

Schaeffler India Limited · Pune · Maharashtra

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001
Company Code: 505790

National Stock Exchange of India Limited

Exchange Plaza, C – 1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400051
Company Code: SCHAEFFLER

Sub: Updates - Shareholders Plant visit on Thursday, December 7, 2023

07/12/2023

Dear Sirs,

With reference to our letter dated November 4, 2023 on the subject matter, this is to inform the Stock Exchanges that the Shareholders Plant visit (Company's Savli, Vadodara plant) took place on December 7, 2023 as scheduled.

Phone: +912068198464

A presentation made to the Shareholders during the Plant Visit is enclosed herewith.

Kindly take the same on your record.

Thanking you.

Yours faithfully,

For **Schaeffler India Limited**

Ashish Tiwari,

VP - Legal & Company Secretary

Encl.: As above



SCHAEFFLER

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welcome

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Willkommen स्वागत છે

We pioneer motion

We thank you for your unwavering trust and support!



2015 Plant Visit Savli (Vadodara)

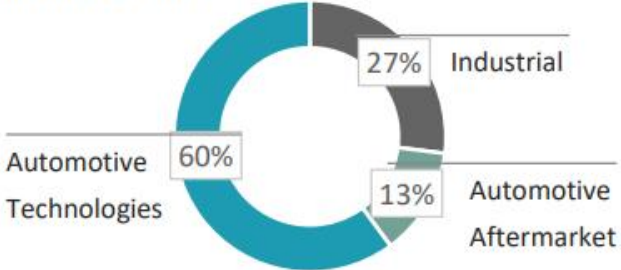


2020 Plant Visit Talegaon (Pune)

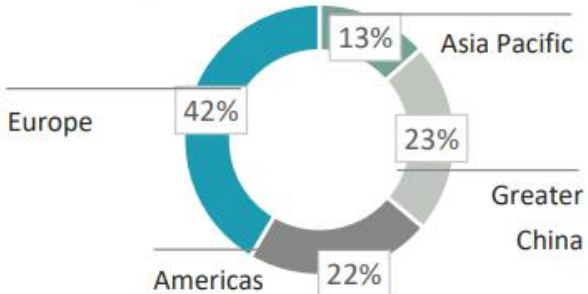
Our strong parentage, setting the future in motion

Sales by Divisions

In % of CY 2022



Sales by Regions




Schaeffler Group

- Leading positions in technology and innovation
- 10 customer sectors
- Market leading offering from components and systems to services
- 76 plants and 20 R&D centers
- ~83,000 employees in more than 50 countries




Well-diversified Automotive and Industrial supplier with global reach and synergistic businesses.


With a robust foundation for sustained growth in India

- 


Over six decades of presence in India, **One Schaeffler India** entity in 2018, leveraging synergies

- 

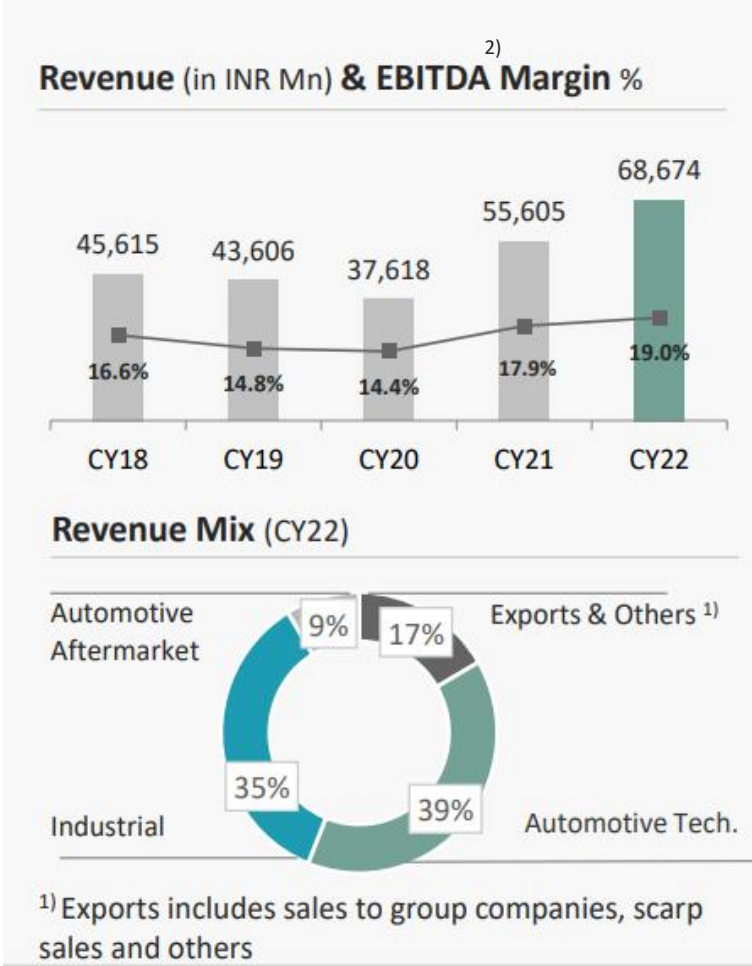
Diverse high-precision products, strong network across divisions

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Balance business portfolio between Automotive and Industrial divisions

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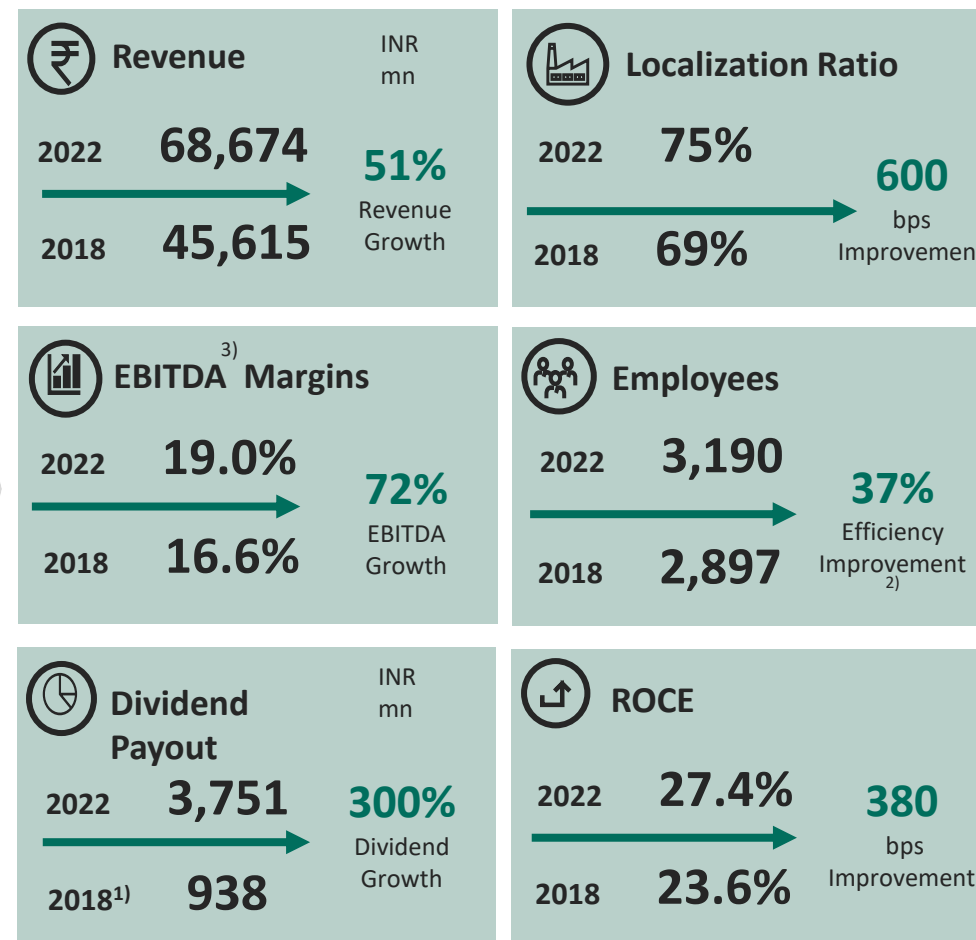
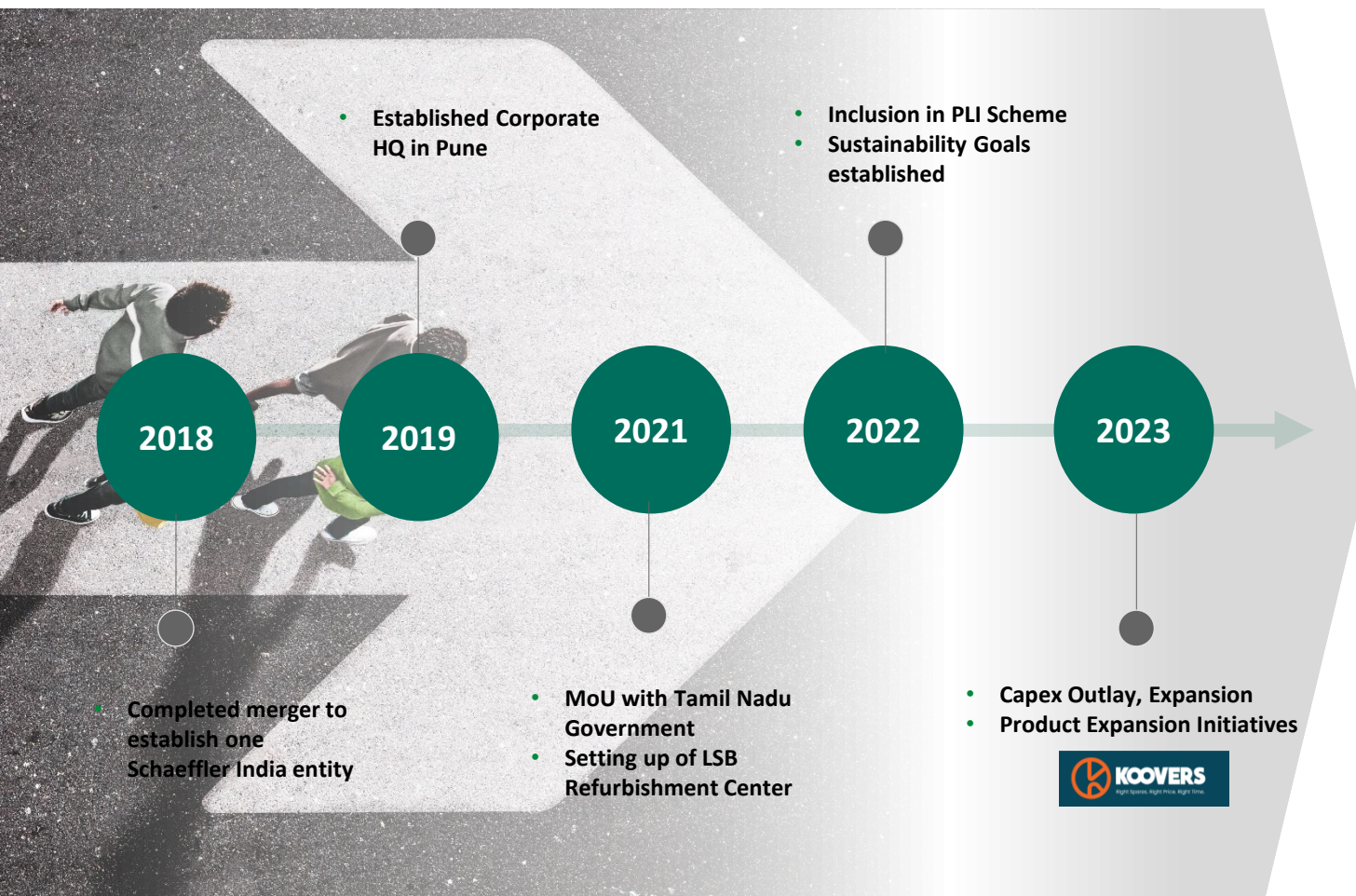
FAG, INA, LUK, REXPART, TruPower – **Renowned Brands** with prominent positions



¹⁾ Exports includes sales to group companies, scarp sales and others

²⁾ EBITDA (before exceptional)

'One Schaeffler India' - Leading ahead, delivering synergies

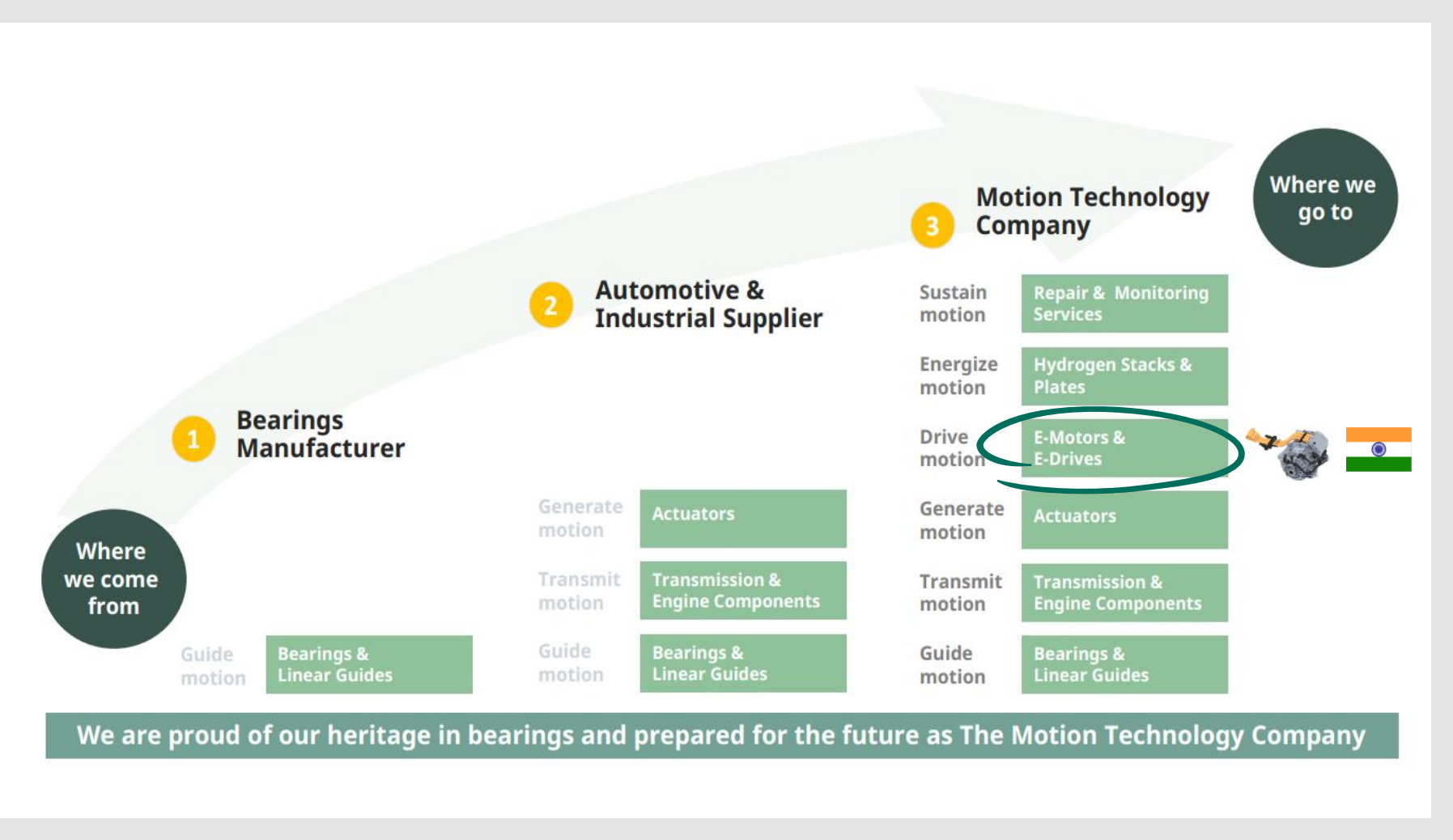


¹⁾ 2018 dividend is net of dividend distribution tax ²⁾ Calculation basis revenue per employee

³⁾ EBITDA (before exceptional)



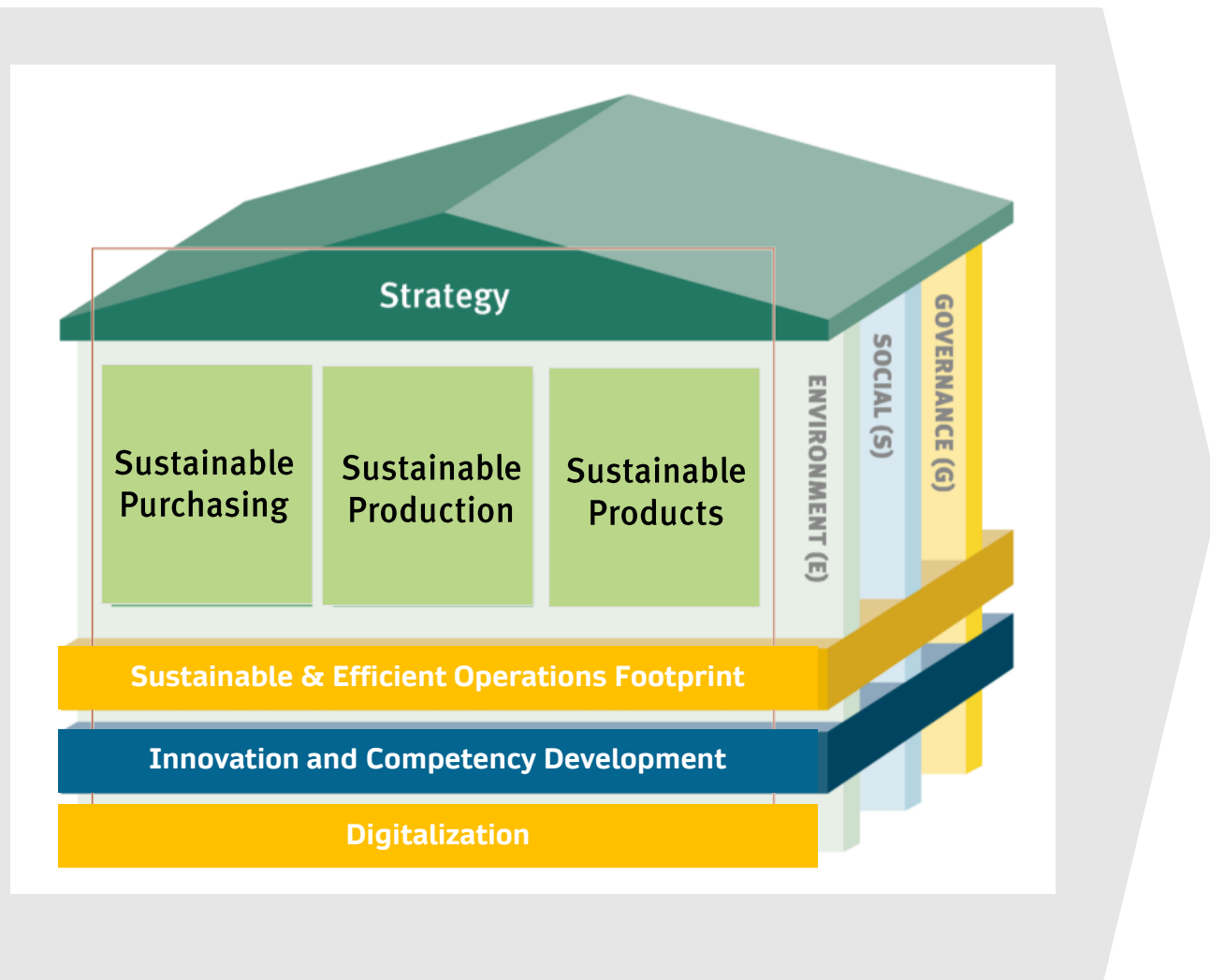
Our Evolution from our heritage as a Bearings Manufacturer to 'The Motion Technology Company'



Focused expansion of our ecosystem



Strong basis for further building the leading Motion Technology Company











- ① Strategic focus of strengthening footprint in India expanding capacities
- ② Strengthening localization, strategic focus on Make in India
- ③ De-risked business model, well balanced across Automotive Technologies and Industrial business
- ④ Value-driven governance, achieving excellence in Corporate Governance continues
- ⑤ Commitment to a greener future, Sustainability Roadmap defined

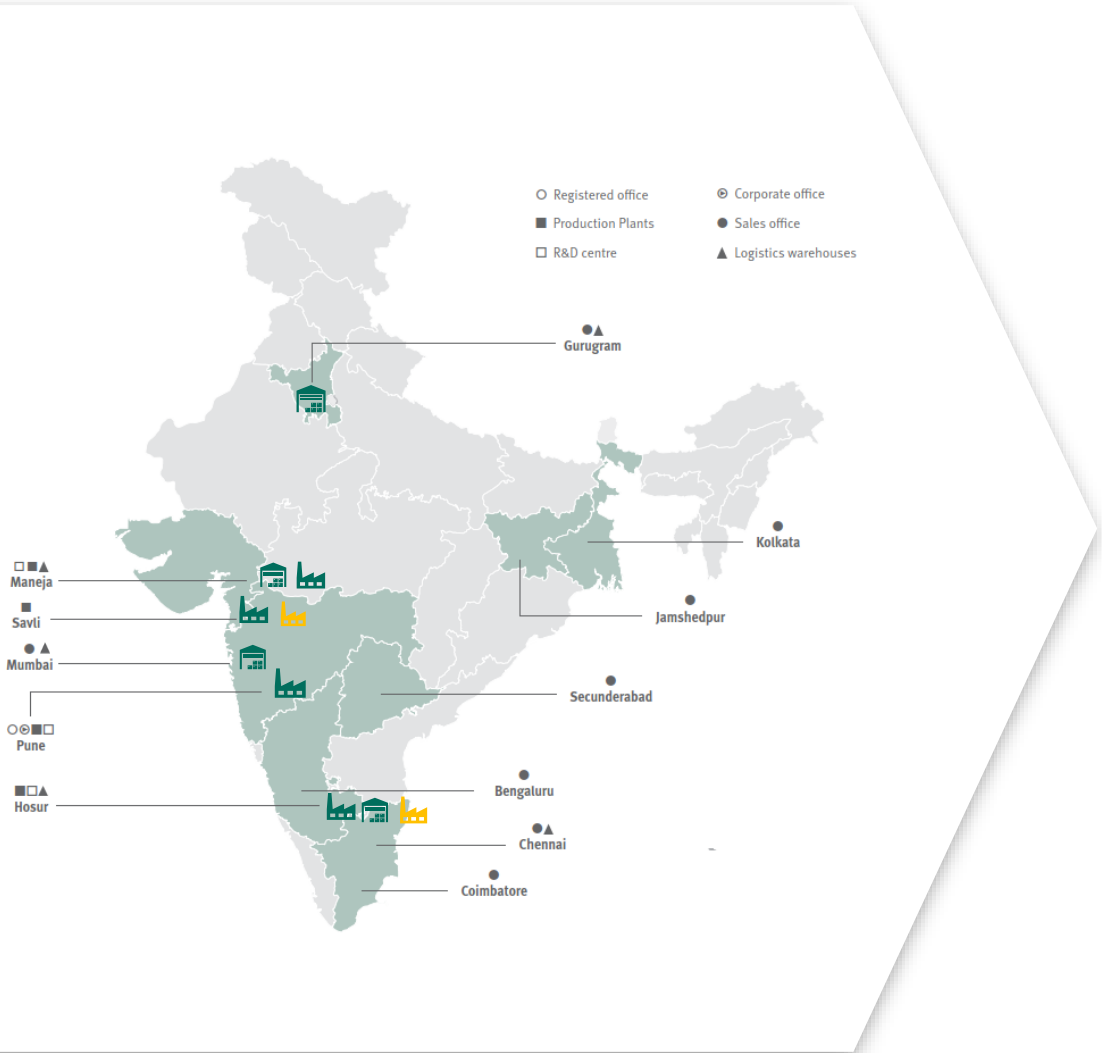
With ESG as an integral part of how we conduct business

-  **CY19**
Base Year
-  **CY30**
Climate-neutral production
-  **CY40**
Climate-neutral supply chain
-  **CY70**
India's net zero target

Sustainability Targets


E Energy Efficiency		4GWh cumulated annual efficiency gains until 2024
E Renewable Energy		100% purchased power from renewable sources by 2024
S Freshwater Supply		20% reduction of freshwater supply by 2030
S Employee Safety		10% average annual reduction of accident rate (LTIR) by 2025
G Sustainable Suppliers		90% of purchasing volume of production material from suppliers with sustainability self-assessments by 2022
S Gender Diversity		8% of female employees by 2025
E Climate Neutral Production		At all Schaeffler production locations until 2030
E Climate Neutral Supply Chain		Climate neutral supply chain until 2040

Backed by our ever-expanding manufacturing footprint



Hosur Automotive 



Talegaon (Pune) Automotive 



Maneja (Vadodara) Industrial 



Savli (Vadodara) Industrial 

Achieving operational excellence by seamless integration

Teamwork that makes the difference



We pioneer motion