



Reliance Power Limited
CIN: L40101MH1995PLC084687

Reliance Centre, Near Prabhat
Colony, Off Western Express
Highway, Santacruz (East)
Mumbai - 400055, India

Tel: +91 22 4303 1000
Fax: +91 22 4303 3662
www.reliancepower.co.in

October 31, 2020

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
BSE Scrip Code : 532939

National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Symbol : RPOWER

Dear Sir(s),

Sub: Disclosure in terms of SEBI Circular No. SEBI / HO / CFD / CMD1 / CIR / P / 2019 / 140 dated November 21, 2019

We enclose herewith Annexure containing the disclosure in terms of SEBI Circular No. SEBI/ HO/ CFD/ CMD1/ CIR/ P/ 2019/ 140 dated November 21, 2019.

The Company is closely working with its lenders towards achieving debt resolution plan.

Thanking you.

Yours faithfully

For Reliance Power Limited

Murli Manohar Purohit
Vice President - Company Secretary &
Compliance Officer

Encl.: As Above.

| Disclosure in terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019140 dated November 21, 2019 | | |
|---|--|--|
| Sr. No | Type of disclosure | Details |
| 1 | Name of the Listed entity | Reliance Power Limited |
| 2 | Date of making the disclosure | 31/10/2020 |
| 3 | Nature of obligation | Term Loan |
| 4 | Name of the Lender(s) | 1) Axis Bank Limited |
| | | 2) Yes Bank Limited |
| | | 3) IDBI Bank Limited |
| 5 | Date of default | 30/09/2020 |
| 6 | Current default amount (break-up of principal and interest in INR crore) | 1) Principal - Rs. 12.50 Crore |
| | | Interest - Rs. 0.78 Crore |
| | | 2) Principal - Rs. 5.25 Crore |
| | | Interest - Rs. 0.89 Crore |
| 7 | Details of the obligation (total principal amount in INR crore, tenure, interest rate, secured / unsecured etc.) | 3) Interest - Rs. 0.51 Crore |
| | | 1) Total Principal Amount - Rs. 75 Crore |
| | | Tenure 0.50 years |
| | | Interest rate - 12.50% p.a |
| | | Secured / Unsecured - Secured |
| | | 2) Total Principal Amount - Rs. 63 Crore |
| | | Tenure 2 years |
| | | Interest rate - @13.62% p.a |
| | | Secured / Unsecured - Secured |
| | | 3) Total Principal Amount - Rs. 44 Crore |
| Tenure – Working Capital | | |
| Interest rate - @12.50% p.a | | |
| Secured / Unsecured - Secured | | |
| 8 | Total amount of outstanding borrowings from Banks / financial institutions (in INR crore) | Rs. 1303 Crore |
| 9 | Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore) | Rs. 1303 Crore |