

05.01.2024

To, The Manager - Listing National Stock Exchange of India Ltd. **Exchange Plaza, Bandra Kurla Complex** Bandra (East) Mumbai - 400 051 Tel No. 022-2659 8237 /38

Symbol: DHAMPURSUG

The General Manager – DSC **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai: 400001

Tel No.022-22722039/37/3121

Security Code: 500119

Dear Sir,

Sub: Submission of Public Announcement for Buyback of equity shares of the Company

Pursuant to Regulation 7(i) and 7(ii) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended (the "Buyback Regulations") and Regulation 30 of SEBI (Listing Obligations and Disclosure Requirement) Regulation, 2015 (the "Listing Regulations") and in continuation of our earlier communication dated 3rd January, 2024, informing the Stock Exchanges, that the Board of Directors has approved the proposal for Buyback of fully paid up equity shares of the Company of face value on Rs. 10/- each upto 10,00,000 (Ten Lakhs) Equity Shares at a price of Rs. 300/- (Rupees Three Hundred only) per equity share on a proportionate basis, through the tender offer process in accordance with the provisions of the Companies Act, 2013, and rules made thereunder, and Buyback Regulations, as amended from time to time and other applicable laws.

In this connection, we wish to inform you that the Company has published a Public Announcement dated 4th January, 2024 ("Public Announcement") for the Buy-back today i.e., on 5th January, 2024 in the newspapers mentioned below:

Newspaper	Language	Editions
Business Standard	English	All Editions
Business Standard	Hindi	All Editions

In this regard, please find enclosed a copy of the Public Announcement, as published in the aforesaid newspapers. Further, as per the Listing Regulations, a copy of the Public will be available on the Company's api.dhampursugar.com/uploads/Public Announcement 7dc41cfd98.pdf, Manager to the Buyback website at www.centrum.co.in and is expected to be made available on the website of the



SEBI at www.sebi.gov.in and on the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com, during the period of the Buy-back.

We request you to take the above information on record.

Thanking you, For Dhampur Sugar Mills Limited

Aparna Goel Company Secretary M. No. 22787



DHAMPUR SUGAR MILLS LIMITED

Corporate Identity Number (CIN): L15249UP1933PLC000511 Registered Office: Dhampur, Bijnor, Uttar Pradesh- 246761 Tel: 011-41259400 | Website: www.dhampursugar.com | E-mail: investordesk@dhampursugar.com Contact Person: Ms. Aparna Goel, Company Secretary & Compliance Officer

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF DHAMPUR SUGAR MILLS LIMITED FOR THE BUYBACK OF EQUITY SHARES THROUGH THE TENDER OFFER ROUTE USING THE STOCK EXCHANGE MECHANISM AS PRESCRIBED UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED

This Public Announcement ("Public Announcement") is being made in relation to the Buyback (as defined below) of Equity Shares (as defined below) of Dhampur Sugar Mills Limited (the "Company") through the tender offer process using the stock exchange mechanism in accordance with SEBI Circulars (as defined below), pursuant to Regulation 7(i) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (including any statutory modifications or re-enactments from time to time) (the "Buyback Regulations") along with the requisite disclosures as specified in Schedule II read with Schedule I of the Buyback Regulations.

Certain figures contained in this Public Announcement have been subject to rounding-off adjustments OFFER TO BUYBACK UP TO 10,00,000 (TEN LAKHS) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 (RUPEES TEN ONLY) EACH OF THE COMPANY FROM THE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES AS ON THE RECORD DATE, ON A PROPORTIONATE BASIS THROUGH TENDER OFFER ROUTE USING STOCK EXCHANGE MECHANISM AT A PRICE OF ₹ 300 (RUPEES THREE HUNDRED ONLY) ("BUYBACK OFFER PRICE" OR "BUYBACK PRICE") PAYABLE IN CASH FOR AN AGGREGATE CONSIDERATION OF UPTO ₹ 30,00,00,000 (RUPEES THIRTY CRORES ONLY).

Details of The Buyback Offer and Offer Price:

- The Board of Directors of the Company ("Board" which expression shall include any committee constituted and authorised by the Board to exercise its powers related to the buyback i.e., the Buyback Committee) at its meeting held on January 3, 2024 had approved the buyback of up to 10,00,000 (Ten Lakhs) fully paid-up equity shares of face value of ₹ 10 (Rupees Ten only) each ("Equity Shares"), representing 1.5063% of total number of Equity Shares in the total paid-up equity share capital of the Company, at a price of ₹ 300 (Rupees Three Hundred only) per Equity Shares (the "Buyback Offer Price"), payable in cash, for an aggregate consideration of up to ₹ 30,00,00,000 (Rupees Thirty Crores only) ("Buyback Offer Size") representing 2.89% & 2.88% of the aggregate of the fully paid-up share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company respectively as on March 31, 2023 from the shareholders/beneficial owners of the Equity Shares of the Company, as on the record date, ("Record Date") i.e. January 17, 2024 on proportionate basis through the tender offer crute using stock exchange mechanism as prescribed under the Buyback Regulations. basis through the tender offer route using stock exchange mechanism as prescribed under the Buyback Regulations ("Buyback"). The Buyback Offer Size and Buyback Offer Price does not include any expenses incurred or to be incurred for the Buyback viz. brokerage cost, fees, turnover charges, applicable taxes such as, Buyback tax, securities transaction tax, goods and services tax (if any), stamp duty, printing and dispatch expenses, if any, filing fees payable to the Securities and Exchange Board of India ("SEBI") any other appropriate authorities, stock exchange charges, advisor/legal fees, public announcement publication expenses and other incidental and related expenses and charges ("Transaction Costs"). The Buyback is subject to receipt of approvals, permissions and sanctions of statutory, regulatory or governmental authorities as may be required under applicable laws including but not limited to SEBI, BSE Limited (the "BSE") and National Stock Exchange of India Limited (the
- "NSE" together with BSE, the "Stock Exchanges") where the Equity Shares of the Company are listed. In terms of Regulation 5(via) of the Buyback Regulations, the Board or Buyback Committee, may till 1 (one) working day prior to the Record Date, increase the Buyback Offer Price and decrease the number of Equity Shares to be bought back, such that there is no change in the Buyback Offer Size.
- The Buyback is pursuant to Article 10A of the Articles of Association of the Company and in accordance with the provisions of Sections 68, 69 and 70 and all other applicable provisions, if any, of the Companies Act. 2013, as amended (the "Companies Act"), the Companies (Share Capital and Debentures) Rules, 2014 to the extent applicable, and in compliance with Buyback Regulations, including any amendments, statutory modifications or re-enactments for the time being in force, and subject to such other approvals, permissions and sanctions as may be necessary and subject to such conditions and modifications, if any
- The Buyback Offer Size represents 2.89% & 2.88% of the aggregate of the fully paid-up equity share capital and free reserves as per the audited standalone and consolidated financial statements of the Company, respectively, for the financial year ended March 31, 2023 (the last audited standalone and consolidated financial statements available as on the date of the Board Meeting approving the proposal of the Buyback and is within the statutory limits of 10% of the aggregate of the fully paid-up equity share capital and free reserves as per the audited standalone and consolidated financial statements of the Company as on March 31, 2023. Accordingly, the Company does not require approval of the shareholders for the Buyback. Further, since the Company proposes to Buyback up to 10,00,000 (Ten Lakhs) Equity Shares representing 1,5063% Equity Shares in the total paid-up share capital of the Company, the same is within the prescribed limit of 25% under Section 68(2)(c) of the Companies Act and Regulation 4(f) of the Buyback Regulations. Regulation 4(i) of the Buyback Regulations.
- In terms of the Buyback Regulations, under the tender offer route, the promoters and members of the promoter group have the option to participate in a Buyback. Accordingly, the promoters and certain members of the promoter group (as defined below) have informed the Company regarding their intention to participate in the Buyback. The extent of their participation in the Buyback has been detailed in Paragraph 8 below of this Public Announcement.
- The Equity Shares are listed on the Stock Exchanges. The Equity Shares shall be bought back on a proportionate basis from all the equity shareholders of the Company as on the Record Date ("Eligible Shareholders") through the tender offer route, as prescribed under Regulation 4(iv)(a) of the Buyback Regulations, and subject to applicable laws and SEBI Circulars. Please refer to Paragraph 13 below for details regarding the Record Date and share entitlement for tendering in the Buyback.
- The Buyback shall be, subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the Stock Exchange mechanism as specified by the SEBI in its circular bearing reference number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the circular bearing reference number CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, circular bearing reference number SEBI/HO/CFD/DCRIII/CIR/P/2021/615 dated August 13, 2021 and circular bearing reference number SEBI/HO/ CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023, as amended from time to time ("SEBI Circulars"). In this regard, the Company will request BSE to provide a separate acquisition window to facilitate placing of sell orders by the Eligible Shareholders who wish to tender Equity Shares in the Buyback. For the purposes of the Buyback, BSE is appointed as the designated stock exchange ("Designated Stock Exchange"). Once the Buyback is concluded, all Equity Shares purchased by the Company in the Buyback will be extinguished in terms of the Buyback
- The Buyback will not result in any benefit to promoters, promoter group or persons in control of the Company or any directors of the Company except to the extent of the cash consideration received by them from the Company pursuant to their respective participation in the Buyback in their capacity as equity shareholders of the Company and the change in their shareholding as per the response received in the Buyback, as a result of the extinguishmen of Equity Shares which will lead to reduction in the equity share capital of the Company, post Buyback. Any change in voting rights of the promoters, promoter group or persons in control of the Company pursuant to completion of Buyback will not result in any change in control over the Company.
- The Buyback of Equity Shares may be subject to taxation in India and/ or in the country of residence of the Eligible Shareholders. The transaction of Buyback would also be chargeable to securities transaction tax in India. In due course, Eligible Shareholders will receive a letter of offer ("Letter of Offer"), which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, the Eligible Shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback.
- A Copy of this Public Announcement is available on the website of the Company at www.dhampursugar.com, website of the Manager to the Buyback at www.centrum.co.in, website of the Registrar to the Buyback at www.alankit.com, website of the SEBI at www.sebi.gov.in, and the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com respectively, during the period of the Buyback Necessity/ Objective of the Buyback:
- The Buyback will help the Company to distribute surplus funds to its shareholders holding Equity Shares broadly in proportion to their shareholding, thereby, enhancing the overall return to the shareholders and it will also help in improving return on equity, by reduction in the equity base, thereby leading to long term increase in shareholders'
- The Buyback, which is being implemented through the tender offer route as prescribed under the Buyback Regulations, would involve allocation of number of equity shares as per the entitlement to the shareholders or 15% of the number of Equity Shares to be bought back whichever is higher, reserved for the small shareholders. The Company believes that this reservation for small shareholders would benefit a large number of public shareholders, who would get classified as "small shareholder" as per Regulation 2(i)(n) of the Buyback Regulations; and

The Buyback gives an option to the Eligible Shareholders to either (a) choose to participate and get cash in lieu

- of Equity Shares to be accepted under the Buyback or (b) choose to not participate and enjoy a resultant increase in their percentage shareholding, post Buyback, without additional investment.
- Maximum amount required under the Buyback, its percentage of the total paid up capital and free reserves and source of funds from which the Buyback will be financed:
- The maximum amount required for Buyback will not exceed ₹ 30,00,000 (Rupees Thirty Crores only) excluding transaction costs. The said amount works out to 2.89% & 2.88% of the aggregate fully paid-up equity share capital and free reserves as per the audited standalone and consolidated financial statements of the Company, respectively for the financial year ended March 31, 2023, which is not exceeding the statutory limit of 10% of the total paidup capital and free reserves of the Company as per audited standarone and consolidated financial statements as at March 31, 2023 and is in compliance with Regulation 4(i) read with proviso to Regulation 5(i)(b) of the Buyback Regulations and Section 68(2) of the Companies Act.
- The funds required for implementation of the Buyback (including the Transaction Costs) will be sourced out of the cash and cash equivalents of the Company or such other source as may be permitted by Buyback Regulations or the Companies Act.
- The Company shall transfer from its free reserves and/or such other sources as may be permitted by law, a sum equal to the nominal value of the Equity Shares bought back through the Buyback to the capital redemption reserve account and the details of such transfer shall be disclosed in its subsequent audited financial statements.
- The funds borrowed, if any, from banks and financial institutions shall not be used for the Buyback.
- The Buyback Offer Price and the Basis of Arriving at the Buyback Offer Price;
- The Equity Shares of the Company are proposed to be bought back at ₹ 300 (Rupees Three Hundred only) per Equity Share, subject to any increase to the Buyback Offer Price as may be approved by the Board or the Buyback
- The Buyback Offer Price has been arrived at the meeting of the Board on January 3, 2024, after considering various factors including but not limited to the trends in the volume weighted average prices and the closing price of the Equity Shares on the Stock Exchanges, where the Equity Shares of the Company are listed, impact on net worth, price earnings ratio, earnings per share and other financial parameters.
- The Buyback Price represents:
- Premium of 11.71% and 11.68% over the volume weighted average market price of the Equity Share on BSE and NSE, respectively, during the three months preceding December 31, 2023, being the date of intimation to the Stock Exchanges of the date of the Board Meeting to consider the proposal of the Buyback ("Intimation Date").
- Premium of 18.39% and 18.34% over the closing price of the Equity Share on BSE and NSE, respectively, as on December 29, 2023, which is the last trading day preceding the Intimation Date. The closing market price of the Equity Shares on BSE and NSE, respectively, as on the date of Board Meeting i.e January 3, 2024 was ₹ 269.20 & ₹ 269.50, respectively.
- Maximum number of Equity Shares that the Company proposes to Buyback: The Company proposes to Buyback up to 10,00,000 (Ten Lakhs) Equity Shares, representing 1.5063% of the
- total number of outstanding Equity Shares in the existing total paid-up equity capital of the Company as at March 31, 2023.
- Method to be adopted for Buyback:
 - The Buyback is open to all the equity shareholders of the Company including promoters, promoter group and persons acting in concert who hold equity shares of the Company as on Record Date. The Buyback shall be on proportionate basis through the tender offer route using stock exchange mechanism as prescribed under the Buyback Regulations.
- Details of Promoters, Members of Promoter Group, Persons in Control and Directors of Promoters and Members of Promoter Group Shareholding and Other Details:
- The aggregate shareholding in the Company of (i) promoters and members of promoter group and persons in control of the Company (ii) directors of promoters, where the promoter is a company and (iii) directors and key managerial personnel ("KMPs") of the Company as on the date of the Board Meeting i.e., January 3, 2024 are as follows: Aggregate shareholding of the promoters and members of promoter group and persons in control of the Company

S. No	Name	Category / Designation	No. of Equity Shares held in the Company	% of Shareholding
1.	Ashok Kumar Goel	Promoter & Executive Director-Chairperson	20,30,125	3.06
2	Gaurav Goel	Promoter & Executive Director-MD	38,16,904	5.75
3.	Vinita Goel Promoter		5,25,050	0.79
4.	Priyanjili Goel	Promoter	7,00,000	1.05
5.	Ishira Goel	Promoter	6,05,525	0.91
6.	Ishaan Goel	Promoter	5,00,000	0.75
7.	Apama Jalan	Promoter Group	46,100	0.07
8.	Ritu Sanghi	Promoter Group	7,500	0.01
9.	Shefali Poddar	Promoter Group	31,760	0.05
10.	Saraswati Properties Limited	Promoter Group	59,01,758	8.89
11.	Goel Investments Limited	Promoter Group	1,82,95,915	27.56
12.	Ujjwal Rural Services Limited	Promoter Group	1,25,000	0.19
	Total		3,25,85,637	49.08

0.00	
1	ote: Following Promoters/Promoter Group are under process of reclassification pursuant to the Scheme of Arrangemen

S. No	Name	Category	No. of Equity Shares held in the Company	% of Shareholding
1.	Vijay Kumar Goel	Promoter	0	0
2.	Gautam Goel	Promoter	0	0
3	Deepa Goel	Promoter Group	9	0
4.	Shudh Edible Products Private Limited	Promoter Group	0	0
5.	Sonitron Limited	Promoter Group	0	0
6.	Asha Kumari Swarup	Promoter Group	θ	0
7.	Bindu Vashist Goel	Promoter Group	0	0
8.	Rilu Sanghi	Promoter Group	7,500	0.01

Aggregate shareholding of the directors of promoters/promoter group, where the promoter/promoter group is a company (other than those included above)

S. No	Name of the Promoters/ Promoter Group	Name of Director in Promoter! Promoter Group (other than those included above)	No. of Equity Shares held in the Company	% shareholding			
1.	Ujjwal Rural Services Limited	Rajendra Kumar Agarwal	2	0.00			
	100	Akshat Kapoor	0	0.00			
		Vineet Gupta	2,000	0.00			
2	Goel Investments Limited	All the Directors form part of Promoter/ Promoter Group of Compar					
3.	Saraswati Properties Limited	are covered in point 7.1(a) above					

Aggregate shareholding of the Directors (other than Promoters) and Key Managerial Personnel of the Company

S. No	Name of the Director and Key Managerial Personnel	Designation	No. of Equity Shares held in the Company	% shareholding
1	Mahesh Prasad Mehrotra	Independent Director	0	0.00
2	Yashwardhan Poddar	Independent Director	0	0.00
3	Salpal Kumar Arora	Independent Director	0	0.00
4	Anuj Khanna	Independent Director	0	0.00
5	Pallavi Khandelwal	Independent Director	31	0.00
6	Subhash Pandey	Whole Time Director	0	0.00
7	Susheel Kumar Mehrotra	Chief Financial Officer	50	0.00
8	Aparna Goel	Company Secretary	0	0.00

Except as disclosed below, no Equity Shares were purchased or sold (either through the stock exchanges or off Except as disclosed below, no Equity Shares were purchased or soid (either through the stock exchanges or of market transaction) by the promoters and members of promoter Group, director(s) of the promoters, where the promoter is a company, persons who are in control of the Company and the directors and KMPs of the Company during a period of six months preceding the date of the Board Meeting i.e., January 3, 2024 and from the date of the Board Resolution till the date of this Public Announcement:

Name	Aggregate number of shares purchased/ sold	Nature of transaction	Maximum price per share (₹) (Refer note)	Date of maximum price	Minimum price per share (₹) (Refer note)	Date of minimum price
Ashok Kumar Goel	10,00,000	Sale	NA	29-09-2023	NA .	29-09-2023
Gauray Goel	12,00,000	Sale	NA	29-09-2023	NA.	29-09-2023
Ishaan Goel	5,00,000	Acquisition	NA	29-09-2023	NA.	29-09-2023
Ishira Goel	5,00,000	Acquisition	NA NA	29-09-2023	NA NA	29-09-2023
Priyanjili Goel	7,00,000	Acquisition	NA .	29-09-2023	NA.	29-09-2023
Vinita Goel	5,00,000	Acquisition	NA.	29-09-2023	NA.	29-09-2023

Note: NA - Not applicable as the sale and acquisition mentioned above are by the way of Gift.

Intention of the Promoters and Promoter Group and Persons in Control of the Company to Participate

In terms of the Buyback Regulations, under the tender offer route, the promoters and members of the promoter group and persons in control of the Company have an option to participate in the Buyback. In this regard, the promoters and the members of the promoter Group have expressed their intention to participate in the Buyback by way of their letters/resolutions each dated January 3, 2024 and may tender up to: (i) an aggregate maximum of 3,25,85,637. Equity Shares (as detailed below), or such number of Equity Shares held by them as on the Record Date, whichever s lower, or (ii) such lower number of Equity Shares in accordance with the provisions of the Buyback Regulations

S. No	Name of the Promoter, member of the Promoter Group and Persons in Control of the Company	Total no. of Equity Shares held	Maximum no. of Equity Shares intended to be tendered in the Buyback
1.	Ashok Kumar Goel	20,30,125	20,30,125
2.	Gauray Goel	38,16,904	38,16,904
3.	Vinita Goel	5,25,050	5,25,050
4.	Priyanjili Goel	7,00,000	7,00,000
5.	Ishira Goel	6,05,525	6,05,525
6.	Ishaan Goel	5,00,000	5,00,000
7.	Apama Jalan	46,100	46,100
8.	Ritu Sanghi	7,500	7,500
9,	Shefali Poddar	31,760	31,760
10.	Saraswati Properties Limited	59,01,758	59,01,758
11.	Goel Investments Limited	1,82,95,915	1,82,95,915
12	Ujjwal Rural Services Limited	1,25,000	1,25,000
	Total	3,25,85,637	3,25,85,637

The details of the date and price of acquisition/sale of Equity Shares by the promoters, members of the promoter

	Ashok Kumar Goel								
Date of Transaction	Nature of Transaction	No. of Equity Shares Acquired/ (Sold)	Face Value (₹)	Price per equity shares (₹)	Consideration	Cumulative No. of Equity Shares			
Opening as on 01-12-2012*	Through Acquisition/ Allotment	86,950	10	,		86,950			
15-06-2020	Acquisition (Gift)	23,00,000	10	NA.	NA	23,86,950			
25-06-2020	Sale(Gift)	(23,31,566)	10	NA	NA NA	55,384			
23-03-2023	Acquisition (Gift)	29,74,741	10	NA.	NA.	30,30,125			
29-09-2023	Sale (Gift)	(10,00,000)	10	NA	NA NA	20,30,125			

2,11,050 shares of Ashok Kumar Goel HUF shown under Ashok Kumar Goel's shareholding until the year 2020 were disposed off on 07-02-2020 pursuant to dissolution of Ashok Kumar Goel HUF.

Gaurav Goel							
Date of Transaction	Nature of Transaction	No. of Equity Shares Acquired/ (Sold)	Face Value (₹)	Price per equity shares (₹)	Consideration	Cumulative No. of Equity Shares	
Opening as on 01-04-2012*	Through Acquisition/ Allotment	29,93,095	10			29,93,095	
27-04-2012	Acquisition	2,000	10	46.52	93038.12	29,95,095	
27-04-2012	Acquisition	8,000	10	46.42	371336.54	30,03,095	
25-06-2012	Acquisition	8,080	10	49.61	400833.49	30,11,175	
25-06-2012	Acquisition	9,420	10	50.06	471547.94	30,20,598	
26-06-2012	Acquisition	476	10	48.04	22868.87	30,21,071	
26-06-2012	Acquisition	3,855	10	48.12	185500.10	30,24,926	
27-06-2012	Acquisition	38,964	10	50.04	1949643.63	30,63,890	
27-06-2012	Acquisition	11,705	10	50.06	585937.98	30,75,595	
29-06-2012	Acquisition	2,715	10	50.13	136109.88	30,78,310	
29-06-2012	Acquisition	5,053	10	50.04	252845.62	30,83,363	
03-07-2012	Acquisition	5,417	10	51.88	281050.80	30,88,780	
05-07-2012	Acquisition	5,000	10	55.11	275528.21	30,93,780	
05-07-2012	Acquisition	22,081	10	55.22	1219330.87	31,15,861	
06-07-2012	Acquisition	32,259	10	59.06	1905154.53	31,48,120	
06-07-2012	Acquisition	42,741	10	58.37	2494880.77	31,90,861	
09-07-2012	Acquisition	15,000	10	60.15	902250.00	32,05,861	
09-07-2012	Acquisition	15,664	10	60.12	941727.27	32,21,525	
10-07-2012	Acquisition	78,485	10	60.84	4775144.19	33,00,010	
10-07-2012	Acquisition	6,515	10	60.6	394803.20	33,06,525	
11-07-2012	Acquisition	20,683	10	62.65	1295889.95	33,27,208	
11-07-2012	Acquisition	11,500	10	62.64	720355.70	33,38,70	
12-07-2012	Acquisition	33.974	10	64.05	2176197.28	33,72,682	
12-07-2012	Acquisition	15,362	10	63.99	982984.01	33,88,044	
13-07-2012	Acquisition	8,417	10	65.99	555414.04	33,96,461	
06-08-2012	Acquisition	5,000	10	71.17	355848.07	34,01,461	
06-08-2012	Acquisition	38,335	10	71.2	2729272.74	34,39,796	
07-08-2012	Acquisition	13.047	10	69.38	905231.72	34,52,843	
10-01-2014	Acquisition	5,000	10	34	170008.02	34,57,843	
14-01-2014	Acquisition	2,500	10	33.78	84443,58	34,60,343	
28-01-2014	Acquisition	1,036	10	30.06	31142.16	34,61,379	
28-09-2015	Acquisition (Conversion of Equity Warrants)	7,50,000	10	33	24750000.00	42,11,375	
07-02-2020	Acquisition	1,05,525	10	NA#	NA#	43,16,904	
15-06-2020	Sale (Gift)	(23,00,000)	10	NA.	NA.	20,16,904	
22-03-2023	Acquisition (Gift)	30,00,000	10	NA	NA.	50,16,904	
29-09-2023	Sale (Gift)	(12.00,000)	10	NA.	NA.	38,16,904	

Vinita Goel								
Date of ransaction	Nature of Transaction	No. of Equity Shares Acquired/ (Sold)	Face Value (₹)	Price per equity shares (₹)	Consideration	Cumulative No. of Equity Shares		
pening as on I-04-2012*	Through Acquisition / Allotment	25,050	10			25,025		
3-09-2023	Acquisition (Gift)	5,00,000	10	NA	NA.	5,25,050		

Priyanjili Goel						
Date of Transaction	Nature of Transaction	No. of Equity Shares Acquired/ (Sold)	Face Value (₹)	Price per equity shares (₹)	Consideration	Cumulative No. of Equity Shares
29-09-2023	Acquisition (Gift)	7.00,000	10	NA.	NA.	7,00,000

	Ishira Goel									
Date of Transaction	Nature of Transaction	No. of Equity Shares Acquired/ (Sold)	Face Value (₹)	Price per equity shares (₹)	Consideration	Cumulative No. of Equity Shares				
07-02-2020	Acquisition	1,05,525	10	NA#	N/4#	1,05,525				
29-09-2023	Acquisition (Gift)	5,00,000	10	NA.	NA.	6,05,525				

	Ishaan Goel								
Date of Transaction	Nature of Transaction	No. of Equity Shares Acquired/ (Sold)	Face Value (₹)	Price per equity shares (₹)	Consideration	Cumulative No. of Equity Shares			
29-09-2023	Acquisition (Gift)	5,00,000	10	NA.	NA.	5,00.000			

	Shefali Poddar								
Date of Transaction	Nature of Transaction	No. of Equity Shares Acquired/ (Sold)	Face Value (₹)	Price per equity shares (₹)	Consideration	Cumulative No. of Equity Shares			
Opening as on 01-04-2012*	Through Acquisition / Allotment	31,760	10	•		31,760			

	Aparna Jalan									
Date of Transaction	Nature of Transaction	No. of Equity Shares Acquired/ (Sold)	Face Value (₹)	Price per equity shares (₹)	Consideration	Cumulative No. of Equity Shares				
Opening as on 01-04-2012*	Through Acquisition / Allotment	46,100	10		,	46,100				

	Ritu Sanghi								
Date of Transaction	Nature of Transaction	No. of Equity Shares Acquired/ (Sold)	Face Value (₹)	Price per equity shares (₹)	Consideration	Cumulative No. of Equity Shares			
Opening as on 01-04-2012*	Through Acquisition / Allotment	7,500	10	,	-	7,500			

	Ujjwal Rural Services Limited										
Date of Transaction	Nature of Transaction	No. of Equity Shares Acquired/ (Sold)	Face Value (₹)		Consideration	Cumulative No. of Equity Shares					
Opening as on 01-04-2012*	Through Acquisition / Allotment	1,25,000	10	*	8	1,25,000					

Saraswati Properties Limited No. of Equity Face

Shares

Acquired/ (Sold)

7,15,840

Value (₹)

10

Nature of Transaction

Through Acquisition /

Allotmen

Date of

ransaction

Opening as on

01-04-2012*

Price per Consideration

equity shares

(₹)

No. of

Equity Shares

7,15,84

08-08-2012	Acquisition	42.241	10	69.83	2949610.04	7,58,081
08-08-2012	Acquisition	7,759	10	69.91	542407.28	7,65,840
21-08-2012	Acquisition	10,000	10	69.33	693294.30	7,75,840
21-08-2012	Acquisition	31,082	10	69.28	2153228.92	8,06,922
22-08-2012	Acquisition	5,000	10	68,17	349850.00	8,11,922
22-08-2012	Acquisition	63,680	10	68.2	4343026.08	8,75,602
23-08-2012	Acquisition	22.684	10	68.17	1546368.28	8,98,286
23-08-2012	Acquisition	77,316	10	68.17	5270266.93	9,75,602
24-08-2012	Acquisition	22.819	10	67.46	1539284.99	9,98,421
24-08-2012	Acquisition	77,181	10	67.54	5212759.30	10,75,602
27-08-2012	Acquisition	5,697	10	68	387370.61	10,81,299
27-08-2012	Acquisition	29,489	10	68.06	2007118.79	11,10,788
28-08-2012	Acquisition	11,829	10	67.03	792862.71	11,22,617
28-08-2012	Acquisition	47,115	10	67.04	3158812.59	11,69,732
29-08-2012	Acquisition	16,002	10	68.11	1089959.53	11,85,734
29-08-2012	Acquisition	92.905	10	68.06	6323046.28	12,78,639
03-09-2012	Acquisition	500	10	65.66	32831.90	12,79,139
04-09-2012	Acquisition	22,029	10	66.64	1468076.19	13,01,168
04-09-2012	Acquisition	225	10	66.67	14999.92	13,01,393
05-09-2012	Acquisition	166	10	66.92	11108.21	13,01,559
05-09-2012	Acquisition	17,954	10	66.97	1202362.71	13,19,513
06-09-2012	Acquisition	35,099	10	68.16	2392503.04	13,54,612
06-09-2012	Acquisition	8,309	10	68.17	566424.53	13,62,921
07-09-2012	Acquisition	7,608	10	69.04	525263.65	13,70,529
07-09-2012	Acquisition	33,399	10	69.12	2308693.49	14,03,928
09-10-2012	Acquisition	10,489	10	68.16	714945.74	14,14,417
09-10-2012	Acquisition	31,860	10	68.14	2170875.48	14,46,277
10-10-2012	Acquisition	3,066	10	68.16	208979.32	14,49,343
10-10-2012	Acquisition	29,996	10	68.13	2043698.31	14,79,339
11-10-2012	Acquisition	1,927	10	67.87	130791.35	14,81,266
11-10-2012	Acquisition	10,492	10	68.09	714366.61	14,91,758
12-02-2013	Acquisition	18,000	10	42.75	769493.66	15,09,758
12-02-2013	Acquisition	7,000	10	42.75	299270.67	15,16,758
13-02-2013	Acquisition	15,000	10	43.09	646390.26	15,31,758
13-02-2013	Acquisition	7,673	10	43.11	330753.85	15,39,431
14-02-2013	Acquisition	3,212	10	43.08	138372.55	15,42,643
14-02-2013	Acquisition	3,934	10	43.09	169521.23	15,46,577
15-02-2013	Acquisition	7,000	10	43.75	306220.13	15,53,577
15-02-2013	Acquisition	13,181	10	43.77	576912.04	15,66,758
18-02-2013	Acquisition	34,000	10	47.04	1599296.42	16,00,758
18-02-2013	Acquisition	6,000	10	47.05	282310.22	16,06,758
19-02-2013	Acquisition	5,582	10	48.02	268026.71	16,12,346
19-02-2013	Acquisition	16,000	10	47.92	766675.89	16,28,34
20-02-2013	Acquisition	18,960	10	48.12	912355.20	16,47,300
20-02-2013	Acquisition	6,817	10	48.12	328034.04	16,54,117
21-02-2013	Acquisition	17,641	10	47.12	831169.76	16,71,75
21-02-2013	Acquisition	5,399	10	47.12	254387.39	16,77,15
22-02-2013	Acquisition	10.827	10	47.07	509582.25	16,87,984
22-02-2013	Acquisition	5,520	10	47.09	259925.72	16,93,504
25-02-2013	Acquisition	23.254	10	48.11	1118860.87	17,16,75
06-03-2013	Acquisition	9,512	10	47.06	447649.55	17,26,270
06-03-2013	Acquisition	35.269	10	46.95	1656003.29	17,61,539
07-03-2013	Acquisition	5,219	10	48,11	251096.61	17,66,75
05-04-2013	Acquisition	87.500	10	49.56	4336788.14	18,54,258
05-04-2013	Acquisition	12,500	10	49.68	620987.97	18,66,75
08-04-2013	Acquisition	24.000	10	49.57	1189736.84	18,90,75
08-04-2013	Acquisition	1,000	10	49.43	49433.76	18,91,75
09-04-2013	Acquisition	25.000	10	49.17	1229280.77	19,16,75
30-03-2015	Acquisition (Conversion of Equity Warrants)	15,00,000	10	33	49500000	34,16,75
20-01-2017	Sale	(1,50,000)	10	162.03	24304515.84	32,66,756
	10000	11/20/00/01		100.00	21001010101	04/00/10
19-09-2022	Acquisition	16,00,000	10	220	352000000	48,66,758

3	Goel Investments Limited										
Date of Transaction	Nature of Transaction	No. of Equity Shares Acquired/ (Sold)	Face Value (₹)	Price per equity shares (₹)	Consideration	Cumulative No. of Equity Shares					
Opening as on 01-04-2012*	Through Acquisition / Allotment	1,12,55,515	10	*		1,12,55,515					
20.01.2017	Sale	(6,00,000)	10	162.06	9,72,34,442.73	1,06,55,515					
09.09.2022	Acquisition	10,00,000	10	240	24,00,00,000	1,16,55,515					
14.09.2022	Acquisition	41,99,680	10	234	98,27,25,120	1,58,55,195					
19.09.2022	Acquisition	24,40,716	10	220	53,69,57,520	1,82,95,911					
26.05.2023	Acquisition	4	10	248.5	994	1,82,95,915					

- *Since specific details of acquisition/sale of equity shares are not available prior to 1.4.2012, accordingly aggregate shareholding as on 1.4.2012 is provided.
- NA# Not applicable as the acquisition was by the way of transmission of shares.
- NA Not applicable as the acquisition/sale was/were by the way of Gift.
- The consideration mentioned in the above tables are gross value (i.e., excluding applicable taxes and brokerage) Confirmations from the Company as per the Provisions of Buyback Regulations and the Companies
- All the equity shares for Buyback are fully paid-up;
- The Company shall not issue any Equity Shares or other specified securities including by way of bonus issue from the date of passing of Board Resolution till the expiry of the buyback period i.e. the date on which the payment of consideration to shareholders who have accepted the buyback offer is made in accordance with the Companies Act and the Buyback Regulations ("Buyback Period");

(Continue on next page...)

(Continue from page 1 ...)

- The Company shall not raise further capital for a period of one year from the expiry of the Buyback Period, except in discharge of subsisting obligations
- The Company, as per the provisions of Section 68(8) of the Act, will not make any further issue of the same kind of shares or other securities including all within a period of six months after the completion of the Buyback except by way of bonus shares or equity shares issued in order to discharge subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion of preference shares or debentures into Equity Shares;
- The Company shall not buyback locked-in equity shares and non-transferable equity shares till the pendency of the lock-in or till the equity shares become transferable;
- The Company shall not buyback its equity shares from any person through negotiated deal whether on or off the stock exchanges or through spot transactions or through any private arrangement in the implementation of
- There are no defaults subsisting in the repayment of deposits, redemption of debentures or interest thereon or nedemption of preference shares or payment of dividend or repayment of any term loans or interest payable thereon to any shareholder or financial institution or banking company, as the case may be;
- That the Company has been in compliance with Sections 92, 123, 127 and 129 of the Companies Act:
- That funds borrowed from Banks and Financial Institutions will not be used for the Buyback
- The aggregate amount of the Buyback i.e. up to ₹ 30,00,00,000 (Rupees Thirty Crores only) does not exceed 10% of the total paid-up capital and free reserves of the Company as per the audited standalone and consolidated financial statements of the Company as at and for the year ended March 31, 2023, whichever sets out a lower amount:
- The number of equity shares proposed to be purchased under the Buyback i.e. 10,00,000 (Ten Lakhs), does not exceed 25% of the total number of equity shares in the paid-up equity share capital as on March 31, 2023;
- The Company shall not make any offer of buyback within a period of one year reckoned from the date of expiry of the Buyback Period, subject to applicable laws;
- The Buyback would be subject to the condition of maintaining minimum public shareholding requirements as specified in Regulation 38 of the SEBI Listing Regulations;
- The Buyback will not be in contravention of Regulation 4(vii) of Buyback Regulations, i.e. the Company has not made the offer of Buyback within a period of one year reckoned from the date of expiry of buyback period of the preceding offer of buyback:
- There is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Companies Act, as on date;
- The Company shall earmark and make arrangements for adequate sources of funds for the purpose of the Buyback in accordance with the Buyback Regulations:
- The Company will not directly or indirectly purchase its own Equity Shares or other specified securities through any subsidiary company including its own subsidiary companies or through any investment company or group of
- xviii. Consideration of the Equity Shares bought back by the Company will be paid only by way of cash; The Buyback will not result in delisting of the Equity Shares from BSE Limited and National Stock Exchange of
- India Limited (collectively, "Stock Exchanges"); The ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice the
- paid-up Equity Share capital and free reserves, after the Buyback, based on both standalone or consolidated financial statements of the Company, whichever sets out a lower amount;
- The buyback offer shall not be withdrawn once the public announcement is made;
- xxii. The Company shall not undertake the Buyback unless it has obtained the prior consent of its lenders in case of breach of any covenant with such lenders; and
- xxiii. The Equity Shares bought back by the Company will be extinguished and physically destroyed in the manner prescribed under the Buyback Regulations and Companies Act within 7 days of the payment of consideration to Eligible Shareholders who have tendered their equity shares under the buyback offer.

NO DEFAULTS

The Company confirms that there are no defaults subsisting in the repayment of deposits, interest payment thereon, redemption of debentures or payment of interest thereon or redemption of preference shares or payment of dividend due to any shareholder, or repayment of any term loans or interest payable thereon to any financial nstitution or banking company.

Confirmations by the Board of Directors of the Company:

The Board of Directors of the Company has confirmed that it has made a full enquiry into the affairs and prospects of the Company and has formed the opinion that:

- immediately following the date of the Board Meeting being January 3, 2024, approving the Buyback, there will be no grounds on which the Company could be found unable to pay its debts: as regards the Company's prospects for the year immediately following the date of the Board Meeting being
- January 3, 2024 approving the Buyback and having regard to Board's intention with respect to the management of the Company's business during that year and to the amount and character of the financial resources which will, in the Board's view be, available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board Meeting; and
- in forming an opinion as aforesaid, the Board has taken into account the liabilities as if the Company were being wound up under the provisions of the Companies Act, 1956, the Companies Act, 2013 or the Insolvency and Bankruptcy Code, 2016 as amended from time to time, as applicable (including prospective and
- Report addressed to the Board of Directors by the Company's Auditors on permissible capital payment and opinion formed by Directors regarding insolvency:

The text of the Report dated January 3, 2024 of Mittal Gupta & Company, the Statutory Auditors of the Company, addressed to the Board of Directors of the Company is reproduced below

Quote

The Board of Directors

Dhampur Sugar Mills Limited

Dhampur (N.R), District Bijnor Uttar Pradesh-246761

STATUTORY AUDITOR'S REPORT IN RESPECT OF PROPOSED BUYBACK OF EQUITY SHARES BY DHAMPUR SUGAR MILLS LIMITED (THE "COMPANY") IN TERMS OF CLAUSE (xi) OF SCHEDULE I OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED (THE "BUYBACK REGULATIONS")

- This Report is issued in accordance with the terms of our engagement letter dated January 03, 2024 The Board of Directors of the Company have approved a proposal for buy-back of equity shares by the Company
- at its meeting held on January 03, 2024 in pursuance of the provisions of Section 68, 59 and 70 of the Companies Act, 2013, as amended (the Act) read with the Buyback Regulations.
- The Company has prepared the attached "Statement of determination of the amount of permissible capital payment for proposed buyback of equity shares" (the "Statement") which we have initialled for identification purposes only. The Statement contains the computation of amount of permissible capital payment towards the buyback of equity shares in accordance with the requirements of section 68(2)(c) of the Act and Regulation 4(i) of the Buyback Regulations, based on the latest audited standalone and consolidated financial statements of the Company for the year ended March 31, 2023.

Management and Board of Director's Responsibility for the Statement

The Board of Directors of the Company is responsible for the following

- The preparation of the Statement in accordance with Section 68(2)(c) of the Act and in compliance with Section 68, 69 and 70 of the Act and Buy-back Regulations, is the responsibility of the Management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
- The Board of Directors is also responsible to make a full inquiry into the affairs and prospects of the Company and to form an opinion on reasonable grounds that the Company will be able to pay its liabilities from the date of Board meeting approving the buyback of its equity shares i.e., January 03, 2024 and will not be rendered insolvent within a period of one year from the date of the Board meeting, and in forming the opinion, it has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Companies Act or the Insolvency and Bankruptcy Code, 2016.

Auditor's Responsibility

- Pursuant to the requirements of the Buyback Regulations, it is our responsibility to provide reasonable assurance
- we have inquired into the state of affairs of the Company in relation to the audited standalone financial statements and audited consolidated financial statements as at and for the year ended 31st March, 2023.
- the amount of permissible capital payment as stated in the Statement for the proposed buyback of equity shares is within the permissible limit computed in accordance with the provisions of Section 68 of the Act and Regulation 4(i) of the Buyback Regulations read with the proviso to Regulation 5(i)(b) of the Buyback Regulations, and has
- the Board of Directors of the Company in their meeting dated January 03, 2024 have formed the opinion as specified in clause (x) of Schedule I to the Buyback Regulations on reasonable grounds and that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from that date.
- The audited standalone financial statements and audited consolidated financial statements referred to in paragraph 6 above, which we have considered for the purpose of this report, have been audited by us, on which we have issued an unmodified audit opinion vide our report dated May 07, 2023. Our audits of these financial statements were conducted in accordance with the Standards on Auditing and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those Standards require that we plan and perform the
- review to obtain reasonable assurance as to whether the financial statements are free of material misstatement. Our engagement involves performing procedures to obtain sufficient appropriate evidence on the above reporting. The procedures selected depend on the auditor's judgement, including the assessment of the risks associated with the above reporting. We accordingly performed the following procedures:
- Examined that the amount of permissible capital payment for the buyback as stated in the Statement is in accordance with the provisions of Section 68(2)(c) of the Act and Regulation 4(i) of the Buyback Regulations.
- Inquired into the state of affairs of the Company with reference to the audited standalone financial statements and audited consolidated financial statements as at and for the year ended 31st March 2023. Obtained declaration of solvency as approved by the board of directors on January 03, 2024 pursuant to the
- requirements of clause (x) of Schedule I to the Buyback Regulations. Traced the amounts of paid-up equity share capital and retained earnings as mentioned in the accompanying
- Statement, from the audited standalone financial statements and audited consolidated financial statements as at and for the year ended 31st March 2023. Examined that the buyback approved by Board of Directors in its meeting held on January 03, 2024 is authorized
- by the Articles of Association of the Company. Examined that all the shares for buyback are fully paid-up.
- Verified the arithmetical accuracy of the amounts mentioned in the Statement;
- viii. Obtained appropriate representations from the Management of the Company;
- Examined that the Company has not availed any borrowings to discharge its obligations under the Buyback; and Examined that the ratio of the secured and unsecured debt owed by the Company after the buyback is not more than twice the paid-up capital and its free reserves based on both, the audited standalone and consolidated financial statements of the Company as on March 31, 2023
- We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes' (Revised 2016) issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India
- We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

- Based on inquiries conducted and our examination as above, we report that:
- we have inquired into the state of affairs of the Company in relation to its audited standalone financial statements
- and audited consolidated financial statements as at and for the year ended 31st March 2023. the amount of permissible capital payment towards the proposed buy back of equity shares as computed in the Statement attached herewith is, in our view properly determined in accordance with Section 68(2)(c) of the Act and Regulation 4(i) of the Buyback Regulations read with proviso of Regulation 5(i)(b) of the Buyback Regulations. The amounts of share capital and free reserves have been extracted from the audited standalone financial statements and audited consolidated financial statements of the Company as at and for the year ended March 31, 2023; and

- The Board of Directors of the Company, in their meeting held on January 03, 2024 have formed their opinion as specified in clause (x) of Schedule I to the Buyback Regulations, on reasonable grounds and that the Company having regard to its state of affairs, will not be rendered insolvent within a period of one year from the date of passing the Board meeting resolution dated January 03, 2024.
- Based on the representations made by the management, and other information and explanations given to us, which to the best of our knowledge and belief were necessary for this purpose, we are not aware of anything to indicate that the opinion expressed by the Directors in the declaration as to any of the matters mentioned in the declaration is unreasonable in circumstances as at the date of declaration

Restriction on Use

- This report has been issued at the request of the Company solely for use of the Company (i) in connection with the proposed buyback of equity shares of the Company in pursuance to the provisions of Sections 68 and other applicable provisions of the Act and Buyback Regulations, (ii) to enable the Board of Directors of the Company to include in the public announcement, letter of offer and other documents pertaining to buyback to be sent to the shareholders of the Company or filed with (a) the Registra of Companies, Securities and Exchange Board of India, stock exchanges, public shareholders and any other regulatory authority as per applicable law and (b) the Central Depository Services (India) Limited, National Securities Depository Limited and (iii) for providing to the managers, each for the purpose of extinguishment of equity shares and may not be suitable for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.
- This report is issued on the request of the management of the company in respect of proposed buy-back of its equity shares for submission to relevant authorities and the Manager to the Buyback.

For Mittal Gupta & Co.

Chartered Accountants (FRN 001874C)

Ajay Kumar Rastogi

(M No. 074126)

UDIN: 24071426BKBXMN4388

Place: New Delhi Date: 3rd January 2024

Statement of permissible capital payment ("the Statement") for the proposed buyback of equity shares

Statement of determination of the permissible capital payment towards buyback of equity shares of Dhampur Sugar Mills Limited ("the Statement") in accordance with Regulation 4(1) read with proviso of Regulation 5(1)(b) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 and Section 68(2)(c) of the Companies Act, 2013, as amended, based on the audited standalone financial statements and audited consolidated financial statements as at and for the year ended March 31, 2023:

Computation of permissible capital payment

(INR in crores)

	Particulars	Standalone	Consolidated
	aid up equity share capital 7,590 equity shares of INR 10/- each full paid-up)	66.38	66.38
B. F	ree Reserves*		
- R	etained Earnings	973	976.38
- G	eneral Reserve	0.20	0.20
Total F	ree Reserves	973.20	976.58
Total o	f paid up Equity Share Capital and Free Reserves (A+B)	1039.58	1042.96
the Cor	um amount permissible for buyback in accordance with Section 68(2)(c) of mpanies Act, 2013, as amended and Regulation 4(i) of the Securities and age Board of India (Buy-Back of Securities) Regulations, 2018	259.90	260.74
(25% o	f the total paid-up Equity Share Capital and Free Reserves)		
5(i)(b)	om amount permissible for buyback in accordance with proviso to Regulation of the Securities and Exchange Board of India (Buy-Back of Securities) tions, 2018	103.96	104.30
(10% o	f the total paid-up Equity Share Capital and Free Reserves)		
	t approved by the Board of Directors in the meeting held on January 3, 2024 ing buyback	30.00	30.00
Buybac	k size as a percentage of total paid-up Equity Share Capital and Free Reserves	2.89%	2.88%

*Free reserves as defined in Section 2(43) of the Companies Act, 2013 read along with Explanation II provided

Note: The above calculation of the total paid-up equity share capital and free reserves as at March 31, 2023 for buyback of equity shares is based on the amounts appearing in the audited standalone and consolidated financial statements of the Company for the year ended 31st March, 2023. These financial statements are prepared and presented in accordance with the accounting principles generally accepted in India, including the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with Fules made thereunder, each as amended from time to time.

For and behalf of Dhampur Sugar Mills Limited

Aparna Goel

Company Secretary and Compliance Officer Date: January 03, 2024

Unquote

Record Date and Shareholder entitlement:

- The Company has fixed January 17, 2024 as the Record Date ("Record Date") for the purpose of determining 13.1. the Buyback entitlement and the names of the Equity Shareholders, who will beeligible to participate in the
- In due course, Eligible Shareholders will receive a letter of offer in relation to the Buyback ("Letter of Offer") along with a tender offer form indicating the entitlement of the Eligible Shareholder for participating in the Buyback. Even if the Eligible Shareholder does not receive the Letter of Offer along with a tender form, the Eligible Shareholder may participate and tender shares in the Buyback.

As required under the Buyback Regulations, the dispatch of the Letter of Offer shall be through electronic mode only, within two (2) working days from the Record Date and that if any shareholder requires a physical copy of the Letter of Offer, a request has to be sent to the Company or Registrar to the Buyback and the same shall be provided.

- The Equity Shares proposed to be bought back by the Company shall be divided into two categories; (i) reserved category for Small Shareholders as defined below and (ii) the general category for all other Eligible Shareholders. A "Small Shareholder" (as defined in Regulation 2(i)(n) of the Buyback Regulations) is a shareholder who holds Equity Shares having market value, on the basis of closing price of shares on the Stock Exchanges, on which the highest trading volume in respect of the Equity Shares as on the Record Date was recorded, is not more than ₹ 200,000 (Rupees Two Lakh Only).
- In accordance with Regulation 6 of the Buyback Regulations, 15% of the number of Equity Shares which the Company proposes to buyback or the number of Equity Shares entitled as per the shareholding of Small olders as on the Record Date, whichever is higher, shall be reserved for the Small Sharehold
- Based on the shareholding as on the Record Date, the Company will determine the entitlement of each Eligible Shareholder to tender their Equity Shares in the Buyback. This entitlement for each Eligible Shareholder will be calculated based on the number of Equity Shares held by the respective Eligible Shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such Eligible Shareholder belongs. The final number of Equity Shares the Company will purchase from each Eligible Shareholder will be based on the total number of Equity Shares tendered. The Company shall accept all the Equity Shares validly tendered in the Buyback by Eligible Shareholders, on the basis of their Buyback Entitlement as on the Record Date. Accordingly, the Company may not purchase all of the Equity Shares tendered by the Eligible Shareholders in the Buyback
- In accordance with Regulation 9(ix) of the Buyback Regulations, in order to ensure that the same shareholders with multiple demat accounts/folios do not receive a higher entitlement under the Small Shareholder Calegory. the Company will club together the Equity Shares held by such shareholders with a common Permanent Account Number (PAN) for determining the category (Small Shareholder or General) and entitlement under the Buyback. In case of joint shareholding, the Company will club together the Equity Shares held in cases where the sequence of the PANs of the joint shareholders is identical. In case of physical shareholders, where the sequence of PANs is identical, the Company will club together the Equity Shares held in such cases. Similarly, in case of physical shareholders where PAN is not available, the Company will check the sequence of names of the joint holders and club together the Equity Shares held in such cases where the sequence of name of joint shareholders is identical. The shareholding of institutional investors like mutual funds, pension funds/trusts. insurance companies etc., with common PAN will not be clubbed together for determining the category and will be considered separately, where these Equity Shares are held for different schemes and have a different demat account nomenclature based on information prepared by the registrar and transfer agent (the "Registrar") as per the shareholder records received from the depositories.
- After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in the other category.
- The participation of the Eligible Shareholders in the Buyback is voluntary. Eligible Shareholders may opt to participate, in part or in full, and receive cash in lieu of the Equity Shares accepted under the Buyback, or they may opt not to participate. Eligible Shareholders holding Equity Shares of the Company may also accept a part of their entitlement. Eligible Shareholders also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any.
- The maximum tender under the Buyback by any Eligible Shareholder should not exceed the number of Equity Shares held by the Eligible Shareholder as on the Record Date
- The Equity Shares tendered as per the entitlement by Eligible Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations. If the Buyback entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of Buyback entitlement to tender Equity Shares in the Buyback. The settlement of the tenders under the Buyback will be done using the "Mechanism for acquisition of shares through the Stock Exchange pursuant to Tender-Offers under Takeovers, Buy-Back and Delisting* notified by SEBI Circulars.
- Participation in the Buyback by Shareholders will trigger the Buyback Tax in India and such tax is to be discharged by the Company. Any income received by Eligible Shareholders pursuant to the Buyback of shares will not be included in the total taxable income of such Shareholders. The Buyback will also be chargeable to securities transaction tax in India. The Shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback.
- 13.12. All Eligible Shareholders will be eligible to participate in the Buyback of the Company. Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the
- elevant time table will be included in the Letter of Offer which will be sent in due course to the Eligible Shareholders as on the Record Date. Process and Methodology to be Adopted for the Buyback:

- The Buyback is open to all Eligible Shareholders/beneficial owners, i.e., the shareholders/beneficial owners who on the Record Date will be holding Equity Shares either in physical form ("Physical Shares") and/or in the dematerialized form ("Demat Shares"). Additionally, the Buyback shall, subject to applicable laws, be facilitated by tendering of Equity Shares by the shareholders and settlement of the same, through the stock exchange mechanism as specified in the SEBI Circulars.
- The Buyback would be undertaken using the "Mechanism for acquisition of shares through Stock Exchange pursuant to the SEBI Circulars, and following the procedure prescribed in the Companies Act and the Buyback Regulations, and as may be determined by the Board (including the committee authorised by the Board to complete the formalities of the Buyback) and on such terms and conditions as may be permitted by law from time to time.
- For the implementation of the Buyback, the Company has appointed Centrum Broking Limited as the registered broker to the Company ("Company Broker") to facilitate the process of tendering of Equity Shares through the stock exchange mechanism for the Buyback and through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company Broker are as follows:

C-NTRUM Centrum Broking Limited Email: institutional.operations@centrum.co.in

Tel. No.: +022 42159008 / 92

Contact Person: Mr. Anand Mulik

Website: www.centrum.co.in SEBI Registration No. INZ000205331

CIN: U67120MH1994PLC078125 Separate acquisition window ("Acquisition Window") will be provided by the Stock Exchanges to facilitate placing of sell orders by Eligible Shareholders who wish to tender Equity Shares in the Buyback. The details of the Acquisition Window will be specified by the Stock Exchanges from time to time.

For the purpose of this Buyback, BSE has been appointed as the "Designated Stock Exchange".

- At the beginning of the tendering period, the order for buying Equity Shares shall be placed by the Company through the Company Broker. During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by Eligible Shareholders through their respective stock brokers ("Seller Member(s)" or "Stock Broker(s)") during normal trading hours of the secondary market. The Seller Members can enter orders for dematerialized shares as well as physical shares.
- In the event the Seller Member(s) is not registered with BSE/NSE as a trading member/stock broker, then that Eligible Shareholder can approach any BSE/NSE, registered stock broker and can register themselves by using web based Unique Client Code application (the "UCI online") facility through that BSE/NSE registered stock broker (after submitting all details as may be required by such BSE/NSE registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCI online facility through any other BSE/NSE registered stock broker, then the Eligible Shareholder may approach Company's Broker to place their bids, subject to completion of 'know your customer' requirements as required by the Company's Broker.
- Eligible Shareholders will have to tender their Equity Shares from the same demat account in which they were holding such Equity Shares as on the Record Date, and in case of multiple demat accounts, Eligible Shareholders are required to tender the applications separately from each demat account. In case of any changes in the demat account in which the Equity Shares were held as on Record Date, such Eligible Shareholders should provide sufficient proof of the same to the Registrar and such tendered Equity Shares may be accepted subject to
- appropriate verification and validation by the Registrar. Modification/cancellation of orders and multiple bids from a single Eligible Shareholder will only be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling Equity Shares shall be clubbed and considered as "one bid" for the purposes of acceptance.
- Further, the Company will not accept Equity Shares tendered for Buyback which are under restraint order of the count/any other competent authority for transfer/sale and /or title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificates have not been issued either due to such request being under process as per the provisions of law or otherwise.
- In accordance with Regulation 24(v) of the Buyback Regulations, the Company shall not buyback locked-in Equity Shares and non-transferable Equity Shares until the pendency of the lock-in or until such Equity Shares become transferable. The Company shall accept all the Equity Shares validly tendered in the Buyback by Eligible Shareholders, on the basis of their Buyback Entitlement as on the Record Date.

14.11. Procedure to be followed by Eligible Shareholders holding Equity Shares in Dematerialised form

- 14.11.1. Eligible Shareholders who desire to tender their Equity Shares in the electronic form under the Buyback would have to do so through their respective stock broker(s) by indicating to the concerned Seller Member, the details of Equity Shares they intend to tender under the Buyback.
- 14.11.2. The Seller Member would be required to place an order/bid on behalf of the Eligible Shareholder(s) who wish to tender Equity Shares in the Buyback using the Acquisition Window of Stock Exchanges 14.11.3. The details of the settlement number under which the lien will be marked on the Equity Shares tendered for the

Buyback will be provided in a separate circular to be issued by the Cleaning Corporation.

- 14.11.4. The lien shall be marked by the Selier Member in the demat account of the Eligible Shareholder for the shares tendered in tender offer. Details of shares marked as lien in the demat account of the Eligible Shareholder shall be provided by the National Securities Depository Limited and Central Depository Services (India) Limited ("Depositories") to Indian Clearing Corporation Limited and National Securities Clearing Corporation Limited ("Clearing Corporation"). In case, the shareholders demat account is held with one Depository and Clearing Member pool and Clearing Corporation Account is held with other depository ("Inter Depository"), shares under lien shall be blocked in the shareholders demat account at source depository during the tendering period. Inter depository tender offer (the "IDT") instructions shall be initiated by the shareholders at source depository to Clearing Member/ Clearing Corporation account at target Depository. Source Depository shall block the shareholder's securities (i.e., transfers from free balance to blocked balance) and send IDT message to target Depository for confirming creation of lien. Details of shares blocked in the shareholders demat account shall be provided by the target Depository to the Cleaning Corporation.
- 14.11.5 For orders placed with respect to dematerialized Equity Shares, by clearing members entities who have been allocated a custodian participant code by the Clearing Corporation ("Custodian Participant"), early pay-in is mandatory prior to confirmation of order by Custodian Participant. The Custodian Participant shall either confirm or reject the orders no later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed Custodian Participant orders, any order modification by the concerned Selling Member shall revoke the custodian confirmation and the revised order shall be sent to the custodian participant orders. shall be sent to the custodian again for confirmation.
- 14.11.6. Upon placing the bid, the Seller Member shall provide a Transaction Registration Slip ("TRS") generated by the Stock Exchange's bidding system to the Eligible Shareholder. The TRS will contain the details of order submitted such as Bid ID No., Application No., DP ID, Client ID, number of Equity Shares tendered etc. In case of non-receipt of the completed tender form and other documents, but lien marked on Equity Shares and a valid bid in the Stock Exchange bidding system, the bid by such Eligible Shareholder shall be deemed to have been accepted. It is clarified that in case of dematerialized Equity Shares, submission of the tender form and TRS is not mandatory. After the receipt of the demat Equity Shares by the Clearing Corporations and a valid bid in the exchange bidding system, the Buyback shall be deemed to have been accepted, for Eligible Shareholders holding Equity Shares in demat form
- 14.11.7. The Eligible Shareholders will have to ensure that they keep the depository participant ("DP") accountactive and unblocked to receive credit in case of return of Equity Shares due to rejection or due to prorated Buyback decided by the Company. Further, Eligible Shareholders will have to ensure that they keep the bankaccount attached with the DP accountactive and updated to receive credit remittance due to acceptance of Buyback of shares by the Company. In the event if any equity shares are tendered to Clearing Corporation, excess dematerialized equity shares or unaccepted dematerialized equity shares, if any, tendered by the eligible shareholders would be returned to them by the respective Clearing Corporation. If the securities transfer instruction is rejected in the depository system, due to any issue then such securities will be transferred to the Seller Member's depository pool account for onward transfer to the eligible shareholder. On the date of the settlement, in case of Custodian Participant orders, excess dematerialized shares or unaccepted dematerialized shares, if any, will be returned to the respective custodian depository pool account.
- 14.11.8. Eligible Shareholders who have tendered their demat shares in the buyback shall also provide all relevant documents, which are necessary to ensure transferability of the demat Equity Shares in respect of the tender form to be sent. Such documents may include (but not be limited to): (i) duly attested power of attorney, if any person other than the Eligible Shareholder has signed the tender form; (ii) duly attested death certificate and succession certificate/ legal heirship certificate, in case any Eligible Shareholder is deceased, or court approved scheme of merger/ama/gamation for a company; and(iii) in case of companies, the necessary certified corporate authorizations (including board and/or general meeting resolutions).
- 14.12. Procedure to be followed by Eligible Shareholders holding Equity Shares in Physical Form In accordance with SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, Eligible Shareholders holding Equity Shares in physical form can participate in the Buyback. The procedure is
- 14.12.1. Eligible Shareholders who are holding Equity Shares in physical form and intend to participate in the Buyback will be required to approach their respective Seller Member(s) along with the complete set of documents for verification procedures to be carried out. Such documents include (i) the lender form duly signed (by all Shareholders in case shares are in joint names) in the same order in which they hold the shares, (ii) original Equity Share certificate(s), (iii) valid share transfer form(s) i.e. Form SH-4 duly filled and signed by the transferors (i.e. by all registered Eligible Shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company, (iv) self-attested copy of the Eligible Shareholder's PAN Card, (v) any other relevant documents such as, but not limited to, duly ed power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original Eligible Shareholder has sed, etc., as applicable. In addition, if the address of the Eligible Shareholder has undergone a change from the address registered in the Register of Members of the Company, the Eligible Shareholder would be quired to submit a self-attested copy of address proof consisting of any one of the following documents: valid
- Aadhar card, voter identity card or passport, 14.12.2. Based on the aforesaid documents, the Seller Member shall place the bid on behalf of Eligible Shareholders based of the activistic of the state of the folio number, Equity Share certificate number, distinctive number, number of Equity Shares tendered, etc.
- 14.12.3. The Seller Member/Eligible Shareholder is required to deliver the original Equity Share certificate(s) and documents (as mentioned in Paragraph 14.12.1 above) along with TRS either by registered post or courier or hand delivery to Registrar to the Buyback, at its office provided in Paragraph 17 below, within 2 (two) days of bidding by Seller Member and the same should reach not later than the buyback closing date. The envelope should be superscribed as "DSML - Buyback Offer 2024". 14.12.4. Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents is submitted. Acceptance of the physical Equity Shares for
- Buyback by the Company shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar to the Buyback will verify such bids based on the documents submitted on a daily basis and till such time BSE/NSE shall display such bids as 'unconfirmed physical bids'. Once the Registrar to the Buyback confirms the bids it will be treated as 'Confirmed Bids'. 14.12.5. In case any Eligible Shareholder has submitted Equity Shares in physical form for demalerialization, such
- Equity Shareholders should ensure that the process of getting the Equity Shares dematerialized is completed well in time so that they can participate in the Buyback before Buyback Closing Date. The Buyback from the Eligible Shareholders who are residents outside India including foreign corporate bodies foreign portfolio investors, non-resident Indians, members of foreign nationality, if any, shall be subject to the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any, Income Tax Act, 1961 and rules and regulations framed thereunder, as applicable, and also subject to the receipt/provision by
- authorities including, but not limited to, approvals from the Reserve Bank of India under the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any. The reporting requirements for non-resident shareholders under Reserve Bank of India, Foreign Exchange Management Act, 1999, as amended and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholders and/or the Eligible Shareholder's Broker through which the Eligible

such Eligible Shareholders of such approvals, if and to the extent necessary or required from concerned

- Modification/cancellation of orders will only be allowed during the tendering period of the Buyback.
- The cumulative quantity of Equity Shares tendered shall be made available on the website of the Stock Exchanges (BSE's website: www.bseindia.com; NSE's website: www.nseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period.

Method of Settlement

Shareholder places the bid.

Depository on settlement date.

- Upon finalization of the basis of acceptance as per Buyback Regulations:
- 15.1.1. The settlement of trade(s) shall be carried out in the manner similar to settlement of trade(s) in the secondary 15.1.2. The Company will pay the consideration to the Company Broker which will transfer the consideration pertaining
- to the Buyback to the Clearing Corporation's Bank account as per the prescribed schedule. For Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds pay-out to the respective Eligible Shareholders. If any Eligible Shareholder's bank account details are not available or if the fund transfer instruction is rejected by the Reserve Bank of India or relevant bank, due to any reasons, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Member for onward transfer to such Eligible 15.1.3. Details in respect of shareholder's entitlement for Tender Offer process will be provided to the Clearing Corporation by the Company or Registrar to the Buyback. On receipt of the same, Clearing Corporations will cancel the excess or unaccepted blocked shares in the demat account of the shareholder. On settlement date, all blocked
- shares mentioned in the accepted bid will be transferred to the Clearing Corporations. 15.1.4. In case the demat account of the Shareholders is held with one depository and the Clearing Member pool/ Clearing Corporation account is held with another depository, the Clearing Corporation that holds the Clearing Member pool and Clearing Corporation account of the Shareholder will cancel the excess or unaccepted shares in the depository that holds the demat account. Source depository will not be able to release the lien without a release of IDT message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporations or automatically generated after matching with bid accepted details as received from the Company or the Registrar to the Buyback. Post receiving the IDT message from target depository, source Depository will cancel/release excess or unaccepted

blocked shares in the demat account of the shareholder. Post completion of tendering period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the

securities as per the communication/message received from target depository to the extent of accepted bid shares from shareholder's demat account and credit it to Clearing Corporation settlement account in target (Continue on next page...)

Centrum House, CST Road, Kalina, Santacruz East, Mumbai, Maharashtra 400098

- 15.1.5. In relation to the physical Equity Shares:
- If physical Equity Shares tendered by Eligible Shareholders are not accepted, the share certificate would be returned to such Eligible Shareholders by registered post or by ordinary post or courier at the Eligible Shareholders' sole risk. The Company also encourages Eligible Shareholders holding physical shares to dematerialize their physical shares
- If however, only a portion of the physical shares held by an Eligible Shareholder is accepted in the Buyback, then the Company is authorised to split the share certificate and issue a Letter of Confirmation ("LOC") in accordance with SEBI Circular No. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/8 dated January 25, 2022 with respect to the new consolidated share certificate for the unaccepted Equity Shares tendered in the Buyback. The LOC shall be dispatched to the address (b) registered with the Registrar and Transfer Agent ("RTA"). The RTA shall retain the original share certificate and deface the certificate with a stamp "Letter of Confirmation Issued" on the face/ reverse of the certificate to the extent of the excess physical shares. The LOC shall be valid for a period of 120 days from the date of its issuance, within which the Equity Shareholder shall be required to make a request to their depository participant for dematerializing the physical Equity Shares. In case the Equity Shareholder fails to submit the demat request within the aforementioned period, the RTA shall credit the physical Equity Shares to a separate demat account of the Company opened for the said purpose.
- 15.1.6. The Equity Shares bought back in the dematerialized form would be transferred directly to the escrowaccount of the Company ("Company Demat Escrow Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Company Demat Escrow Account on receipt of the Equity Shares from the clearing and ettlement mechanism of the Stock Exchanges.
- 15.1.7. The Seller Member would issue a contract note for the Equity Shares accepted under the Buyback. The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buyback
- 15.1.8. Equity Shareholders who intend to participate in the Buyback should consult their respective Seller Member for payment to them of any cost, applicable taxes, charges and expenses (including brokerage) that may be levied by the Seller Member upon the selling Eligible Shareholder for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the selling Eligible Shareholders, in respect of accepted Equity Shares, could be net of such costs, charges and expenses (including brokerage). The Manager to the Buyback and the Company accept no responsibility to bear or pay any additional cost, applicable taxes, charges and expenses (including brokerage) incurred solely by the Eligible Shareholders.
- 15.1.9. The Equity Shares lying to the credit of the Company Escrow Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.

Compliance Officer:

The Company has designated Ms. Aparna Goel as the Compliance Officer for the Buyback:

Company Secretary and Compliance Officer

Membership No. A22787

Corporate Office: 6th Floor, Max House, Okhla Industrial Estate, Phase III, New Delhi - 110020

Tel. No.: +91 011-41259400.

Email: investordesk@dhampursugar.com Website: www.dhampursugar.com

In case of any clarifications or to address investor grievance, the Eligible Shareholders may contact the Compliance Officer, on all working days, from Monday to Friday between 11:00 am (IST) to 5:00 pm (IST), at the above mentioned

17. Registrar to Buyback:

Alankit Assignments Ltd

Alankit House, 2E/21, Jhandewalan Extension, New Delhi, 110055

Tel No.: 011 - 42541234, 42542354, Fax: 011-23552001 Email: rta@alankit.com Website: www.alankit.com

Contact Person: Jagdeep Kumar Singla SEBI Registration Number: INR000002532

Corporate Identity Number: U74210DL1991PLC042569

In case of any queries, Eligible Shareholders may also contact the Registrar to the Buyback, on all working days, from Monday to Friday between 11:00 am (IST) to 5:00 pm (IST), at the above mentioned address.

Manager to the Buyback:

C-NTRUM

Centrum Capital Limited

Level 9, Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (E),

Mumbai 400098, India Tel: +91 22 4215 9224 / 9816 Fax: +91 22 4215 9444

E-mail: dsml.buyback@centrum.co.in

Contact Person: Ms. Pooja Sanghvi / Mr. Tarun Parmani Website: www.centrum.co.in

SEBI Registration No.: INM000010445

CIN: L65990MH1977PLC019986 Directors' Responsibility:

As per Regulation 24(i)(a) of the Buyback Regulations, the Board accepts full and final responsibility for the information contained in this Public Announcement and confirms that this Public Announcement contains true, factual and material information and does not contain any misleading information.

> For and on behalf of the Board of Directors of **Dhampur Sugar Mills Limited**

Sd/-Gauray Goel

Vice Chairman & Managing Director DIN: 00076111

Anuj Khanna Independent Director DIN: 00025087

Sd/ Aparna Goel Company Secretary & Compliance Officer Membership No. A22787

Date: January 4, 2024 Place: New Delhi



VA TECH WABAG LIMITED

CIN: L45205TN1995PLC030231 Regd. Office: "WABAG HOUSE", No.17, 200 Feet Thoraipakkam-Pallavaram Main Road,

Sunnambu Kolathur, Chennai - 600 117, TN, India Tel: +91 44 6123 2323 | Fax: +91 44 6123 2324. E-mail: companysecretary@wabag.in, Website: www.wabag.com

NOTICE OF 15[™] EXTRAORDINARY GENERAL MEETING (e-EGM)

Dear Members, Notice is hereby given that the Fifteenth (15') Extraordinary General Meeting ("EGM") of the Company is scheduled

to be held on Tuesday, January 30, 2024 at 11:00 A.M. (IST) through Video Conferencing ("VC")/ Other Audio Visua Means ("OAVM") facility (hereinafter called as "e-EGM") to transact the businesses as set out in the Notice of the EGM. The EGM will be convened in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules framed thereunder and Securities Exchange Board of India (Listing Obligations and Disclosure Requirements Regulations, 2015 ("SEBLODR") read with the General Circular Nos. 14/2020 dated April 08, 2020, 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020 10/2021 dated June 23, 2021, 20/2021 dated December 08, 2021, 03/2022 dated May 05, 2022, 11/2022 dated December 28, 2022 and 09/2023 dated September 25, 2023, issued by the Ministry of Corporate Affairs (collectively referred to as "MCA Circulars") and SEBI Circular Nos. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021 as amended by the SEBI Circular No SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 07, 2023 (Collectively referred to as 'SEBI Circulars').

Accordingly, the Notice of EGM have been sent through e-mail on Thursday, January 04, 2024 to those shareholder whose e-mail addresses are registered with the Company, Registrar and Transfer Agents ("RTA") i.e Kfir Technologies Limited ("Kfintech") or the Depository Participant(s) and holding equity shares of the Company as on the cut-off date i.e., Friday, December 29, 2023.

Members may also note that the Notice of EGM along with the explanatory statement is available on the Company's website at www.bseindia.com, the Stock Exchanges i.e., BSE Limited at www.bseindia.com, the National Stock Exchange of India Limited at www.nseindia.com and on the website of RTA at https://evoting.kfintech.com/. Members can attend and participate in the EGM through VC/OAVM facility only. The instructions for joining the EGM are

provided in the Notice of the EGM. Members attending the meeting through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013. Since the EGM is being held pursuant to the said MCA / SEBI Circulars through VC/ OAVM, the physical attendance of

Members has been dispensed with. Accordingly, the facility of appointment of proxies by the Members will not be

n compliance with Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Mar Administration) Rules, 2014 as amended from time to time and Regulation 44 of the SEBI LODR, the Members are provided with the facility to cast their vote on all resolutions set forth in the Notice of the EGM using remote electronic voting facility (remote e-voting) provided by KFintech. Additionally, the Company is providing the facility of voting through e-voting system during the EGM (e-voting). Detailed procedure for remote e-voting / e-voting are provided in the Notice

of the EGM. All members are informed that: . The instructions for participating through VC and the process of e-voting, including the manner in which Members holding shares in physical form or who have not registered their e-mail address can cast their vote through e-voting

are provided as part of the Notice of the 15" EGM;

Date : January 5, 2024

Place : Chennal

- The Members whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date, i.e., Friday, January 19, 2024 shall only be entitled to avail the facility of remote e-voting and e-voting during the EGM;
- The remote e-voting period will commence from Tuesday, January 23, 2024 at 9.00 A.M. (IST) and will end or Monday, January 29, 2024 at 5.00 P.M. (IST). Members will not be able to cast their vote electronically as envisaged herein, beyond the date and time mentioned above;
- Eligible Members who shall be acquiring shares after the dispatch of Notice of EGM and holding shares as on the cut-off date i.e. Friday, January 19, 2024, may obtain the User Id and Password by following the procedures mentioned in the Notice of the EGM.
- Members who will have to cast their vote by remote e-voting prior to the EGM may attend the EGM through VC/OAVM, but shall not be entitled to cast their vote again. Members who will not cast their vote through re-e-voting and will be present at the EGM through VC/OAVM, shall be eligible to vote through e-voting at the EGM.
- The Board of Directors of the Company has appointed Mr.M.Damodaran, Managing Partner or in his absence Mrs.J.Kalaiyarasi, Partner of M/s. M.Damodaran & Associates L.L.P, Practising Company Secretaries, Chennai, as the Scrutinizer to scrutinise the e-voting process in a fair and transparent manner;
- Members who have not registered their e-mail Ids so far, are requested to register their e-mail Ids for receipt of all Communication from the Company/RTA, in respect of shares held in electronic form with the Depository through their Depository Participant(s) and in respect of shares held in physical form by writing to the Company's RTA viz. KFin Technologies Limited, Selenium Building, Tower-B. Plot No. 31 & 32, Financial District, Nanakramguda
- Serilingampally, Rangareddi, Hyderabad 500 032, Telangana; In case of any query and/or grievance, in respect of voting by electronic means, Members may refer to the Help 8 Frequently Asked Questions (FAQs) and e-Voting user manual available at the download section of https://evoting.kfintech.com (KFintech Website) or call KFintech's toll free No.1800-309-4001 for any further

Green Initiative: We thank our Members for supporting the "Green Initiative" in Corporate Governance undertaken by the Ministry of Corporate Affairs and the Company. We request our Members to please note that all future communication to the Shareholder(s) would be sent in electronic mode to the registered e-mail address. Therefore, please ensure to inform any change in your e-mall address to your Depository Participant (in case of shares held in demat mode) or the Company/RTA (in the case of shares held in physical mode). Members holding shares in physical form are requested to advise for any change in their address or bank mandates immediately to the Company/KFintech in Form ISR-1 along with other documents required under the SEBI circular SEBI/HO/MIRSD/MIRSD-PoD-1/P/CIR/2023/37 March 16, 2023. Please note that the said circulars and relevant forms are available in the Company's website: www.wabag.com

For VA TECH WABAG LIMITED

Anup Kumar Samal Company Secretary & Compliance Officer Membership No : F4832

कार्यपालक अभियंता का कार्यालय ग्रामीण विकास विशेष प्रमंडल, लोहरदगा

शुद्धि पत्र

एतद द्वारा सूचित किया जाता है कि कार्यपालक अभियंता, ग्रामीण विकास विशेष प्रमण्डल, लोहरदगा के द्वारा आमंत्रित ई- निविदा आमंत्रण सूचना संख्या - RDD/SD/LOHARDAGA/E-23/ 2023-24 PR No. 314077 Lohardaga (23-24) D द्वारा प्रकाशित है. जिसे अपरिहार्य कारणों से संशोधित किया जाता है।

क्र	विवरण	पूर्व प्रकाशित तिथि एवं समय	संशोधित तिथि एवं समय
1	ई-निविदा खोलने	21.01.2024 पूर्वाह्न	22.01.2024 अपराह्न
	की तिथि एवं समय	11:00 बजे	02:00 बजे

निविदा सूचना की शेष शर्ते यथावत रहेंगी।

ग्रामीण विकास विशेष प्रमंडल. लोहरदगा

PR 315104 Lohardaga (23-24)_D



LIC HOUSING FINANCE LTD.

कार्यपालक अभियंता

NEW DELHI - 110002

Appendix IV [Rule 8(1)] SYMBOLIC POSSESSION NOTICE (for Immovable Property)

Whereas, the undersigned being the Authorized Officer of the LIC HOUSING FINANCE LTD, under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest (Second) Ordinance, 2002 (Ord. 3 of 2002) and in exercise of power conferred under section 13(12) read with Rule 9 of the Security Interest (Enforcement) Rules, 2002, issued a Demand Notice as briefed under calling upon the Loanee, as briefed under to repay the amount mentioned in the notice being as briefed under + interest and

other charges accrued thereupon within 60 days from the date of receipt of the said notice. The Loanee having failed to repay the amount, notice is hereby given to the Loanee and the public in genera that the undersigned has taken SYMBOLIC POSSESSION of the property described herein below, in exercise of power conferred on him/her under section 13(4) of the said Ordinance read with Rule 9 of the said Rules, on the dates mentioned against each account.

The Loanee in particular and the public in general is hereby cautioned not to deal with the property and any dealing with the property will be subject to the charge of LIC HOUSING FINANCE LTD, of an amount as briefed under + interest & other charges accrued thereupon within 60 days from the date of receipt of the said notice.

Sr. No.		Description of the Immovable Property	Date of Demand Notice	Date of Possession Notice	Amount as per Demand Notice	Type of Possession
	Applicant(s):- Mr. Dinesh Kumar. Co-Applicant(s):- Neelam Kumari.		25,71,788.2	23 plus inte		Symbolic Possession
	Loan A/c: 312400001434 50/20/2 & 21, Village Palam F Bounded: On the North by: Ros		Colony, Ne	w Delhi - 1	10077. Area 8	0 sq. yards.

Amount outstanding amount as stated above plus further interest accrued and other charges from the date o Place: Delhi AUTHORISED OFFICER, LIC HOUSING FINANCE LTD. Date: 04.01.2024

OFFICE OF THE RECOVERY OFFICER

DEBTS RECOVERY TRIBUNAL-I, DELHI 4th Floor, Jeevan Tara Building, Parliament Street, New Delhi - 110001

SALE PROCLAMATION TRC No.: 126/2022 TRC No.: 127/2022

Bank of India Vs. Oberio Trading and Ors Bank of India Vs. Yash Overseas and Ors PROCLAMATION OF SALE UNDER RULE 38, 52(2) OF SECOND SCHEDULE TO THE INCOME TAX ACT, 1961 READ WITH THE RECOVERY OF DEBTS DUE TO BANKS AND FINANCIAL INSTITUTIONS ACT, 1993 (CD 1) A. M/s Oberoi Trading, through its Proprietor, Punam Oberoi, Flat No. RZ-23B, Gali No. 5/6, 2nd Floor, Main Sagarpu

Janakpuri, Delhi - 110046. B. M/s Yash Overseas, through its Proprietor, Deepak Oberoi, Flat No. RZ-23B, Gali No. 5/6, 2nd Floor, Main Sagarpui

akpuri, Delhi - 110046.

(CD 2) Punam Oberoi W/o Deepak Oberoi

sender i.e. address. E-mail ID and Mobile Number etc.

as is where is' and 'as is what is condition.

Lot Description of the property to be sold

A; On the West by: Plot No.-RZ-F-961

(CD 3) Deepak Oberol S/o Gurbax Oberoi

Both Defendants at:- (i) Flat No. RZ-23B, Gall No. 5/6, 2nd Floor, Main Sagarpur, Janakpuri, Delhi - 110046. (ii) RZ-20P, Plot No. 20, 1st Floor, Sagarpur, Delhi - 110046.

1. Whereas Transfer Recovery Certificate No. 126/2022 and 127/2022 in OA No. 24 of 2018 and 138 of 2018 drawn by the Presiding Officer, Debts Recovery Tribunal-I for the recovery of a sum of Rs. 1,17,10,393.71 and Rs. 19,32,172.67, together with costs and future interest @13.10% p.a. simple, from the date of filing of OA i.e. 24.11.2017 till its realization and also t pay cost as per the Certificate Debtors together with costs and charges as per recovery certificate

2. And whereas the undersigned has ordered the sale of property mentioned in the Schedule below in satisfaction of the said certificate. 3. And whereas there will be due there under a sum of Rs. 1,17,10,393.71 and Rs. 19,32,172.67 together with costs and future

interest @13.10% p.a. simple, from the date of filing of OA i.e. 24.11.2017 till its realization and also to pay cost, Notice is hereby given that in absence of any order of postponement, the property / properties as under shall be sold by e-auction and bidding shall take place through "Online Electronic Bidding" through the website https://drt.auctiontiger.net on 22.02.2024 between 12:00 Noon and 01:00 P.M. with extensions of 5 minutes duration after 01:00 P.M., if required. The description of the property proposed to be e-auctioned is as follows:-

Sr. No.		Price	EMD
	Property bearing No. RZ-20P, Plot No. 20, 1st Floor, Nangal Raya, 79.42 sq. mtrs. (95.39 sq. yds.) East Sagarpur, Delhi.	Rs. 28,00,000/-	Rs. 2,80,000/-
5. Tr	e EMD shall be paid through Demand Draft Pay Order in favour of Recovery Office	r, DRT-I, Delhi -	A/c T.R.C No.

126/2022 and 127/2022 along with self-attested copy of Identity (Voter I-Card / Driving / License / Passport) which should contain the address for future communication and self-attested copy of PAN Card must reach to the Office of the Recovery Officer, DRT-I, Delhi latest by 20.02.2024 before 5:00 P.M. The EMD received thereafter shall not be considered. The said deposit be adjusted in the case of successful bidders. The unsuccessful bidder shall take return of the EMD directly from the Registry, DRT-I, Delhi after receipt of such report from e-auction service provider/bank/financial institution on closure of the e-auction sale proceedings. 6. The envelope containing EMD should be super-scribed "T. R. C. No. 126/2022 and 127/2022" alongwith the details of the

7. Intending bidders shall hold a valid Login Id and Password to participate in the E-Auction E-mail Address and PAN Number. For details with regard to Login ID & Password, please contact M/s E-Procurement Technologies Ltd., (Auctiontiger) Ahmedabad, Contact No. 079-40230 812/11/10/09/08/07/06. Mobile 09002715034, E-mail: wb@auctiontiger.net;

Prospective bidders are required to register themselves with the portal and obtain user ID/password well in advance, which is mandatory for bidding in above e-auction, from M/s E-Procurement Technologies Ltd., (Auctiontiger). 9. Details of concerned bank officers/Helpline numbers etc. are as under:-

RICHA ARYA (MANAGER) E-mail: budhpur.newdelhi@bankofindia.co.in, M.: 9540423414 10. What is proposed to be sold are the rights to which the certificate debtors are entitled in respect of the properties. The properties will be sold along with liabilities, if any. The extent of the properties shown in the proclamation is as per the Recovery Certificate. schedule. Recovery Officer shall not be responsible for any variation in the extent due to any reason. The properties will be sold or

11. The property can be inspected by prospective bidder(s) before the date of sale for which the above named officer of the bani

12. The undersigned reserves the right to accept or reject any or all bids if found unreasonable or postgone the auction at any time without assigning any reason.

13. EMD of unsuccessful bidders will be received by such bidders from the Registry of DRT-I, on identification/production of Identit proof viz.. PAN Card, Passport, Voter's ID, Valid Driving License or Photo Identity Card issued by Govt. and PSUs. Unsuccessful bidders shall ensure return of their EMD and, if not received within a reasonable time, immediately contact the Recovery Officer DRT-I. Delhi / or the Bank.

14. The sale will be of the property of the above named CDs as mentioned in the schedule below and the liabilities and claim attaching to the said property, so far as they have been ascertained, are those specified in the schedule against each lot.

15. The property will be put up for the sale in the lots specified in the schedule. If the amount to be realized is satisfied by the sale of a portion of the property, the sale shall be immediately stopped with respect to the remainder. The sale, also be stopped if, before any lot is knocked down, the arrears mentioned in the said certificate, interest costs (including cost of the sale) are tendered to the officer conducting the sale or proof is given to his salisfaction that the amount of such certificate, interest and costs have been paid to the undersigned.

16. No officer or other person, having any duty to perform in connection with sale, however, either directly or indirectly bid for acquire or attempt to acquire any interest in the property sold.

17. The sale be subject to the conditions prescribed in the Second Schedule to the Income Tax Act 1961 and the rules made there under and to the further following conditions: The particulars specified in the annexed schedule have been stated to the best of the information of the undersigned, but the undersigned shall not be answerable for any error, misstatement or omission m his

18. The amount by which the biddings are to be increased shall be in multiple of Rs. 50,000/- (Rs. Fifty Thousand only). In the event of any dispute arising as to the amount of bid, or as to the bidder, the lot shall at once be again put up to auction.

19. The Successful/Highest bidder shall be declared to be the purchaser of any lot provided that further that the amount bid by hir is not less than the reserve price. It shall be in the discretion of the undersigned to decline acceptance of the highest bid when the price offered appears so clearly inadequate as to make it inadvisable to do so. 20. Successful / highest bidder shall have to prepare DD/Pay order for 25% of the sale proceeds favouring Recovery Office DRT-I, Delhi, A/c T.R.C. No. 126/2022 and 127/2022 within 24 hours after close of e-auction and after adjusting the earnest mone

(EMD) and sending/depositing the same in the office of the Recovery Officer so as to reach within 3 days from the close of e-auctio

failing which the Earnest Money (EMD) shall be forfeited. 21. The Successful/Highest Bidder shall deposit, through Demand Draft / Pay Order favouring Recovery Officer, DRT-1. Delhi A/c T.R.C. 126/2022 and 127/2022, the balance 75% of the sale proceeds before the Recovery Officer, DRT-I on or before 15th day from the date of sale of the property, exclusive of such day, or if the 15th day be Sunday or other holiday, then on the first office day after the 15th day alongwith the poundage fee @ 2% upto Rs. 1,000/- and @1% on the excess of such gross amount over Rs. 1,000/- in favour of Registrar, DRT-I Dethi (in case of deposit of balance amount of 75% through post the same should reach the Recovery Officer as above).

22. In case of default of payment within the prescribed period, the property shall be resold, after the issue of fresh proclamation of sal.e. The deposit, after defraying the expenses of the sale, may, if the undersigned thinks fit, be forfeited to the Government and the defaulting purchaser shall forfeit claims to the property or to any part of the sum for which it may subsequently be sold.

Revenue assessed

	the property belongs to the defaulter and any other person as co-owners	part thereof	which the property is liable	the property, and any other known bearing on its nature and value
1.	Property bearing No. RZ-20P, Plot No. 20, 1st		No information rece	ived
	Floor, Nangal Raya, 79.42 sq. mtrs. (95.39 sq.	yds.) East Sagarpur, Delh	i,	
Give	n under my hand and seal on 21.12.2023.	6 - F		DEGG/FEN/ OFFICED

Circle Sastra, Jaipur Ajmer lind Floor, Nehru Palace, Tonk Road-Jaipur Email ID- cs8244@pnb.co.in Mob.-8306007567 APPENDIX IV [See Rule 8(I)] POSSESSION NOTICE hereas, The undersigned being the Authorized Officer of the **Punjab Hational Bank** under the curitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act Securing and an econstruction of rivarious Assets and Enforcement of Securing Interest Act 2002 and in exercise of Powers conferred under Section 13 (12) read with Rule 3 of the Securing Interest (Enforcement) Rules, 2002, issued a demand notice dated 31/08/2023 calling upon the Borrowers/ Guarantor/Mortgagor Mrs. Rukma Devi W/o Mr. Jassa Ram (Borrower) and Mr. Jassa Ram S/o Mr. Harlat (Joint Applicant) to repay the amount mentioned in the notice being is Rs. 9, 56, 378, 28 (Rs. Nine lac Sixty Six Thousand Three Hundred Seventy Eight and paisa Three Hundred Seventy Eight and paisa wenty Eight only) as on 31/08/2023 payable with further interest and other legal charges w.e.: 1/09/2023 until payment in full within 60 days from the date of notice/date of receipt of the said notice.

The borrower/ mortgagor having falled to repay the amount, notice is hereby given to the borrower/ mortgagor and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him/her under Section 13(4) of the said Act read with Rule 8 of the said Act is 64th Day Jan. of the year 2024. The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets. respect or onne available, to redeem the secured assets. The borrower / mortgager in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the Punjab National Bank, Chitarkoot, Vaishali Nagar, Jaipur for an amount of Rs. 9,66,378.28 (Rs. Nine Lac Sixty Six Thousand Three Hundred Seventy Eight and paisa Twenty Eight only) as on 31/08/2023 and interest & expenses thereon until full payment.

DESCRIPTION OF IMMOVABLE PROPERTY

All that part and parcel of the residential house of Mrs. Rukma Devi W/o Mr. Jassa Ram (Borrower) and Mr. Jassa Ram S/o Mr. Harfal (Joint Applicant), consisting of land & building, structures, erections, installations, etc. situated at Flat No. 201, Second Floor, Atmopsphere Prime, Plot No 654, SEZ Rehabilitation Scheme, Village Jhai, Ajmer Road, Jaipur -302026,

Rajasthan, Bounded By: North: 6' wide Corridor & Stairs, South: Open to Sky, East: Flat No 202, West: - Open to Sky

Authorized Officer,

Punjab National Bank

Date: 04.01.2024 Place: Jaipur

JHARKHAND URBAN INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED
(Govt. of Jharkhand Undertaking)
JUIDCO BHAWAN, KUTCHERY ROAD, RANCHI, JHARKHAND
Ph. No.: +91-651-2225878, Mob. No.: +91 9835599296
e-mail Id-juidcolimited@gmail.com

CIN: U45200JH2013SGC001752, e-Procurement Notice

Tender Notice

NIT No: JUIDCO/NIT/Domchanch /UWSS/2023/581 Date:04.01.2024 Domchanch Urban Water Name of the work Supply Scheme with 5 years of Operation and Maintenance e-tendering-http:// 2. Mode of Bid Submission jharkhandtenders.gov.in Rs. 81,31,41,116/- (Rupces Eighty-One Crore Thirty One 3. Estimated Cost Lakh Forty One Thousand One Hundred and Sixteen Only) Tender Document Fee - Rs Tender Fee and Bid 25,000/-4. Security Bid Security Rs 81,31,000/-Date & Time of Publication of Tender 05th January 2024 at 17:00 hours 5. on Website Last Date & Time of submission of pre-bid 12th January 2024 till 13:00 hours queries Date & Time of pre-bid 12th January 2024 at 15:00 hours meeting Last Date & Time of 5th February 2024 till 17:00 hours Bid Submission Date & Time of Bid 6th February 2024 at 17:30 hours 9 Opening Jharkhand Urban Infrastructure Development Company Limited, Address 11 JUIDCO Bhawan, Kutchery Chowk Ranchi, Pin - 834001. Helpline No. of e-12. +91 651 2225878/ 9973768183 Procurement Cell

Note Only e-tenders will be accepted.

Further details are available on the Jharkhand Government eprocurement website http://:jharkhandtenders.gov.in Sd/-

Project Director (Technical) JUIDCO Ltd., Ranchi

PR.NO.315151 Urban Development and Housing(23-24):D

Asset Recovery Management Branch, CB-CH/38, Near Dwarika

Das Garden, B2 Bypass, Mansarovar, Jaipur, Raj- 30202

POSSESSION NOTICE [Rule - 8 (1)] (For immovable Properties) Aftereas: The undersigned being the authorized Officer of the Union Bank of India, Assert Recover fanagement Branch, Jaipur under the Securifization and Reconstruction of Financial Assets a inforcement of Security Interest (Second) Act, 2002 (Act No.54 of 2002) and in exercise of the Novers conferred under Section 13(12) read with rule 3 of the Section 13(12) read with rule 3 of calling upon the Borrowers as given below, to repay the amount mentioned in the notice being Rs 70,65,71,397.78 (Rupees Seventy Crore Sixty Five Lakhs Seventy One Thousand three Hundred

1. M's Swastik Coppers Pyt Ltd. (Borrower) Add: Piot No. F-28 (K), Malviya Industrial Area Malviya Nagar, Jaipur, Rajasthan-302017

ereon within 60 days from the date of receipt of the said not

Ninty Seven and Paisa Seventy eight Only) as on 31.08.2023 plus further interest and other charge

2 Mr. Sandeep Jain (Guarantor & mortgagor) Add: Flat No. 611, 6th floor, Mahima Fountair Square, Plot No.-6, Near Jawahar Circle, Jaipur, Rajasthan-302017

3 Mrs. Neelam Jain (Guarantor) Add: Flat No. 611, 6th floor, Mahima Fountain Square, Plot lo.-6, Near Jawahar Circle, Jaipur, Rajasthan-302017 Also, at: B-129, Rajendra Marg Bapu Nagar, Jaipur, Rajasthan-302015

4 Mrs. Indra Jain (Guarantor & mortgagor) Add: Plot No. 8A, Sagar Colony, Falna, Tehsil-Bali, District Pali, Rajasthan. Add: Flat No. 611, 6th floor, Mahima Fountain Square, Plot No.-6, Near Jawahar Circle, Jaipur, Rajasthan-302017

5 Mr. Sharad Kumar Bakilwai (Guarantor) Add: B-70, Upasna Tower, 2nd floor, Rajendro Marg, Bapu Nagar, Jaipur, Rajasthan-302015

The borrowers having failed to repay the entire amount, notice is hereby given to the borrowers an the public in general that the undersigned has taken possession of the property described hereit below in exercise of powers conferred on him under Section 13(4) of the said Act read with rule 8 or ne Security Interest (Enforcement) Rules 2002 on this 2nd day of January of the year 2024.

The borrowers in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of Union Bank of India Asse Recovery Management Branch, CB-CH/38. Near Dwarika Das Garden, B2 Bypass, Mansarovar laipur, Raj-302020 for an amount of Rs 70,65,71,397.78 (Rupees Seventy Crores Sixty Five Lakhs Seventy One Thousand three Hundred Ninty Seven and Paisa Seventy eight Only) as o 31.08.2023 plus further interest and other charges thereon.
The borrower's attention is invited to the provisions of Sub-section (8) of Section 13 of the Act, in

pect of time available, to redeem the secured assets

DESCRIPTION OF SECURED ASSETS

pothecation of movable properties described herein be Hypothecation of Stock of M/s Swastik Copper Pvt Ltd

Hypothecation of Plant & Machinery lying in the premises of M/s Swastik Copper Pvt Ltd

Mortgage of immovable properties described herein below. Factory land & Building situated at E1-1274 situated at RIICO Industrial Area Phase Sitapura Jaipur. (Raj) admeasuring area 5626 Sq Meter in the name of M/s Swastik Coppe Pvt. Ltd. Bounded as East; Canal, West: 24.00 Mt. Road, North; Plot No E1-1273, South

2. Factory land & Building situated at F-28 (K) RIICO Industrial Area Malviya Nagar Jaipu (Raj) admeasuring area 582.50 Sq Meter in the name of M/s Swastik Copper Pvt. Ltd. Bounded as East: Plot No F-28 (L), West: Plot No F-28 (J), North: 24.00 Mt. Wide Road South: 12.00 Mt Wide Road

Factory land & Building situated at J-306 situated at RIICO Industrial Area Phase -Sitapura Jaipur. (Raj) admeasuring area 250.00 Sq. Meter in the name of M/s Swastik Copper Pvt. Ltd. Bounded as East: 18.00 Mt Wide Road, West: Plot No J- 303, North: Plot No J-307, South: Plot No J-305

I. Residential Flat No. 611, 6th Floor Flat, Plot No 6, Jawahar Circle, Fountain Square laipur Admeasuring 1760.87 Sq Ft in the name of Mr Sandeep Jain, Boundaries of Plot East: Plot No 7, West: Plot No 5, North: 24.00Mt Road, South: Shri Ram Vihar Colony Date: 02.01.2024, Place: Jaipur Authorised Officer, Union Bank Of India

DEBTS RECOVERY TRIBUNAL-1, DELHI

Details of any

RECOVERY OFFICER

Claims, if any, which



DHAMPUR SUGAR MILLS LIMITED

Corporate Identity Number (CIN): L15249UP1933PLC000511 Registered Office: Dhampur, Bijnor, Uttar Pradesh- 246761 Tel: 011-41259400 | Website: www.dhampursugar.com | E-mail: investordesk@dhampursugar.com Contact Person: Ms. Aparna Goel, Company Secretary & Compliance Officer

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF DHAMPUR SUGAR MILLS LIMITED FOR THE BUYBACK OF EQUITY SHARES THROUGH THE TENDER OFFER ROUTE USING THE STOCK EXCHANGE MECHANISM AS PRESCRIBED UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED

This Public Announcement ("Public Announcement") is being made in relation to the Buyback (as defined below) of Equity Shares (as defined below) of Dhampur Sugar Mills Limited (the "Company") through the tender offer process using the stock exchange mechanism in accordance with SEBI Circulars (as defined below), pursuant to Regulation 7(i) and other applicable provisions of the Securities) Regulations of India (Buy-Back of Securities) Regulations, 2018, as amended (including any statutory modifications or re-enactments from time to time) (the "Buyback Regulations") along with the requisite disclosures as specified in Schedule II read with Schedule I of the Buyback Regulations.

Certain figures contained in this Public Announcement have been subject to rounding-off adjustments OFFER TO BUYBACK UP TO 10,00,000 (TEN LAKHS) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 (RUPEES TEN ONLY) EACH OF THE COMPANY FROM THE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS (OF EQUITY SHARES AS ON THE RECORD DATE, ON A PRICE OF ₹ 300 (RUPES THROUGH TENDRED ONLY) ("BUYBACK OFFER PRICE" OR "BUYBACK PRICE") PAYABLE IN CASH FOR AN AGGREGATE CONSIDERATION OF UPTO ₹ 30,00,00.000 (RUPEES THIRTY CRORES ONLY).

Details of The Buyback Offer and Offer Price:

The Board of Directors of the Company ("Board" which expression shall include any committee constituted and authorised by the Board to exercise its powers related to the buyback i.e., the Buyback Committee at its meeting held on January 3, 2024 had approved the buyback of up to 10,00,000 (Ten Lakhs) fully paid-up equity shares of face value of ₹ 10 (Rupees Ten only) each ("Equity Shares"), representing 1,5063% of total number of Equity Shares in the total paid-up equity share capital of the Company, at a price of ₹ 300 (Rupees Three Hundred only) per Equity Share (the "Buyback Offer Price"), payable in cash, for an aggregate consideration of up to ₹ 30.00,00,000 (Rupees Thirty Crores only) ("Buyback Offer Size") representing 2,89% & 2,88% of the aggregate of the fully naid-up share capital and free reserves as not the latest audited standalons and consolidated financial of the fully paid-up share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company respectively as on March 31, 2023 from the shareholders/beneficial owners of the Equity Shares of the Company, as on the record date, ("Record Date") i.e. January 17, 2024 on proportionate basis through the tender offer route using stock exchange mechanism as prescribed under the Buyback Regulations ("Buyback"). The Buyback Offer Size and Buyback Offer Price does not include any expenses incurred or to be incurred for the Buyback viz. brokerage cost, fees, turnover charges, applicable taxes such as, Buyback tax, securities transaction tax, goods and services tax (if any), stamp duty, printing and dispatch expenses, if any, filing fees payable to the Securities and Exchange Board of India ("SEBI") any other appropriate authorities, stock exchange charges, advisor/legal fees, public announcement publication expenses and other incidental and related expenses and charges ("Transaction Costs"). The Buyback is subject to receipt of approvals, permissions and sanctions of statutory, regulatory or governmental authorities as may be required under applicable laws including but not limited to SEBI, BSE Limited (the "BSE") and National Stock Exchange of India Limited (the "NSE" together with BSE, the "Stock Exchanges") where the Equity Shares of the Company are listed

In terms of Regulation 5(via) of the Buyback Regulations, the Board or Buyback Committee, may till 1 (one) working day prior to the Record Date, increase the Buyback Offer Price and decrease the number of Equity Shares proposed to be bought back, such that there is no change in the Buyback Offer Size.

The Buyback is pursuant to Article 10A of the Articles of Association of the Company and in accordance with the nne suyback is pursuant to Arricle to A of the Arricles of Association of the Company and in accordance with the provisions of Sections 68, 69 and 70 and all other applicable provisions, if any, of the Companies Act, 2013, as amended (the "Companies Act"), the Companies (Share Capital and Debentures) Rules, 2014 to the extent applicable, and in compliance with Buyback Regulations, including any amendments, statutory modifications or re-enactments for the time being in force, and subject to such other approvals, permissions and sanctions as may be necessary and subject to such conditions and modifications, if any.

The Buyback Offer Size represents 2.89% & 2.88% of the aggregate of the fully paid-up equity share capital and free reserves as per the audited standalone and consolidated financial statements of the Company, respectively, for the financial year ended March 31, 2023 (the last audited standalone and consolidated financial statements available as on the date of the Board Meeting approving the proposal of the Buyback) and is within the statutory limits of 10% of the aggregate of the fully paid-up equity share capital and free reserves as per the audited standalone and consolidated financial statements of the Company as on March 31, 2023. Accordingly, the Company does not require approval of the shareholders for the Buyback. Further, since the Company proposes to Buyback up to 10,00,000 (Ten Lakhs) Equity Shares representing 1,5063% Equity Shares in the total paid-up share capital of the Company, the same is within the prescribed limit of 25% under Section 68(2)(c) of the Companies Act and egulation 4(i) of the Buyback Regulations

In terms of the Buyback Regulations, under the tender offer route, the promoters and members of the promoter group have the option to participate in a Buyback. Accordingly, the promoters and certain members of the promoter group (as defined below) have informed the Company regarding their intention to participate in the Buyback. The extent of their participation in the Buyback has been detailed in Paragraph 8 below of this Public Announcement.

The Equity Shares are listed on the Stock Exchanges. The Equity Shares shall be bought back on a proportionate basis from all the equity shareholders of the Company as on the Record Date ("Eligible Shareholders") through the tender offer route, as prescribed under Regulation 4(iv)(a) of the Buyback Regulations, and subject to applicable laws and SEBI Circulars. Please refer to Paragraph 13 below for details regarding the Record Date and share entitlement for tendering in the Buyback

The Buyback shall be, subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the Stock Exchange mechanism as specified by the SEBI in its circular bearing reference number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the circular bearing reference number CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, circular bearing reference number CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, circular bearing reference number. SEBI/HO/CFD/DCRIII/CIR/P/2021/615 dated August 13, 2021 and circular bearing reference number SEBI/HO/ CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023, as amended from time to time ("SEBI Circulars"). In this regard, the Company will request BSE to provide a separate acquisition window to facilitate placing of sell orders by the Eligible Shareholders who wish to tender Equity Shares in the Buyback. For the purposes of the Buyback, BSE is appointed as the designated stock exchange ('Designated Stock Exchange'). Once the Buyback is concluded all Equity Shares purchased by the Company in the Buyback will be extinguished in terms of the Buyback

The Buyback will not result in any benefit to promoters, promoter group or persons in control of the Company or any directors of the Company except to the extent of the cash consideration received by them from the Company pursuant to their respective participation in the Buyback in their capacity as equity shareholders of the Company. and the change in their shareholding as per the response received in the Buyback, as a result of the extinguishment of Equity Shares which will lead to reduction in the equity share capital of the Company, post Buyback. Any change in voting rights of the promoters, promoter group or persons in control of the Company pursuant to completion of Buyback will not result in any change in control over the Company.

The Buyback of Equity Shares may be subject to taxation in India and/ or in the country of residence of the Eligible Shareholders. The transaction of Buyback would also be chargeable to securities transaction tax in India. In due course, Eligible Shareholders will receive a letter of offer ("Letter of Offer"), which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, the Eligible Shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback.

1.10. A Copy of this Public Announcement is available on the website of the Company at www.dhampursugar.com website of the Manager to the Buyback at www.centrum.co.in, website of the Registra to the Buyback at www.centrum.co.in, website of the Registra to the Buyback at www.sebi.gov.in, and the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com respectively, during the period of the Buyback

Necessity/ Objective of the Buyback:

The Buyback will help the Company to distribute surplus funds to its shareholders holding Equity Shares broadly in proportion to their shareholding, thereby, enhancing the overall return to the shareholders and it will also help in improving return on equity, by reduction in the equity base, thereby leading to long term increase in shareholders

The Buyback, which is being implemented through the tender offer route as prescribed under the Buyback Regulations, would involve allocation of number of equity shares as per the entitlement to the shareholders or 15% of the number of Equity Shares to be bought back whichever is higher, reserved for the small shareholders. The Company believes that this reservation for small shareholders would benefit a large number of public shareholders who would get classified as "small shareholder" as per Regulation 2(i)(n) of the Buyback Regulations; and

The Buyback gives an option to the Eligible Shareholders to either (a) choose to participate and get cash in lieu of Equity Shares to be accepted under the Buyback or (b) choose to not participate and enjoy a resultant increase in their percentage shareholding, post Buyback, without additional investment.

Maximum amount required under the Buyback, its percentage of the total paid up capital and free reserves and source of funds from which the Buyback will be financed:

The maximum amount required for Buyback will not exceed ₹ 30,00,00,000 (Rupees Thirty Crores only) excluding transaction costs. The said amount works out to 2.89% & 2.88% of the aggregate fully paid-up equity share capital and free reserves as per the audited standalone and consolidated financial statements of the Company, respectively, for the financial year ended March 31, 2023, which is not exceeding the statutory limit of 10% of the total paid up capital and free reserves of the Company as per audited standalone and consolidated financial statements as at March 31, 2023 and is in compliance with Regulation 4(i) read with proviso to Regulation 5(i)(b) of the Buyback Regulations and Section 68(2) of the Companies Act.

The funds required for implementation of the Buyback (including the Transaction Costs) will be sourced out of the cash and cash equivalents of the Company or such other source as may be permitted by Buyback Regulations or the Companies Act.

The Company shall transfer from its free reserves and/or such other sources as may be permitted by law, a sum equal to the nominal value of the Equity Shares bought back through the Buyback to the capital redemption reserve account and the details of such transfer shall be disclosed in its subsequent audited financial statements.

The funds borrowed, if any, from banks and financial institutions shall not be used for the Buyback The Buyback Offer Price and the Basis of Arriving at the Buyback Offer Price:

The Equity Shares of the Company are proposed to be bought back at ₹ 300 (Rupees Three Hundred only) per Equity Share, subject to any increase to the Buyback Offer Price as may be approved by the Board or the Buyback

The Buyback Offer Price has been arrived at the meeting of the Board on January 3, 2024, after considering various factors including but not limited to the trends in the volume weighted average prices and the closing price of the Equity Shares on the Stock Exchanges, where the Equity Shares of the Company are listed, impact on net worth,

price earnings ratio, earnings per share and other financial parameters. The Buyback Price represents: Premium of 11,71% and 11,68% over the volume weighted average market price of the Equity Share on BSE and NSE, respectively, during the three months preceding December 31, 2023, being the date of intimation to the Stock Exchanges of the date of the Board Meeting to consider the proposal of the Buyback ("Intimation Date").

Premium of 18.39% and 18.34% over the closing price of the Equity Share on BSE and NSE, respectively, as on December 29, 2023, which is the last trading day preceding the Intimation Date.

The closing market price of the Equity Shares on BSE and NSE, respectively, as on the date of Board Meeting i.e. January 3, 2024 was ₹ 269.20 & ₹ 269.50, respectively.

Maximum number of Equity Shares that the Company proposes to Buyback: The Company proposes to Buyback up to 10,00,000 (Ten Lakhs) Equity Shares, representing 1.5063% of the total number of outstanding Equity Shares in the existing total paid-up equity capital of the Company as at

Method to be adopted for Buyback:

The Buyback is open to all the equity shareholders of the Company including promoters, promoter group and persons acting in concert who hold equity shares of the Company as on Record Date. The Buyback shall be on oportionate basis through the tender offer route using stock exchange mechanism as prescribed under the Buyback Regulations.

<u>Details of Promoters, Members of Promoter Group, Persons in Control and Directors of Promoters and Members of Promoter Group Shareholding and Other Details:</u>

The aggregate shareholding in the Company of (i) promoters and members of promoter group and persons in control of the Company (ii) directors of promoters, where the promoter is a company and (iii) directors and key managerial personnel ("KMPs") of the Company as on the date of the Board Meeting i.e., January 3, 2024 are as follows: Aggregate shareholding of the promoters and members of promoter group and persons in control of the Company

S. No	Name	Category / Designation	No. of Equity Shares held in the Company	% of Shareholding
1.	Ashok Kumar Goel	Promoter & Executive Director-Chairperson	20,30,125	3.06
2.	Gaurav Goel	Promoter & Executive Director-MD	38,16,904	5.75
3	Vinita Goel	Promoter	5,25,050	0.79
4.	Priyanjili Goel	Promoler	7,00,000	1.05
5.	Ishira Goel	Promoter	6,05,525	0.91
6.	Ishaan Goel	Promoter	5,00,000	0.75
7.	Aparna Jalan	Promoter Group	46,100	0.07
8.	Ritu Sanghi	Promoter Group	7,500	0.01
9.	Shefali Poddar	Promoter Group	31.760	0.05
10.	Saraswati Properties Limited	Promoter Group	59,01,758	8.89
11.	Goel Investments Limited	Promoter Group	1,82,95,915	27.56
12.	Ujjwal Rural Services Limited	Promoter Group	1,25,000	0.19
	Total		3,25,85,637	49.08

Note: Following Promoters/Promoter Group are under process of reclassification pursuant to the Scheme of Arrangement.

S. No	Name	Category	No. of Equity Shares held in the Company	% of Shareholding
1.	Vijay Kumar Goel	Promoter	0	0
2.	Gautam Goel	Promoter	0	0
3.	Deepa Goel	Promoter Group	0	0
4.	Shudh Edible Products Private Limited	Promoter Group	0	
5,	Sonitron Limited	Promoter Group	0	
6.	Asha Kumari Swarup	Promoter Group	0	0
7.	Bindu Vashist Goel	lashist Goel Promoter Group 0		0
8.	Ritu Sanghi	Promoter Group	7,500	0.01

Aggregate shareholding of the directors of promoters/promoter group, where the promoter/promoter group is a mpany (other than those included above):

S. No	Name of the Promoters/ Promoter Group	Name of Director in Promoter/ Promoter Group (other than those included above)	No. of Equity Shares held in the Company	% shareholding
1.	Ujjwal Rural Services Limited	Rajendra Kumar Agarwal	2	0.00
	503	Akshat Kapoor	0	0.00
		Vineet Gupta	2,000	0.00
2	Goel Investments Limited	All the Directors form part of Promote	er/Promoter Group	of Company and
3.	Saraswati Properties Limited	are covered in point 7.1(a) above		11 21

Apprentials shareholding of the Directors (other than Promoters) and Key Managerial Personnel of the Company

S. No	Name of the Director and Key Managerial Personnel	Designation	No. of Equity Shares held in the Company	% shareholding
1	Mahesh Prasad Mehrotra	Independent Director	0	0.00
2	Yashwardhan Poddar	Independent Director	0	0.00
3	Satpal Kumar Arora	Independent Director	0	0.00
4	Anuj Khanna	Independent Director	0	0.00
5	Pallavi Khandelwal	Independent Director	11	0.00
6	Subhash Pandey	Whole Time Director	0	0.00
7	Susheel Kumar Mehrotra	Chief Financial Officer	50	0.00
8	Apama Goel	Company Secretary	0	0.00

Except as disclosed below, no Equity Shares were purchased or sold (either through the stock exchanges or off market transaction) by the promoters and members of promoter Group, director(s) of the promoters, where the promoter is a company, persons who are in control of the Company and the directors and KMPs of the Company during a period of six months preceding the date of the Board Meeting i.e., January 3, 2024 and from the date of the Board Resolution till the date of this Public Announcement:

Name	Aggregate number of shares purchased/ sold	Nature of transaction	Maximum price per share (₹) (Refernote)	Date of maximum price	Minimum price per share (₹) (Refer note)	Date of minimum price
Ashok Kumar Goel	10,00,000	Sale	NA.	29-09-2023	NA.	29-09-2023
Gaurav Goel	12,00,000	Sale	NA	29-09-2023	NA.	29-09-2023
Ishaan Goel	5,00,000	Acquisition	NA.	29-09-2023	NA.	29-09-2023
Ishira Goel	5,00,000	Acquisition	NA.	29-09-2023	NA NA	29-09-2023
Priyanjili Goel	7,00,000	Acquisition	NA	29-09-2023	NA.	29-09-2023
Vinita Goel	5,00,000	Acquisition	NA	29-09-2023	NA.	29-09-2023

Note: NA - Not applicable as the sale and acquisition mentioned above are by the way of Gift.

Intention of the Promoters and Promoter Group and Persons in Control of the Company to Participate inthe Buyback:

In terms of the Buyback Regulations, under the tender offer route, the promoters and members of the promoter group and persons in control of the Company have an option to participate in the Buyback. In this regard, the promoters and the members of the promoter Group have expressed their intention to participate in the Buyback by way of their letters/resolutions each dated January 3, 2024 and may tender up to: (i) an aggregate maximum of 3,25,85,637 Equity Shares (as detailed below), or such number of Equity Shares held by them as on the Record Date, whichever is lower, or (ii) such lower number of Equity Shares in accordance with the provisions of the Buyback Regulations.

S. No	Name of the Promoter, member of the Promoter Group and Persons in Control of the Company	Total no. of Equity Shares held	Maximum no. of Equity Shares intended to be tendered in the Buyback
1,	Ashok Kumar Goel	20,30,125	20,30,125
2	Gauray Goel	38,16,904	38,16,904
3.	Vinita Goel	5,25,050	5,25,050
4.	Priyanjili Goel	7,00,000	7,00,000
5.	Ishira Goel	6.05,525	6,05,525
6.	Ishaan Goel	5,00,000	5,00,000
7.	Apama Jalan	46,100	46,100
8.	Ritu Sanghi	7,500	7,500
9.	Shefali Poddar	31,760	31,760
10.	Saraswati Properties Limited	59,01,758	59,01,758
11.	Goel Investments Limited	1,82,95,915	1,82,95,915
12.	Ujjwal Rural Services Limited	1,25,000	1,25,000
	Total	3,25,85,637	3,25,85,637

8.2. The details of the date and price of acquisition/sale of Equity Shares by the promoters, members of the promoter group and persons in control of the Company who intend to participate in the Buyback are set out below

Ashok Kumar Goel									
Date of Transaction	Nature of Transaction	No. of Equity Shares Acquired/ (Sold)	Face Value (₹)	Price per equity shares (₹)	Consideration	Cumulative No. of Equity Shares			
Opening as on 01-12-2012*	Through Acquisition/ Allotment	86,950	10	7		86,950			
15-06-2020	Acquisition (Gift)	23,00,000	10	NA.	NA .	23,86,950			
25-06-2020	Sale(Gift)	(23,31,566)	10	NA	NA.	55,384			
23-03-2023	Acquisition (Gift)	29,74,741	10	NA.	NA NA	30,30,125			
29-09-2023	Sale (Gift)	(10,00,000)	10	NA .	NA NA	20,30,125			

2,11,050 shares of Ashok Kumar Goel HUF shown under Ashok Kumar Goel's shareholding until the year 2020 were disposed off on 07-02-2020 pursuant to dissolution of Ashok Kumar Goel HUF

Gaurav Goel										
Date of Transaction	Nature of Transaction	No. of Equity Shares Acquired/ (Sold)	Face Value (₹)	Price per equity shares (₹)	Consideration	Cumulative No. of Equity Shares				
Opening as on 01-04-2012*	Through Acquisition/ Allotment	29,93,095	10			29,93,095				
27-04-2012	Acquisition	2,000	10	46.52	93038.12	29,95,095				
27-04-2012	Acquisition	8,000	10	46.42	371336.54	30,03,095				
25-06-2012	Acquisition	8,080	10	49.61	400833.49	30,11,175				
25-06-2012	Acquisition	9,420	10	50.06	471547.94	30,20,595				
26-06-2012	Acquisition	476	10	48.04	22868.87	30,21,071				
26-06-2012	Acquisition	3,855	10	48.12	185500.10	30,24,926				
27-06-2012	Acquisition	38,964	10	50.04	1949643.63	30,63,890				
27-06-2012	Acquisition	11,705	10	50.06	585937.98	30,75,595				
29-06-2012	Acquisition	2,715	10	50.13	136109.88	30,78,310				
29-06-2012	Acquisition	5,053	10	50.04	252845.62	30,83,363				
03-07-2012	Acquisition	5,417	10	51.88	281050.80	30,88,780				
05-07-2012	Acquisition	5,000	10	55.11	275528.21	30,93,780				
05-07-2012	Acquisition	22.081	10	55.22	1219330.87	31,15,861				
06-07-2012	Acquisition	32,259	10	59.06	1905154.53	31,48,120				
06-07-2012	Acquisition	42,741	10	58.37	2494880.77	31,90,861				
09-07-2012	Acquisition	15,000	10	60.15	902250.00	32,05,861				
09-07-2012	Acquisition	15.664	10	60.12	941727.27	32,21,525				
10-07-2012	Acquisition	78,485	10	60.84	4775144.19	33,00,010				
10-07-2012	Acquisition	6,515	10	60.6	394803.20	33,06,525				
11-07-2012	Acquisition	20,683	10	62.65	1295889.95	33,27,208				
11-07-2012	Acquisition	11,500	10	62.64	720355.70	33,38,708				
12-07-2012	Acquisition	33,974	10	64.05	2176197.28	33,72,682				
12-07-2012	Acquisition	15,362	10	63.99	982984.01	33,88,044				
13-07-2012	Acquisition	8,417	10	65.99	555414.04	33,96,461				
06-08-2012	Acquisition	5,000	10	71.17	355848.07	34,01,461				
06-08-2012	Acquisition	38,335	10	71.2	2729272.74	34,39,796				
07-08-2012	Acquisition	13,047	10	69.38	905231.72	34,52,843				
10-01-2014	Acquisition	5,000	10	34	170008.02	34,57,843				
14-01-2014	Acquisition	2,500	10	33.78	84443.58	34,60,343				
28-01-2014	Acquisition	1,036	10	30.06	31142.16	34,61,379				
28-09-2015	Acquisition (Conversion of Equity Warrants)	7,50,000	10	33	24750000.00	42,11,379				
07-02-2020	Acquisition	1,05,525	10	NA#	NA#	43,16,904				
15-06-2020	Sale (Gift)	(23,00,000)	10	NA	NA.	20,16,904				
22-03-2023	Acquisition (Gift)	30.00,000	10	NA	NA.	50,16,904				
		The Property of the Party of th	-	710000						

Vinita Goel									
Date of Transaction	Nature of Transaction	No. of Equity Shares Acquired/ (Sold)	Face Value (₹)	Price per equity shares (₹)	Consideration	Cumulative No. of Equity Shares			
Opening as on 01-04-2012*	Through Acquisition / Allotment	25,050	10	1.0	2.	25,025			
29-09-2023	Acquisition (Gift)	5,00,000	10	NA	NA.	5,25,050			

(12,00,000) 10

29-09-2023

Sale (Gift)

Priyanjili Goel								
Date of Transaction	Nature of Transaction	No. of Equity Shares Acquired/ (Sold)	Face Value (₹)	Price per equity shares (₹)	Consideration	Cumulative No. of Equity Shares		
29-09-2023	Acquisition (Gift)	7,00,000	10	NA.	NA.	7,00,000		

Ishira Goel								
Date of Transaction	Nature of Transaction	No. of Equity Shares Acquired/ (Sold)	Face Value (₹)	Price per equity shares (₹)	Consideration	Cumulative No. of Equity Shares		
07-02-2020	Acquisition	1,05,525	10	NA#	N/A#	1,05,525		
29-09-2023	Acquisition (Gift)	5,00,000	10	NA.	NA.	6,05,525		

Ishaan Goel							
Date of Transaction	Nature of Transaction	No. of Equity Shares Acquired/ (Sold)	Face Value (₹)	Price per equity shares (₹)	Consideration	Cumulative No. of Equity Shares	
29-09-2023	Acquisition (Gift)	5,00,000	10	NA.	NA.	5,00,000	

Shefali Poddar						
Date of Transaction	Nature of Transaction	No. of Equity Shares Acquired/ (Sold)	Face Value (₹)	Price per equity shares (₹)	Consideration	Cumulative No. of Equity Shares
Opening as on 01-04-2012*	Through Acquisition / Allotment	31,760	10	,	,	31,760

Date of Transaction	Nature of Transaction	No. of Equity Shares Acquired/ (Sold)	Face Value (₹)	Price per equity shares (₹)	Consideration	Cumulative No. of Equity Shares
Opening as on 01-04-2012*	Through Acquisition / Allotment	46,100	10			46,100

		Ritu Sang	ghi			
Date of Transaction	Nature of Transaction	No. of Equity Shares Acquired/ (Sold)	Face Value (₹)	Price per equity shares (₹)	Consideration	Cumulative No. of Equity Shares
Opening as on 01-04-2012*	Through Acquisition / Allotment	7,500	10			7,500

Ujjwal Rural Services Limited							
Date of Transaction	Nature of Transaction	No. of Equity Shares Acquired/ (Sold)	Face Value (₹)		Consideration	Cumulative No. of Equity Shares	
Opening as on 01-04-2012*	Through Acquisition / Allotment	1,25,000	10			1,25,000	

No. of Equity Face

42.241

(₹)

10

10

Shares

(Sold)

Nature of Transaction

Through Acquisition /

Acquisition

Transaction

Opening as on 01-04-2012*

08-08-2012

Price per

No. of

Shares

2949610.04

7,15,84

7,58,081

equity

69.83

00 00 2012	- ricquiotori	76,671		90,00	2010010.01	1,00,00
08-08-2012	Acquisition	7.759	10	69.91	542407.28	7,65,84
21-08-2012	Acquisition	10,000	10	69.33	693294.30	7,75,84
21-08-2012	Acquisition	31.082	10	69.28	2153228.92	8,06,92
22-08-2012	Acquisition	5,000	10	68.17	340850.00	8,11,92
22-08-2012	Acquisition	63,680	10	68.2	4343026.08	8,75,60
23-08-2012	Acquisition	22,684	10	68.17	1546368.28	8,98,28
23-08-2012	Acquisition	77,316	10	68.17	5270266.93	9,75,60
24-08-2012	Acquisition	22.819	10	67.46	1539284.99	9,98,42
24-08-2012	Acquisition	77,181	10	67.54	5212759.30	10,75,60
27-08-2012	Acquisition	5.697	10	68	387370.61	10,81,29
27-08-2012	Acquisition	29.489	10	68.06	2007118.79	11,10,78
28-08-2012	Acquisition	11,829	10	67.03	792862.71	11,22,61
28-08-2012	Acquisition	100000000000000000000000000000000000000	10		3158812.59	
		47,115	10	67.04		11,69,73
29-08-2012	Acquisition	16,002		68.11	1089959.53	11,85,73
29-08-2012	Acquisition	92,905	10	68.06	6323046.28	12,78,63
03-09-2012	Acquisition	500	10	65.66	32831.90	12,79,13
04-09-2012	Acquisition	22.029	10	66.64	1468076.19	13,01,16
04-09-2012	Acquisition	225	10	66,67	14999.92	13,01,39
05-09-2012	Acquisition	166	10	66,92	11108.21	13,01,55
05-09-2012	Acquisition	17,954	10	66.97	1202362.71	13,19,51
06-09-2012	Acquisition	35,099	10	68.16	2392503.04	13,54,61
06-09-2012	Acquisition	8,309	10	68.17	566424.53	13,62,92
07-09-2012	Acquisition	7,608	10	69.04	525263.65	13,70,52
07-09-2012	Acquisition	33.399	10	69.12	2308693.49	14,03,90
09-10-2012	Acquisition	10.489	10	68.16	714945.74	14,14,41
09-10-2012	Acquisition	31,860	10	68.14	2170875.48	14,46,27
10-10-2012	Acquisition		10		208979.32	The Control
10-10-2012		3,066	10	68.16	2043698.31	14,49,34
27,77,77,77	Acquisition	29,996		68.13		14,79,33
11-10-2012	Acquisition	1,927	10	67.87	130791.35	14,81,26
11-10-2012	Acquisition	10,492	10	68.09	714366,61	14,91,75
12-02-2013	Acquisition	18,000	10	42.75	769493.66	15,09,75
12-02-2013	Acquisition	7,000	10	42.75	299270.67	15,16,75
13-02-2013	Acquisition	15,000	10	43.09	646390.26	15,31,75
13-02-2013	Acquisition	7,673	10	43.11	330753.85	15,39,43
14-02-2013	Acquisition	3,212	10	43.08	138372.55	15,42,64
14-02-2013	Acquisition	3,934	10	43.09	169521.23	15,46,5
15-02-2013	Acquisition	7,000	10	43.75	306220.13	15,53,57
15-02-2013	Acquisition	13,181	10	43.77	576912.04	15,66,75
18-02-2013	Acquisition	34,000	10	47.04	1599296.42	16,00,7
18-02-2013	Acquisition	6.000	10	47.05	282310.22	16,06,7
19-02-2013	Acquisition	5,582	10	48.02	268026.71	16,12,3
19-02-2013	Acquisition	16,000	10	47.92	766675.89	16,28,3
20-02-2013		(adjustment)	10	48.12	912355.20	16,47,3
20-02-2013	Acquisition Acquisition	18,960	10		17 (1) (1) (1) (1) (1)	
		6,817		48.12	328034.04	16,54,1
21-02-2013	Acquisition	17,641	10	47.12	831169.76	16,71,75
21-02-2013	Acquisition	5,399	10	47.12	254387.39	16,77,15
22-02-2013	Acquisition	10,827	10	47.07	509582.25	16,87,90
22-02-2013	Acquisition	5,520	10	47.09	259925.72	16,93,56
25-02-2013	Acquisition	23.254	10	48.11	1118860.87	17,16,7
06-03-2013	Acquisition	9,512	10	47.06	447649.55	17,26,2
06-03-2013	Acquisition	35,269	10	46.95	1656003.29	17,61,50
07-03-2013	Acquisition	5,219	10	48.11	251096.61	17,66,7
05-04-2013	Acquisition	87,500	10	49.56	4336788.14	18,54,2
05-04-2013	Acquisition	12,500	10	49.68	620987.97	18,66,7
08-04-2013	Acquisition	24,000	10	49.57	1189736.84	18,90,7
08-04-2013	Acquisition	1,000	10	49.43	49433.76	18,91,75
09-04-2013	Acquisition		10	49.43	1229280.77	
03-04-2013	Acquisition (Conversion	25,000	_			19,16,7
20.02.2045	L ACCIDISTROP (CONVERSION	15,00,000	10	33	49500000	34,16,7
30-03-2015	of Equity Warrants)		40	400.00	04004545.01	66.74
30-03-2015 20-01-2017 19-09-2022	of Equity Warrants) Sale Acquisition	(1,50,000)	10	162.03 220	24304515.84 352000000	32,66,75 48,66,75

Goel Investments Limited							
Date of Transaction	Nature of Transaction	No. of Equity Shares Acquired/ (Sold)	Face Value (₹)	Price per equity shares (₹)	Consideration	Cumulative No. of Equity Shares	
Opening as on 01-04-2012*	Through Acquisition / Allotment	1,12,55,515	10	•		1,12,55,515	
20.01.2017	Sale	(6,00,000)	10	162.06	9,72,34,442.73	1,06,55,515	
09.09.2022	Acquisition	10,00,000	10	240	24,00,00,000	1,16,55,515	
14.09.2022	Acquisition	41,99,680	10	234	98,27,25,120	1,58,55,195	
19.09.2022	Acquisition	24,40,716	10	220	53,69,57,520	1,82,95,911	
26.05.2023	Acquisition	4	10	248.5	994	1,82,95,915	

38,16,904

- *Since specific details of acquisition/sale of equity shares are not available prior to 1.4.2012, accordingly aggregate shareholding as on 1.4.2012 is provided.
- NA# Not applicable as the acquisition was by the way of transmission of shares.
- NA Not applicable as the acquisition/sale was/were by the way of Gift.
- The consideration mentioned in the above tables are gross value (i.e., excluding applicable taxes and brokerage) Confirmations from the Company as per the Provisions of Buyback Regulations and the Companies
- All the equity shares for Buyback are fully paid-up;
- The Company shall not issue any Equity Shares or other specified securities including by way of bonus issue from the date of passing of Board Resolution till the expiry of the buyback period i.e. the date on which the payment of consideration to shareholders who have accepted the buyback offer is made in accordance with the Companies Act and the Buyback Regulations ("Buyback Period");

(Continue on next page...)

(Continue from page 1 ...)

- The Company shall not raise further capital for a period of one year from the expiry of the Buyback Period, except in discharge of subsisting obligations;
- The Company, as per the provisions of Section 68(8) of the Act, will not make any further issue of the same kind of shares or other securities including allotment of new shares under Section 62(1)(a) or other specified securities within a period of six months after the completion of the Buyback except by way of bonus shares or equity shares issued in order to discharge subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion of preference shares or debentures into Equity Shares;
- The Company shall not buyback locked-in equity shares and non-transferable equity shares till the pendency of the lock-in or till the equity shares become transferable
- The Company shall not buyback its equity shares from any person through negotiated deal whether on or off the stock exchanges or through spot transactions or through any private arrangement in the implementation of
- There are no defaults subsisting in the repayment of deposits, redemption of debentures or interest thereon or redemption of preference shares or payment of dividend or repayment of any term loans or interest payable thereon to any shareholder or financial institution or banking company, as the case may be:
- That the Company has been in compliance with Sections 92, 123, 127 and 129 of the Companies Act.
- ix. That funds borrowed from Banks and Financial Institutions will not be used for the Buyback; The aggregate amount of the Buyback i.e. up to ₹ 30,00,00,000 (Rupees Thirty Crores only) does not exceed 10% of the total paid-up capital and free reserves of the Company as per the audited standalone and consolidated financial statements of the Company as at and for the year ended March 31, 2023, whichever sets out a lower amount;
- The number of equity shares proposed to be purchased under the Buyback i.e. 10,00,000 (Ten Lakhs), does not exceed 25% of the total number of equity shares in the paid-up equity share capital as on March 31, 2023;
- The Company shall not make any offer of buyback within a period of one year reckoned from the date of expiry of the Buyback Period, subject to applicable laws;
- The Buyback would be subject to the condition of maintaining minimum public shareholding requirements as specified in Regulation 38 of the SEBI Listing Regulations;
- The Buyback will not be in contravention of Regulation 4(vii) of Buyback Regulations, i.e. the Company has not made the offer of Buyback within a period of one year reckoned from the date of expiry of buyback period of the
- There is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Companies Act, as on date;
- The Company shall earmark and make arrangements for adequate sources of funds for the purpose of the Buyback in accordance with the Buyback Regulations;
- The Company will not directly or indirectly purchase its own Equity Shares or other specified securities through any subsidiary company including its own subsidiary companies or through any investment company or group of
- xviii. Consideration of the Equity Shares bought back by the Company will be paid only by way of cash The Buyback will not result in delisting of the Equity Shares from BSE Limited and National Stock Exchange of
- India Limited (collectively, "Stock Exchanges"); The ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice the
- paid-up Equity Share capital and free reserves, after the Buyback, based on both standalone or consolidated financial statements of the Company, whichever sets out a lower amount;
- The buyback offer shall not be withdrawn once the public announcement is made:
- The Company shall not undertake the Buyback unless it has obtained the prior consent of its lenders in case of breach of any covenant with such lenders; and
- xxiii. The Equity Shares bought back by the Company will be extinguished and physically destroyed in the manner prescribed under the Buyback Regulations and Companies Act within 7 days of the payment of consideration to Eligible Shareholders who have tendered their equity shares under the buyback offer.

NO DEFAULTS

The Company confirms that there are no defaults subsisting in the repayment of deposits, interest payment thereon, redemption of debentures or payment of interest thereon or redemption of preference shares or payment of dividend due to any shareholder, or repayment of any term loans or interest payable thereon to any financial institution or banking company.

Confirmations by the Board of Directors of the Company:

The Board of Directors of the Company has confirmed that it has made a full enquiry into the affairs and prospects of the Company and has formed the opinion that:

- immediately following the date of the Board Meeting being January 3, 2024, approving the Buyback, there will be no grounds on which the Company could be found unable to pay its debts;
- as regards the Company's prospects for the year immediately following the date of the Board Meeting being January 3, 2024 approving the Buyback and having regard to Board's intention with respect to the management of the Company's business during that year and to the amount and character of the financial resources which will, in the Board's view be, available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board Meeting; and
- in forming an opinion as aforesaid, the Board has taken into account the liabilities as if the Company were being wound up under the provisions of the Companies Act, 1955, the Companies Act, 2013 or the Insolvency and Bankruptcy Code, 2016 as amended from time to time, as applicable (including prospective and contingent liabilities)
- Report addressed to the Board of Directors by the Company's Auditors on permissible capital payment and opinion formed by Directors regarding insolvency:

The lext of the Report dated January 3, 2024 of Mittal Gupta & Company, the Statutory Auditors of the Company, addressed to the Board of Directors of the Company is reproduced below:

Quote

The Board of Directors

Dhampur Sugar Mills Limited Dhampur (N.R), District Bijnor

Uttar Pradesh-246761

STATUTORY AUDITOR'S REPORT IN RESPECT OF PROPOSED BUYBACK OF EQUITY SHARES BY DHAMPUR SUGAR MILLS LIMITED (THE "COMPANY") IN TERMS OF CLAUSE (xi) OF SCHEDULE I OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED (THE "BUYBACK REGULATIONS")

- This Report is issued in accordance with the terms of our engagement letter dated January 03, 2024. The Board of Directors of the Company have approved a proposal for buy-back of equity shares by the Company
- at its meeting held on January 03, 2024 in pursuance of the provisions of Section 58, 69 and 70 of the Companies Act, 2013, as amended ('the Act') read with the Buyback Regulations. The Company has prepared the attached "Statement of determination of the amount of permissible capital payment
- for proposed buyback of equity shares" (the "Statement") which we have initialled for identification purposes only. The Statement contains the computation of amount of permissible capital payment towards the buyback of equity shares in accordance with the requirements of section 68(2)(c) of the Act and Regulation 4(f) of the Buyback Regulations, based on the latest audited standalone and consolidated financial statements of the Company for the year ended March 31, 2023.

Management and Board of Director's Responsibility for the Statement

The Board of Directors of the Company is responsible for the following:

- The preparation of the Statement in accordance with Section 68(2)(c) of the Act and in compliance with Section 68, 69 and 70 of the Act and Buy-back Regulations, is the responsibility of the Management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
- The Board of Directors is also responsible to make a full inquiry into the affairs and prospects of the Company and to form an opinion on reasonable grounds that the Company will be able to pay its liabilities from the date of Board meeting approving the buyback of its equity shares i.e., January 03, 2024 and will not be rendered insolvent within a period of one year from the date of the Board meeting, and in forming the opinion, it has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Companies Act or the Insolvency and Bankruptcy Code, 2016.

Auditor's Responsibility

- Pursuant to the requirements of the Buyback Regulations, it is our responsibility to provide reasonable assurance
- we have inquired into the state of affairs of the Company in relation to the audited standalone financial statements and audited consolidated financial statements as at and for the year ended 31st March, 2023.
- the amount of permissible capital payment as stated in the Statement for the proposed buyback of equity shares is within the permissible limit computed in accordance with the provisions of Section 68 of the Act and Regulation 4(i) of the Buyback Regulations read with the proviso to Regulation 5(i)(b) of the Buyback Regulations, and has
- the Board of Directors of the Company in their meeting dated January 03, 2024 have formed the opinion as specified in clause (x) of Schedule I to the Buyback Regulations on reasonable grounds and that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from that date
- The audited standalone financial statements and audited consolidated financial statements referred to in paragraph 6 above, which we have considered for the purpose of this report, have been audited by us, on which we have issued an unmodified audit opinion vide our report dated May 07, 2023. Our audits of these financial statements were conducted in accordance with the Standards on Auditing and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those Standards require that we plan and perform the
- review to obtain reasonable assurance as to whether the financial statements are free of material misstatement. Our engagement involves performing procedures to obtain sufficient appropriate evidence on the above reporting. The procedures selected depend on the auditor's judgement, including the assessment of the risks associated with the above reporting. We accordingly performed the following procedures:
- Examined that the amount of permissible capital payment for the buyback as stated in the Statement is in cordance with the provisions of Section 68(2)(c) of the Act and Regulation 4(i) of the Buyback Regulations.
- inquired into the state of affairs of the Company with reference to the audited standalone financial statements and audited consolidated financial statements as at and for the year ended 31st March 2023. Obtained declaration of solvency as approved by the board of directors on January 03, 2024 pursuant to the
- requirements of clause (x) of Schedule I to the Buyback Regulations. Traced the amounts of paid-up equity share capital and retained earnings as mentioned in the accompanying
- Statement, from the audited standalone financial statements and audited consolidated financial statements as at and for the year ended 31st March 2023. Examined that the buyback approved by Board of Directors in its meeting held on January 03, 2024 is authorized
- by the Articles of Association of the Company
- Examined that all the shares for buyback are fully paid-up.
- Verified the arithmetical accuracy of the amounts mentioned in the Statement;
- viii. Obtained appropriate representations from the Management of the Company
- Examined that the Company has not availed any borrowings to discharge its obligations under the Buyback; and Examined that the ratio of the secured and unsecured debt owed by the Company after the buyback is not more than twice the paid-up capital and its free reserves based on both, the audited standalone and consolidated financial statements of the Company as on March 31, 2023
- We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes' (Revised 2016) issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered
- We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Ass Related Services Engagements.

Opinion

- Based on inquiries conducted and our examination as above, we report that:
- we have inquired into the state of affairs of the Company in relation to its audited standalone financial statements
- and audited consolidated financial statements as at and for the year ended 31st. March 2023. the amount of permissible capital payment towards the proposed buy back of equity shares as computed in the Statement attached herewith is, in our view property determined in accordance with Section 68(2)(c) of the Act and Regulation 4(i) of the Buyback Regulations read with proviso of Regulation 5(i)(b) of the Buyback Regulations. The amounts of share capital and free reserves have been extracted from the audited standatione financial statements and audited consolidated financial statements of the Company as at and for the year ended March 31, 2023; and

- The Board of Directors of the Company, in their meeting held on January 03, 2024 have formed their opinion as specified in clause (x) of Schedule I to the Buyback Regulations, on reasonable grounds and that the Company, having regard to its state of affairs, will not be rendered insolvent within a period of one year from the date of passing the Board meeting resolution dated January 03, 2024.
- Based on the representations made by the management, and other information and explanations given to us, which to the hest of our knowledge and belief were necessary for this purpose, we are not aware of anything to inordate \$2000 pinion expressed by the Directors in the declaration as to any of the matters mentioned in the declaration is unreasonable in circumstances as at the date of declaration

- This report has been issued at the request of the Company solely for use of the Company (i) in connection with the proposed buyback of equity shares of the Company in pursuance to the provisions of Sections 68 and other applicable provisions of the Act and Buyback Regulations, (ii) to enable the Board of Directors of the Company to include in the public announcement, letter of offer and other documents pertaining to buyback to be sent to the shareholders of the Company or filed with (a) the Registrar of Companies, Securities and Exchange Board of India, stock exchanges, public shareholders and any other regulatory authority as per applicable law and (b) the Central Depository Services (India) Limited, National Securities Depository Limited and (iii) for providing to the managers, each for the purpose of extinguishment of equity shares and may not be suitable for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.
- This report is issued on the request of the management of the company in respect of proposed buy-back of its equity shares for submission to relevant authorities and the Manager to the Buyback.

For Mittal Gupta & Co.

Chartered Accountants (FRN 001874C)

Ajay Kumar Rastogi Partner

(M No. 074126)

UDIN: 24071426BKBXMN4388 Place: New Delhi Date: 3rd January 2024

Statement of permissible capital payment ("the Statement") for the proposed buyback of equity shares

Statement of determination of the permissible capital payment towards buyback of equity shares of Dhampur Sugar Mills Limited ("the Statement") in accordance with Regulation 4(i) read with provise of Regulation 5(i)(b) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 and Section 68(2)(c) of the Companies Act, 2013, as amended, based on the audited standalone financial statements and audited consolidated financial statements as at and for the year ended March 31, 2023:

Computation of permissible capital payment

(INR in crores)

Particulars	Standalone	Consolidated	
A Paid up equity share capital (6,63,87,590 equity shares of INR.10/- each full paid-up)		66.38	
B. Free Reserves*			
- Retained Earnings	973	976.38	
- General Reserve	0.20	0.20	
Total Free Reserves	973.20	976.58	
Total of paid up Equity Share Capital and Free Reserves (A+B)	1039.58	1042.96	
Maximum amount permissible for buyback in accordance with Section 68(2)(c) of the Companies Act, 2013, as amended and Regulation 4(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018	259.90	260.74	
(25% of the total paid-up Equity Share Capital and Free Reserves)			
Maximum amount permissible for buyback in accordance with proviso to Regulation 5(i)(b) of the Securities and Exchange Board of India (Buy-Back of Securities), Regulations, 2018	103.96	104.30	
(10% of the total paid-up Equity Share Capital and Free Reserves)			
Amount approved by the Board of Directors in the meeting held on January 3, 2024 approving buyback	30.00	30.00	
Buyback size as a percentage of total paid-up Equity Share Capital and Free Reserves	2.89%	2.88%	

*Free reserves as defined in Section 2(43) of the Companies Act, 2013 read along with Explanation II provided in Section 68 of the Companies Act, 2013, as amended.

Note: The above calculation of the lotal paid-up equity share capital and free reserves as at March 31, 2023 for buyback of equity shares is based on the amounts appearing in the audited standalone and consolidated financial statements of the Company for the year ended 31st March, 2023. These financial statements are prepared and presented in accordance with the accounting principles generally accepted in India, including the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with Rules made thereunder, each as amended from time to time.

For and behalf of Dhampur Sugar Mills Limited

Aparna Goel Company Secretary and Compliance Officer

Date: January 03, 2024

Record Date and Shareholder entitlement:

- 13.1. The Company has fixed January 17, 2024 as the Record Date ("Record Date") for the purpose of determining the Buyback entitlement and the names of the Equity Shareholders, who will beeligible to participate in the
- In due course, Eligible Shareholders will receive a letter of offer in relation to the Buyback ("Letter of Offer") along with a tender offer form indicating the entitlement of the Eligible Shareholder for participating in the Buyback. Even if the Eligible Shareholder does not receive the Letter of Offer along with a tender form, the Eligible Shareholder may participate and tender shares in the Buyback.

As required under the Buyback Regulations, the dispatch of the Letter of Offer shall be through electronic mode only, within two (2) working days from the Record Date and that if any shareholder requires a physical copy of the Letter of Offer, a request has to be sent to the Company or Registrar to the Buyback and the same shall be provided.

- The Equity Shares proposed to be bought back by the Company shall be divided into two categories; (i) reserved category for Small Shareholders as defined below and (ii) the general category for all other Eligible Shareholders. A "Small Shareholder" (as defined in Regulation 2(i)(n) of the Buyback Regulations) is a shareholder who holds Equity Shares having market value, on the basis of closing price of shares on the Stock Exchanges, on which the highest trading volume in respect of the Equity Shares as on the Record Date was recorded, is not more than ₹ 200,000 (Rupees Two Lakh Only).
- In accordance with Regulation 6 of the Buyback Regulations, 15% of the number of Equity Shares which the Company proposes to buyback or the number of Equity Shares entitled as per the shareholding of Small Shareholders as on the Record Date, whichever is higher, shall be reserved for the Small Shareholders as part
- Based on the shareholding as on the Record Date, the Company will determine the entitlement of each Eligible Shareholder to tender their Equity Shares in the Buyback. This entitlement for each Eligible Shareholder will be calculated based on the number of Equity Shares held by the respective Eligible Shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such Eligible Shareholder belongs. The final number of Equity Shares the Company will purchase from each Eligible Shareholder will be based on the total number of Equity Shares tendered. The Company shall accept all the Equity Shares validly tendered in the Buyback by Eligible Shareholders, on the basis of their Buyback Entitlement as on the Record Date. Accordingly, the Company may not purchase all of the Equity Shares tendered by the Eligible Shareholders in the Buyback.
- In accordance with Regulation 9(ix) of the Buyback Regulations, in order to ensure that the same shareholders with multiple demat accounts/folios do not receive a higher entitlement under the Small Shareholder Category. the Company will club together the Equity Shares held by such shareholders with a common Permanent Account Number (PAN) for determining the category (Small Shareholder or General) and entitlement under the Buyback. In case of joint shareholding, the Company will club together the Equity Shares held in cases where the sequence of the PANs of the joint shareholders is identical. In case of physical shareholders, where the sequence of PANs is identical, the Company will club together the Equity Shares held in such cases. Similarly, in case of physical shareholders where PAN is not available, the Company will check the sequence of names of the joint holders and club together the Equity Shares held in such cases where the sequence of name of joint shareholders is identical. The shareholding of institutional investors like mutual funds, pension funds/trusts insurance companies etc., with common PAN will not be clubbed together for determining the category and will be considered separately, where these Equity Shares are held for different schemes and have a different demat account nomenclature based on information prepared by the registrar and transfer agent (the "Registrar") as per the shareholder records received from the depositories.
- After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in the other category.
- The participation of the Elicible Shareholders in the Buyback is voluntary. Elicible Shareholders may opt to participate, in part or in full, and receive cash in lieu of the Equity Shares accepted under the Buyback, or they may opt not to participate. Eligible Shareholders holding Equity Shares of the Company may also accept a part of their entitlement. Eligible Shareholders also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other Elicible
- The maximum tender under the Buyback by any Eligible Shareholder should not exceed the number of Equity Shares held by the Eligible Shareholder as on the Record Date.
- The Equity Shares tendered as per the entitlement by Eligible Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations. If the Buyback entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of Buyback entitlement to tender Equity Shares in the Buyback. The settlement of the tenders under the Buyback will be done using the "Mechanism for acquisition of shares through the Stock Exchange pursuant to Tender-Offers under Takeovers, Buy-Back and Delisting" notified by SEBI Circulars.
- Participation in the Buyback by Shareholders will trigger the Buyback Tax in India and such tax is to be discharged by the Company. Any income received by Eligible Shareholders pursuant to the Buyback of shares will not be included in the total taxable income of such Shareholders. The Buyback will also be chargeable to securities transaction tax in India. The Shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback.
- 13.12. All Eligible Shareholders will be eligible to participate in the Buyback of the Company. Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the
- Shareholders as on the Record Date. Process and Methodology to be Adopted for the Buyback: The Buyback is open to all Eligible Shareholders/beneficial owners, i.e., the shareholders/beneficial owners

relevant time table will be included in the Letter of Offer which will be sent in due course to the Eligible

- who on the Record Date will be holding Equity Shares either in physical form ("Physical Shares") and/or in the dematerialized form ("Demat Shares"). Additionally, the Buyback shall, subject to applicable laws, be facilitated by tendering of Equity Shares by the shareholders and settlement of the same, through the stock exchange mechanism as specified in the SEBI Circulars. The Buyback would be undertaken using the *Mechanism for acquisition of shares through Stock Exchange
- pursuant to the SEBI Circulars, and following the procedure prescribed in the Companies Act and the Buyback Regulations, and as may be determined by the Board (including the committee authorised by the Board to complete the formalities of the Buyback) and on such terms and conditions as may be permitted by law from time to time. For the implementation of the Buyback, the Company has appointed Centrum Broking Limited as the registered
- proker to the Company ("Company Broker") to facilitate the process of tendering of Equity Shares through the stock exchange mechanism for the Buyback and through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company Broker are as follows:

C-NTRUM Centrum Broking Limited

Centrum House, CST Road, Kalina, Santacruz East, Mumbai, Maharashtra 400098

Email: institutional operations@centrum.co.in

Tel. No.: +022 42159008 / 92

Contact Person: Mr. Anand Mulik Website: www.centrum.co.in

SEBI Registration No. INZ000205331 CIN: U67120MH1994PLC078125

- Separate acquisition window ("Acquisition Window") will be provided by the Stock Exchanges to facilitate placing of sell orders by Eligible Shareholders who wish to tender Equity Shares in the Buyback. The details of the Acquisition Window will be specified by the Stock Exchanges from time to time.
- For the purpose of this Buyback, BSE has been appointed as the "Designated Stock Exchange" At the beginning of the tendering period, the order for buying Equity Shares shall be placed by the Company through the Company Broker. During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by Eligible Shareholders through their respective stock brokers ("Seller Member(s)" or "Stock Broker(s)") during normal trading hours of the secondary market. The Seller Members can enter orders for dematerialized shares as well as physical shares.
- In the event the Seller Member(s) is not registered with BSE/NSE as a trading member/stock broker, then that Eligible Shareholder can approach any BSE/NSE, registered stock broker and can register themselves by using web based Unique Client Code application (the "UCI online") facility through that BSE/NSE registered stock broker (after submitting all details as may be required by such BSE/NSE registered stock broker in compliance with applicable law), in case the Eligible Shareholders are unable to register using UCI online facility through any other BSE/NSE registered stock broker, then the Eligible Shareholder may approach. Company's Broker to place their bids, subject to completion of 'know your customer' requirements as required by the Company's Broker.
- Eligible Shareholders will have to tender their Equity Shares from the same demat account in which they were holding such Equity Shares as on the Record Date, and in case of multiple demat accounts, Eligible Shareholders are required to tender the applications separately from each demat account. In case of any changes in the demat account in which the Equity Shares were held as on Record Date, such Eligible Shareholders should provide sufficient proof of the same to the Registrar and such tendered Equity Shares may be accepted subject to appropriate verification and validation by the Registrar.
- Modification/cancellation of orders and multiple bids from a single Eligible Shareholder will only be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling Equity Shares shall be clubbed and considered as "one bid" for the purposes of acceptance.
- Further, the Company will not accept Equity Shares tendered for Buyback which are under restraint order of the count/any other competent authority for transfer/sale and /or title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificates have not been issued either due to such request being under process as per the provisions of law or otherwise.
- In accordance with Regulation 24(v) of the Buyback Regulations, the Company shall not buyback locked-in-Equity Shares and non-transferable Equity Shares until the pendency of the lock-in or until such Equity Shares become transferable. The Company shall accept all the Equity Shares validly tendered in the Buyback by Eligible Shareholders, on the basis of their Buyback Entitlement as on the Record Date.
- 14.11.1. Eligible Shareholders who desire to tender their Equity Shares in the electronic form under the Buyback would have to do so through their respective stock broker(s) by indicating to the concerned Seller Member, the details of Equity Shares they intend to tender under the Buyback.

14.11. Procedure to be followed by Eligible Shareholders holding Equity Shares in Dematerialised form

- 14.11.2. The Seller Member would be required to place an order/bid on behalf of the Eligible Shareholder(s) who wish to tender Equity Shares in the Buyback using the Acquisition Window of Stock Exchanges 14.11.3. The details of the settlement number under which the lien will be marked on the Equity Shares tendered for the
- Buyback will be provided in a separate circular to be issued by the Clearing Corporation. 14.11.4. The lien shall be marked by the Seller Member in the demat account of the Eligible Shareholder for the shares tendered in tender offer. Détails of shares marked as lien in the demat account of the Eligible Shareholder shall be provided by the National Securities Depository Limited and Central Depository Services (India) Limited ("Depositories") to Indian Clearing Corporation Limited and National Securities Clearing Corporation Limited ("Clearing Corporation"). In case, the shareholders demat account is held with one Depository and Clearing Member pool and Clearing Corporation Account is held with other depository ("Inter Depository"), shares under lien shall be blocked in the shareholders demat account at source depository during the tendering period. Inter depository tender offer (the "IDT") instructions shall be initiated by the shareholders at source depository to Clearing Member/ Clearing Corporation account at target Depository. Source Depository shall block the shareholder's securities (i.e., transfers from free balance to blocked balance) and send IDT message to target Depository for confirming creation of lien. Details of shares blocked in the shareholders demat account shall be provided by the target Depository to the Clearing Corporation.
- 14.11.5. For orders placed with respect to dematerialized Equity Shares, by clearing members entities who have been allocated a custodian participant code by the Clearing Corporation ("Custodian Participant"), early pay-in is mandatory prior to confirmation of order by Custodian Participant. The Custodian Participant shall either confirm or reject the orders no later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed Custodian Participant orders, any order modification by the concerned Selling Member shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation.
- 14.11.6. Upon placing the bid, the Seller Member shall provide a Transaction Registration Slip ("TRS") generated by the Stock Exchange's bidding system to the Eligible Shareholder. The TRS will contain the details of order submitted such as Bid ID No., Application No., DP ID. Client ID, number of Equity Shares tendered etc. In case of non-receipt of the completed tender form and other documents, but lien marked on Equity Shares and a valid bid in the Stock Exchange bidding system, the bid by such Eligible Shareholder shall be deemed to have been accepted. It is clarified that in case of dematerialized Equity Shares, submission of the tender form and TRS is not mandatory. After the receipt of the demat Equity Shares by the Clearing Corporations and a valid bid in the exchange bidding system, the Buyback shall be deemed to have been accepted, for Eligible Shareholders holding Equity Shares in demat form.
- 14.11.7. The Eligible Shareholders will have to ensure that they keep the depository participant ("DP") accountactive and unblocked to receive credit in case of return of Equity Shares due to rejection or due to prorated Buyback decided by the Company. Further, Eligible Shareholders will have to ensure that they keep the bankaccount attached with the DP accountactive and updated to receive credit remittance due to acceptance of Buyback of shares by the Company. In the event if any equity shares are tendered to Clearing Corporation, excess dematerialized equity shares or unaccepted dematerialized equity shares, if any, tendered by the eligible shareholders would be returned to them by the respective Clearing Corporation. If the securities transfer instruction is rejected in the depository system, due to any issue then such securities will be transferred to the Seller Member's depository pool account for onward transfer to the eligible shareholder. On the date of the settlement, in case of Custodian Participant orders, excess dematerialized shares or unaccepted dematerialized shares, if any, will be returned to the respective custodian depository pool account.
- 14.11.8. Eligible Shareholders who have tendered their demat shares in the buyback shall also provide all relevant documents, which are necessary to ensure transferability of the demat Equity Shares in respect of the tender form to be sent. Such documents may include (but not be limited to): (i) duly attested power of attorney, if any person other than the Eligible Shareholder has signed the tender form; (ii) duly attested death certificate and succession certificate/legal heirship certificate, in case any Eligible Shareholder is deceased, or court approved scheme of merger/amaigamation for a company; and till) in case of companies, the necessary certified corporate authorizations (including board and/or general meeting resolutions).
- 14.12. Procedure to be followed by Eligible Shareholders holding Equity Shares in Physical Form In accordance with SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020. Eligible Shareholders holding Equity Shares in physical form can participate in the Buyback. The procedure is
- 14.12.1. Eligible Shareholders who are holding Equity Shares in physical form and intend to participate in the Buyback will be required to approach their respective Selier Member(s) along with the complete set of documents for verification procedures to be carried out. Such documents include (i) the tender form duly signed (by all Shareholders in case shares are in joint names) in the same order in which they hold the shares, (ii) original Equity Share certificate(s), (iii) valid share transfer form(s) i.e. Form SH-4 duly filled and signed by the transferors (i.e. by all registered Eligible Shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company, (iv) self-attested copy of the Eligible Shareholder's PAN Card, (v) any other relevant documents such as, but not limited to, duly attested power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original Eligible Shareholder has deceased, etc., as applicable. In addition, if the address of the Eligible Shareholder has undergone a change from the address registered in the Register of Members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid
- Aadhar card, voter identity card or passport. 14.12.2. Based on the aforesaid documents, the Seller Member shall place the bid on behalf of Eligible Shareholders holding Equity Shares in physical form and inlend to tender Equity Shares in the Buyback using the Acquisition Window of Stock Exchanges. Upon placing the bid, the Seller Member shall provide a TRS generated by the Exchange Bidding System to the Eligible Shareholder. The TRS will contain the details of order submitted like folio number, Equity Share certificate number, distinctive number, number of Equity Shares tendered, etc.
- 14.12.3. The Seller Member/Fligible Shareholder is required to deliver the original Faulty Share certificate(s) and documents. (as mentioned in Paragraph 14.12.1 above) along with TRS either by registered post or courier or hand delivery to Registrar to the Buyback, at its office provided in Paragraph 17 below, within 2 (two) days of bidding by Seller Member and the same should reach not later than the buyback closing date. The envelope should be superscribed as "DSML - Buyback Offer 2024".
- 14.12.4 Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents is submitted. Acceptance of the physical Equity Shares for Buyback by the Company shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar to the Buyback will verify such bids based on the documents submitted on a daily basis and till such time BSE/NSE shall display such bids as 'unconfirmed physical bids'. Once the Registrar to the Buyback confirms the bids it will be treated as 'Confirmed Bids' 14.12.5. In case any Eligible Shareholder has submitted Equity Shares in physical form for dematerialization, such
- Equity Shareholders should ensure that the process of getting the Equity Shares dematerialized is completed well in time so that they can participate in the Buyback before Buyback Closing Date. The Buyback from the Eligible Shareholders who are residents outside India including foreign corporate bodies.
- The Buyback from the Engine Shareholders who are residents outside India including foreign corporate bodies, foreign portfolio investors, non-resident Indians, members of foreign nationality, if any, shall be subject to the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any, Income Tax Act, 1961 and rules and regulations framed thereunder, as applicable, and also subject to the receipt/provision by such Eligible Shareholders of such approvals, if and to the extent necessary or required from concerned authorities including, but not limited to, approvals from the Reserve Bank of India under the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any.
- The reporting requirements for non-resident shareholders under Reserve Bank of India. Foreign Exchange Management Act, 1999, as amended and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholders and/or the Eligible Shareholder's Broker through which the Eligible Shareholder places the bid.
- Modification/cancellation of orders will only be allowed during the tendering period of the Buyback.
- The cumulative quantity of Equity Shares tendered shall be made available on the website of the Stock Exchanges (BSE's website: www.bseindia.com; NSE's website: www.nseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period.

Depository on settlement date.

- Method of Settlement Upon finalization of the basis of acceptance as per Buyback Regulations:
- 15.1.1. The settlement of trade(s) shall be carried out in the manner similar to settlement of trade(s) in the secondary The Company will pay the consideration to the Company Broker which will transfer the consideration pertaining
- to the Buyback to the Clearing Corporation's Bank account as per the prescribed schedule. For Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds pay-out to the respective Eligible Shareholders, If any Eligible Shareholder's bank account details are not available or if the fund transfer instruction. is rejected by the Reserve Bank of India or relevant bank, due to any reasons, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Member for onward transfer to such Eligible
- 15.1.3. Details in respect of shareholder's entitlement for Tender Offer process will be provided to the Clearing Corporation by the Company or Registrar to the Buyback. On receipt of the same, Clearing Corporations will cancel the excess or unaccepted blocked shares in the demat account of the shareholder. On settlement date, all blocked shares mentioned in the accepted bid will be transferred to the Clearing Corporations.
- In case the demat account of the Shareholders is held with one depository and the Clearing Member pool/ Clearing Corporation account is held with another depository, the Clearing Corporation that holds the Clearing Member pool and Clearing Corporation account of the Shareholder will cancel the excess or unaccepted shares in the depository that holds the demat account. Source depository will not be able to release the lien without a release of IDT message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporations or automatically generated after matching with bid accepted details as received from the Company or the Registrar to the Buyback. Post receiving the IDT message from target depository, source Depository will cancel/release excess or unaccepted. blocked shares in the demat account of the shareholder. Post completion of tendering period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the securities as per the communication/message received from target depository to the extent of accepted bid shares from shareholder's demat account and credit if to Cleaning Corporation settlement account in larget

(Continue on next page...)

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15.1.5. In relation to the physical Equity Shares.

If physical Equity Shares tendered by Eligible Shareholders are not accepted, the share certificate would be returned to such Eligible Shareholders by registered post or by ordinary post or courier at the Eligible Shareholders' sole risk. The Company also encourages Eligible Shareholders holding physical shares to dematerialize their physical shares

If however, only a portion of the physical shares held by an Eligible Shareholder is accepted in the Buyback, then the Company is authorised to split the share certificate and issue a Letter of Confirmation ("LOC") in accordance with SEBI Circular No. SEBI/HO/MIRSD/MIRSD_RTAMB/P/ CIR/2022/8 dated January 25, 2022 with respect to the new consolidated share certificate for the unaccepted Equity Shares tendered in the Buyback. The LOC shall be dispatched to the address registered with the Registrar and Transfer Agent ("RTA"). The RTA shall retain the original share certificate and deface the certificate with a stamp "Letter of Confirmation Issued" on the face/ reverse of the certificate to the extent of the excess physical shares. The LOC shall be valid for a period of 120 days from the date of its issuance, within which the Equity Shareholder shall be required to make a request to their depository participant for dematerializing the physical Equity Shares. In case the Equity Shareholder fails to submit the demat request within the aforementioned period, the RTA shall credit the physical Equity Shares to a separate demat account of the Company opened for the said purpose.

15.1.6. The Equity Shares bought back in the dematerialized form would be transferred directly to the escrowaccount of the Company ("Company Demat Escrow Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Company Demat Escrow Account on receipt of the Equity Shares from the clearing and settlement mechanism of the Stock Exchanges.

15.1.7. The Seller Member would issue a contract note for the Equity Shares accepted under the Buyback. The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buyback.

15.1.8. Equity Shareholders who intend to participate in the Buyback should consult their respective Seller Member for payment to them of any cost, applicable taxes, charges and expenses (including brokerage) that may be levied by the Seller Member upon the selling Eligible Shareholder for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the selling Eligible Shareholders, in respect of accepted Equity Shares, could be net of such costs, charges and expenses (including brokerage). The Manager to the Buyback and the Company accept no responsibility to bear or pay any additional cost, applicable taxes, charges and expenses (including brokerage) incurred solely by the Eligible Shareholders.

15.1.9. The Equity Shares lying to the credit of the Company Escrow Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.

Compliance Officer:

The Company has designated Ms. Aparna Goel as the Compliance Officer for the Buyback:

Ms. Aparna Goel

Company Secretary and Compliance Officer

Membership No. A22787 Corporate Office: 6th Floor, Max House, Okhla Industrial Estate, Phase III, New Delhi - 110020

Tel. No.: +91 011-41259400.

Email: investordesk@dhampursugar.com

Website: www.dhampursugar.com

In case of any clarifications or to address investor grievance, the Eligible Shareholders may contact the Compliance Officer, on all working days, from Monday to Friday between 11:00 am (IST) to 5:00 pm (IST), at the above mentioned

17. Registrar to Buyback:

Alankit Assignments Ltd

Alankit House, 2E/21, Jhandewalan Extension, New Delhi, 110055

Tel No.: 011 - 42541234, 42542354, Fax: 011-23552001

Fmail: rta@alankit.com

Website: www.alankit.com

Contact Person: Jagdeep Kumar Singla

SEBI Registration Number: INR000002532

Corporate Identity Number: U74210DL1991PLC042569

In case of any queries, Eligible Shareholders may also contact the Registrar to the Buyback, on all working days, from

Monday to Friday between 11:00 am (IST) to 5:00 pm (IST), at the above mentioned address.

18. Manager to the Buyback:

C-NTRUM

Centrum Capital Limited

Level 9, Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (E),

Mumbai 400098, India

Tel: +91 22 4215 9224 / 9816 Fax: +91 22 4215 9444

E-mail: dsml.buyback@centrum.co.in

Contact Person: Ms. Pooja Sanghvi / Mr. Tarun Parmani

Website: www.centrum.co.in SEBI Registration No.: INM000010445

CIN: L65990MH1977PLC019986 19. Directors' Responsibility:

As per Regulation 24(i)(a) of the Buyback Regulations, the Board accepts full and final responsibility for the information contained in this Public Announcement and confirms that this Public Announcement contains true, factual and material information and does not contain any misleading information

> For and on behalf of the Board of Directors of **Dhampur Sugar Mills Limited**

Gaurav Goel Vice Chairman & Managing Director DIN: 00076111

Anuj Khanna Independent Director DIN: 00025087

Anarna Goel Company Secretary & Compliance Officer Membership No. A22787

Date: January 4, 2024 Place: New Delhi

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सार्वजनिक सूचना

सभी संबंधित पक्षों को सूचित किया जाता है कि जैन अस्पताल (177-178 जागृति एनक्लेव दिल्ली - 92) 01.01.2019 से 31.12.2020 तक भर्ती मरीजों का रिकॉर्ड 30.01 2024 को नष्ट करने जा रहा है सभी संबंधित पक्ष 29.01.2024 से पहले जानकारी के लिए जैन अस्पताल से संपर्क करें dms@jainhospital-com

Rajasthan Co-operative Dairy Federation Limited
SARAS SANKUL J.L.N. MARG, JAIPUR - 302 017, Phone No. 2702501-508/2710209

NOTICE INVITING BIDS FOR EMPANELMENT OF CATTLE FEED RAW MATERIAL SUPPLIERS and SUPPLY OF TRACE MINERALS

Applications on RCDF prescribed registration/E-tender form are invited o vw.eproc.rajasthan.gov.in website only by Rajasthan Co-Operative Dairy Federation Ltd., Jaipur fro nomafide manufacturers; dealers/suppliers, for empanelment/registration of bidders, for supply of Cattle reed Raw Materials (Tender ID no. 2024_RCDF_37803E_t) and (UBN No. CDF2324GLOB01210) and supply before Minerals (Tender ID no. 2024_RCDF_37803T_t) and (UBN No. CDF2324GLOB01210) and supply before Minerals (Tender ID no. 2024_RCDF_37803T_t) and (UBN No. CDF2324GLOB01210) report tage. Two Parts = Tenders/e-Bids). The last date of submission of duly filled up form alongwith documents and Bank Drafts and FCR (for supply of Cattle Feed Raw Materials). EMD amount in form of DD/8G/e-8G (for race Minerals) is upto 5.00 PM of 18.01.2024. Details of Registration form, Bidding Document can be ownloaded from www.sppp.rajasthan.gov.in, www.eproc.rajasthan.gov.in or RCDF website www.sarasmilkfod.rajasthan.gov.in. Bank Drafts/EDR/BG/e-BG for form fee, processing fees and bid security are required to be submitted Raj.Samwad/C/23/12032 tted in physical form only:

General Manager (Pur)

एनएमडीसी स्टील लिमिटेड

C/o एनएमहीसी आयरन एंढ स्टील प्लांट पोस्ट-नगरनार (बस्तर) छत्तीसगढ़ पिन-494001, GSTIN: 22AAFCN3661C1ZX कॉर्पोरेट पहचान संख्या : (CIN) – U27310CT2015GO1001618 –मेल: csn@nmdc.co.in; mrathod@nmdc.co.in; gajendrasethiya@nmdc.co

खुली निविदा इन्क्वायरी

्नएमडीसी स्टील लिमिटेड, नगरनार निम्नलिखित के लिए 25.01.2024 को अप. 2.30 बजे प्रस्ताय जमा करने की अंतिम तिथि एवं समय के साथ दो निविदा प्रणाली में मुहरबंद निविदाए आमंत्रित करता है. **कार्य का नामः** एनआईएसपी नगरनार में लिक्टिंग मंशीनों, टूल्स एवं टैंकल्स और प्रेक्षर वैसल्स की जांच, परीक्षण एवं प्रमाणन**। निविदा सं. एवं तिथि:** एनएसएल/कॉन्ट्रेक्ट्स/ सीओएन, 415/दूल एंड टैकल्स/2023/395 दिनांक 05.01.2024 कार्य का नामः एनडीएमली स्टील लि. स्तांट में फेज-॥ एवं फेज-॥॥ के लिए -शॉप पलोसी एवं विरिट्यंगों के भीतर सेक्टी साइनेज की वॉल पेन्टिंग। निविदा सं. एवं तिथिः एनएसएल/कॉन्ट्रेक्ट्स/सीओएन/375 पेन्टिंग/ 2023/396 दिनांक: 05,01,2024

निविदा दस्तावेज वेबसाइट www.nmdc.co.in या www.eprocure.gov.in पर निविदा संबंधन से डाउनलोड किये जा सकते हैं। एवओडी (अनुबंध) एवओडी (अनुबंध)



निविदा जमा करने की अंतिम तिथ्वि एवं समय (ऑनलाइन) 22.01.2024 को 1700 बजे तक या उससे पूर्व निविदा खुलने की तिथि (ऑनलाइन) | 24.01.2024 को 1530 बजे बीन्धता मानदर्की एवं अन्य विश्वत्यों के लिए कृत्या www.concorbidia.com या www.tenderwizard.com/CCIL पर लॉग ऑन करें। निविदादाताओं से अनुरोध है कि येक्साइट नियमित रूप से देखते रहें। कॉनकॉर विमा कोई करण बताए केंस्सी या सभी निविदाओं को निरस्त करने का अधिकार स्वत्या है। निविदादाताओं से अनुरोध है कि सुद्धिगय / पविद्यार स्थानीकरण, यदि बोई होगा, तो उसे केंग्रल बॉनकॉर येक्साइट पर प्रकाशित किया जाएगा। स्रीटेसा प्रमुख — एरिया—

🏋 🚟 🛘 भारतीय लघु उद्योग विकास बैंक (सिडबी) बीमा ब्रोकर की नियुक्ति के लिए आरएफपी

सिडबी, बीमा संबंधी सेवाएं प्रदान करने के लिए बीमा ब्रोकर की नियुक्ति के लिए प्रस्ताव आमंत्रित करता है। अधिक जानकारी के लिए, इच्छुक एजेंसियां कृपया वेबसाइट, https://www.sidbi.in/tenders.php का निविदा (टेंडर) पृष्ठ देखें। प्रस्ताव जमा करने की अंतिम तिथि जनवरी 29, 2024, 14:00 बजे तक है।

> सहा. महाप्रबंधक प्रशासन विभाग सिडबी, लखनऊ

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	485.1	501.3	517.9	535.1	552.8
	7633.2	7450.0	7255.9	6883.3	6729.1

	2014-15	2015-16	2016-17	2017-18	2018-19
	143,88	143.88	143.88	143.88	143.88
	249.07	227.29	211.00	180.99	167.66
all Máics Labhailte Allabailte Sáleac	160.31	160.31	160.31	160.31	160.31
in hicker was A East	13.61	13.14	12.79	12.13	11.86
	15.84	16.37	16.91	17.47	18.05
edo &vës/	582.71	561.00	544.90	514.79	501.76

MIRAE ASSET

In order to impart an insight on mutual fund, to educate and create awareness among the investors about the financial market, Mirae Asset Mutual Fund undertakes numerous events and activities at various places across the country and in number of ways such as conducting Investor Awareness Programs (IAPs) / seminars, contents on investor awareness in print media (newspapers, magazines etc.) and programs on Mutual Funds in electronic media (TVs, radios etc.).

In this regard, please see below schedule of upcoming IAP:

Date	Time	Address
January 07, 2024	11:00 A.M.	Maharaja Palace & Banquet, Jain Muni Ramkrishan Marg, North Avenue, Punjabi Bagh, New Delhi.

MIRAE ASSET MUTUAL FUND (Investment Manager: Mirae Asset Investment Managers (India) Private Limited. CIN - U65990MH2019PTC324625) Registered & Corporate Office: 606, 6th Floor, Windsor Building, Off CST Road, Kalina, Santacruz (E), Mumbai -400098.

1800 2090 777 (Toll free),

customercare@miraeasset.com

www.miraeassetmf.co.in

> Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

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ndge@accrethdlauch&tjeck.hcjaccucmunchebleeue yuee@keA-[er, ínyekerme ueeKe eflejsheve npo frkækkeFkælèsdmuanEveewi pieseklijkska Ackockie Aes efJeuespe, Dec & mod eride Elegephilime ueeKe Procegceve kegAceei 1efveoe Debengae Devegmeetinkhidens@ideumspakehijjee@i mbegileetichtenkedetidueHeAveenfloevlece veg×veiej, ie sij tribogo he vindine Krocej Frikce we ve lest be Dress **Rerêsina î** în prezi Ke nkæghejlskeið, jæræskælèjes, peerS®eheer nebwelestessimeDeess **Mes** Agme hereken Marejoeke medevelere here megkstjiske selletespes, ef Jeuespe webriee @i veb.peer S®e -, meske lije Delle kleduerne Devkenice

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ऋण वसूली न्यायाधिकरण, देहरादून भारत सरकार, वित्त मंत्रालय, वित्तीय सेवा विभाग, दूसरी मंजिल, पारस टावर, माजरा, सहारनपुर रोड,

देहरादून, उ.ख. 248171, वसूली अधिकारी-II, डीआरटी, देहरादून के समक्ष ई-नीलामी बिक्री सूचना दिनांक : 05.12.2023 तद्द्वारा बढे पैमाने पर जनसाधारण को सुधना दी जाती है कि नीचे उल्लेखित मामले में बकाया रकम की वसूली के लिए **दिनांक 19.02.2024 को** नीचे उ

सत्पति की "जैसे हैं जहां है", "जैसे हैं जो कुछ है" तथा "जैसे हैं जो कुछ है" के आधार पर विक्री की आएगी एवं संनायित बोलीदातागण दिनांक 15.02.2024 को अपराहन 4.00 बजे तक नीतानी के लिए आवेदन कर सकते हैं। मामले का शीर्षक एवं आर.सी. सं. वसली योग्य रकम

७, 5,82,07,123,59 साथ में ओ.ए सं. 140/2017 में आहरित आर.ची. के अनुसार दिनांक यडीएकसी वैक लिमिटेड बनाम मैसर्स कमा राइस एंड नरल मिल्स एवं अन्य। आरमी सं 11/2018 27,09,2017 से घटते हुए श्रेष रकम पर प्रति वर्ष 12,00% साधारण दर पर ब्याज तथा अन्य शुक्क नीलामी की तारीसः 19,02,2024 बोलियों के लिए अंतिम तारीख: 15,02,2024 को अपराइन 04,00 बजे तक लॉट नं. नीलामी का समय आरक्षित मृत्य बोली वृद्धि रकम रु. 4.24 करोड़ अप. 01.00 वजे से अप. 02.00 वजे तक छ. 42.40 साख ক. 25.00 লাব্য रु. 94,50 करोड **ਨ. 9.45 ਜਾ**ਗ रु. 5.00 ताख अप. 01,00 बजे से अप. 02,00 बजे तक अप 01 00 बजे से अप 02 00 बजे तक रु. 42.50 करोड रु. 4.25 लाख **छ. 3.00 लाख** (बंद होने के समय के अंतिम 5 मिनट में वोली लगाए जाने की स्थिति में प्रत्येक बार प्रति 5 मिनट के विस्तार अथवा नीलामी के इस तरह के विस्तारित समय के साथ

क्रम शिरीजी कर्ता, परगना रुद्रपुर, तहसील किच्छा, जिला काम सिंह नगर, उत्तराखंड में स्थित खाता में. 262, पुराना खसरा में. 29/2 मिन, नमा खसरा में. 74. मूमि के क्षेत्र का परिमाप 43,606 वर्ग फीट का सम्पूर्ण एव सर्वांगीण हिस्सा। क्षमा किरानपुर, परगना कदपुर, तहसील किचका, जिला कथम सिंह नगर, उत्तराखंड में स्थित खाता नं. 163, पुराना खसरा नं. 326 मिन (श्राइवेट प्लांट नं. 16), भूमि के क्षेत्र का परिगाप 4,050 वर्ग फोट का सम्पूर्ण एवं सर्वाणीण हिस्सा।

भ्राम फिरानपुर, परपना रुद्रपुर, तहसील किच्छा, जिला कथम सिंह नगर, उत्तराखंड में स्थित खाता नं. 141, पुराना खसरा नं. 368 मिन (प्राइवेट प्लॉट नं. 1 एवं 2) भूमि के क्षेत्र का परिमाप 3600 वर्ग फीट का सम्पूर्ण एवं सर्वांगीण हिस्सा।

नीलामी ई-नीलामी के जरिए संचालित की जाएगी तथा बोलिया मेंसर्स ई-प्रोक्योशमेंट टेक्नोलॉजिस लि (ऑक्शन टाइमर) की वेबसाइट https://drt.auctiontiger.net के माण्यम से ऑनलाइन इसेक्ट्रॉनिक योली के जरिए दिनोंक 19,02 2024 को अपराहन 01,00 यजे से अपराहन 02,00 यजे से लगाई जाएपी, जलस्त पढ़ने पर अपराहन 02,00 बजे के उपरांत 5 मिनट के विस्तार के साथ। 2. यहां मीचे निर्धारित आरक्षित मूल्य से कम जीमत पर सम्पत्ति की बिकी नहीं की जाएगी। (क) इच्छक बोलीदाताओं को ईएमडी के साथ पैन कार्ड, पहचान के साध्य, पता का साध्य इत्यादि दस्तायेज जमा करना होगा तथा कंपनी वे

एयो द्वारा पारित प्रस्ताव की प्रतिलिपि अथवा रूपनी का प्रतिनिधित्व/प्रदर्नी का दावा करने वाला अन्य कोई भी दस्तावेज **वसूली अधिकारी** डीआरटी, देहरादून के कार्यालय में दिनांक 15.02.2024 को अपराहन 04.00 नजे से पहले जमा करना होगा, उसके बाद वे दिनांक 19.02.2024 को अपराहन 01.00 वर्ज से अपराहन 02.00 वर्ज तक आयोजित होने वाली ई-बीलामी में भागीवारी के पात्र होंगे। गीलामी बद होने के आहम 5 मिनद में बोली लगाए जाने की स्थिति में बंद होने का समय स्वतः ही 5 मिनद के लिए दिस्सादित हो जाएगा। (स) ईएनडी की रकम वसूली अधिकारी, ऋण वसूली न्यायाधिकरण, दूसरी मंजिल, पारस टावर, माजरा, सहारनपुर रोड, देहरादून के कार्यालय में सिर्फ वसूजी अधिकारी, ऋण वसूली न्यायाधिकरण, देहरादून के पक्ष किमांव ड्राफ्ट के माध्यम से जमा करनी

(ग) संभावित बोलीदाताओं/भागीदारों तथा जनसाधारण के सूचनार्थ ई-नीलामी की प्रक्रिया में भागीदारी के लिए प्रासंगिक विवरण यहां नीचे उल्लेखित है: ई-प्रोक्योरमेंट टेक्नोलॉजिस लि.

सेवा प्रदाता का नाम सेवा प्रदाता का पोटंल https://drt.auctiontiger.net +91-79-68136880/881/837/842, 09265562821, 09265562818, 09265562819 हेल्पलाइन नम्बर रोवा प्रदाता की ईमेल आईडी ई-नीलाभी का पोर्टल https://drt.auctiontiger.net

अधिक विकरण के लिए इनसे सम्पर्क करे: वसूली अधिकारी का कार्यालय, ऋण क्यूकी न्यायाधिकरण, देहरादून सम्पर्क ने 0135-2974077 तथा सम्पत्ति के निरीक्षण के लिए श्री अमिरुद्ध भागेंव, असिरुटेट याइस प्रेसिङेट, एयटीएकसी बैंक लि., पांचर्यी भंगिल, अंसल क्लासिक टायर, प्लॉट ने 1, जे ब्लॉक, कम्पुनिटी सेंटर के निकट सर्या कटीनेंटल के सामने, रजीरी वार्डन, नई दिल्ली-110027 (मोबाइल-8802112088) ते. बोली बुद्धि की जाने वाली रकम ऊपर उल्लेखित रकम के अनुसार होगी, वोली की रकम अथवा बोलीदाता से संबंधित किसो भी तरह कर विवाद उत्पन्न होने पर लॉट को पुन नीलामी के लिए रखा जाएगा। 4. असफल बोलीदाता ई-नीलामी बिक्की की प्रक्रिया के सम्मन्त होने के तुरंत बाद सीधे वसुली अधिकारी का कार्यालय

तार के चुना भावता के तर्द रखा गरिया है. उपलब्ध कार्याच्या है भावता के प्रक्रिया के समित हुए के दूर वा वि साथ यूना आवकर के कार्याच्या के अंतर्या है हिरादून से साथ कर रहता है है. उपलब्ध की विवाद के बात के बहुती अधिकारी, क्षण क्षणी, क्षण विवाद के विवाद के चा में इंपराई के साथ के उपलब्ध के उपरांत बोली/निकों रकम के 25% राशि के लिए दिमांठ द्वापट/पे आहेर तैयार करना तो अवस्था एनईएफटी आरर्टीआरटीजीएस के जिए साजू खाता ने 7360878086, इंप्लियन के व्यवस्था के जिए साजू खाता ने 7360878086, इंप्लियन के व्यवस्था के जिए साजू खाता के स्वाद के अपलब्ध के कि के अपलब्ध के कि उपलब्ध के कि उपलब्ध के कि उपलब्ध के अपलब्ध के अपल गरी, बीआरटी, देहरादून के पास. बसूली अधिकारी, ऋण वसूली न्यायाधिकरण, देहरादून के पक्ष में ढिमांड ड्राफ्ट/पे आर्डर के जरिए अथवा **चालू खाता न** 7360878086, इंग्डियन बैंक, आईएसबीटी देहरादून गाला, देहरादून, आईएफएससी कोड आईडीआईबी00ओडी557 में आरटीजीएस के मायम से जमा करन होगा। अगर 15वां दिन रविवार अथवा छुट्टी का दिन पढ़ता है, तो 15वें दिन के उपरांत प्रथम कार्यातवीन दिवस को पंजीयक, डीआरटी, देहरादुन के पड़ में 2% की दर से ७. 1,000/- तक तमा संबंधित सकल रकम के 1,000/- तो अधिक रहने पर 1% की दर से पाउंडेल युक्त के साथ जमा करना होगा (श्रेम 75% की रकस कार्यातवीन दिवस को पंजीयक सकल रकम के 1,000/- तो अधिक रहने पर 1% की दर से पाउंडेल युक्त के साथ जमा करना होगा (श्रेम 75% की रकस उक्त दोत्रा क्या किए जाने पर उसे रूपर उस्ते उसे प्रति के पास पहुंच जाना चाहिए)। 7. निर्धारित अवधि के अंदर भूगतान करने में विकल रहने पर नए विशे से विकल सकता के प्रथम की करोती के उपरांत तथा की अधीक्ष स्वाचित समझे जाने पर सरकार के पक्ष में जब्द कर ती जाएगी तथा असकल क्रेता के सम्मति से संबंधित सभी यांचों अथवा बाद में बिक्की किए जाने से प्राप्त किसी भी रकम के डिस्से पर उनका कोई भी दाया मान्य नहीं होगा। 🛭 सर्वोच्य बोलीदाता को केता के रूप में घोषित किया जाएगा, वशर्त जनके द्वारा लगाई बोली आरक्षित मुल ते कम नहीं होनी चाहिए। प्रस्तावित मुख्य के स्पष्ट रूप से अनुमयुक्त पाई जानी पर उसे अनुचित मान कर सर्वोच्य बोली को अस्पीकार/सर्वोक्य करना अधीहरताध विवेक पर होगा। 9. संभावित बोलीदाताओं के निरीक्षण के लिए सम्पत्ति किसी भी बैंक के कार्य दिवस को अपराहन G3,00 बजे उपरांत उपलब्ध रहेगी। सुकि इक्षा व्यक्त पर होगा। 3, समाध्य कालादाकाल कर राज्या के लिए राम्या किया में बच्च के काथ विवस्त के उत्पर्धन कर 100 अपना अधिकारी, श्री अनिक्द अपने के अपने के स्वादंध के स्वादंध के सिक्त के सामने उन्हों के सिक्त के सामने के सिक्त के सामने के सिक्त के सिक्त के सामने के सिक्त के सामने के सिक्त के सामने के सिक्त के सामने के सिक्त के कर बिलो अथवा अन्य किसी भी ऋणभार के संबंध में जानकारी हासिल करने के लिए निजी प्रयास करने का अनुरोध किया जाता है। 12. सफल बोलीदाता के हस्तांतरण, पंजीकरण शुक्क, स्टैम्प ढबुटी इत्यादि के लिए सुक्क/प्रभार का वहन करना होगा। 13. आयकर अधिनियम, 1961 की द्वितीय अनुसूची के प्रावधानों वे अनुसार अगोडस्तासरी के पास बिना कोई कारण बताए किसी अथवा सभी बोली को स्वीकार अथवा रद करने अथवा विक्री को स्थणित/निलंबित करने का अधिकार सुरक्षित है। 14. बिक्री वसुली अधिकारी-II, ऋण वसूली न्यायाधिकरण, देहरादुन के पुष्टीकरण का विषय वस्तु है, जिसे किसी भी कारणवश अथवा बिना कोई कारण बताए रद किया जा सकता है। 15. वसुली अधिकारी के पास नीलामी की प्रक्रिया के किसी भी यरण में किसी भी हिस्से के जोडने अथवा सम्पत्ति के किसी भी हिस्से के हटाने की शक्ति है। 16, सलम्न अनुसूची में निर्दिष्ट विवरण का उल्लेख अधोहरताक्षरी के सटीक जानकारी के आधार पर किया गया है परंतु अधोहरताक्षरी इस भिषा में किसी भी तुटि, गलत विवरण अथवा पूक के लिए उत्तरदायी नहीं होगा।

वसूली अधिकारी-॥, डीआरटी, देहरादून