/intimating the said order with the Registrar of Companies, Mumbai (‘ROC’) within 30 days of the said order as also when the Scheme become effective as mentioned above.

We would keep the investors and exchanges informed of the same. This is for your information and records.

Yours faithfully,
Tata Motors Limited

Hoshang K Sethna
Company Secretary

TATA MOTORS LIMITED

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