

7 May 2020

The Secretary,  
**BSE Limited**  
25<sup>th</sup> Floor, P. J. Towers, Dalal Street, Fort,  
Mumbai - 400 001  
**Scrip Code No.524000**

Asst. Vice President,  
**National Stock Exchange of India Limited**  
"Exchange Plaza",  
Bandra-Kurla Complex, Bandra (E),  
Mumbai – 400 051  
**Symbol : "MAGMA"**

**Sub: Submission of Continuous Disclosure to be made by an entity identified as a Large Corporate**

Dear Sirs,

In terms of Clause 4.1 (ii) of the SEBI Circular No. SE131/110/DDHS/CIR/P/ 2018/144 dated 26<sup>th</sup> November, 2018, for fund raising by issuance of Debt Securities by Large Entities, enclosed please find herewith the Certificate containing details in the format as prescribed in the aforesaid SEBI Circular, for the Financial Year 2020-21.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,  
For **Magma Fincorp Limited**

Sd/-

**Shabnum Zaman**  
**Company Secretary**  
**ACS No. 13918**

Encl: As above

**Annual Disclosure to be made by an entity identified as a Large Corporate**  
(To be submitted to the Stock Exchange(s) within 45 days from the end of the FY)

1. **Name of the Company:** Magma Fincorp Limited
2. **CIN:** L51504WB1978PLC031813
3. **Report filed for FY:** 31.03.2020
4. **Details of the Borrowings(all figures in Rs Crore):**

SL. No.	Particulars	Details (Rs. in crore)
1.	Incremental borrowing done in FY (a)	1576.41
2.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	394.10
3.	Actual borrowings done through debt securities in FY (c)	551.41
4.	Shortfall in the mandatory borrowing through debt securities, if any [(d) = (b)- (c)] (If the calculated value is zero or negative, write "nil")	NIL
5.	Reasons for short fall, if any, in mandatory borrowings through debt securities	NA

Sd/-  
(Signature)  
Shabnum Zaman  
Company Secretary  
033-44017431  
Date: 07.05.2020

Sd/-  
(Signature)  
Kailash Baheti  
Chief Financial Officer  
022-62291107  
Date: 07.05.2020