

November 07, 2019

1. Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalai Street, Mumbai 400001
  
2. Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, 5th Floor  
Plot No. C/1, G Block,  
Bandra-Kurla Complex  
Bandra (East), Mumbai 400051

Dear Sir:

**Sub: Open offer (“Offer” / “Open Offer”) for acquisition of up to 13,916,676 (Thirteen Million Nine Hundred and Sixteen Thousand Six Hundred and Seventy Six) fully paid-up equity shares of face value of Rs. 10 (Rupees Ten only) each, representing approximately 25.02% of the fully diluted voting equity share capital of Federal-Mogul Goetze (India) Limited (“FMGIL” or the “Target Company”) from the public shareholders of the Target Company by Tenneco Inc. (“Acquirer”)**

**Ref: Order of the Securities Appellate Tribunal, Mumbai (“SAT”), in Appeal nos. 352 and 359 of 2019, Appeal Lodging Nos. 458 and 459 of 2019 and Miscellaneous Application no. 418 of 2019, dated November 07, 2019 (“Order”)**

We have been informed by CKP Financial Services Pvt. Ltd., Merchant Bankers to the Open Offer that the SAT has passed the Order dated November 07, 2019, the copy of which is available on the website of the SAT. The Order pertains to the appeal filed by the Acquirer with SAT against the communication sent by the Securities Exchange Board of India (“SEBI”) bearing number SEBI/HO/CFD/DCR1/OW/P/2019/016951/1 dated July 04, 2019 (“Communication”), as notified by us on July 04, 2019.

The SAT Order dismisses the appeals and disposes the intervention application filed by the appellants/ intervener (i.e. the Acquirer and the shareholders), and therefore has, *inter-alia*, upheld the offer price of Rs. 608.46 as directed by SEBI in the Communication.

We understand that the Acquirer is presently reviewing the Order and will evaluate the options available to it after examining the same after which the further course of action will be determined in relation to the Open Offer.

This is for your information.

Yours sincerely,

For **Federal Mogul Goetze (India) Limited**

Dr. Khalid Iqbal Khan  
Whole-time Director-Legal & Company Secretary

CC: The Securities and Exchange Board of India (SEBI)

**Federal-Mogul Goetze (India) Limited**

**Registered Office** : DLF Prime Towers, 10 Ground Floor, F- 79 & 80, Okhla Phase- I, New Delhi- 110020  
Tel./ Fax: +91.11. 49057597

Corporate Identification Number: L74899DL1954PLC002452

**Corporate Office** : Paras Twin Towers, 10th Floor, Tower B, Sector 54, Golf Course Road, Gurgaon-122 002  
Tel.: +91.124.4784530, Fax: +91.124.4292840