



Ref: KL/SEC/2022-23/95

Date: 02-12-2022

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

To,
The Manager- Listing
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

NSE Symbol: KAMDHENU

BSE Scrip Code: 532741

Subject: Corrigendum to the Notice of the Extra-Ordinary General Meeting of Kamdhenu Limited ('the Company').

Dear Sir,

This is in continuation to our earlier letter no. KL/SEC/2022-23/89 dated 16th November, 2022, we wish to inform you that the Board of Director vide their circular resolution has approved the amendment in the Notice of 01/2022-23 EGM and accordingly we are submitting herewith the corrigendum to the notice of Extra Ordinary General Meeting ("EGM") scheduled to be held on Friday, 9th December, 2022 at 11.00 A.M. through Video Conferencing / Other Audio-Visual Means.

This Corrigendum is being sent to all the Shareholders of the Company, whose names were appearing in the Register of Members/statement of beneficial owner as on cut-off date i.e 11th November, 2022.

Copy of the said corrigendum to the EGM Notice is being uploaded on the website of the Company i.e. www.kamdhenulimited.com.

You are requested to take the same on your record.

For Kamdhenu Limited

Khem Chand
Company Secretary & Compliance officer



KAMDHENU LIMITED

[CIN: L27101HR1994PLC092205]

Regd. Office: 2nd Floor, Tower-A, Building No. 9, DLF Cyber City,
Phase-III, Gurugram, Haryana-122002, **Phone:** 0124-4604500,

E-mail: cs@kamdhenulimited.com

Website: www.kamdhenulimited.com

CORRIGENDUM TO THE NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING SCHEDULE TO BE HELD ON 9TH DECEMBER, 2022 THROUGH VIDEO CONFERENCE /OTHER AUDIO-VISUAL MEANS AT 11.00 A.M (IST).

We draw attention of all the Shareholders of Kamdhenu Limited ('the Company') towards the Notice dated November 11, 2022 ('Notice of EGM') issued for convening the Extraordinary General Meeting of the Shareholders of the Company on Friday, 9th December, 2022 at 11:00 A.M. (IST) through Video Conferencing (VC) / Other Audio-Visual Means (OAVM). The Notice of the EGM has been dispatched to the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder and relevant circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India.

This corrigendum is being issued to make amendments/provide additional details as mentioned herein, pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

With respect to Item No. 3 of the Notice of EGM and Explanatory Statement, which pertains for seeking an approval of the shareholders for Issuance of Warrants Convertible into Equity Shares to person(s) belonging to Promoter Category and to person(s) belonging to Non-Promoter Category on Preferential basis, in this regard we wish to communicate that;

1) Warrants Issue Price/Issue Price wherever appearing in the Item No. 3 of the Notice of EGM and Explanatory Statement be read as '**Rs. 141/- (Rupees One Hundred and Forty One Only) (including premium of Rs. 131/- each) or such other higher price as may be ascertained by the Statutory or Regulatory Authorities**', in place of '**Rs. 141/- (Rupees One Hundred and Forty One Only) (including premium of Rs. 131/- each)**' which being the price higher than the Floor price determined in accordance with the relevant provisions of Chapter V of SEBI ICDR Regulations, 2018.

2) In Explanatory Statement to the Item No. 3, at point no. 2 (vi), Amount which the Company intends to raise by way of such convertible warrants be read as '**Rs. 70.50 Crore (Rupees Seventy Crore and Fifty Lakhs Only) or such other higher amount as the case may be**' in place of '**Rs. 70.50 Crore (Rupees Seventy Crore and Fifty Lakhs Only)**'.

This Corrigendum to the Notice of the EGM shall form an integral part of the Notice of the EGM which has already been circulated to the shareholders of the Company on 16th November, 2022 and on and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum. This Corrigendum is also being published in the all Edition of Financial Express (English) and Delhi NCR Edition of Jansatta (Hindi) and will also be available on the website of BSE Limited (www.bseindia.com), the National Stock Exchange of India Limited (www.nseindia.com) and on the website of the Company (www.kamdhenulimited.com). All other contents of the Notice of the EGM and Explanatory Statement thereof, save and except as modified or supplemented by this Corrigendum, shall remain unchanged. Accordingly request you all to cast your votes electronically during e-voting period commencing from Tuesday, 6th December, 2022 at 9:00 A.M. (IST) and ending on Thursday, 8th December, 2022 at 05:00 P.M. (IST) or through Insta-poll during the EGM i.e. on 9th December, 2022, as the case may be.

**By the Order of the Board of Directors of
Kamdhenu Limited**

Sd/-

Khem Chand

Company Secretary & Compliance Officer

**Date: 02.12.2022
Place : Gurugram**