

April 24, 2019

The Manager Listing Department

BSE Limited

Dalal Street

Mumbai - 400 001

The Manager

Listing Department

The National Stock Exchange of India Limited Exchange Plaza, 5th Floor

Plot No. C/1, G Block

BKC, Bandra (E), Mumbai 400 051

BSE Code: 501295

NSE Scrip Symbol: IITL

Dear Sir.

Sub: Fund raising by issuance of Debt Securities by Large Entities

With reference to the circular no SEBI/HO/CIR/P/2018/144 dated 26.11.2018, this is to confirm that Industrial Investment Trust Limited has.

- 1) its equity shares listed on BSE and NSE in terms of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015; and
- 2) no long term borrowings as on 31.03.2019; and
- 3) no credit rating issued by any credit rating agency, as it is a debt free company.

This is for your kind information.

Thanking you,

Yours faithfully,

For Industrial Investment Trust Limited

Cumi Banerjee

CEO & Company Secretary

Hemang Ladani **Chief Financial Officer**

Email: iitl@iitlgroup.com • Website: www.iitlgroup.com