



February 11, 2022

To

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

BSE Limited
Department of Corporate Services/ Listing
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

SYMBOL: POLICYBZR

SCRIP CODE: 543390

Sub: Intimation of shares sold in market

Dear Sir/ Madam

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit that the Company has received an intimation from Mr. Yashish Dahiya, Executive Director and CEO and Mr. Alok Bansal, Whole Time Director and CFO, of the Company, for secondary market sale of their 60,88,349 equity shares completed today.

The Company submits that the aggregate shareholding of Mr. Yashish Dahiya and Mr. Alok Bansal prior to the ESOP exercise and secondary transaction of shares was 5.13% of the paid-up Equity Share capital of the Company. Post consummation of the ESOP exercise and sale of shares as mentioned above, their aggregate shareholding in the Company will increase to 7.16% of the paid-up Equity Share capital of the Company.

Further, in addition to their shareholding in the Company they have also been granted ESOP's aggregating to 2.19% which will get vested and exercisable over a period of 5 years commencing from the grant date i.e. October 05, 2021. On exercise of these ESOP's, their aggregate shareholding in the Company will be approximately 9.04% of the paid-up Equity Share capital of the Company on a fully diluted basis.

The ESOP granted to them as a part of ESOP 2020 Scheme had not vested and hence were not exercisable on the date of IPO of the Company and vested only on December 01, 2021. The Founders wished to make the sale and exercise a simultaneous event, and hence reduced their OFS. As ESOPs are subject to payment of taxes on exercise in addition to the payment of capital gain tax on the sale of shares, the proceeds from the sale of these shares are proposed to be substantially used to make the payment of taxes.

For avoidance of any doubt, the current transaction is henceforth completed.

You are requested to kindly take the same in your records.

Thanking you,

Yours Sincerely,

For PB Fintech Limited
(Formerly PB Fintech Private Limited/ Etechaces Marketing and Consulting Private Limited)


(Bhasker Joshi)

Company Secretary and Compliance Officer
Mem. No.: F8032



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PB FINTECH LIMITED

(Formerly Known As PB Fintech Private Limited/Etechaces Marketing And Consulting Private Limited)

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