

8th April, 2022

The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (E)
Mumbai- 400 051

NSE Symbol : HAVELLS

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400 001

Scrip Code : 517354

Ref: SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

Dear Sir,

This is with reference to the captioned SEBI circular on fund raising by issuance of debt securities by large entities.

In this regard, we would like to convey that on the basis of criteria mentioned in the captioned SEBI Circular, the Company viz. Havells India Limited, is identified as a Large Corporate, as at 31st March, 2022.

Accordingly, we are furnishing

1. Annexure A – Initial Disclosure made by the Company for FY 2022-23 stating its identified as a Large Corporate as at 31st March, 2022.
2. Annexure B – Annual Disclosure for the incremental borrowings done during FY 2021-2022.

This is for your information and records.

Thanking you.

Yours faithfully,
for **Havells India Limited**



(Sanjay Kumar Gupta)
Company Secretary

Encl: As above

HAVELLS INDIA LTD.

Corporate Office: QRG Towers, 2D, Sector 126, Expressway, Noida - 201304, U.P (INDIA)

Tel: +91-120-3331000, Fax: +91-120-3332000

E-mail: marketing@havells.com, www.havells.com

Registered Office: 904, 9th Floor, Surya Kiran Building,

K.G. Marg, Connaught Place, New Delhi - 110001. (INDIA)

For CARE 360, Call us : for Havells : 08045771313, for Lloyd : 08045775666

CIN: L31900DL1983PLC016304

GSTIN: 09AAACH0351E2Z2

Initial Disclosure to be made by an entity identified as a Large Corporate

(To be submitted to the Stock Exchange(s) within 30 days from the beginning of the FY)


Sr. No.	Particulars	Details
1	Name of the company	HAVELLS INDIA LIMITED
2	CIN	L31900DL1983PLC016304
3	Outstanding borrowing of company as on 31st March 2022 (in Rs cr)	393.65 Crores
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	CARE AAA (for Long-term bank facilities) CARE A1+ (for Short-term bank facilities)
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	The National Stock Exchange of India Limited

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.



(Signature)

Sanjay Kumar Gupta
Sr Vice President & Company Secretary
Contact Details: 01203331000



(Signature)

Rajesh Kumar Gupta
Wholtime Director (Finance) & Group CFO
Contact Details: 01203331000

Date – 8th April, 2022



- In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

**Annual Disclosure to be made by an entity identified as a Large Corporate⁵
(To be submitted to the Stock Exchange(s) within 45 days of the end of the FY)
(Applicable from FY 2022 onwards)**

1. Name of the Company : HAVELLS INDIA LIMITED
2. CIN : L31900DL1983PLC016304
3. Report filed for FY : 2021-22
4. Details of the Current block (all figures in Rs crore):

S.No.	Particulars	Details
i	2-year block period (Specify financial years)	2021-22, 2022-23
ii	Incremental borrowing done in FY (T) (a)	NIL
iii	Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a)	NIL
iv	Actual borrowing done through debt securities in FY (T) (c)	NIL
v	Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T). (d)	NIL
vi	Quantum of (d), which has been met from (c) (e)	NIL
vii	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f) = (b) - [(c) - (e)]	NIL

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore):

S.No.	Particulars	Details
i	2-year Block period (Specify financial years)	2020-21, 2021-22
ii	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)} [#]	NIL



(Signature)
Sanjay Kumar Gupta
Sr Vice President & Company Secretary
Contact Details: 01203331000



(Signature)
Rajesh Kumar Gupta
Wholtime Director (Finance) & Group CFO
Contact Details: 01203331000

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\$ - In cases, where an entity is not categorised as LC for FY (T), however was LC for FY (T-1), and there was a shortfall in the mandatory bond borrowing for FY (T-1), which was carried forward to FY (T), the disclosures as prescribed in this annexure shall be made by the entity for FY (T).

- (d) and (e) are same as mentioned at 4(v) and 4(vi) of this annexure.

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