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Tel.: 022 - 3976 0000 / 0012

March 02, 2023

**BSE Limited**

Dept of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001

**National Stock Exchange of India Limited**

The Listing Department  
Exchange Plaza  
Bandra Kurla Complex,  
Mumbai 400 051

Dear Sir/Madam

**Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended from time to time (“SEBI Listing Regulations”) - Completion of issuance of U.S.\$ 750,000,000 5.686% Senior Unsecured Reg S US\$ Bonds under the US\$ 3 Billion Medium Term Note Programme**

Further to our letter dated February 23, 2023, we hereby inform that HDFC Bank Limited (“**Issuer**”), a banking company incorporated under the laws of India, acting through GIFT City IFSC Banking Unit, has completed the issuance of **U.S.\$ 750,000,000 5.686% Senior Unsecured Reg S US\$ Bonds (“Notes”)** under the US\$ 3 Billion Medium Term Note Programme of the Issuer, to overseas investors.

The Notes will be listed on the India International Exchange (IFSC) Limited (India INX) and the NSE IFSC Limited (NSE International Exchange).

This is for your information and records, and in compliance with Regulation 30 of the SEBI Listing Regulations.

We request you to kindly take note of the same.

Yours truly,

**For HDFC Bank Limited**

**Santosh Haldankar**  
Company Secretary

**Disclaimer**

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*The Notes have not been and will not be, offered or sold to any person resident in India.*