

April 13, 2021

To,To,The Corporate Relations Department,The CorpThe National Stock Exchange of India Limited,DepartmetExchange Plaza, 5th Floor,BSE LimitPlot No. C/1, G-Block, Bandra-Kurla Complex,25th FloorDalal Street, Mumbai – 400001.Bandra (B

The Corporate Relations Department, Department of Corporate Services, BSE Limited, 25th Floor, Phiroze Jeejeebhoy Towers, Bandra (E), Mumbai 400051.

Re: Scrip Code 959990, 960165, 960421, 973434, 973545, 973546 and 973910 (NCDs).

Dear Sir/ Madam,

Subject: Specifications related to ISINs for the outstanding debt securities of Embassy Office Parks REIT as on March 31, 2022.

We wish to inform you that pursuant to the provisions of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, regarding specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, from time to time, please find enclosed the statement containing the details of debt securities issued through private placement by Embassy Office Parks REIT in the prescribed format as on March 31, 2022.

Please take the above on your records.

Thanking you.

For and on behalf of **Embassy Office Parks REIT** acting through its Manager, **Embassy Office Parks Management Services Private Limited**

Deepika Srivastava

Company Secretary and Compliance Officer

A23654

CC: Central Depository Services (India) Limited

National Securities Depository Limited

Encl: As above



Half yearly Statement of Debt Securities issued through private placement by Embassy Office Parks REIT as on March 31, 2022:

Name of the issuer	ISIN	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Name of the Debenture Trustee
Embassy	INE041007035	Series II	October 09,	7.25% p.a.	Quarterly	Call Option:	Rs.750	Rs.750	SBICAP
Office Parks		(Tranche A)	2023	-	_	Call Date:	Crores	Crores	Trustee
REIT									Company
		Allotment-				a) First Call Option Date:			Limited
		September				At the expiry of the			
		09, 2020				30 th month from the			
						deemed date of allotment.			
						b) Second Call Option			
						Date: At the expiry of			
						the 33 rd month from			
						the deemed date of			
						allotment. Or			
						c) Third Call Option			
						Date: At the expiry of			
						the 36 th month from			
						the deemed date of			
						allotment.			
						Call Price: At Par			
						Call Notification Time:			
						a) at least 20 (twenty) days prior to the First Call Option Date.			

Embassy Office Parks Management Services Private Limited.

Embassy GolfLinks Business Park, Pebble Beach, Off Intermediate Ring Road, Bangalore – 560 071, Karnataka, India. T: +91 80 4903 0000 F: +91 80 4903 0046.

E: secretarial@embassyofficeparks.com I W: www.embassyofficeparks.com I CIN: U70100KA2014PTC073362

Registered Office: Embassy Point, 1st Floor, 150, Infantry Road, Bangalore – 560001, Karnataka, India T: +918041799999I F: +918022286912

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Embassy Office Parks REITINE041007043 INE041007043Series II (Tranche B) Allotment – October 27, 2020October 09, 20236.70% p.aAllotment – October 27, 2020	Payment frequency	Issuance date Maturity date	Embedded option if any	Amount issued	Amount outstanding	Name of the Debenture Trustee
Office Parks REIT Allotment – October 27,			b) at least 20 (twenty) days prior to the Second Call Option Date; or			
Office Parks REIT Allotment – October 27,			c) at least 1 (one) day prior to the Third Call Option Date			
	. Quarterly	(Tranche B) 2023 Allotment – October 27,	 Call Option: Call Date: a) First Call Option Date: At the expiry of the 30th month from the Tranche A deemed date of allotment. b) Second Call Option Date: At the expiry of the 33rd month from the Tranche A deemed date of allotment; or c) Third Call Option Date: At the expiry of the 36th month from the Tranche A deemed date of allotment; or c) Third Call Option Date: At the expiry of the 36th month from the Tranche A deemed date of allotment; or 	Rs. 750 Crores	Rs. 750 Crores	SBICAP Trustee Company Limited

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				[1	1			Name of the
Name of the issuer	ISIN	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Name of the Debenture Trustee
						 Call Notification Time: a) at least 20 (twenty) days prior to the First Call Option Date; b) at least 20 (twenty) days prior to the Second Call Option Date; or c) at least 1 (one) day prior to the Third Call 			
Embassy Office Parks REIT	INE041007050	Series III Allotment – January 15, 2021	February 15, 2024	6.40% p.a.	Quarterly	Option Date.Call Option:Call Date:a) First Call Option Date:At the expiry of the 30thmonthfromthe expiry of the 30thmonthfromthe expiry of the 30thDeemedDateAllotment.b) SecondCall OptionDate:At the expiry ofthe 33rd month from theDeemedDateAllotment; orc) Third Call Option Date:At the expiry of the 36thmonthfromtheDeemedDateofAllotmentfromtheDeemedDateof	Rs. 2,600 Crores	Rs. 2,600 Crores	IDBI Trusteeship Services Limited

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Name of the issuer	ISIN	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Name of the Debenture Trustee
						Allotment. Call Price: At Par Call Notification Time: a) at least 20 (twenty) days prior to the First Call Option Date; b) at least 20 (twenty) days prior to the Second Call Option Date; or c) at least 1 (one) day prior to the Third call option date.			
Embassy Office Parks REIT	INE041007068	Series IV Allotment – September 07, 2021	September 07, 2026	6.80% p. a.	Quarterly	 <u>Call Option:</u> Call Date: a) First Call Option Date: At the expiry of the 54th month from the Deemed Date of Allotment; b) Second Call Option Date: At the expiry of the 57th month from the Deemed Date of Allotment; Or c) Third Call Option 	Rs. 300 Crores	Rs. 300 Crores	Catalyst Trusteeship Limited

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Name of the issuer	ISIN	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Name of the Debenture Trustee
						Date: At the expiry of the 59 th month from the Deemed Date of Allotment.			
						Call Price: At Par			
						Call Notification Time: a) at least 21 (twenty one) days prior to the First Call Option Date;			
						b) at least 21 (twenty one) days prior to the Second Call Option Date; or			
						c) at least 21 (twenty one) days prior to the Third Call Option Date.			
Embassy Office Parks REIT	INE041007076	Series V (Tranche A)	October 18, 2024	6.25% p.a	Quarterly	Call Option: Call Date:	Rs 2,000 Crores	Rs 2,000 Crores	Catalyst Trusteeship Limited
		Allotment- October 18, 2021				 a) First Call Option Date: At the expiry of the 30th month from the Deemed Date of Allotment 			
						 b) Second Call Option Date: At the expiry of the 33rd month from 			

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Name of the issuer	ISIN	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Name of the Debenture
	ISIN INE041007084		Maturity date	-		 Embedded option if any the Deemed Date of Allotment. Call Price: At Par Call Notification Time: a) at least 21 (twenty-one) days prior to the First Call Option Date. b) at least 21 (twenty-one) days prior to the Second Call Option Date; Call Option: Call Option: Call Date: a) First Call Option Date: At the expiry of the 54th month from the Deemed Date of Allotment b) Second Call Option Date: At the expiry of the 57th month from the Deemed Date of Allotment. 			
						Call Price: At Par			

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Name of the issuer	ISIN	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Name of the Debenture Trustee
						 Call Notification Time: a) at least 21 (twenty-one) days prior to the First Call Option Date. b) at least 21 (twenty-one) days prior to the Second Call Option Date; 			

For and on behalf of Embassy Office Parks REIT acting through its Manager, Embassy Office Parks Management Services Private Limited

Deepika Srivastava

Company Secretary and Compliance Officer

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