



**एनएचपीसी लिमिटेड**  
(भारत सरकार का उद्यम)

**NHPC Limited**  
(A Government of India Enterprise)

फोन/Phone : \_\_\_\_\_

संदर्भ सं./Ref. No. \_\_\_\_\_  
NH/CS/199

दिनांक/Date : 11.02.2020

<p>Manager The Listing Department, <b>M/s BSE Limited,</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 <b>मैनेजर, लिस्टिंग विभाग,</b> <b>बीएसई लिमिटेड</b> पि.जे. टावर्स,दलाल स्ट्रीट, मुंबई- 400 001 <b>Scrip Code: 533098</b></p>	<p>General Manager The Listing Department <b>M/s National Stock Exchange of India Limited,</b> Exchange Plaza, Bandra Kurla Complex, Bandra(E), Mumbai- 400051 <b>महाप्रबंधक, लिस्टिंग विभाग,</b> <b>नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड</b> एक्सचेंज प्लाजा, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ई), मुंबई - 400 051 <b>Scrip Code: NHPC</b></p>
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**ISIN No. INE848E01016**

**Sub: Issuance of 7.13% NHPC AA Series Bonds**

**विषय: 7.13% NHPC AA Series बांड्स जारी करने के सम्बन्ध में**

Sirs/महोदय,

In compliance to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is to inform that NHPC Limited has raised Rs. 1500 crore on 11.02.2020 through private placement of secured, redeemable, taxable, non-cumulative, non-convertible 7.13% NHPC AA Series Bonds. The details in respect of above issue is enclosed at **Annexure-A**.

This is for your information and record.

यह आपकी जानकारी और रिकॉर्ड के लिए है।

धन्यवाद,

भवदीय

11/2/2020  
(विजय गुप्ता)  
कंपनी सचिव

संलग्न : उपरोक्त अनुसार

पंजीकृत कार्यालय : एन एच पी सी ऑफिस कॉम्प्लेक्स, सेक्टर-33, फरीदाबाद - 121 003, हरियाणा

Regd. Office : NHPC Office Complex, Sector-33, Faridabad - 121 003, Haryana

CIN : L40101HR1975GOI032564; Website : www.nhpcindia.com

E-mail : webmaster@nhpc.nic.in; EPABX No. : 0129-2588110/2588500

बिजली से संबंधित शिकायतों के लिए 1912 डायल करें। Dial 1912 for Complaints on Electricity

## NHPC LIMITED

Details for intimation to Stock Exchanges regarding NHPC-AA Series Bonds as required in Para A and Para B of Schedule III under Regulation 30 of SEBI (LODR) Regulations, 2015

Sl.No.	Particulars	Details
1.	Size of Issue	Rs. 1500 Crore
2.	Whether proposed to be Listed? If Yes, Name of the Stock Exchange(s)	Yes, Proposed for listing at Wholesale Debt Market (WDM) segment of Bombay Stock Exchange (BSE) AND National Stock Exchange (NSE).
3.	Tenor of the instrument	10 Years from the date of allotment.
	(i) Date of Allotment	11.02.2020
	(ii) Date of Maturity	11.02.2030
4.	(i) Coupon/Interest Offered	<b>7.13% p.a.</b>
	(ii) Schedule of payment of coupon/interest and principal	Annexure I Attached
5.	Charge/Security if any, created over the assets	The Bonds will be secured by a first/pari passu charge on specified assets of the Company.
6.	Special right/interest/privilege attached to the instrument and charge thereof.	N.A.
7.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	N.A.
8.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates or any other matter concerning the security and / or the assets along with its comments thereon, if any	N.A.
9.	Detail of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	N.A.


*Vipin*  
 Company Secretary  
 NHPC Limited  
 11/2/2020

**AMORTIZATION SCHEDULE OF AA SERIES BONDS**

**ANNEXURE I**

**(Amount in Rs.)**

FACE VALUE	15000000000				
COUPON RATE	Per Annum				
DATE OF ALLOTMENT	11-02-2020				
REDEMPTION	Bonds are redeemable at par in 05 equal annual installments ( STRPP wise redemption) starting at the end of 6 <sup>th</sup> year from the deemed date of allotment.				
Year	DATE	Day	NO. OF DAYS IN COUPON PERIOD	Interest	Redemption
1 <sup>st</sup> Year	11-02-2021	Thu	366	1069500000	
2 <sup>nd</sup> Year	11-02-2022	Fri	365	1069500000	
3 <sup>rd</sup> Year	13-02-2023	Mon	365	1069500000	
4 <sup>th</sup> Year	12-02-2024	Mon	365	1069500000	
5 <sup>th</sup> Year	11-02-2025	Tue	366	1069500000	
6 <sup>th</sup> Year	11-02-2026	Wed	365	1069500000	3000000000
7 <sup>th</sup> Year	11-02-2027	Thu	365	855600000	3000000000
8 <sup>th</sup> Year	11-02-2028	Fri	365	641700000	3000000000
9 <sup>th</sup> Year	09-02-2029	Fri	364	212731148	3000000000
9 <sup>th</sup> Year	12-02-2029	Mon	366	213900000	
10 <sup>th</sup> Year	11-02-2030	Mon	365	213900000	3000000000

  
Company Secretary  
NHPC Limited