



Date: 17.11.2023

To,
The General Manager,
Department of Corporate Services,
BSE Ltd.
P.J. Towers, Dalal Street,
Fort, Mumbai- 400 001

To,
The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400051

Ref: BSE Scrip Code: 533941 and NSE Symbol: THOMASCOTT

Dear Sir/ Madam,

Sub: Intimation under Regulation 30 of SEBI (LODR) Regulation, 2015- Allotment of 29,17,500 Convertible Warrants on preferential basis in Tranche-2.

Pursuant to the approval of Board of Directors in their meeting held on 15.09.2023 & approval of members in their Extraordinary General Meeting held on 12.10.2023 and pursuant to In-principle approvals granted by BSE Limited and National Stock Exchange of India Limited vide their respective letters dated 06.11.2023, and upon receipt of an amount aggregating to Rs.6,12,67,500/- (Rupees Six Crore Twelve lakh Sixty-Seven Thousand & Five Hundred only) at a rate of Rs.21 (being more than 25% of the issue price per warrant) as warrant subscription price, we wish to inform that the Securities Allotment Committee of the Board of Directors of the Company, has approved the Allotment of 29,17,500 (Twenty Nine Lakh Seventeen Thousand Five Hundred) warrants as Tranche-2 out of total approved 59,50,000 Convertible Warrants on preferential basis at an issue price of Rs.81/- to Promoters and Promoter Group and other than Promoter and Promoter group. The details of allottees are given in **Annexure-A**.

Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of face value of Re. 10/- (Rupee Ten only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs.60/- (Rupees Sixty only) from the Allottees at the time of allotment of equity shares.

The meeting of the Committee commenced at 06.00 P.M. and concluded at 07.00 P.M.

This is for your information and record.

Thanking You,
Yours faithfully,

For Thomas Scott (India) Limited

Brijgopal Bang
Managing Director
DIN: 00112203

Sr. No.	Name of the Allottee	No. of Warrant
Promoter Group		
1.	Mrs. Vandana Bang	12,00,000
2.	Ms. Avisha Jiten Shah	30,000
Other than Promoter Group		
3.	Mr. Mohit Khullar	7,00,000
4.	Mr. Heman Modi	50,000
5.	Mrs. Madhu Sharma	1,50,000
6.	Mr. Premal Mukundbhai Shah	4,00,000
7.	Mr. Rajendra Kumar Sharma	1,00,000
8.	Mrs. Shruti Brijpal Maheshwari	30,000
9.	Ms. Sarita Rathi	60,000
10.	Mr. Anuddin Khan	50,000
11.	Mr. Yash Sanjay Sharma	54,000
12.	Mr. Prashant Sharma	33,500
13.	Mr. KetanKumar Satishchandra Parikh	60,000