



COMPUAGE INFOCOM LTD

21st February 2024

Security Code: 532456

BSE Limited

25th Floor, Phiroze Jeejeebhoy

Towers, Dalal Street,

Mumbai – 400 001

Symbol: COMPINFO

NSE Limited

Exchange Plaza, C-1,

Block G, BKC, Bandra

(E), Mumbai - 400 051

Reg: List of Creditors of Compuage Infocom Limited ('Corporate Debtor') filed with the Insolvency and Bankruptcy Board of India ('IBBI') as on 31.01.2024

Ref:

(i). List of Creditors of Corporate Debtor as on 31.01.2024

(ii). Disclosure under Regulation 30 of SEBI Listing Regulations, 2015 as amended.

(iii). Vide order dated 02.11.2023 of Hon'ble National Company Law Tribunal, Mumbai Bench in C.P.(IB)/MB/329/2022, Compuage Infocom Limited was admitted into Corporate Insolvency Resolution Process.

Dear Sir/ Madam,

With reference to the captioned matter and pursuant to the compliances of Regulations 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed, the list of creditors of the Corporate Debtor filed with the IBBI as on 31.01.2024. The said list also available at the Corporate Debtor's website.

This is for your information and record.

Thanks & Regards

Arun Kapoor

Interim Resolution Professional

In the matter of Compuage Infocom Limited

IBBI Registration No.:- IBBI/IPA-003/IP-N00030/2017-18/10230

IBBI Registered Address: G-601, Army Co-operative Housing Society, Sector- 09, Nerul (East), Navi Mumbai, Maharashtra – 400706

*309, A to Z Industrial Estate,
Ganpatrao Kadam Marg, Lower
Parel, Delisle Road, Mumbai-
400013, India.
Ph.: +91-22-4748 5603
info@compuageindia.com
www.compuageindia.com
CIN: L99999MH1999PLC135914*



COMPUAGE INFOCOM LTD

IBBI Registered Email ID: arun.kapoor58@yahoo.in

Authorization For Assignment valid up to: October 31, 2024

Process Specific Address: Arun Kapoor c/o Ancoraa Resolution Private Limited, 1412, 14th Floor, Real Tech Park, Sector 30 A, Vashi, Navi Mumbai - 400 703

Process Specific Email Id: cirp.compuage@ancoraa.com

**309, A to Z Industrial Estate,
Ganpatrao Kadam Marg, Lower
Parel, Delisle Road, Mumbai-
400013, India.
Ph.: +91-22-4748 5603
info@compuageindia.com
www.compuageindia.com
CIN: L99999MH1999PLC135914**

Name of the Corporate Debtor: Compuage Infocom Limited; Date of Commencement of CIRP: 02-11-2023; List of Creditors as on: 31-01-2024; Name of IP: Mr. Arun Kapoor; Process Number: 1; Last 5 digit of registration number: 10230

[\(Please click here for previous Lists of Creditors\)](#)

(Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

| Sl. No. | Category of Creditor | Summary of Claims Received | | Summary of Claims Admitted | | | Amount of Contingent Claims | Amount of Claim Not Admitted | Amount of Claims under Verification | Details in Annexure (Only PDF) |
|--------------|--|----------------------------|--------------------|----------------------------|--------------------|--|-----------------------------|------------------------------|-------------------------------------|--------------------------------|
| | | No. of Claims | Amount | No. of Claims | Amount | % Share in Total Amount of Claims Admitted | | | | |
| 1 | Secured financial creditors belonging to any class of creditors | | | | | 0.00 | | | | NA |
| 2 | Unsecured financial creditors belonging to any class of creditors | | | | | 0.00 | | | | NA |
| 3 | Secured financial creditors (other than financial creditors belonging to any class of creditors) | 9 | 5795071415 | 9 | 5795071415 | 53.52 | | | 0 | Annexure 3 |
| 4 | Unsecured financial creditors (other than financial creditors belonging to any class of creditors) | 10 | 856813478 | 6 | 368260564 | 3.40 | | 39156849.13 | 449396065 | Annexure 4 |
| 5 | Operational creditors (Workmen) | | | | | 0.00 | | | | NA |
| 6 | Operational creditors (Employees) | 27 | 10359996 | 27 | 10359996 | 0.10 | | | | Annexure 6 |
| 7 | Operational creditors (Government Dues) | 3 | 78972944 | 3 | 78806728 | 0.73 | | 166216 | | Annexure 7 |
| 8 | Operational creditors (other than Workmen and Employees and Government Dues) | 29 | 4654183187 | 28 | 4500274557 | 41.56 | | 142157130.1 | 11751500 | Annexure 8 |
| 9 | Other creditors, if any, (other than financial creditors and operational creditors) | 5 | 74441437 | 5 | 74441437 | 0.69 | | | | Annexure 9 |
| Total | | 83 | 11469842457 | 78 | 10827214697 | 100.00 | | 181480195.23 | 461147565 | |

Interim Resolution Professional : Arun Kapoor IBBI Registration No. IBBI/PA-003/IP-N00030/2017-18/10230

Name of the corporate debtor: Compauge Infocom Limited Date of commencement of CIRP:02.11.2023; List of creditors as on: 31.01.2024.

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

| Sl. No. | Name of creditor | Details of claim received | | Details of claim admitted | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|---------|-------------------------------|---------------------------|--------------------------|---------------------------|-------------------|-------------------------------------|-----------------------------|------------------------|-----------------------|----------------------------|--|------------------------------|------------------------------------|-----------------|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % voting share in CoC | | | | | |
| 1 | Indian Bank | 15-11-2023 | 1,96,58,69,881.56 | 1,96,58,69,881.56 | Credit Facilities | Yes | Personal Guarantee | No | 31.90% | 0 | 0 | 0 | 0 | Note 1 |
| 2 | Central Bank of India | 09-11-2023 | 1,81,00,57,818.74 | 1,81,00,57,818.74 | Credit Facilities | Yes | Personal Guarantee | No | 29.37% | 0 | 0 | 0 | 0 | Note 2 |
| 3 | PNB | 10-11-2023 | 78,36,96,911.20 | 78,36,96,911.20 | Credit Facilities | Yes | Personal Guarantee | No | 12.72% | 0 | 0 | 0 | 0 | Note 3 |
| 4 | Bandhan Bank | 13-11-2023 | 48,43,89,862.02 | 48,43,89,862.02 | Credit Facilities | Yes | Personal Guarantee | No | 7.86% | 0 | 0 | 0 | 0 | Note 4 |
| 5 | STCI Finance Limited | 10-11-2023 | 30,60,01,495.00 | 30,60,01,495.00 | Credit Facilities | Yes | Personal Guarantee | No | 4.96% | 0 | 0 | 0 | 0 | Note 5 |
| 6 | IDBI | 15-11-2023 | 20,69,38,860.38 | 20,69,38,860.38 | Credit Facilities | Yes | Personal Guarantee | No | 3.36% | 0 | 0 | 0 | - | Note 6 |
| 7 | Doha Bank | 16-11-2023 | 10,68,71,156.30 | 10,68,71,156.30 | Credit Facilities | Yes | Personal Guarantee | No | 1.73% | 0 | 0 | 0 | 0 | Note 7 |
| 8 | IDFC First Bank | 16-11-2023 | 7,18,41,896.00 | 7,18,41,896.00 | Credit Facilities | Yes | Personal Guarantee | No | 1.17% | 0 | 0 | 0 | 0 | Note 8 |
| 9 | Profectus Capital Pvt Limited | 08-12-2023 | 5,94,03,534.00 | 5,94,03,534.00 | Credit Facilities | Yes | Personal Guarantee | No | 0.96% | 0 | 0 | 0 | 0 | Note 9 |
| 9 | Total | | 5,79,50,71,415.20 | 5,79,50,71,415.20 | - | - | - | - | - | - | - | - | - | |

Note 1: Indian Bank Security Interest

1 For Working Capital and Covid TL

A Claim Secured by way of 1st pari-passu charge on entire current assets of the company (Present and Future) along with other working capital lenders

B 10% margin by way of FDR for NFB Facility (Already Adjusted with claim

2 Personal Guarantee of Directors Mr Atul and Bhavesh Mehta

Note 2: Central Bank of India Security Interest

For Working Capital

1 Claim Secured by way of 1st pari-passu charge on entire current assets of the company (Present and Future) along with other working capital lenders

2 FD of Rs. 12.02 Cr. Already adjusted with Claim

3 Personal Guarantee of Directors Mr Atul and Bhavesh Mehta

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Note 3: Punjab National Bank Security Interest

- 1 Claim Secured by way of 1st pari-passu charge on entire current assets of the company (Present and Future) along with other working capital lenders
- 2 10% margin by way of FDR for NFB Facility (Already Adjusted with claim)
- 3 Personal Guarantee of Directors Mr Atul and Bhavesh Mehta

Note 4: Bandhan Bank Security Interest

- 1 Collateral security for term loan as mortgage on Flat No. 502, 1302, 2002 in A Wing Raheja Ridgewood, Borivali 4000 63.
- 2 For Working capital 1st pari-passu charge on entire current assets of the company (Present and Future) along with other working capital lenders
- 3 Personal Guarantee of Directors Mr Atul and Bhavesh Mehta

Note 5: STCI Security Interest

- 1 Claim Secured by way of 1st pari-passu charge on entire current assets of the company (Present and Future)
- 2 Personal Guarantee of Directors Mr Atul and Bhavesh Mehta

Note 6: IDBI Bank Security Interest

- 1 Claim Secured by way of 1st pari-passu charge on entire current assets of the company (Present and Future) along with other working capital lenders
- 2 For GECL Loan second pari-passu charge on entire current assets of the company (Present and Future) along with other working capital lenders
- 3 Personal Guarantee of Directors Mr Atul and Bhavesh Mehta

Note 7: Doha Bank Security Interest

- 1 Claim Secured by way of 1st pari-passu charge on entire current assets of the company (Present and Future) along with other working capital lenders
- 2 Personal Guarantee of Directors Mr Atul and Bhavesh Mehta

Note 8: IDFC First Bank Security Interest

- 1 Claim Secured by way of 1st pari-passu charge on entire current assets of the company (Present and Future) along with other working capital lenders
- 2 Personal Guarantee of Directors Mr Atul and Bhavesh Mehta

Note 9: Profectus Capital Pvt Limited

- 1 Stocks and receivables hypothecation
- 2 Personal Guarantee of Directors Mr Atul and Bhavesh Mehta

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Arun Kapoor

Interim Resolution Professional

In the matter of **Compuage Infocom Limited**

IBBI Registration Number: IBBI/PA-003/IP-N00030/2017-18/10230

IBBI Registered Address: G-601, Army Co-operative Housing Society, Sector- 09, Nerul (East), Navi Mumbai, Maharashtra - 400706

IBBI Registered E-mail Id - arun.kapoor58@yahoo.in

Authorisation for Assignment (AFA) valid up-to: **October 31, 2024**

Process Specific Address: Arun Kapoor c/o Ancoraa Resolution Private Limited, 1412, Real Tech Park, Sector 30 A, Vashi, Navi Mumbai - 400 703

Process Specific Email Id: cirp.compuage@ancoraa.com

| Interim Resolution Professional : Arun Kapoor IBBI Registration No. IBBI/PA-003/IP-N00030/2017-18/10230 | | | | | | | | | | | | | | |
|--|---|---------------------------|---------------------|--------------------------|----------------------|---------------------------------|-----------------------------|------------------------|----------------------|----------------------------|---|------------------------------|------------------------------------|--|
| Name of the corporate debtor: Compuage Infocom Limited Date of commencement of CIRP:02.11.2023; List of creditors as on: 31.01.2024. | | | | | | | | | | | | | | |
| List of unsecured financial creditors (other than financial creditors belonging to any class of creditors) | | | | | | | | | | | | | | |
| Sl. No. | Name of creditor | Details of claim received | | Details of claim | | Nature of claim | Amount covered by guarantee | Whether related party? | % of voting share in | Amount of contingent claim | Amount of any mutual dues, that may beset-off | Amount of claim not admitted | Amount of claim under verification | (Amount in Rs.) Remarks, if any |
| | | Date of receipt | Amount claimed | Amount of claim admitted | | | | | | | | | | |
| 1 | KB Kookmin bank | 10-11-2023 | 11,08,18,704 | 11,08,18,704 | Credit Facilities | Personal Guarantee of directors | No | 1.80% | - | - | - | - | - | |
| 2 | Epimoney Private Limited | 13-11-2023 | 3,91,56,849 | - | Credit Facilities | Personal Guarantee of directors | No | 0.00% | - | - | 3,91,56,849 | - | - | As per records of the CD, there was an OTS pursuant to which the outstanding amount was paid off |
| 3 | Plus Plus Unified Enagagement Service Pvt Ltd | 25-11-2023 | 1,68,57,123 | 1,68,57,123 | Credit Facilities | Personal Guarantee of directors | No | 0.27% | - | - | - | - | - | |
| 4 | Siemens Factoring Private Limited | 29-11-2023 | 6,76,07,837 | 6,76,07,837 | Credit Facilities | Personal Guarantee of directors | No | 1.10% | - | - | - | - | - | |
| 5 | TATA Capital Financial Services Limited | 04-12-2023 | 4,47,10,009 | 4,47,10,009 | Credit Facilities | Personal Guarantee of directors | No | 0.73% | - | - | - | - | - | |
| 6 | ICICI Bank Ltd | 05-12-2023 | 6,53,70,299 | 6,53,70,299 | Credit Facilities | Personal Guarantee of directors | No | 1.06% | - | - | - | - | - | |
| 7 | Mahindra & Mahindra Financial Services Ltd | 14-12-2023 | 6,28,96,592 | 6,28,96,592 | Credit Facilities | Personal Guarantee of directors | No | 1.02% | - | - | - | - | - | |
| 8 | Atul Mehta | 06-12-2023 | 17,14,23,926 | | From director for WC | - | Yes | 0.00% | - | - | - | 17,14,23,926 | 17,14,23,926 | Poof of claim yet to received from Claimant |
| 9 | Bhavesh Mehta | 06-12-2023 | 15,51,16,103 | | From director for WC | - | Yes | 0.00% | - | - | - | 15,51,16,103 | 15,51,16,103 | Poof of claim yet to received from Claimant |
| 10 | Equentia Fianancial Services Pvt Ltd | 30-01-2024 | 12,28,56,036 | | Credit Facilities | Personal Guarantee of directors | No | 0.00% | - | - | - | 12,28,56,036 | 12,28,56,036 | Poof of claim yet to received from Claimant |
| 10 | Total | | 85.68.13.478 | 36.82.60.564 | - | - | - | - | - | - | - | 3,91,56,849 | 44,93,96,065 | - |

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Arun Kapoor
Interim Resolution Professional
In the matter of Compuage Infocom Limited
IBBI Registration Number: IBBI/PA-003/IP-N00030/2017-18/10230
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IBBI Registered E-mail Id - arun.kapoor58@yahoo.in
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|--|---|-----------------------------|---------------------------|-----------------------|---------------------------|-----------------|------------------------|---|----------------------------|---|------------------------------------|------------------------------|-----------------|
| Name of the corporate debtor: Compuage Infocom Limited Date of commencement of CIRP:02.11.2023; List of creditors as on: 31.01.2024. | | | | | | | | | | | | | |
| List of operational creditors (Employees) | | | | | | | | | | | | | |
| Sl. No. | Name of authorised representative, if any | Name of employee | Details of claim received | | Details of claim admitted | | | | Amount of contingent claim | Amount of any mutual dues, that may be set- | Amount of claim under verification | Amount of claim not admitted | Remarks, if any |
| | | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Whether related party? | % of voting share in CoC, if applicable | | | | | |
| 1 | NA | Divyakant Nandwana | 19-11-2023 | 5,30,754.00 | 5,30,754.00 | Employment | No | NA | 0 | 0 | 0 | 0 | |
| 2 | NA | Atul H Mehta | 20-11-2023 | 32,92,480.00 | 32,92,480.00 | Employment | Yes | NA | 0 | 0 | 0 | 0 | |
| 3 | NA | Bhavesh H Mehta | 20-11-2023 | 32,90,859.00 | 32,90,859.00 | Employment | Yes | NA | 0 | 0 | 0 | 0 | |
| 4 | NA | Nilesh Ramjibhai Savaniya | 20-11-2023 | 1,88,284.00 | 1,88,284.00 | Employment | No | NA | 0 | 0 | 0 | 0 | |
| 5 | NA | Bhavesh K Upadhyay | 21-11-2023 | 3,97,756.00 | 3,97,756.00 | Employment | No | NA | 0 | 0 | 0 | 0 | |
| 6 | NA | Dilip Darji | 21-11-2023 | 2,11,530.00 | 2,11,530.00 | Employment | No | NA | 0 | 0 | 0 | 0 | |
| 7 | NA | Nithyanand Nadar | 21-11-2023 | 2,96,974.00 | 2,96,974.00 | Employment | No | NA | 0 | 0 | 0 | 0 | |
| 8 | NA | Sudhakar Govind Surve | 21-11-2023 | 59,446.00 | 59,446.00 | Employment | No | NA | 0 | 0 | 0 | 0 | |
| 9 | NA | Tina Denis Rodrigues | 21-11-2023 | 2,44,422.00 | 2,44,422.00 | Employment | No | NA | 0 | 0 | 0 | 0 | |
| 10 | NA | Mayur Jain | 21-11-2023 | 2,80,886.00 | 2,80,886.00 | Employment | No | NA | 0 | 0 | 0 | 0 | |
| 11 | NA | Kavan Mehta | 22-11-2023 | 1,85,948.00 | 1,85,948.00 | Employment | No | NA | 0 | 0 | 0 | 0 | |
| 12 | NA | Prasad Narayan Thorat | 22-11-2023 | 1,19,466.00 | 1,19,466.00 | Employment | No | NA | 0 | 0 | 0 | 0 | |
| 13 | NA | Santhosh Bhikaji Khule | 22-11-2023 | 1,24,210.00 | 1,24,210.00 | Employment | No | NA | 0 | 0 | 0 | 0 | |
| 14 | NA | Balamurugan Nadar | 24-11-2023 | 74,392.00 | 74,392.00 | Employment | No | NA | 0 | 0 | 0 | 0 | |
| 15 | NA | N Venkatesh | 24-11-2023 | 38,668.00 | 38,668.00 | Employment | No | NA | 0 | 0 | 0 | 0 | |
| 16 | NA | Gagan Kumar | 24-11-2023 | 45,740.00 | 45,740.00 | Employment | No | NA | 0 | 0 | 0 | 0 | |
| 17 | NA | Vipul N.Chaudhari | 24-11-2023 | 71,201.00 | 71,201.00 | Employment | No | NA | 0 | 0 | 0 | 0 | |
| 18 | NA | Sneha Pradeep Kamble | 24-11-2023 | 66,290.00 | 66,290.00 | Employment | No | NA | 0 | 0 | 0 | 0 | |
| 19 | NA | Saurabh Dhoundiyal | 27-11-2023 | 35,315.00 | 35,315.00 | Employment | No | NA | 0 | 0 | 0 | 0 | |
| 20 | NA | Smita Shetty | 27-11-2023 | 1,02,634.00 | 1,02,634.00 | Employment | No | NA | 0 | 0 | 0 | 0 | |
| 21 | NA | Shrikant V Chopade | 27-11-2023 | 20,153.00 | 20,153.00 | Employment | No | NA | 0 | 0 | 0 | 0 | |
| 22 | NA | Ganesh Kanhaiyalal Malhotra | 27-11-2023 | 1,25,859.00 | 1,25,859.00 | Employment | No | NA | 0 | 0 | 0 | 0 | |
| 23 | NA | Kalpesh Chandrakant Solanki | 27-11-2023 | 95,667.00 | 95,667.00 | Employment | No | NA | 0 | 0 | 0 | 0 | |
| 24 | NA | Ashish Patel | 25-11-2023 | 85,806.00 | 85,806.00 | Employment | No | NA | 0 | 0 | 0 | 0 | |
| 25 | NA | Vivek Bipinkumar Sheth | 12-12-2023 | 2,34,801.00 | 2,34,801.00 | Employment | No | NA | 0 | 0 | 0 | 0 | |
| 26 | NA | Sonu Ramesh Kumar | 27-12-2023 | 55,094.00 | 55,094.00 | Employment | No | NA | 0 | 0 | 0 | 0 | |
| 27 | NA | D. Ashokan | 29-12-2023 | 85,361.00 | 85,361.00 | Employment | No | NA | 0 | 0 | 0 | 0 | |
| 27 | Total | | | 1,03,59,996.00 | 1,03,59,996.00 | | | 0 | 0 | 0 | 0 | 0 | |

**Arun
Kapoor**

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Arun Kapoor
Date: 2024.02.05
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Arun Kapoor
Interim Resolution Professional
In the matter of Compuage Infocom Limited
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| Interim Resolution Professional : Arun Kapoor IBBI Registration No. IBBI/PA-003/IP-N00030/2017-18/10230 | | | | | | | | | | | | | |
|--|---|---------------------------|--------------------|---------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|----------------------------|--|------------------------------|------------------------------------|-----------------|
| Name of the corporate debtor: Compugae Infocom Limited Date of commencement of CIRP:02.11.2023; List of creditors as on: 31.01.2024. | | | | | | | | | | | | | |
| List of operational creditors (Government dues) | | | | | | | | | | | | | |
| Sl. No. | Name of creditor | Details of claim received | | Details of claim admitted | | | | Whether related party? | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | | | | | | |
| 1 | CT & GST Circle, Bhubaneswar | 16-11-2023 | 3,36,216 | 1,70,000 | Tax | 0 | 0 | No | 0 | 0 | 1,66,216 | 0 | Note 1 |
| 2 | Department of Trade & Taxes, Delhi | 16-11-2023 | 7,77,44,364 | 7,77,44,364 | Tax | 0 | 0 | No | 0 | 0 | - | 0 | |
| 3 | State of Tamil Nadu, Rep by State Tax Officer | 12-12-2023 | 8,92,364 | 8,92,364 | Tax | 0 | 0 | | 0 | 0 | - | 0 | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| 3 | Total | | 7,89,72,944 | 7,88,06,728 | | 0 | 0 | | 0 | 0 | 1,66,216 | 0 | |

Note 1 Reason for not admitting Rs. 1,66,216/-, the following reason for non admission of partial amount of claim was also emailed on 23.01.2024

a. Period 2019-20 - Claim of Rs. 37,308/-.

On going through the records of the corporate debtor, we observe that the matter was dropped in respect of 2018-19 as the CD had already reconciled 4 Years' ITC Claim v/s 2A Portal numbers. Accordingly, the CD claimed less ITC than the 2A Amount, which included the 2019-20 period also.

b. Period 2013-14 - Claim of Rs. 1,28,908/-

In this respect, we observe that the appellate authority has admitted the appeal of the corporate debtor and dismissed your claim for the year 2013-14, as per the order dated 25.03.2019.

Arun Kapoor
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 Arun Kapoor
 Date: 2024.02.05
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Arun Kapoor

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In the matter of Compugae Infocom Limited

IBBI Registration Number: IBBI/PA-003/IP-N00030/2017-18/10230

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|--|---|---------------------------|-----------------------|--------------------------|---------------------------|-------------------|-----------------------------|------------------------|--------------------------|----------------------------|----------------------------|------------------------------|------------------------------------|---|
| Name of the corporate debtor: Compuage Infocom Limited Date of commencement of CIRP:02.11.2023; List of creditors as on: 31.01.2024. | | | | | | | | | | | | | | |
| List of operational creditors (Other than Workmen and Employees and Government Dues) | | | | | | | | | | | | | | |
| (Amount in Rs.) | | | | | | | | | | | | | | |
| Sl. No. | Name of creditor | Details of claim received | | | Details of claim admitted | | | | | Amount of contingent claim | Amount of any mutual dues, | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by | Amount covered by guarantee | Whether related party? | % of voting share in CoC | | | | | |
| 1 | ADC India Communications Limited | 16-11-2023 | 17,92,99,773 | 17,92,99,773 | Supply of Goods | 0 | - | - | - | - | - | - | - | - |
| 2 | Asrock Inc | 20-11-2023 | 3,59,04,088 | 3,59,04,088 | Supply of Goods | | | | | | | | | |
| 3 | Asus India Pvt Ltd | 16-11-2023 | 1,89,98,58,773 | 1,75,77,01,643 | Supply of Goods | 0 | - | - | - | - | - | 14,21,57,130 | | |
| 4 | Asus Technology Pvt Ltd | 16-11-2023 | 6,36,79,172 | 6,36,79,172 | Supply of Goods | 0 | - | - | - | - | - | - | - | There is no contractual basis for charging interest. |
| 5 | BSE Limited | 22-11-2023 | 17,01,560 | 17,01,560 | Statutory dues and fines | 0 | | | | | | | | |
| 6 | Chori Machinery Co Ltd | 24-11-2023 | 21,45,88,318 | 21,45,88,318 | Supply of Goods | 0 | | | | | | | | |
| 7 | CommScope India Private Limited | 16-11-2023 | 43,31,78,530 | 43,31,78,530 | Supply of Goods | 0 | - | - | - | - | - | - | - | |
| 8 | Dahua Technology India Pvt Ltd | 15-11-2023 | 7,24,60,022 | 7,24,60,022 | Supply of Goods | 0 | - | - | - | - | - | - | - | |
| 9 | Deutsche Bank | 16-11-2023 | 64,09,54,319 | 64,09,54,319 | Supply of Goods | 0 | - | - | - | - | - | - | - | |
| 10 | Exim Bank of China | 16-11-2023 | 1,85,65,649 | 1,85,65,649 | Supply of Goods | 0 | - | - | - | - | - | - | - | |
| 11 | Extreme Networks Ireland Ops Ltd | 23-11-2023 | 2,82,50,919 | 2,82,50,919 | Supply of Goods | | | | | | | | | |
| 12 | Frans Global Infotech Private Limited | 16-11-2023 | 46,47,946 | 46,47,946 | Supply of Goods | 0 | - | - | - | - | - | - | - | |
| 13 | Hanwha Vision Co Ltd | 16-11-2023 | 14,19,32,134 | 14,19,32,134 | Supply of Goods | 0 | - | - | - | - | - | - | - | |
| 14 | Interjuris | 15-12-2023 | 40,37,844 | 40,37,844 | Legal Services | | | | | | | | | |
| 15 | Lexar Co Ltd | 16-11-2023 | 1,53,27,413 | 1,53,27,413 | Supply of Goods | 0 | - | - | - | - | - | - | - | |
| 16 | Link Intime India Pvt Ltd | 13-11-2023 | 66,053 | 66,053 | Supply of Goods | 0 | - | - | - | - | - | - | - | |
| 17 | M/s Hindustan Security Force | 30-11-2023 | 1,69,364 | 1,69,364 | Supply of Goods | 0 | | | | | | | | |
| 18 | M/S. Trident | 20-11-2023 | 1,17,51,500 | | Supply of Goods | 0 | | | | | | | 1,17,51,500 | Clarification sought from CD and claimant, yet to receive |
| 19 | Micro Star International Co Limited | 14-11-2023 | 10,33,41,291 | 10,33,41,291 | Supply of Goods | 0 | - | - | - | - | - | - | - | |
| 20 | Molex (India) Private Limited | 07-12-2023 | 5,97,30,669 | 5,97,30,669 | Supply of Goods | 0 | | | | | | | | |
| 21 | Namrata Power Systems | 17-11-2023 | 65,108 | 65,108 | Supply of Goods | 0 | | | | | | | | |
| 22 | Novateur Electrical & Digital Systems Private Ltd | 16-11-2023 | 9,97,54,991 | 9,97,54,991 | Supply of Goods | 0 | - | - | - | - | - | - | - | |
| 23 | NSE of India Limited | 23-11-2023 | 9,46,360 | 9,46,360 | Statutory dues and fines | 0 | | | | | | | | |
| 24 | Power2SME Private Limited | 16-11-2023 | 6,61,83,493 | 6,61,83,493 | Supply of Goods | 0 | - | - | - | - | - | - | - | |
| 25 | TPV Technology India Pvt Limited | 23-11-2023 | 4,14,42,767 | 4,14,42,767 | Supply of Goods | 0 | | | | | | | | |
| 26 | Wells Fargo CDF Intl Pte Ltd | 04-12-2023 | 33,67,79,956 | 33,67,79,956 | Supply of Goods | 0 | | | | | | | | |
| 27 | Swift Securitas Pvt Ltd | 03-01-2024 | 5,75,330 | 5,75,330 | Supply of Goods | 0 | | | | | | | | |
| 28 | Onama Consultants Pvt Ltd | 15-01-2024 | 5,00,843 | 5,00,843 | Supply of Goods | 0 | | | | | | | | |
| 29 | Vertiv Energy Private Limited | 24-01-2024 | 17,84,89,002 | 17,84,89,002 | Supply of Goods | 0 | | | | | | | | |
| 29 | Total | | 4,65,41,83,187 | 4,50,02,74,557 | | - | - | - | - | - | - | 14,21,57,130 | 1,17,51,500 | |

Arun Kapoor
Digitally signed by Arun Kapoor
Date: 2024.02.05
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Arun Kapoor
Interim Resolution Professional
In the matter of Compuage Infocom Limited
IBBI Registration Number: IBBI/IPA-003/IP-N00030/2017-18/10230
IBBI Registered Address: G-601, Army Co-operative Housing Society, Sector- 09, Nerul (East), Navi Mumbai, Maharashtra – 400706
IBBI Registered E-mail Id - arun_kapoor58@yahoo.in
Authorisation for Assignment (AFA) valid up-to: **October 31, 2024**

Process Specific Address: Arun Kapoor c/o Ancoraa Resolution Private Limited, 1412, Real Tech Park, Sector 30 A, Vashi, Navi Mumbai - 400 703
Process Specific Email Id: cirp.compuage@ancoraa.com

| Interim Resolution Professional : Arun Kapoor IBBI Registration No. IBBI/PA-003/IP-N00030/2017-18/10230 | | | | | | | | | | | | | | |
|---|---|---------------------------|--------------------|--------------------------|---------------------------|-------------------------------------|-----------------------------|------------------------|--|----------------------------|--|------------------------------|------------------------------------|-----------------|
| Name of the corporate debtor: Compuge Infocom Limited Date of commencement of CIRP:02.11.2023: List of creditors as on: 31.01.2024. | | | | | | | | | | | | | | |
| List of other creditors (Other than financial creditors and operational creditors) | | | | | | | | | | | | | | |
| (Amount in Rs.) | | | | | | | | | | | | | | |
| Sl. No. | Details of Claimant Name of the Creditor | Details of claim received | | | Details of claim admitted | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % of voting share in CoC if applicable | | | | | |
| 1 | Ajay H Mehta | 06-12-2023 | 33,38,480 | 33,38,480 | Shares | 0 | 0 | Yes | 0 | 0 | 0 | | | |
| 2 | Atul H Mehta | 06-12-2023 | 3,49,08,760 | 3,49,08,760 | Shares | 0 | 0 | Yes | 0 | 0 | 0 | | | |
| 3 | Bhavesh H Mehta | 06-12-2023 | 3,49,08,740 | 3,49,08,740 | Shares | 0 | 0 | Yes | 0 | 0 | 0 | | | |
| 4 | Zoho Corporation Private Limited | 14-12-2023 | 10,88,522 | 10,88,522 | Trade Receivables | 0 | 0 | NA | 0 | 0 | 0 | | | |
| 5 | M/s. Rahul Traders | 21-12-2023 | 1,96,935 | 1,96,935 | Trade Receivables | 0 | 0 | NA | 0 | 0 | 0 | | | |
| 5 | Total | | 7,44,41,437 | 7,44,41,437 | | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | - |

Digitally signed by Arun Kapoor
 Date: 2024.02.05 16:15:01
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Arun Kapoor

Interim Resolution Professional

In the matter of Compuge Infocom Limited

IBBI Registration Number: IBBI/PA-003/IP-N00030/2017-18/10230

IBBI Registered Address:G-601, Army Co-operative Housing Society, Sector- 09, Nerul (East), Navi Mumbai, Maharashtra – 400706

IBBI Registered E-mail Id - arun.kapoor58@yahoo.in

Authorisation for Assignment (AFA) valid up-to: October 31, 2024

Process Specific Address: Arun Kapoor c/o Ancoraa Resolution Private Limited, 1412, Real Tech Park, Sector 30 A, Vashi, Navi Mumbai - 400 703

Process Specific Email Id: cirp.compuge@ancoraa.com