

UNIMODE

Date: 26/07/2022

To,

The Bombay Stock Exchange,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400001

BSE SCRIPT CODE – 512595

Sub: Intimation under Regulation 10(6) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of inter-se transfer of Shares.

Ref: Unimode Overseas Limited

Dear Sir/ Ma'am,


Pursuant to Regulation 10(6) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, the Company has received the intimation from Promoters in respect of inter-se transfer of shares among them as attached.

Please take the same on your record and acknowledge the receipt.

Thanking You

Yours Faithfully,

For & on behalf of UNIMODE OVERSEAS LIMITED


BHUVAN SINGH TARAGI
(Company Secretary & Compliance Officer)



UNIMODE OVERSEAS LIMITED

Regd: 304A/10178, IIIrd Floor, Ravinder Plaza, Abdul Aziz Road, Karol Bagh, New Delhi DL 110005

Email ID: unimodeoverseaslimited@gmail.com | Website: www.unimodeoverseas.in

CIN No: L51909DL1992PLC048444 | Tel no: 011-43685156

Dated: 22/07/2022

To,
The Listing Manager
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street
Mumbai - 400001

To,
Company Secretary & Compliance officer
Unimode Overseas Limited
304A/10178, IIIrd Floor, Ravinder Plaza, Abdul
Aziz Road, Karol Bagh, Delhi-110005

Sub: Report under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeover)
Regulation, 2011

Ref: Unimode Overseas Limited

Dear Sir/Madam,

I Ashish Goel, the Acquirer, hereby submit the Report with respect to acquisition of shares of Unimode Overseas Limited in terms of Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Please take the same on your record and acknowledge the receipt.

Thanking you,

Yours Truly,



Ashish Goel
(Promoter)
Acquirer

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Unimode Overseas Limited	
2.	Name of the acquirer(s)	Mr. Ashish Goel	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited (BSE)	
4.	Details of the transaction including rationale, if any, for the transfer/ Acquisition of shares.	Acquisition of shares by way of inter se transfer between the promoters.	
5.	Relevant regulation under which the acquirer is exempted from making open Offer.	Regulation 10(1)(a)(ii) of SEBI(substantial Acquisition of shares and takeover Regulation, 2010	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange.	Yes	25/06/2022
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Madhu Goyal	yes
	b. Date of acquisition	21.07.2022	Yes
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	24,370 shares from Mrs. Madhu Goyal	Yes
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	4.86	Yes
	e. Price at which shares are proposed to be acquired / actually acquired	Rs. 11/- per shares at total consideration of Rs 2,68,070 /-	Rs. 11/- per shares at total consideration of Rs. 2,68,070 /-

AGM

8. Shareholding details	Pre-Transaction		Post-Transaction		
	No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC	
a	Each Acquirer / Transferee(*)	63,330	12.63	87,700	17.50
b	Seller (s) 1. Mrs. Madhu Goyal	24,370	4.86	0	0



Ashish Goel

(Acquirer)

Place: Delhi

Date: 22/07/2022

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Dated: 21.07.2022

To,
The Listing Manager
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street
Mumbai-400001

To,
Company Secretary & Compliance officer
Unimode Overseas Limited
304A/10178, 11th Floor, Ravinder Plaza, Abdul
Aziz Road, Karol Bagh, Delhi-110005

Sub: Subject: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of
Shares and Takeovers) Regulation, 2011

Ref: Unimode Overseas Limited

Dear Sir/Madam,

I Madhu Goyal, the Seller, am enclosing herewith a disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, with respect to sale of 24,370 equity shares of the Unimode Overseas Limited.

Please take the same on your record and acknowledge the receipt.

Thanking you,

Yours Truly,

Madhu Goyal
Madhu Goyal
(Promoter)
Seller

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition/Disposal of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Disposal

Name of the Target Company (TC)	Unimode Overseas Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Seller Mrs. Madhu Goyal		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the stock exchange(s) where the shares of the TC are listed	The BSE Limited		
Details of the acquisition/disposals follows.	Number	% w.r.t. total share /voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the disposal under consideration, holding of seller along with PACs of:			
a) Shares carrying voting rights (Mrs. Madhu Goyal)	24,370	4.86%	4.86%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	24,370	4.86%	4.86%
Details of acquisition/sale			
a) Shares carrying voting rights sale	24,370	4.86%	4.86%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying Voting rights in the TC (Specify holding in each Category) acquired.	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others).	-	-	-
e) Total (a+b+c+d)	24,370	4.86%	4.86%

Madhu Goyal

After the disposal, holding of acquirer/seller along with PACs of:			
a) Shares carrying voting rights (Mrs. Madhu Goyal)	Nil	Nil	Nil
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	Nil	Nil	Nil
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off Market(By way of Inter Se Transfer)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of/ sale or agreement of / date of receipt of intimation of allotment of/ sale of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive/sale shares in the TC.	21.07.2022		
Equity share capital / total voting capital of the TC before the said sale	Rs. 50,10,500/- (5,01,050 Equity Shares of Rs.10/- Each)		
Equity share capital/ total voting capital of the TC after the said sale	Rs. 50,10,500/- (5,01,050 Equity Shares of Rs.10/- Each)		
Total diluted share/voting capital of the TC after the said sale	Rs. 50,10,500/- (5,01,050 Equity Shares of Rs.10/- Each)		

* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31(1)(c) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

** Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Madhu Goyal
Madhu Goyal
(Promoter)
Seller

Part-B***

Name of the Target Company: UNIMODE OVERSEAS LIMITED

Name(s) of the acquirer/seller and Persons Acting in Concern (PAC) with the acquirer	Whether the acquirer/seller belongs to Promoter/ Promoter group	PAN of the acquirer/seller and/ or PACs
Mrs. MadhuGoyal	Yes	AAVPG9167H

Madhu Goyal

MadhuGoyal
(Seller)

Place: Delhi

Date: 21/07/2022

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

FORM C

SEBI (Prohibition of Insider Trading) Regulations, 2015
 [Regulation 7 (2) read with Regulation 6(2) – Continual Disclosure]

Name of the company: **Unimode Overseas Limited**
 ISIN of the company: **INE38ND1034**

Details of change in holding of Securities of Promoter, Member of the Promoter Group, Designated Person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Name, PAN, & address with contact nos.	Category of Person (Promoter/member of the promoter group/designated person/Director s/immediate relative to/others etc.)	Securities held prior to acquisition/disposal		Securities acquired/Disposed		Securities held post acquisition/disposal	Date of allotment advice/acquisition/disposal of shares, specify	Date of intimation to company	Mode of acquisition/disposal (on market/public rights/preferential offer/off market/inter-se transfer, ESOPs, etc.)	Exchange on which the trade was executed
		Type of securities (For eg. - Shares, Warrants, Convertible, Debentures, Rights entitlements etc.)	No. and % of share holding	Type of securities (For eg. - Shares, Warrants, Convertible, Debentures, Rights entitlement etc.)	No. Value					

Madhur Loyal

Mrs. Madhu Goyal	Promoter/ member of the promoter Group	Equity Shares	24,370 - 4.86%	Equity Shares	24,370 @11 Each	2,68,070	Safe	NIL	NIL	21.07.2022	21.07.2022	Off Market (By way of Inter Se Transfer)	N.A
PAN- AAYPG9167 H													
Address: 109-B, Pocket-F, Mayap Vihar, Phase -II, East Delhi, Delhi -110091													
Contact No. 9968823437													

Note: (i) "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.
(ii) Value of transaction excludes taxes/brokerage/any other charges

Details of trading in derivatives on the securities of the company by Promoter, member of the promoter group, designated person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Type of contract	Contract specifications	Trading in derivatives (Specify type of contract, Futures or Options etc.)		Exchange on which the trade was executed	
		Buy	Sell	Buy	Sell
	Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
N.A	N.A	N.A	N.A	N.A	N.A

Madhu Goyal
Madhu Goyal
(Promoter)
Seller

Date : 21.07.2022
Place: New Delhi

Dated: 08.07.2022

To,
The Listing Manager
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street
Mumbai - 400001

To,
Company Secretary & Compliance officer
Unimode Overseas Limited
304A/10178, IIIrd Floor, Ravinder Plaza, Abdul
Aziz Road, Karol Bagh, Delhi-110005

Sub: Subject: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Ref: Unimode Overseas Limited

Dear Sir/Madam,

I Ashish Goel, the Acquirer, am enclosing herewith a disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, with respect to acquisition of 20,015 equity shares of the Unimode Overseas Limited.

Please take the same on your record and acknowledge the receipt.

Thanking you,

Yours Truly,



Ashish Goel
(Promoter)
Acquirer

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition/Disposal of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Unimode Overseas Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Acquirer Mr. Ashish Goel		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the stock exchange(s) where the shares of the TC are listed	The BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share /voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights (Mr. Ashish Goel)	43,315	8.64%	8.64%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	43,315	8.64%	8.64%
Details of acquisition/sale			
a) Shares carrying voting rights acquired	20,015	3.99%	3.99%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying Voting rights in the TC (Specify holding in each Category) acquired.	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others).	-	-	-
e) Total (a+b+c+d)	20,015	3.99%	3.99%

AGM

After the acquisition, holding of acquirer/seller along with PACs of:			
a) Shares carrying voting rights (Mr. Ashish Goel)	63,330	12.63%	12.63%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	63,330	12.63%	12.63%
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off Market (By way of Inter Se Transfer)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of/ sale or agreement of / date of receipt of intimation of allotment of/ sale of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive/sale shares in the TC.	07/07/2022		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 50,10,500/- (5,01,050 Equity Shares of Rs.10/- Each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 50,10,500/- (5,01,050 Equity Shares of Rs.10/- Each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 50,10,500/- (5,01,050 Equity Shares of Rs.10/- Each)		

* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31(1)(c) of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.

** Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Ashish Goel
(Promoter)
Acquirer

Part-B***

Name of the Target Company: UNIMODE OVERSEAS LIMITED

Name(s) of the acquirer/seller and Persons Acting in Concert(PAC) with the acquirer	Whether the acquirer/seller belongs to Promoter/ Promoter group	PAN of the acquirer/seller and/ or PACs
Mr. Ashish Goel	Yes	AATPG7674B



**Ashish Goel
(Acquirer)**

Place: Delhi

Date: 08/07/2022

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

Dated: 08/07/2022

To,
The Listing Manager
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street
Mumbai - 400001

To,
Company Secretary & Compliance officer
Unimode Overseas Limited
304A/10178, IIIrd Floor, Ravinder Plaza, Abdul
Aziz Road, Karol Bagh, Delhi-110005

**Sub: Report under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeover)
Regulation, 2011**

Ref: Unimode Overseas Limited

Dear Sir/Madam,

I Ashish Goel, the Acquirer, hereby submit the Report with respect to acquisition of shares of Unimode Overseas Limited in terms of Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Please take the same on your record and acknowledge the receipt.

Thanking you,

Yours Truly,



Ashish Goel
(Promoter)
Acquirer

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Unimode Overseas Limited	
2.	Name of the acquirer(s)	Mr. Ashish Goel	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited (BSE)	
4.	Details of the transaction including rationale, if any, for the transfer/ Acquisition of shares.	Acquisition of shares by way of inter se transfer between the promoters.	
5.	Relevant regulation under which the acquirer is exempted from making open Offer.	Regulation 10(1)(a)(ii) of SEBI(substantial Acquisition of shares and takeover Regulation, 2010	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange.	Yes 25/06/2022	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Satish Kumar Gupta	yes
	b. Date of acquisition	07/07/2022	Yes
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	20,015 shares from Mr. Satish Kumar Gupta	Yes
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	3.99	Yes
	e. Price at which shares are proposed to be acquired / actually acquired	Rs. 11/- per shares at total consideration of Rs. 2,20,165 /-	Rs. 11/- per shares at total consideration of Rs. 2,20,165 /-



8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee(*)	43,315	8.64	63,330	12.63
b	Seller (s) 1. Mr. Satish Kumar Gupta	20,015	3.99	0	0



**Ashish Goel
(Acquirer)**

Place: Delhi

Date:

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Dated: 22/07/2022

To,
The Listing Manager
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street
Mumbai - 400001

To,
Company Secretary & Compliance officer
Unimode Overseas Limited
304A/10178, IIIrd Floor, Ravinder Plaza, Abdul
Aziz Road, Karol Bagh, Delhi-110005

Sub: **Subject: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Ref: Unimode Overseas Limited

Dear Sir/Madam,

I Ashish Goel, the Acquirer, am enclosing herewith a disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, with respect to acquisition of 24,370 equity shares of the Unimode Overseas Limited.

Please take the same on your record and acknowledge the receipt.

Thanking you,

Yours Truly,



Ashish Goel
(Promoter)
Acquirer

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition/Disposal of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Unimode Overseas Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Acquirer Mr. Ashish Goel		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the stock exchange(s) where the shares of the TC are listed	The BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share /voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights (Mr. Ashish Goel)	63,330	12.63%	12.63%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	63,330	12.63%	12.63%
Details of acquisition/sale			
a) Shares carrying voting rights acquired	24,370	4.86%	4.86%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying Voting rights in the TC (Specify holding in each Category) acquired.	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others).	-	-	-
e) Total (a+b+c+d)	24,370	4.86%	4.86%

After the acquisition, holding of acquirer/seller along with PACs of:			
a) Shares carrying voting rights (Mr. Ashish Goel)	87,700	17.50%	17.50%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	87,700	17.50%	17.50%
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off Market (By way of Inter Se Transfer)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of/ sale or agreement of / date of receipt of intimation of allotment of/ sale of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive/sale shares in the TC.	21/07/2022		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 50,10,500/- (5,01,050 Equity Shares of Rs.10/- Each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 50,10,500/- (5,01,050 Equity Shares of Rs.10/- Each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 50,10,500/- (5,01,050 Equity Shares of Rs.10/- Each)		

* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31(1)(c) of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.

** Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Ashish Goel
(Promoter)
Acquirer

Part-B***

Name of the Target Company: UNIMODE OVERSEAS LIMITED

Name(s) of the acquirer/seller and Persons Acting in Concert(PAC) with the acquirer	Whether the acquirer/seller belongs to Promoter/ Promoter group	PAN of the acquirer/seller and/ or PACs
Mr. Ashish Goel	Yes	AATPG7674B



**Ashish Goel
(Acquirer)**

Place: Delhi

Date: 22/7/2022

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated