

REF. No.:-A2ZINFRA/SE/2020-21/01

BY E-FILING

06th April, 2020

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Rotuda Building, Dalal Street,
Mumbai-400001
Fax-022-22722039
BSE Code-533292

To,
National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5thFloor
Plot No. C/1 G Block, Bandra Kurla Complex,
Bandra (E), Mumbai-400051
Fax-022-26598237/38
NSE Code-A2ZINFRA

Dear Sir,

Sub: - Disclosure on defaults of payment of Interest/Repayment of Principal amount on Loans from Banks/Financial Institutions in terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019.

With reference to the SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019 in respect of disclosure on defaults of payment of interest/repayment of principal amount on loans/revolving facilities like cash credit from banks/financial Institutions.

Please find enclosed the said disclosure as per the prescribed format for the Quarter ended March 31, 2020.

You are requested to take the above information in your records.

Thanking you,
Yours truly,
For A2Z Infra Engineering Limited



Atul Kumar Agarwal
Company Secretary
FCS-6453
Add.:- Plot No. B-38, Institutional Area,
Sector-32, Gurugram-122001, Haryana

C2. Disclosure for loans including revolving facilities like cash credit from banks/financial institutions for the Quarter ended on March 31, 2020

S. No.	Particulars	In INR Crore
1.	Loans/revolving facilities like cash credit from banks/financial institutions	
A.	Total amount outstanding as on date	382.89
B.	Of the total amount outstanding, amount of default as on date	214.03
2.	Unlisted debt securities i.e. NCDs and NCRPs	
A.	Total amount outstanding as on date	Not applicable
B.	Of the total amount outstanding, amount of default as on date	Not applicable
3.	Total financial indebtedness of the listed entity including short term and long-term debt	382.89

Notes:

1. The Company had entered into Settlement agreement(s) with certain lenders, wherein it had settled the outstanding borrowings by issue of shares, upfront payments and deferred installments. As at March 31, 2020, out of the total outstanding amount, INR 148.38 Crore (OTS amount) is due to the lenders with whom Company has entered into Agreement(s). Further, out of that Company is in default of payments of INR 109.38 Crore which were due and payable pursuant to these Agreements.

Out of the total default amount of INR 109.38 an amount of INR 20.00 Crore is assigned to pay through selling of immovable property owned by Company and exclusively mortgaged to SCB.

2. Allahabad Bank, Axis Bank Ltd., IDBI Bank Ltd., Kotak Mahindra Bank Ltd., Union Bank of India and IndusInd Bank Ltd. are the lenders with whom Company has defaulted repayment of Loans including revolving facilities.

