

Date: November 08, 2021

To,
Dept. of Corporate Services,
BSE Ltd.
25th Floor, Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai – 400 001

To,
Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E) Mumbai - 400 051

Scrip Code: 539725

Symbol: GOKULAGRO

Sub: Disclosure under Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir / Madam,

We wish to inform you that the Board of Directors of the Company at its meeting held today i.e. November 08, 2021, has approved following transactions:

1. Took note of In-principle Approvals received from National Stock Exchange of India Ltd. and BSE Ltd. pursuant to Regulation 28(1) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 on November 02, 2021 and November 03, 2021 respectively.
2. Redemption of 45,00,000 (Forty-Five Lakhs) Non-Convertible Non-Cumulative Redeemable Preference Shares of Rs. 100/- (Rupees One Hundred Only) each.
3. In furtherance to letters dated September 24, 2021 and October 28, 2021; pursuant to the approval granted by the shareholders by the way of the Special Resolution passed in the Extra Ordinary General Meeting held on October 26, 2021, the Board of Directors approved the Allotment of 1,11,77,347 (One Crore Eleven Lakhs Seventy-Seven Thousand Three Hundred and Forty-Seven Only) Equity Shares of the Face Value Rs. 2/- (Rupees Two Only) each fully paid up, on a preferential basis to Mr. Kanubhai Jivatram Thakkar (Promoter) at an issue price of Rs. 40.26/- (Rupees Forty and Twenty-Six Paise Only) each (including a premium of Rs. 38.26/- per Equity Share), aggregating to Rs. 45,00,00,000 (Rupees Forty-Five Crores Only).

With the allotment of above shares, the Equity Paid Up Share Capital of the Company stands increased from 13,18,95,000 Equity Shares of Rs. 2/- (Rupees Two Only) each to 14,30,72,347 Equity Shares of Rs. 2/- (Rupees Two Only) each.

The above-mentioned equity shares shall rank *pari passu* with the existing equity shares of the Company.

This intimation is being made in compliance with Regulation 30, read with Schedule III and other applicable regulations of the Listing Regulations, as amended from time to time.

The meeting of the Board of Directors of the Company dated November 08, 2021 commenced at 1:30 PM and concluded at 03:00 PM.

We request you to kindly take the above information on your record.

Thanking You,

For, Gokul Agro Resources Ltd.


Chinara Jethwani
Company Secretary & Compliance Officer

