



Sreechem Resins Limited

KOLKATA OFFICE : 23A, NETAJI SUBHAS ROAD, 11TH FLOOR, ROOM # 11, KOLKATA -700 001
Phone : 91-33-2231-3149 / 4432 • Fax : 91 -33-2231 3164
E-mail : sreechem@cal2.vsnl.net.in



14th May, 2024

To,
The Deputy Manager
Department of Corporate Services
BSE Limited
P. J. Towers, Dalal Street, Fort
Mumbai - 400 001

Ref: Script Code: 514248 (BSE)

Sub: Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

In compliance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the Board of Directors of the Company at its meeting held on Tuesday, 14th day of May, 2024 considered and approved the following:

- a. **Allotment of 2,00,000 Fully Paid up Equity Shares of the Company having face value of INR 10/- each at the issue price of ₹43.31/- per Equity Share including a premium of ₹33.31/- per Equity Share by way of Preferential Issue.**

We wish to inform you that, in respect of the Preferential Issue which opened on May 4, 2024 and closed on May 13, 2024, the Board of Directors at its meeting held today, i.e., May 14, 2024, approved the issue and allotment of 2,00,000 Equity Shares of Rs.10/- each to the eligible allottees at the issue price of ₹43.31/- per Equity Share including a premium of ₹33.31/- per Equity Share on preferential basis. The Equity Shares will rank pari-passu to the existing Equity Shares.

The information in this regard pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is as follows:

Type of securities issued	Equity Shares				
Type of Issuance	Preferential Allotment				
Total no. of securities issued	200000				
Names of the Investors	Mr. Vikram Kabra and Mr. Vibhor Kabra (both forming part of the promoter and/or promoter group)				
Post allotment of securities - Outcome of the subscription, Issue Price, Number of Investors;	Outcome of the subscription:				
	Particulars	Pre-Preferential Allotment		Post-Preferential Allotment	
		No. of shares held	% of holding	No. of shares held	% of holding
	Vikram Kabra	15,900	0.40%	1,15,900	2.76%
	Vibhor Sharma	1,300	0.03%	1,01,300	2.41%
Issue Price: ₹43.31/- per Equity Share i.e. at a premium of ₹33.31/- per Equity Share Number of Investors: 2(Two)					
Total amount for which securities issued	Rs.86,62,000/- (Rupees Eighty Six Lakhs and Sixty Two Thousand Only)				

REGD. OFFICE & WORKS -1 : JHAGARPUR, PBOX # 13, POST : RAJGANGPUR-770 017, ODISHA
Phone : (06624) 211943 / 211944 , E-mail : sreechem.rajgangpur@rediffmail.com

WORKS-II : DARRAMURA, RAIGARH-496 004, CHHATTISGARH, E-mail : srl.rgh@gmail.com

VISIT US AT www.sreechem.in



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ISO 9001:2008

Start Time of the Board Meeting: 11:00 AM

End Time of the Board Meeting: 4:00 PM

We request you to kindly take the same on your record & oblige.

Thanking You,

Yours Faithfully,

FOR SREECHEM RESINS LIMITED

**VIKRAM KABRA
(DIN: 00746232)
WHOLE TIME DIRECTOR**

REGD. OFFICE & WORKS -1 : JHAGARPUR, PBOX # 13, POST : RAJGANGPUR-770-017, ODISHA
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