

June 19, 2020

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.
BSE Scrip Code: 532636

The Manager,
Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: IIFL

## Sub: Transfer and Listing of Debentures in the name of IIFL Finance Limited

Dear Sir/Madam,

In furtherance to our intimation dated June 09, 2020 wherein the record date of June 19, 2020 was fixed for the purpose of transfer of Non-Convertible Debentures ("NCDs") issued to public by India Infoline Finance Limited to IIFL Finance Limited pursuant to merger of India Infoline Finance Limited with the Company under the Composite Scheme of Arrangement as approved by the Hon'ble National Company Law Tribunal vide its order dated March 07, 2019.

The Company has now completed the process of transfer and the said NCDs will be available for trading on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) in the name of IIFL Finance Limited w.e.f. Monday, June 22, 2020 as per the enclosed notices issued by NSE and BSE.

Kindly take the same on record and oblige.

Thanking You, Yours faithfully,

**For IIFL Finance Limited** 

(Formerly known as IIFL Holdings Limited)

Gajendra Thakur Company Secretary Place: Mumbai





## National Stock Exchange Of India Limited

Ref: NSE/LIST/0447 June 22, 2020

The Compliance Officer
IIFL Finance Limited
IIFL House, Sun Infotech Park, Road No. 16V,
Plot No.B-23, Thane Industrial Area,
Wagle Estate, Thane - 400604

Kind Attn: Mr. Gajendra Singh Thakur

Dear Sir,

## Re.: Listing of Secured & Unsecured, Redeemable, Non-Convertible Debentures of IIFL Finance Limited

We refer to your application for Listing of Secured & Unsecured, Redeemable, Non-Convertible Debentures of IIFL Finance Limited on the Exchange pursuant to composite scheme of arrangement. We are pleased to inform you that the Secured & Unsecured, Redeemable, Non-Convertible Debentures shall be listed and admitted to dealings on the Exchange w.e.f. June 22, 2020 as per the details given below:

Sr. No	Description of Security	Symbol	Series	No. of Securities	Mkt. Lot
1	Sec Red NCD 9.50 % Sr. I	IIFL	N1	2605000	1
2	Sec Red NCD 9.60 % Sr. I	IIFL	N2	389149	1
3	Sec Red NCD Sr. II	IIFL	N3	494225	1
4	Sec Red NCD 9.75 % Sr.III	IIFL	N4	6368094	1
5	Sec Red NCD 10.20 % Sr.IV	IIFL	N5	1264677	1
6	Unsec Red NCD 10.0% Sr. V	IIFL	N6	310154	1
7	Unsec Red NCD 10.5% Sr.VI	IIFL	N7	154479	1
8	Sec Red NCD Sr. I	IIFL	N8	980941	1
9	Sec Red NCD 9.50 % Sr. II	IIFL	N9	373001	1
10	Sec Red NCD Sr. III	IIFL	NA	120068	1
11	Sec Red NCD 9.85 % Sr. IV	IIFL	NB	651082	1
12	Unsec Red NCD 10.00% Sr.V	IIFL	NC	259253	1
13	Unsec Red NCD Sr. VI	IIFL	ND	57826	1

You are requested to mention the symbol and series in all future correspondence. All important information submitted by you pursuant to the various clauses of the listing agreement shall be broadcasted through our nationwide network to the trading members.



Please note that all critical/price sensitive information and other submissions under SEBI (LODR) Regulations, 2015 shall be provided by the company through online filing facilities provided by the Exchange in electronic platform 'NEAPS' – NSE Electronic Application Processing System (https://www.connect2nse.com/LISTING/) for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully, For National Stock Exchange of India Limited

Amit Phatak Manager 6/19/2020 Notice Number











Notice No. 20200619-11 Notice Date 19 Jun 2020

Category Company related Segment Debt

Subject Update regarding debt securities of India Infoline Finance Limited

Content

In continuation to the Exchange Notice No. 20200611-32 dated 11 June 2020 regarding debt securities of India Infoline Finance Limited, trading members are requested to note that w.e.f. Monday 22 June 2020, below mentioned ISINs bearing the respective Scrip Codes will be available for trading with the revised details as mentioned below. As per intimation received from the Company, the NCDs listed under the Scrip Codes mentioned stand transferred from India Infoline Finance Limited to IIFL Finance Limited pursuant to the Scheme implementation of Part V of Composite Scheme of Arrangement amongst IIFL Finance Limited, India Infoline Media & Research Services Limited, IIFL Securities Limited, IIFL Wealth Management Limited, India Infoline Finance Limited and IIFL Distribution Services Limited i.e. Amalgamation of India Infoline Finance Limited with IIFL Finance Limited and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (Scheme)

Sr. No.	Scrip Code	ISIN	Extisting Scrip ID	Revised Scrip ID
1	936466	INE866I07BY4	950 <b>II</b> FL22	95 <b>I</b> FL22
2	936468	INE866[07BZ1	960 <b>II</b> FL22	96 <b> </b> FL22
3	936470	INE866I07CB0	960 <b>  </b> FL22A	96 <b>I</b> FL22A
4	936472	INE866I07CD6	975 <b>II</b> FL24	975 <b>I</b> FL24
5	936474	INE866[07CF1	1020 <b>  </b> FL24	102 <b> </b> FL24
6	936476	INE866I08279	10 <b>II</b> FL29	10 <b>I</b> FL29
7	936478	INE866I08295	1050 <b>  </b> FL29	105 <b>I</b> FL29
8	936816	INE866I07CJ3	0 <b>II</b> FL20	0IFL20
9	936818	INE866I07CK1	95 <b>  </b> FL22	95 <b>I</b> FL22A
10	936820	INE866I07CL9	0 <b>II</b> FL22A	0IFL22A
11	936822	INE866I07CM7	985 <b>II</b> FL22	985IFL22
12	936824	INE866I08303	10 <b>II</b> FL25	10 <b>I</b> FL25
13	936826	INE866[08311	0IIFL25	0IFL25

Sr. No.	Scrip Code	ISIN	Existing Scrip Abbreviated Name	Revised Abbriviated Name
1	936466	INE866I07BY4	950 <b>  </b> FL22	95 <b>I</b> FL22

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2	936468	INE866I07BZ1	960 <b>  </b> FL22	96 <b>I</b> FL22
3	936470	INE866I07CB0	960 <b>I</b> IFL22A	96 <b>I</b> FL22A
4	936472	INE866I07CD6	975 <b>II</b> FL24	975IFL24
5	936474	INE866I07CF1	1020 <b>II</b> FL24	102 <b>I</b> FL24
6	936476	INE866I08279	10 <b>II</b> FL29	10 <b>I</b> FL29
7	936478	INE866[08295	1050 <b>  </b> FL29	105 <b>I</b> FL29
8	936816	INE866[07CJ3	0 <b>II</b> FL20	0IFL20
9	936818	INE866I07CK1	95 <b>ii</b> FL22	95IFL22A
10	936820	INE866I07CL9	0IIFL22A	0IFL22A
11	936822	INE866I07CM7	985 <b>  </b> FL22	985IFL22
12	936824	INE866[08303	10 <b>II</b> FL25	10IFL25
13	936826	INE866[08311	0IIFL25	0IFL25

Sr. No.	Scrip Code	ISIN	Existing Scrip Long Name	Revised Scrip Long Name
1	936466	INE866I07BY4	IIFL-9.5%-7-5-22-NCD	IFL-9.5%-7-5-22-NCD
2	936468	INE866[07BZ1	IIFL-9.6%-7-5-22-NCD	IFL-9.6%-7-5-22-NCD
3	936470	INE866I07CB0	IIFL-9.6%-7-5-22NCD	IFL-9.6%-7-5-22NCD
4	936472	INE866I07CD6	IIFL-9.75%-7-2-24-NCD	IFL-9.75%-7-2-24-NCD
5	936474	INE866I07CF1	IIFL-10.20%-7-2-24-NCD	IFL-10.2%-7-2-24-NCD
6	936476	INE866[08279	IIFL-10%-7-2-29-NCD	IFL-10%-7-2-29-NCD
7	936478	INE866I08295	<b>II</b> FL-10.50%-7-2-29-NCD	IFL-10.5%-7-2-29-NCD
8	936816	INE866I07CJ3	IIFL-ZC-6-12-20-NCD	IFL-ZC-6-12-20-NCD
9	936818	INE866I07CK1	IIFL-9.50%-6-12-22-NCD	IFL-9.5%-6-12-22-NCD
10	936820	INE866I07CL9	IIFL-ZC-6-12-22-NCD	IFL-ZC-6-12-22-NCD
11	936822	INE866I07CM7	IIFL-9.85%-6-12-22-NCD	IFL-9.85%-6-12-22-NCD
12	936824	INE866I08303	IIFL-9.85%-6-12-22-NCD	IFL-9.85%-6-12-22-NCD
13	936826	INE866I08311	IIFL-ZC-6-6-25-NCD	IFL-ZC-6-6-25-NCD

Trading Members may contact the following Officials for further details if any:

Name of the Officer	Contact details	Email Id
Ms. Ishwari Vaidya	+91 22 2272 8597	debt.listing@bseindia.com

6/19/2020 Notice Number

Rupal Khandelwal

Senior Manager

June 19, 2020

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