



NCL RESEARCH & FINANCIAL SERVICES LTD.

CIN no.: L65921MH1985PLC284739

Registered Office : 3rd Floor, Bhagyodaya Building, 79 Nagindas master Road, Fort, Mumbai - 400023 Maharashtra
Tel/fax: 022-22703249 E-mail : ncl.research@gmail.com Website :- www.nclfin.com

May 12, 2022

The Deputy Manager
Department of Corporate Services
BSE Limited
P. J. Towers, Dalal Street, Fort
Mumbai – 400 001

Ref: Scrip Code 530557

Sub: Submission of advertisement in respect of the matters specified under Regulation 84(1) of the Securities and Exchange board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBIICDR Regulations).

Dear Sir,

We hereby enclose a copy of the advertisement issued by the Company, in respect of the matters specified under Regulation 84(1) of the SEBI ICDR Regulations, 2018 and published in the following newspapers today, i.e., on May 12, 2022:

1. Financial Express - English National Daily (All Editions);
2. Jansatta - Hindi National Daily (All Editions); and
3. Pratahakaal (Mumbai- Marathi) - Regional Language Daily.

Kindly take the same on your records and oblige.

Thanking You,

Yours Faithfully,
For NCL RESEARCH & FINANCIAL SERVICES LIMITED

GOUTAM BOSE
DIN: 02504803
MANAGING DIRECTOR

GUJARAT STATE ELECTRICITY CORPORATION LTD.
Vidyut Bhavan, Race Course, Vadodara, India - 390007
Ph: 91-265-6612341, Fax: 91-265-2355195
e-mail: cefuel.gsecl@gehmail.com | Website: www.gsecl.in
CIN: U40100GJ1993GCO19988

Tender Notice No. GSECL/Fuel/ Imp Coal/ 5500 GAR/ IIA/ 2022 :
Appointment of Independent Inspection Agency for sampling & analysis of Imported Coal (Type-1) at Wanakbori, Ukai & Gandhinagar TPS of Gujarat State Electricity Corporation Limited.
GSECL invites the above tenders from eligible bidders through e-tendering process. The Tender Specification and Bidding Documents may be downloaded from the websites <https://gsecl.nprocure.com> or <https://www.nprocure.com> (For VIEW, DOWNLOAD & ON-LINE SUBMISSION) and www.gsecl.in (For VIEW & DOWNLOAD). Interested and eligible bidders may submit their "On-line Tender" and "Physical Tender" as prescribed in the Tender Document before the due date and time of submission. Please be in touch with the Websites for corrigendum, etc. if any, till the last date of submission of bids.
Chief Engineer (Fuel)
GSECL, Corporate Office, Vadodara, Gujarat (India)

भारतीय कंटेनर निगम लिमिटेड
CONTRACTOR CORPORATION OF INDIA LTD.
(भारत सरकार का उपकरण) (A Govt. of India Undertaking)
NSIC New MDBP Building, 2nd Floor, Okhla Ind. Estate (Opp. NSIC Okhla Metro Station), New Delhi-110020

TENDER NOTICE (E-TENDERING MODE ONLY)
Online tenders in Single Bid system are invited for Supply, Installation, Testing and Commissioning of 01 Nos. Pileless Electronic in-motion Weigh Bridge of 140 MT capacity (as per RFDSC specification No. WD-29-MISC-19) including construction of weigh bridge house / console room in common entry line at ICD Tughlakabad, Delhi on Turkey Basis including AMC. The bid document can only be downloaded after paying Rs. 1000/- through online from the website www.tenderwizard.com/CCIL.

Tender No.	CON/IA/IT/MWB-05/2022
Estimated Cost	Rs. 4533560/- (inclusive of GST)
Period of the contract	90 days for SITC and six years for AMC
Earnest Money Deposit*	Rs. 90671/- (through e-payment) as per clause 3.0 of Section-II
Cost of Document*	Rs. 1000/- (inclusive of all taxes and duties through e-payment)
Tender Processing Fee*	Rs. 2675/- (inclusive of 18% GST) through e-payment
Date of Sale (On Line)	From 12.05.2022 at 16:00 Hrs. to 02.06.2022 up to 17:00 Hrs. which is Non-refundable
Date & Time of submission	03.06.2022 up to 13:00 Hrs. (E-Tendering Mode Only)
Date & Time of Opening	03.06.2022 at 15:30 Hrs.

* Through e-payment
CONCOR reserves the right to reject any or all the tenders without assigning any reasons therefor. For complete details login to www.tenderwizard.com/CCIL.
Group General Manager / Technical (Area-1)

FORM A
PUBLIC ANNOUNCEMENT
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)
FOR THE ATTENTION OF THE CREDITORS OF BANSAL OIL EXTRACTION PRIVATE LIMITED

RELEVANT PARTICULARS

1. Name of corporate debtor	M/S BANSAL OIL EXTRACTION PRIVATE LIMITED
2. Date of incorporation of corporate debtor	02.05.1994
3. Authority under which corporate debtor is incorporated/registered	Roc-Kolkata
4. Corporate Identity No./ Limited Liability Identification No. of corporate debtor	U15141WB1994PTC063075
5. Address of the registered office and principal office (if any) of corporate debtor	Registered Office: 113, Park Street, 7th Floor, North Block, Kolkata-700016, West Bengal, India
6. Insolvency commencement date in respect of corporate debtor	06.11.2022
7. Estimated date of closure of insolvency resolution process	06.11.2022
8. Name and registration number of the insolvency professional acting as interim resolution professional	Mr. Yogesh Gupta IBBI/IPA-001/IP-P00349/2017-18/10650
9. Address and e-mail of the interim resolution professional, as registered with the Board	Address: S Jaykishan, Chartered Accountants Suit No. 2D, 2E, 2nd floor, 12, Ho Chi Minh Sarani, Kolkata-700071, West Bengal, India E-mail ID: yogeshgupta31@gmail.com
10. Address and e-mail to be used for correspondence with the interim resolution professional	Address: LSI Resolution (P) Limited 104, S. P. Mukherjee Road, Sagar Trade Cube, 2nd floor, Kolkata - 700 026, West Bengal, India E-mail ID: circ.bansalioil@gmail.com
11. Last date for submission of claims	24.05.2022
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	Not Applicable as per information available with IRP
13. Names of Insolvency Professionals identified to act as Authorized Representative of creditors in a class (Three names for each class)	Not Applicable as per information available with IRP
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	Web link: https://www.ibbi.gov.in/home/downloads

Notice is hereby given that the National Company Law Tribunal Kolkata Bench has ordered the commencement of a corporate insolvency resolution process of the **BANSAL OIL EXTRACTION PRIVATE LIMITED** on 06.11.2022.
The creditors of **BANSAL OIL EXTRACTION PRIVATE LIMITED**, are hereby called upon to submit their claims with proof on or before 24.05.2022 to the interim resolution professional at the address mentioned against entry No. 10.
The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit their claims with proof in person, by post or by electronic means.
A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorized representative from among the three insolvency professionals listed against entry No. 13 to act as authorized representative of the class (specify class) in Form CA. This clause is not applicable at present. Submission of false or misleading proofs of claim shall attract penalties.
Mr. Yogesh Gupta
Interim Resolution Professional
IBBI/IPA-001/IP-P00349/2017-18/10650
Date: 11.05.2022
Place: Kolkata

"IMPORTANT"
Whist care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

FINKURVE FINANCIAL SERVICES LIMITED
CIN: L65990MH1984PLC032403
Regd. Office: 202/A, 02nd Floor, Trade World, D-Wing, Kamala Mills Compound, S. B. Marg, Lower Parel West, Mumbai, Maharashtra - 400013. Tel: 022-42441200
Email: finkurvefinancial@gmail.com • Website: www.arvog.com

POSTAL BALLOT NOTICE AND E-VOTING INFORMATION
Members of the Company are hereby informed that a Postal Ballot Notice, seeking Members approval on the resolutions set out in the said Notice has been sent electronically to the Members whose e-mail address are registered with the Company or with the depository (i.e.) / depository participants as on **Friday, 06th May, 2022** i.e. the **Cut-Off Date**. The Company shall be completing electronic dispatch of the Postal Ballot Notice by **12th May, 2022**.
In compliance with General Circular No. 20/2021 dated 08th December, 2021 issued by the Ministry of Corporate Affairs read with other relevant circulars, physical copy of the Postal Ballot Notice and Postal Ballot Form, and pre-paid business reply envelope are not being sent to the Members for this Postal Ballot. The communication of the assent or dissent of the Members would take place through the remote e-voting system only.
The Postal Ballot Notice is also available on Company's website at www.arvog.com and on the website of the BSE Limited at www.bseindia.com and on website of National Securities Depository Limited (NSDL) at www.evoting.nsdl.com. Members who have not received the Postal Ballot Notice may download it from the above-mentioned web address.

Instructions for remote e-voting:
The Company has engaged the services of NSDL as the agency to provide remote e-voting facility. The detailed procedure for casting of votes through remote e-voting has been provided in Notes of the Postal Ballot Notice. Voting rights shall be reckoned on the Paid-up value of Equity Shares registered in the name of Members as on the Cut-off date. Any person who is not a Member as on the Cut-off date shall treat this notice for information purpose only.
The Members may cast their votes through remote e-voting during the period mentioned below:

Commencement of remote e-voting	On Friday, 13 th May, 2022 at 09.00 a.m. (IST)
End of remote e-voting	On Saturday, 11 th June, 2022 at 05.00 p.m. (IST)

E-voting will not be allowed beyond the aforesaid date and time; thereafter the e-voting module shall be forthwith disabled by NSDL upon expiry of the aforesaid period.
Manner of registering/ updating e-mail address:
a. Members holding shares in dematerialized mode can register/update their email address with their respective Depository Participants with whom they maintain their demat account(s).
b. The Members holding shares in physical form and who have not registered their email addresses with Company/ Link Intime India Private Limited (Company's Registrar and Share Transfer Agent), may get their email addresses registered by visiting link: https://linkintime.co.in/mailreg/mail_register.html
The Resolutions, if approved, shall be deemed to have been passed on the last day of remote e-voting i.e. Saturday, 11th June, 2022. Results of the e-voting will be declared by the Company on or before Monday, 13th June, 2022 at its website www.arvog.com and will be communicated to BSE Limited at www.bseindia.com and will also be available on website of NSDL at www.evoting.nsdl.com.
In case of any queries, you may refer the ("FAQs") for Shareholders and e-Voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or contact NSDL (Add: Times Tower, 1st Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013) or on toll free no.: 1800 1020 990 / 1800 224430 or send a request at evoting@nsdl.co.in.
Place: Mumbai
Date: 12th May, 2022
By the Order of the Board of Finkurve Financial Services Limited
Sd/- Sunny Parekh
Company Secretary & Compliance Officer

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated May 2, 2022 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations")

N.C.L. RESEARCH AND FINANCIAL SERVICES LIMITED
Corporate Identification Number: L65921MH1985PLC284739
Our Company was originally incorporated as "Navneet Commercial Company Limited" on February 4, 1985 under the Companies Act, 1956, vide Certification of Incorporation bearing registration number 7001 of 1985 issued by the Registrar of Companies, Uttar Pradesh, Kanpur. We received Certificate of Commencement of Business dated April 15, 1985 issued by the Registrar of Companies, Uttar Pradesh, Kanpur. Subsequently, the name of our Company was changed to "N.C.L. Research And Financial Services Limited" and a fresh Certificate of Incorporation consequent upon change of name was issued on September 9, 1992 by the Registrar of Companies, Uttar Pradesh, Kanpur.
Registered Office: 3rd Floor, Bhagyodaya Building, 79 Nagindas Master Road, Fort, Mumbai - 400023, Maharashtra, India
Tel: +91 22 2270 3249 | **Website:** www.ncfln.com | **E-mail:** ncl.research@gmail.com
Contact Person: Priya Mittal, Company Secretary and Compliance Officer

PROMOTER: MR. VIJAY J. PODDAR

ISSUE OF UP TO 48,86,28,000 EQUITY SHARES WITH A FACE VALUE OF ₹1/- EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹1/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF 'NIL PER RIGHTS EQUITY SHARE) FOR AN AMOUNT AGGREGATING UP TO ₹4,88,62,80,000 ON RIGHTS BASIS IN THE RATIO OF 21 RIGHTS EQUITY SHARES FOR EVERY 25 FULLY PAID UP EQUITY SHARES HELD BY THE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. MAY 9, 2022. THE ISSUE PRICE IS 1 TIME OF THE FACE VALUE OF THE RIGHTS EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 1116 OF THE LETTER OF OFFER.

ISSUE PROGRAMME		
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSURES ON*
MONDAY, MAY 16, 2022	MONDAY, MAY 23, 2022	FRIDAY, MAY 27, 2022

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.

*Our Board will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*
Simple, Safe, Smart way of Application - Make use of it!!!
*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars No. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL/2/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Procedure for Application through the ASBA Process" on page 118 of Letter of Offer. Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at least two working days prior to the Issue Closing Date, i.e., May 27, 2022 to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number +91 22 2301 2518 / 8261 and their email address: support@purvashare.com.

Prior to the issue opening date, the rights entitlement of those resident eligible equity shareholders, among others, who hold equity shares in physical form and whose demat account details are not available with our company or the registrar, shall be credited in a demat suspense escrow account opened by our company. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., May 27, 2022 shall lapse and shall not be entitled to make an application for rights equity shares against their entitlements with respect to the equity shares held in physical form.

PROCEDURE FOR APPLICATION
In accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Eligible Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Eligible Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Making of an Application through the ASBA Process" beginning on page 118 of this Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS
Eligible Shareholders, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Eligible Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=recognition&fpi=yes&intmid=34>.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

The Lead Manager, our Company, its directors, its employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM
Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date, shall lapse.

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM
Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS
The dispatch of Abridged Letter of Offer and Rights Entitlement Letter along with the Application form has been completed on May 11, 2022 by the Registrar to the Issue to all the Eligible Equity Shareholders of the company, whose name appeared in the Register of Members/Beneficial Owners of the company as on record date, i.e., May 9, 2022 in electronic form through e-mail on May 11, 2022 to the equity shareholders who have registered email ids and physically through speed/registered post on May 11, 2022. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shares under applicable laws on the websites of (i) Our Company's website at www.ncfln.com; (ii) Registrar to the Issue's website at support@purvashare.com; (iii) SEBI website at www.bseindia.com.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue at support@purvashare.com by entering their DP-ID and Client-ID and PAN.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS
In accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of JEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or suspended for debit / credit or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) instances where credit of the Rights Entitlements returned/reversed/failed; or (f) Equity Shares, the ownership of which is currently under dispute, including in any court proceedings.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS
An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.
Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being N.C.L. Research And Financial Services Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialised form;
- Number of Equity Shares entitled to;
- Number of Equity Shares applied for within the Rights Entitlements;
- Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Equity Shares applied for;
- Total amount paid at the rate of ₹1 per Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained.
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

xvi. All such Eligible Equity Shareholders are deemed to have accepted the following:
"I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.
I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation 5, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.
I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulation S"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulation S.
I/ We acknowledge that the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholder submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com.
Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION
The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, May 27, 2022, i.e., Issue Closing Date. Our Board of Directors or ay committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).
If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by the Board of Directors or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Board of Directors or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 135 of the Letter of Offer.
Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock exchanges or such extended time as permitted by the Stock Exchanges.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS
The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

(a) On Market Renunciation
The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI (ICDR) Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE132F20012 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

Since we are a BSE SME listed company, the Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from May 16, 2022 to May 23, 2022 (both days inclusive). The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE132F20012 and indicating the details of the Rights Entitlements they intend to trade. The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on "T+2 rolling settlement basis", where "T" refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

(b) Off Market Renunciation
The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date to enable Renounees to subscribe to the Equity Shares in the Issue.
The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE132F20012, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE
The existing Equity Shares are listed and traded on BSE and NSE under ISIN "INE132F01038". The Rights Equity shall be credited to temporary ISIN which will be frozen until the receipt of the final listing/trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the existing ISIN as fully paid-up equity share of our company. Our Company has received in-principle approval from BSE through letter dated April 11, 2022.

DISCLAIMER CLAUSE OF BSE
It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited.

BANKER TO THE ISSUE AND REFUND BANK: Axis Bank Limited
MONITORING AGENCY: Not Applicable
FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE PAGE 19 OF THE LETTER OF OFFER AND PAGE 5 OF ABRIDGED LETTER OF OFFER.

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:
a) Frequently asked questions and online/ electronic dedicated investor helpline for guidance on the Application process and resolution of difficulties faced by the Investors: www.purvashare.com
b) Update of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: www.purvashare.com
c) Update of demat account details by Eligible Equity Shareholders holding shares in physical form: www.purvashare.com
d) Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id: support@purvashare.com for updating their Indian address. The Request Letter should be accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are not eligible to apply for this Issue.

LEAD MANAGER TO THE ISSUE
INVENTURE
Investment Research & Advisory Pvt. Ltd.
B-10, Connaught Place, New Delhi - 110028

Investure Merchant Banker Services Private Limited
2nd Floor, Viraj Tower, Nr. Anandhi Flyover (North End), Western Express Highway, Andheri (East), Mumbai - 400 069, Maharashtra, India.
Tel No: +91 22 4075 1500
Email: compliance@investurmerchantbanker.com
Investor Grievance Email: redressal@investurmerchantbanker.com
Website: www.inventuremerchantbanker.com
SEBI Registration No: INM000012003
Contact Person: Arvind Gala

REGISTRAR TO THE ISSUE
P

केंद्र सरकारकडून कर्मचाऱ्यांना भेट?; ६ कोटी पीएफ खातेधारकांना मोठा फायदा



नवी दिल्ली, दि. ११ (वृत्तसंस्था) : खासगी क्षेत्रात काम करणाऱ्या कोट्यवधी कर्मचाऱ्यांसाठी लवकरच ईपीएफओकडून भेट मिळण्याची शक्यता आहे. पीएफवर मिळणारं व्याज कमी असल्यानं डिसेंबरपूर्वी ही रक्कम क्रेडिट केली जाईल. आता केवळ अर्थ मंत्रालयाकडून यावर शिक्कामोर्तब होणं गरजेचे आहे. कारण आता पीएफवर ४३ वर्षात पहिल्यांदा इतकं कमी व्याज मिळत आहे. त्यामुळे अर्थ मंत्रालय याला मंजुरी देण्याची अपेक्षा आहे. त्यामुळे ईपीएफओ सदस्यांच्या PF खात्यावर व्याज क्रेडिट केले जाऊ शकते.

सरकार पुढील महिन्याच्या अखेरपर्यंत पीएफ खातेधारकांच्या खात्यात व्याजाचे पैसे ट्रान्सफर करू शकतं. मात्र काही वृत्तानुसार, दसरा-दिवाळीच्या सणानिमित्त हे व्याज दिले जाऊ शकते. परंतु अद्याप यावर कुठलीही अधिकृत प्रतिक्रिया आली नाही. सरकारनेही घोषणा केली नाही. सामान्यतः वर्षाच्या अखेरीस पीएफचं व्याज दिले जाते. परंतु यावेळी व्याज कमी असल्याने ईपीएफओ डिसेंबरपर्यंत वाट पाहणार नाही असं म्हटलं जात आहे. यामुळे ईपीएफओच्या साडे सहा कोटी खातेधारकांना फायदा मिळणार आहे.

सध्या पीएफवर मिळणारं व्याजदर हे गेल्या अनेक

झी आणि गिऱ्ह इंडियाने लॉन्च केली 'बॉर्न टू शाईन' शिष्यवृत्ती

मुंबई, दि. ११ (प्रतिनिधी) : देशातली प्रज्ञावंत मुले नेमकी शोधून त्यांना पैलू पाडण्यासाठी झी आणि गिऱ्ह इंडिया यांनी एकत्र येऊन 'बॉर्न टू शाईन' हा उपक्रम सुरू केला आहे. हा उपक्रम उभरत्या प्रज्ञावंत बाल कलाकारांसाठी एक लॉन्चपॅन्डचे काम करेल. भारतीय कला प्रकारांमधील बाल प्रतियोगितांसाठी शोधून त्यांच्यातील कला खुलवण्यासाठी त्यांना शिष्यवृत्ती देणे हा या उपक्रमाचा उद्देश आहे. ही शिष्यवृत्ती म्हणजे लहान मुलींना सक्षम करण्याचा आणि त्या बरोबरीने भारतीय कला प्रकारांचे पुनरुज्जीवन करण्याचा एक मार्ग आहे. कलाकारांना

मॅक्ससह ईव्हीचा अद्वितीय अनुभव घ्या टाटा मोटर्सकडून नवीन 'नेक्सॉन ईव्ही मॅक्स' लॉन्च

मुंबई, दि. ११ (प्रतिनिधी) : भारतातील गतीशीलतेचे झपाट्याने इलेक्ट्रिफिकेशन करण्याप्रती कटीबद्ध असलेल्या टाटा मोटर्सने आज वैयक्तिक गतीशीलता विभागातील भारताच्या सर्वाधिक विक्री होणाऱ्या ईव्हीचे विस्तारीकरण करत नवीन नेक्सॉन ईव्ही मॅक्स १७.७४ लाख रूपये (एक्स-शोरूम भारताभरात) आकर्षक सुरुवातीच्या किंमतीमध्ये लॉन्च केली. यासह टाटा मोटर्स ईव्हीची आकर्षकता वाढवण्यासाठी आणि लांबच्या आंतरराष्ट्रीय प्रवासासाठी उत्तम सुविधेचा शोध घेणाऱ्या ग्राहकांसाठी नवीन ऑफरिंगसह बाजारपेठ वाढवण्यासाठी अग्रणी भूमिका घेत आहे. नवीन नेक्सॉन ईव्ही मॅक्समध्ये उच्च विद्युतदाबाचे अत्याधुनिक झिप्टॉन तंत्रज्ञान आहे. ही कार दोन ट्रिम पर्यायांमध्ये उपलब्ध असेल. इन्टेन्सी-टील (विशेषतः नेक्सॉन ईव्ही मॅक्ससाठी), डेटोना ग्रे आणि प्रिस्टिन व्हाइट या ३ आकर्षक रंगांमध्ये येईल. ४०.५ केडब्ल्यूएच लिथियम-आयन बॅटरी पॅक असलेली नेक्सॉन ईव्ही मॅक्स ३३ टक्के अधिक बॅटरी क्षमता देत ४३७ किमीची (प्रमाणित) चाचणी स्थितींतर्गत) विनासुर्यास एआरएआय प्रमाणित रेंज देते. ज्यामधून विनाव्यत्यय आंतरराष्ट्रीय प्रवासाची खात्री मिळते. या लॉन्चींगबाबत बोलताना टाटा पॅसेंजर इलेक्ट्रिक मोबिलिटी लि.च्या विपणन, विक्री व सेवा धोरणाचे प्रमुख विवेक श्रीवत्स म्हणाले, "टाटा मोटर्समध्ये देशातील गतीशीलतेचा त्वरित इलेक्ट्रिफिकेशनप्रती कटीबद्ध आहोत. ही एसयूव्ही सर्व ईव्ही युजर्सना नियमितपणे व विनाव्यत्यय लांबचा प्रवास करण्याचे मॅक्स स्वातंत्र्य देते. अधिक रेंज, अधिक शक्ती आणि जलद चार्जिंग देण्यासोबत एकूण ड्रायव्हिंग कायशमता सुधारते, असेही ते म्हणाले. या गाडीमध्ये आमचे अत्याधुनिक उच्च विद्युतदाब ईव्ही आर्किटेक्चर झिप्टॉन तंत्रज्ञान आहे, जे अद्वितीय भारतीय ड्रायव्हिंग व हवामान स्थितींसाठी डिझाइन करण्यात आल्याचे प्रॉडन्ट लाइन अँड ऑपरेशन्सचे उपाध्यक्ष आनंद कुलकर्णी यांनी सांगितले.



This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated May 2, 2022 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations")

N.C.L. RESEARCH AND FINANCIAL SERVICES LIMITED

Corporate Identification Number: L65921MH1985PLC284739

Our Company was originally incorporated as "Navnet Commercial Company Limited" on February 4, 1985 under the Companies Act, 1956, vide Certification of Incorporation bearing registration number 7001 of 1985 issued by the Registrar of Companies, Uttar Pradesh, Kanpur. We received Certificate of Commencement of Business dated April 15, 1985 issued by the Registrar of Companies, Uttar Pradesh, Kanpur. Subsequently, the name of our Company was changed to "N.C.L. Research And Financial Services Limited" and a fresh Certificate of Incorporation consequent upon change of name was issued on September 9, 1992 by the Registrar of Companies, Uttar Pradesh, Kanpur.

Registered Office: 3rd Floor, Bhagyodaya Building, 79 Nagindas Master Road, Fort, Mumbai - 400023, Maharashtra, India

Tel: +91 22 2270 3249 | Website: www.ncflin.com | E-mail: ncl.research@gmail.com

Contact Person: Priya Mittal, Company Secretary and Compliance Officer

PROMOTER: MR. VIJAY J. PODDAR

ISSUE OF UP TO 48,86,28,000 EQUITY SHARES WITH A FACE VALUE OF ₹1/- EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹1/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹NIL PER RIGHTS EQUITY SHARE) FOR AN AMOUNT AGGREGATING UPTO ₹4,886.28 LAKHS ON RIGHTS BASIS IN THE RATIO OF 21 RIGHTS EQUITY SHARES FOR EVERY 25 FULLY PAID UP EQUITY SHARES) HELD BY THE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. MAY 9, 2022. THE ISSUE PRICE IS 1 TIME OF THE FACE VALUE OF THE RIGHTS EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 1116 OF THE LETTER OF OFFER.

ISSUE PROGRAMME		
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON#
MONDAY, MAY 16, 2022	MONDAY, MAY 23, 2022	FRIDAY, MAY 27, 2022

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.

*Our Board will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*
*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Procedure for Application through the ASBA Process" on page 118 of Letter of Offer. Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at least two working days prior to the Issue Closing Date, i.e., May 27, 2022 to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number +91 22 2301 2518 / 8261 and their email address: support@purchshare.com.

Prior to the issue opening date, the rights entitlement of those resident eligible equity shareholders, among others, who hold equity shares in physical form and whose demat account details are not available with our company or the registrar, shall be credited in a demat suspense escrow account opened by our company. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., May 27, 2022 shall lapse and shall not be entitled to a make an application for rights equity shares against their entitlements with respect to the equity shares held in physical form.

PROCEDURE FOR APPLICATION
In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Eligible Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Eligible Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Making of an Application through the ASBA Process" beginning on page 118 of this Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS
Eligible Shareholders, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Eligible Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

The Lead Manager, our Company, its directors, its employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM
Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date, shall lapse.

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM
Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS
The dispatch of Abridged Letter of Offer and Rights Entitlement Letter along with the Application form has been completed on May 11, 2022 by the Registrar to the Issue to all the Eligible Equity Shareholders of the company, whose name appeared in the Register of Members/Beneficial Owners of the company as on record date, i.e., May 9, 2022 in electronic form through e-mail on May 11, 2022 to the equity shareholders who have registered email ids and physically through speed/registered post on May 11, 2022. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shares under applicable laws on the websites of (i) Our Company's website at www.ncflin.com; (ii) Registrar to the Issue's website at support@purchshare.com; (iii) BSE website at www.bseindia.com.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue at support@purchshare.com by entering their DP-ID and Client-ID and PAN.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS
In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or suspended for debit / credit or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) instances where credit of the Rights Entitlements returned/reversed/failed; or (f) Equity Shares, the ownership of which is currently under dispute, including in any court proceedings.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS
An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form by e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.
Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.
The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:
i. Name of our Company, being N.C.L. Research And Financial Services Limited;
ii. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
iii. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID;
iv. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue
v. Number of Equity Shares held as on Record Date;
vi. Allotment option – only dematerialised form;
vii. Number of Equity Shares entitled to;
viii. Number of Equity Shares applied for within the Rights Entitlements;
ix. Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
x. Total amount of Equity Shares applied for;
xi. Total amount paid at the rate of ₹1 per Equity Share;
xii. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
xiii. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
xiv. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
xv. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

xvi. All such Eligible Equity Shareholders are deemed to have accepted the following:
"I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.
I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.
I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulation S"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulation S.
I/ We acknowledge that the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website of the Registrar at www.purchshare.com.
Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, May 27, 2022, i.e., Issue Closing Date. Our Board of Directors or ay committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by the Board of Directors or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Board of Directors or any committee thereof of shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 135 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock exchanges or such extended time as permitted by the Stock Exchanges.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

(a) On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE132F20012 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

Since we are a BSE SME listed company, the Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from May 16, 2022 to May 23, 2022 (both days inclusive). The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE132F20012 and indicating the details of the Rights Entitlements they intend to trade. The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on "T+2 rolling settlement basis", where "T" refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

(b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date to enable Renounees to subscribe to the Equity Shares in the Issue.

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE132F20012, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE

The existing Equity Shares are listed and traded on BSE and NSE under ISIN 'INE132F01038'. The Rights Equity shall be credited to temporary ISIN which will be frozen until the receipt of the final listing/trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the existing ISIN as fully paid-up equity share of our company. Our Company has received in-principle approval from BSE through letter dated April 11, 2022.

DISCLAIMER CLAUSE OF BSE

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited.

BANKER TO THE ISSUE AND REFUND BANK: Axis Bank Limited

MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE PAGE 19 OF THE LETTER OF OFFER AND PAGE 5 OF ABRIDGED LETTER OF OFFER.

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.purchshare.com
- Update of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: www.purchshare.com
- Update of demat account details by Eligible Equity Shareholders holding shares in physical form: www.purchshare.com
- Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id: support@purchshare.com for updating their Indian address. The Request Letter should be accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are not eligible to apply for this Issue.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
<p>Inventure Merchant Banker Services Private Limited 2nd Floor, Viraj Tower, Nr. Andheri Flyover (North End), Western Express Highway, Andheri (East), Mumbai – 400 069, Maharashtra, India. Tel No : +91 22 4075 1500 Email: compliance@inventuremerchantbanker.com Investor Grievance Email: redressal@inventuremerchantbanker.com Website: www.inventuremerchantbanker.com SEBI Registration No: INM000012003 Contact Person: Arvind Gala</p>	<p>Purva Sharegistry (India) Private Limited 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Opp. Kasturba Hospital Lane, Lower Parel (E), Mumbai – 400011, Maharashtra, India Tel No. : +91 22 2301 2518 / 8261 Email: support@purchshare.com Investor Grievance Email: support@purchshare.com Website: www.purchshare.com SEBI Registration No: INR000001112 Contact Person: Deepali Dhuri, Compliance Officer</p>
COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p>Priya Mittal 79 Nagindas Master Road, Fort, Mumbai - 400023, Maharashtra, India Tel: +91 22 2270 3249 Website: www.ncflin.com E-mail: ncl.research@gmail.com</p>	

Investors may contact the Registrar to the issue or the Company Secretary and Compliance Officer for any pre-issue/ post issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the issue, with a copy to the SCSB, giving full details such as name address of the applicant, number of Equity Shares applied for, amount buckno. ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA.

For N.C.L. Research And Financial Services Limited
Date: May 11, 2022
Place: Mumbai
Goutam Bose
Managing Director

Disclaimer: N.C.L. Research And Financial Services Limited is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer (LOF) with the SEBI and BSE. The LOF shall be available on website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com; the website of the Company at www.ncflin.com and the website of the Lead Manager at www.inventuremerchantbanker.com. Investors should note that investment in equity shares involve a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 19 of the LOF. This announcement has been prepared for publication in India and may not be released in the United States. The announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States and any Equity Shares described in this announcement may not be offered or sold in the United States.

गाजियाबाद नगर निगम
ई-टेंडर निविदा सूचना
पत्रांक सं: 0216/निर्माण/2022-23 दिनांक: 11.05.22

नगर निगम गाजियाबाद द्वारा 45 निर्माण कार्य हेतु ई-निविदाएं आमंत्रित की जाती है। निविदा प्रपत्र उत्तर प्रदेश की ई-प्रियोरनेट की वेबसाइट <http://etender.up.nic.in> से प्राप्त किया जा सकता है। शासनदेश संख्या-3890/ नी-5-19-149सा/2019 दिनांक 20.09.2019 के क्रम में निविदा शुल्क धनराशि नगर निगम गाजियाबाद के खाता संख्या-628601041088, आई.एफ.एस.सी.कोड-ICIC0006286 आई.सी.आई.सी.आई. बैंक, शाखा राजनगर में जमा करवाकर उसकी रसीद अथवा निर्माण विभाग के मुख्य लिफिक से रसीद प्राप्त कर कम दिनांक 19.05.22 की साय 5.00 बजे तक वेबसाइट से डाउनलोड कर अपलोड करना आवश्यक होगा, जिन्हें दिनांक 20.05.22 की प्रातः 10.00 बजे से खोला जायेगा। धरोहर धनराशि 3 प्रतिशत नगर निगम के खाता संख्या-50100264985441, आई.एफ.एस.सी. कोड-HDFC000153 बैंक, का नाम एच.डी.एफ.सी. शाखा राजनगर में आई.टी.जी.ए. /एन.ई.एफ.टी. आदि के माध्यम से जमा करानी होगी तथा शेष 07 प्रतिशत की धनराशि अनुबन्ध कराते समय एफ.डी.आर. के रूप में कार्यलय में जमा करानी होगी। यदि किसी प्रतिभागी फर्म द्वारा अनुबन्ध कराते समय एफ.डी.आर. नहीं करायी जाती है, तो उसके विरुद्ध निविदा की शर्तों के अनुसार कार्यवाही अवल में लायी जायेगी ऐसे निविदादाता/ फर्म जो नगर निगम गाजियाबाद में पंजीकृत नहीं है, के लिए शासनदेश संख्या-3890/ नी-5-19-149सा /2019 दिनांक 20.09.2019 के आलोक में निविदादाता को चरित्र प्रमाण पत्र हैसियत प्रमाण पत्र, सामान्य कार्य का अनुबन्ध प्रमाण पत्र तथा जी.एफ.टी. नम्बर बेवहाइत पर अपलोड करना आवश्यक होगा। विस्तृत निविदा सूचना वेबसाइट <http://etender.up.nic.in> पर देखा जा सकती है।

मुख्य अभियन्ता

यू जीआरओ कैपिटल लिमिटेड
बौधी मॉडल, टावर 3, इक्विनाक्स बिजनेस पार्क,एलबीएस रोड कुर्ली, मुंबई 400070
कम्पाना संख्या-1400070

परिशिष्ट IV (नियम 8(1) देखें (अवल संपत्ति के लिए)

जबकि, अधोस्तहरी, वित्तीय परिस्थितियों के प्रतिनिधित्व एवं पुनर्निर्माण और प्रतियुक्ति हित प्रदान अधिनियम, 2002 (2002 का अधिनियम 54) के तहत यू जीआरओ कैपिटल लिमिटेड, जिसका पंजीकृत कार्यालय-बौधी मॉडल, टावर 3, इक्विनाक्स बिजनेस पार्क, एलबीएस रोड, कुर्ली, मुंबई 400070, में है के अधिकृत अधिकारी होने के नाते और प्रतियुक्ति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित, धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए, दिनांक 14.02.2022 को एक मंगल गोरिडस जारी कर ऋणकर्ता 1) प्रथीन इन्फोटेक, 2) मोहित गुप्ता और 3) पुनीता गुप्ता जिसका ऋण खाता संख्या HCFDELSC0001005148 है।

को उक्त गोरिडस की प्रतिका की तारीख से 60 दिनों के भीतर नोटिस में उल्लिखित राशि रु. 22,63,305- (रुपये बाईस लाख तिरसठ हजार तीन सौ पांच मात्र) 14-02-2022 के अनुसार और उस पर ब्याज का भुगतान करने के लिए कहा था।

ऋणकर्ता द्वारा राशि का भुगतान करने में विफल रहने पर, ऋणकर्ता और आम जनता को एतद्वारा नोटिस दिया जाता है कि अधोस्तहरी में प्रतियुक्ति हित (प्रवर्तन) नियम, 2002 के उक्त नियम 8 के साथ पठित, उक्त अधिनियम की धारा 13 के उपधारा (4) के तहत उसे प्रदान की गई शक्तियों का प्रयोग करते हुए 10 मई 2022 को नीचे वर्णित संपत्ति पर कब्जा कर लिया है।

विशेष रूप से ऋणकर्ता और आम जनता को एतद्वारा चेतावनी दी जाती है कि वे उक्त संपत्ति का लेन-देन न करें और संपत्ति के साथ किसी भी तरह का लेन-देन करने पर **यू जीआरओ कैपिटल लिमिटेड को 14-02-2022 के अनुसार रु. 22,63,305- (रुपये बाईस लाख तिरसठ हजार तीन सौ पांच मात्र)** और उस पर ब्याज का भुगतान करना होगा।

प्रतियुक्ति परिस्थितियों को सुनाने के लिए उपलब्ध समग्र के संबंध में अधिनियम की धारा 13 (8) के प्रावधानों के तहत ऋणकर्ता का ध्यान आकर्षित किया है।

अवल संपत्ति का विवरण

प्लॉट नंबर 17, खसरा नंबर 532, ग्राम फफरगा, परगना जलालाबाद, तहसील मोदीनगर, गाजियाबाद, उत्तर प्रदेश-201204 स्थित अवल संपत्ति का वह हिस्सा और अंश (इससे अधिक विवरण रूप से शीर्षक दस्तावेजों में वर्णित है)।

हस्ता - (नीरज मिश्रा), अधिकृत अधिकारी यू जीआरओ कैपिटल लिमिटेड

दिनांक : 12.05.2022
स्थान : दिल्ली

MOTHERSUMI INFOTECH & DESIGNS LIMITED
CIN : U67120DL1985PLC020695
Regd. Office: 2nd Floor, F-7, Block B-1, Mohan Cooperative Industrial Estate, Mathura Road, Delhi - 110044
Tel No. +91-120-4365555, E-mail: info@mind-infotech.com

NOTICE OF EXTRA ORDINARY GENERAL MEETING

Shareholders may note that:

- Notice is hereby given that the Extra Ordinary General Meeting ("EGM") of the Company will be held at shorter notice on **Tuesday, May 17, 2022 at 1600 Hours (IST)** through Video Conferencing ("VC") Other Audio Visual Means ("OAVM") in compliance with all the applicable provisions of the Companies Act, 2013 ("Act") read with the Rules framed thereunder and in accordance with General Circular No. 14/2020 dated April 8, 2020 read with General Circular No. 17/2020 dated April 13, 2020, General Circular No. 22/2020 dated June 15, 2020, General Circular No. 33/2020 dated September 28, 2020, General Circular No. 39/2020 dated December 31, 2020, General Circular No. 10/2021 dated June 23, 2021, General Circular No. 20/2021 dated December 08, 2021 and General Circular No. 3/2022 dated May 5, 2022 issued by the Ministry of Corporate Affairs, Government of India, ("MCA Circulars"), to transact the business as set out in the Notice of EGM. Hence, in compliance with these applicable Circulars, the EGM of the Company will be conducted through VCOAVM.
- The procedure to join the meeting through VCOAVM is provided in the notice of EGM. Also, in terms of the applicable Circulars, the notice is being sent only in electronic form to those shareholders as on May 11, 2022 whose email address are registered with the Company or with their depository participants. The dispatch of notice of EGM through email has been completed on Wednesday, May 11, 2022. Requirement of sending physical copies of the Notice of the EGM has been dispensed with in terms of the applicable Circulars. Notice of EGM is also available on website of the Company www.mind-infotech.com/investor-relations
- Any person who acquires shares and becomes member of the Company after the dispatch of notice of EGM and holding shares as on the Date of the meeting may attend the meeting through VCOAVM.
- Members are requested to carefully read all the notes set out in the Notice of the EGM and in particular, instructions for joining the EGM.
- For receiving all communication from the Company electronically:
 - Members holding shares in physical mode and who have not registered / updated their email address with the Company are requested to register / update the same by writing to the Company with details of folio number and attaching a self-attested copy of PAN card to MCS Share Transfer Agent Limited at admin@mcsregistrars.com.
 - Members holding shares in dematerialised mode are requested to register / update their email addresses with the relevant Depository Participants.
- Members entitled to attend the EGM may Contact Mr. Rajesh Srivastava at Rajesh.Srivastava@motherson.com or contact at +919654307800 for obtaining assistance in using the online facility before or during the meeting.

For MotherSumi Infotech & Designs Limited
Sd/-
Lata Unnikrishnan
Director
Place: Noida
Date: May 11, 2022
DIN No.: 06391470

कर्नाटक बैंक
भारत भर में आबका परिवारिक बैंक

प्रधान कार्यालय, मंगलूर - 576002, कॉन्टैक्ट: L8S110K1A1924PLC001128
संपत्ति वसूली प्रबंधन शाखा, फोन: 011-40691587 (विस्तार विभाग-240)
8-बी, प्रथम तल, चार्ल्स पार्क, पूसा रोड, ई-मेल: cdliarm@ktkbank.com,
नई दिल्ली-110060 मोबाइल: 9319891880
वेबसाइट: www.karnatakabank.com

अवल संपत्ति की विधि सूचना

प्रतियुक्ति हित (प्रवर्तन) नियम, 2002 के नियम 9(1) के प्रावधानों के साथ पठित वित्तीय परिस्थितियों के प्रतिनिधित्व और पुनर्निर्माण तथा प्रतियुक्ति हित प्रदान अधिनियम 2002 के तहत अवल संपत्तियों की विधि के लिए ई-नीलामी विधि सूचना।

एतद्वारा आम जनता को और विशेष रूप से ऋणी एवं गारंटर को नोटिस दिया जाता है कि नीचे वर्णित अवल संपत्ति प्रतियुक्ति लेनदार को गिरवी/प्रभार की गई है, जिसका मौलिक कब्जा कर्नाटक बैंक लिमिटेड, सुरक्षित लेनदार के प्राधिकृत अधिकारी द्वारा दिनांक 15.12.2021 को लिया गया है। जिसे "जिस है जहां है": "जिस है जो है" और "जो कुछ भी है" पर (1) मेसर्स हरिओम फूड्स, इसके मौलिक श्री ओम प्रकाश प्रजापत, प्लॉट नंबर 265, लक्ष्मी स्कूल भ्रमर की कोठी के पास, जोधपुर, राजस्थान -342001, (2) श्री ओम प्रकाश प्रजापत पुत्र श्री केसा राम, 1261, बार्ड नंबर 45, कृष्ण नंदिर की चौकी गली, जोधपुर, राजस्थान-342011, (3) श्री मानवंद सिंह पुत्र श्री राम सिंह रावत, 30, पुष्पा पब्लिक पार्क, बार्ड नंबर 40, उम्मेद क्लब के पास, जोधपुर, राजस्थान-342001, के कर्जदार गारंटर/सह-आबक के रूप में यांचा यानी (1) दिनांक 1.05.2022 से मन्थित के ब्याज के साथ पीएस-ओवरड्राफ्ट खाता संख्या 366700000005021 के तहत रुपये 1,84,92,142.00, ii) दिनांक 30.04.2022 से मन्थित के ब्याज के साथ पीएस-डीपीएम खाता संख्या 3667001400001901 के तहत रुपये 4,33,023.31 की बकाया राशि के साथ 30.04.2022 से मन्थित के ब्याज के साथ, प्लस लागत, कर्नाटक बैंक लिमिटेड, जोधपुर शाखा, भुगत, अर्द्ध भवन, सानिटरजी को थान के पास, चोपरासी रोड, जोधपुर-342001 के प्रतिनिधि लेनदार के तहत रुपये 1,89,25,165.31 (एक करोड़ नवसौ लाख पचसी हजार एक सौ वैंसठ और इक्कीस पैसे मात्र) की वसूली के लिए दिनांक 10.06.2022 को बेचा जाएगा।

अवल संपत्ति का विवरण

ओल्ड पब्लिक पार्क, रायका बाग के पास, उम्मेद क्लब रोड, जोधपुर में स्थित प्लॉट नं. 30, मास्कोर 7137.99 वर्ग फुट के सपा-साथ श्री मानवंद सिंह से संबंधित चार मंजिला निमित्त की होल्ड वाणिज्यिक भवन का सभी भाग और अंश।

सौदा: पूर्ण प्लॉट नंबर 31 उत्तर सड़क 30'-0" परिधि: गोशाला दीवार दक्षिण : लेन 6'-0" आरंभित मूल्य/अपसेट मूल्य जिसके नीचे संपत्ति नहीं बेची जा सकती है: रु.6,85,00,000.00 (छह करोड़ पचासी लाख रुपये मात्र)

बयाना राशि जमा/सौंपे जाना : रु. 68,50,000.00 (रुपये अड़सठ लाख पचास हजार मात्र) (प्रतियुक्ति संपत्ति को सुनाने के लिए उपलब्ध समग्र के संबंध में, अधिनियम की धारा 13 की उप-धारा (8) के प्रावधानों के लिए उच्चारकर्ता/बैंक का ध्यान आकर्षित किया जाता है।) (यह नोटिस ऋणी/गारंटरों को प्रतियुक्ति हित प्रवर्तन नियम 2002 के नियम (9) के उप नियम (1) के तहत नोटिस के रूप में भी काम करेगा)

विधि के विस्तृत नियमों और शर्तों के लिए, कृपया कर्नाटक बैंक की वेबसाइट www.karnatakabank.com में "10 जून 2022 को मेगा नीलामी" शीर्षक के तहत लिंक देखें। ई-नीलामी पोर्टल <https://bankauctions.in> के माध्यम से 10.06.2022 को पूर्वाह्न 11:30 बजे से दोपहर 12:30 बजे तक 60 मिनट के अंतिमति विक्रार के साथ आयोजित की जाएगी। इच्छुक नीलामी को अनुपान नाम <https://bankauctions.in> पर पंजीकृत करना होगा और बूकर आईडी और पासवर्ड निष्पन्न प्राप्त करना होगा और मैसर्स अक्लोजर, 605ए, छठी मंजिल, मैनेजमेंट, अमीरोड, हैदराबाद-500038, संचर्क नंबर 040 23836405, मोबाइल 8142000061, ई-मेल: subbarao@bankauctions.in और info@bankauctions.in से ई-नीलामी (अस्थायी रूप से 09.06.2022 को) पर ऑनलाइन प्रविष्टि प्राप्त करना होगा।

दिनांक: 11.05.2022 कुचे कर्नाटक बैंक लिमिटेड
स्थान : जोधपुर मुख्य प्रबंधक और अधिकृत अधिकारी

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated May 2, 2022 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations")

N.C.L. RESEARCH AND FINANCIAL SERVICES LIMITED
Corporate Identification Number: L65921MH1985PLC284739

Our Company was originally incorporated as "Navneet Commercial Company Limited" on February 4, 1985 under the Companies Act, 1956, vide Certification of Incorporation bearing registration number 7001 of 1985 issued by the Registrar of Companies, Uttar Pradesh, Kanpur. We received Certificate of Commencement of Business dated April 15, 1985 issued by the Registrar of Companies, Uttar Pradesh, Kanpur. Subsequently, the name of our Company was changed to "N.C.L. Research And Financial Services Limited" and a fresh Certificate of Incorporation consequent upon change of name was issued on September 9, 1992 by the Registrar of Companies, Uttar Pradesh, Kanpur.

Registered Office: 3rd Floor, Bhagyodaya Building, 79 Nagindas Master Road, Fort, Mumbai - 400023, Maharashtra, India
Tel: +91 22 2270 3249 | Website: www.nclfin.com | E-mail: ncl.research@gmail.com
Contact Person: Priya Mittal, Company Secretary and Compliance Officer

PROMOTER: MR. VIJAY J. PODDAR

ISSUE OF UP TO 48,86,28,000 EQUITY SHARES WITH A FACE VALUE OF ₹1/- EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹1/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ NIL PER RIGHTS EQUITY SHARE) FOR AN AMOUNT AGGREGATING UPTO ₹4,886.28 LAKHS ON RIGHTS BASIS IN THE RATIO OF 21 RIGHTS EQUITY SHARES FOR EVERY 25 FULLY PAID UP EQUITY SHARES HELD BY THE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. MAY 9, 2022. THE ISSUE PRICE IS 1 TIME OF THE FACE VALUE OF THE RIGHTS EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 1116 OF THE LETTER OF OFFER.

ISSUE PROGRAMME		
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSURES ON*
MONDAY, MAY 16, 2022	MONDAY, MAY 23, 2022	FRIDAY, MAY 27, 2022

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.
*Our Board will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* Simple, Safe, Smart way of Application - Make use of it!!!
*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Procedure for Application through the ASBA Process" on page 118 of Letter of Offer. Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at least two working days prior to the Issue Closing Date, i.e., May 27, 2022 to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number +91 22 2301 2518 / 8261 and their email address: support@purvashare.com. Prior to the issue opening date, the rights entitlement of those resident eligible equity shareholders, among others, who hold equity shares in physical form and whose demat account details are not available with our company or the registrar, shall be credited in a demat suspense escrow account opened by our company. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., May 27, 2022 shall lapse and shall not be entitled to make an application for rights equity shares against their entitlements with respect to the equity shares held in physical form.

PROCEDURE FOR APPLICATION
In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Eligible Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Eligible Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Making of an Application through the ASBA Process" beginning on page 118 of this Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS
Eligible Shareholders, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Eligible Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecogniseSBFI=yes&intmid=34>.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

The Lead Manager, our Company, its directors, its employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM
Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date, shall lapse.

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM
Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS
The dispatch of Bridged Letter of Offer and Rights Entitlement Letter along with the Application form has been completed on May 11, 2022 by the Registrar to the Issue to all the Eligible Equity Shareholders of the company, whose name appeared in the Register of Members/Beneficial Owners of the company as on record date, i.e., May 9, 2022 in electronic form through e-mail on May 11, 2022 to the equity shareholders who have registered email ids and physically through speed/registered post on May 11, 2022. Investors can access the Letter of Offer, the Bridged Letter of Offer and the Application Form (provided the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shares under applicable laws on the websites of (i) Our Company's website at www.nclfin.com; (ii) Registrar to the Issue's website at support@purvashare.com; (iii) BSE website at www.bseindia.com.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue at support@purvashare.com by entering their DP-ID and Client-ID and PAN.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS
In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or suspended for debit / credit or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) instances where credit of the Rights Entitlements returned/reversed/failed; or (f) Equity Shares, the ownership of which is currently under dispute, including in any court proceedings.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS
An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being N.C.L. Research And Financial Services Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Equity Shares entitled to;
- Number of Equity Shares applied for within the Rights Entitlements;
- Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Equity Shares applied for;
- Total amount paid at the rate of ₹1 per Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

xvi. All such Eligible Equity Shareholders are deemed to have accepted the following:
"I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.
I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.
I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulation S"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulation S.
I/ We acknowledge that the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com. Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION
The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, May 27, 2022, i.e., Issue Closing Date. Our Board of Directors or ay committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by the Board of Directors or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Board of Directors or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 135 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock exchanges or such extended time as permitted by the Stock Exchanges.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS
The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied/trading in Rights Entitlements. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

(a) On Market Renunciation
The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE132F20012 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

Since we are a BSE SME listed company, the Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from May 16, 2022 to May 23, 2022 (both days inclusive). The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE132F20012 and indicating the details of the Rights Entitlements they intend to trade. The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on T+2 rolling settlement basis, where "T" refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

(b) Off Market Renunciation
The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date to enable Renounees to subscribe to the Equity Shares in the Issue.

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE132F20012, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the