

Date: 20.11.2023

To,

Department of Corporate Services/Listing BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai -400001

Scrip Code: 539922

Symbol: RGIL

Dear Sir/Madam,

<u>Sub-Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011</u>

Please find enclosed herewith the disclosure received by the promoter of the Company, made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, in format prescribed under the said regulations, relating to acquisitions of the equity shareholding pursuant to the open offer in Rotographics (India) Limited through off market mode.

Please take the same on record and acknowledge the receipt.

Thanking You, Yours Faithfully

For and on Behalf of Board of Directors Rotographics (India) Limited

SAKSHI JAIN Digitally signed by SAKSHI JAIN
DIt: c-III, st-Delhi.
25.4.20-931 0169528d3ad2e0fa8d6b6a0003709a052ac50
96a661ab99f5810ab16f8f6g) postalcode=110035,
street=North Wast Delhi,
pseudonym=4h7b1093977e0c138f8876b4004ab2,
seifalNumber=2108b27769s1467765d4102b9acbb4643a
93d28fbl8b5b1 ds4f5464bc971068, o=Personal,
cn=SAKSHI JAIN

Sakshi Jain

Company Secretary & Compliance Officer M. No.- A67325

Place: New Delhi

To,

The Compliance Officer Rotographics (India) Limited Unit No. 8, Ground Floor, Pocket M, Sarita Vihar, New Delhi 110076

Dear Sir/Madam,

Sub- <u>Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</u>

Dear Sir/Madam,

I, Ashok Kumar Singhal, Promoters/ Buyers of Rotographics (india) Limited (Target Company), hereby wish to inform you regarding acquiring of equity shares of the target company through off market Mode (the same). I enclose herewith disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find the same enclosed herewith.

Kindly consider and take our submission in your records.

Thanking You

Yours faithfully gle

Ashok Kumar Singhal

(Promoter)

ANNEXURE-2

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| ame of the Target Company(TC) | Rotographics (India) Limited ASHOK KUMAR SINGHAL | | |
|---|---|---|---|
| ame(s) of the acquirer and Persons Acting in Concert PAC) with the acquirer | | | |
| hether the acquirer belongs to Promoter/Promoter group | PROMOTER | | |
| ame(s) of the Stock Exchange(s) where the shares of TC are isted | BSE LTD , AHMEDABAD STOCK EXCHANGE | | |
| etails of the acquisition/disposal as follows | Number | % w.r.t.totalsh are/votingc apitalwhere verapplicab le(*) | % w.r.t. totaldilutedshare votingcapital of the TC(**) |
| Before the acquisition under consideration, holding of | | | |
| a) Shares carrying voting rightsb) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking/others) | - | - | - |
| c) Voting rights(VR)otherwise than by shares d) Warrants/convertiblesecurities/anyotherinstrumenttha entitlescuriertoreceivesharescarryingvotingrights | | | |
| in the TC(specify holding in each category) e) Total(a+b+c+d) | - | <u>.</u> | |
| Details of acquisition/ sale | | | |
| a) Shares carrying voting rights acquired/sold | 46,300 (17.08.2023) | 1.29% | 1.29% |
| | 5,78,600 (22.08.2023) | 16.07% | 16.07% |
| | 4,08,700 (24.08.2023) | 11.35% | 11.35% |
| | 3,21,700 (25.08.2023) | 8.93% | 8.93% |

| b) VRs acquired/sold otherwise than by shares c) Warrants/convertiblesecurities/anyotherinstrumentthat entitlestheacquirertoreceivesharescarryingvotingrightsi ntheTC(specifyholdingineachcategory) acquired/sold d) Shares encumbered/invoked/released by the acquirer e) Total(a+b+c+/-d) | 13,55,300 | 37.64% | - - 37.64% |
|--|--|-------------------|------------------|
| | | | |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertiblesecurities/anyotherinstrumentthat entitlestheacquirertoreceivesharescarryingvotingrightsi | 13,55,300 | 37.64% | |
| ntheTC(specifyholdingineachcategory) after acquisition e) Total(a+b+c+d) | 13,55,300 | 37.64% | |
| | Share nurchas | se agreement thro | ough Off Marke |
| ode of acquisition/sale (e.g. open market / off-market /public sue / rights issue / preferential allotment / inter-se transfer c). | pursuant to op | | ough Off Warke |
| ate of quisition/saleofshares/VRordateofreceiptofintimationof lotment of shares, whichever is applicable | 17-08-2023, 22-08-2023, 24-08-2023, 25-08-2023 | | |
| quity share capital/total voting capital of the TC be for the saic quisition/sale | d 3,60,13,000 | | |
| quity share capital/total voting capital of the TC after the said quisition/sale | | 3,60,13,000 |) |
| otal diluted share/voting capital of the TC after the said | | 3,60,13,000 |) |

^(*)Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1)(c) of the SEBI (listing LODR).

(**)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(ASHOK KUMAR SINGHAL)

ANNEXURE-2

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| ame of the Target Company(TC) | Rotographics (India) Limited ASHOK KUMAR SINGHAL | | |
|--|---|---|---|
| ame(s) of the acquirer and Persons Acting in Concert PAC) with the acquirer | | | |
| hether the acquirer belongs to Promoter/Promoter group | PROMOTER | | |
| ame(s) of the Stock Exchange(s) where the shares of TC are isted | BSE LTD , AHMEDABAD STOCK EXCHANGE | | |
| etails of the acquisition/disposal as follows | Number | % w.r.t.totalsh are/votingc apitalwhere verapplicab le(*) | % w.r.t. totaldilutedshare votingcapital of the TC(**) |
| Before the acquisition under consideration, holding of | | | |
| a) Shares carrying voting rightsb) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking/others) | - | - | - |
| c) Voting rights(VR)otherwise than by shares d) Warrants/convertiblesecurities/anyotherinstrumenttha entitlestheacquirertoreceivesharescarryingvotingrights | | | |
| in the TC(specify holding in each category) e) Total(a+b+c+d) | | | |
| Details of acquisition/ sale | | | |
| a) Shares carrying voting rights acquired/sold | 46,300 (17.08.2023) | 1.29% | 1.29% |
| | 5,78,600 (22.08.2023) | 16.07% | 16.07% |
| | 4,08,700 (24.08.2023) | 11.35% | 11.35% |
| | 3,21,700 (25.08.2023) | 8.93% | 8.93% |

| b) VRs acquired/sold otherwise than by shares c) Warrants/convertiblesecurities/anyotherinstrumentthat entitlestheacquirertoreceivesharescarryingvotingrightsi ntheTC(specifyholdingineachcategory) acquired/sold d) Shares encumbered/invoked/released by the acquirer e) Total(a+b+c+/-d) | 13,55,300 | 37.64% | 37.64% |
|---|---|---------------------------------|--------|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertiblesecurities/anyotherinstrumentthat entitlestheacquirertoreceivesharescarryingvotingrightsi ntheTC(specifyholdingineachcategory) after acquisition e) Total(a+b+c+d) | 13,55,300 | 37.64% - - - 37.64% | |
| Inde of acquisition/sale (e.g. open market / off-market /public sue / rights issue / preferential allotment / inter-se transferec). | | | |
| rate of equisition/saleofshares/VRordateofreceiptofintimation of lotment of shares, whichever is applicable | 17-08-2023, 22-08-2023, 24-08-2023, 25-08 2023 | | |
| quity share capital/total voting capital of the TC be for the said | d 3,60,13,000 | | |
| quity share capital/total voting capital of the TC after the said equisition/sale | | 3,60,13,000 |) |
| otal diluted share/voting capital of the TC after the said | | 3,60,13,000 |) |

^(*)Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1)(c) of the SEBI (listing LODR).

(**)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(ASHOK KUMAR SINGHAL)

Date: 20.11.2023

To,

The Compliance Officer Rotographics (India) Limited Unit No. 8, Ground Floor, Pocket M, Sarita Vihar, New Delhi 110076

Dear Sir/Madam,

Sub- <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</u>

Dear Sir/Madam,

I, Ashok Kumar Singhal, Promoters/ Buyers of Rotographics (india) Limited (Target Company), hereby wish to inform you regarding acquiring of equity shares of the target company through off market Mode (the same). I enclose herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find the same enclosed herewith.

Kindly consider and take our submission in your records.

Thanking You

Yours faithfully le

Ashok Kumar Singhal

(Promoter)

ANNEXURE-2
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| ame of the Target Company(TC) | Rotographics (India) Limited | | |
|---|------------------------------------|---|---|
| ame(s) of the acquirer and Persons Acting in Concert PAC)with the acquirer | ASHOK KUMAR SINGHAL | | |
| hether the acquirer belongs to Promoter/Promoter group | PROMOTER | | |
| ame(s) of the Stock Exchange(s) where the shares of TC are isted | BSE LTD , AHMEDABAD STOCK EXCHANGE | | |
| etails of the acquisition/disposal as follows | Number | % w.r.t.totalsh are/votingc apitalwhere verapplicab le(*) | % w.r.t. totaldilutedshare votingcapital of the TC(**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rightsb) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking/others) | 13,55,300 | 37.64% | 37.64% |
| c) Voting rights(VR)otherwise than by shares d) Warrants/convertiblesecurities/anyotherinstrumentthat entitlestheacquirertoreceivesharescarryingvotingrights in the TC(specify holding in each category) | | - | |
| e) Total(a+b+c+d) | 13,55,300 | 37.64% | 37.64% |
| Details of acquisition/ sale | | | |
| a) Shares carrying voting rights acquired/sold | 1,88,400 (26.09.2023) | 5.23% | 5.23% |
| b) VRs acquired/sold otherwise than by shares c) Warrants/convertiblesecurities/anyotherinstrumentthat entitlestheacquirertoreceivesharescarryingvotingrightsi ntheTC(specifyholdingineachcategory) acquired/sold d) Shares encumbered/invoked/released by the acquirer | - | - - | |
| d) Shares encumbered/invoked/released by the acquirere) Total(a+b+c+/-d) | 1,88,400 | 5.23% | 5.23% |

| After the acquisition/sale, holding of: | | |
|---|------------------------------|--|
| a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertiblesecurities/anyotherinstrumentthat entitlestheacquirertoreceivesharescarryingvotingrightsi ntheTC(specifyholdingineachcategory) after acquisition e) Total(a+b+c+d) | 15,43,700 | 42.87% |
| Mode of acquisition/sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc). | Share purchas pursuant to op | te agreement through Off Market oen offer. |
| Date of acquisition/saleofshares/VRordateofreceiptofintimation of allotment of shares, whichever is applicable | | 26-09-2023 |
| Equity share capital/total voting capital of the TC be for the said acquisition/sale | | 3,60,13,000 |
| Equity share capital/total voting capital of the TC after the said acquisition/sale | | 3,60,13,000 |
| Total diluted share/voting capital of the TC after the said acquisition | | 3,60,13,000 |

(**)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(ASHOK KUMAR SINGHAL)

ANNEXURE-2
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company(TC) | Rotographics (India) Limited | | |
|--|------------------------------------|---|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC)with the acquirer | ASHOK KUMAR SINGHAL | | |
| Whether the acquirer belongs to Promoter/Promoter group | PROMOTER | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE LTD , AHMEDABAD STOCK EXCHANGE | | |
| Details of the acquisition/disposal as follows | Number | % w.r.t.totalsh are/votingc apitalwhere verapplicab le(*) | % w.r.t. totaldilutedshare/ votingcapital of the TC(**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rightsb) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking/others) | 13,55,300 | 37.64% | 37.64% |
| c) Voting rights(VR)otherwise than by shares d) Warrants/convertiblesecurities/anyotherinstrumentthat entitlestheacquirertoreceivesharescarryingvotingrights in the TC(specify holding in each category) | | - | |
| e) Total(a+b+c+d) | 13,55,300 | 37.64% | 37.64% |
| Details of acquisition/ sale | | | |
| a) Shares carrying voting rights acquired/sold | 1,88,400 (26.09.2023) | 5.23% | 5.23% |
| b) VRs acquired/sold otherwise than by shares c) Warrants/convertiblesecurities/anyotherinstrumentthat entitlestheacquirertoreceivesharescarryingvotingrightsi ntheTC(specifyholdingineachcategory) acquired/sold | - | - | |
| d) Shares encumbered/invoked/released by the acquirere) Total(a+b+c+/-d) | 1,88,400 | 5.23% | 5.23% |

| After the acquisition/sale, holding of: | | |
|---|---------------------------------------|---|
| a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertiblesecurities/anyotherinstrumentthat entitlestheacquirertoreceivesharescarryingvotingrightsi ntheTC(specifyholdingineachcategory) after acquisition e) Total(a+b+c+d) | 15,43,700 - - - 15,43,700 | 42.87% |
| Mode of acquisition/sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc). | Share purchas pursuant to op | se agreement through Off Market ben offer. |
| Date of acquisition/saleofshares/VRordateofreceiptofintimation of allotment of shares, whichever is applicable | | 26-09-2023 |
| Equity share capital/total voting capital of the TC be for the said acquisition/sale | | 3,60,13,000 |
| Equity share capital/total voting capital of the TC after the said acquisition/sale | | 3,60,13,000 |
| Total diluted share/voting capital of the TC after the said acquisition | | 3,60,13,000 |

(**)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(ASHOK KUMAR SINGHAL)

Date: 20-11-2023

To,

The Compliance Officer Rotographics (India) Limited Unit No. 8, Ground Floor, Pocket M, Sarita Vihar, New Delhi 110076

Dear Sir/Madam,

Sub- <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> Regulations, 2011.

Dear Sir/Madam,

I, Ashok Kumar Singhal, Promoters/ Buyers of Rotographics (india) Limited (Target Company), hereby wish to inform you regarding acquiring of equity shares of the target company through off market Mode (the same). I enclose herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find the same enclosed herewith.

Kindly consider and take our submission in your records.

Thanking You

Yours faithfully Supple Supple

Ashok Kumar Singhal

(Promoter)

ANNEXURE-2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company(TC) | Rotographics (India) Limited ASHOK KUMAR SINGHAL PROMOTER | | | |
|--|---|---|--|-------------------------------|
| Name(s) of the acquirer and Persons Acting in Concert (PAC)with the acquirer | | | | 1 Concert ASHOK KUMAR SINGHAL |
| Whether the acquirer belongs to Promoter/Promoter group | | | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE LTD , AHMEDABAD STOCK EXCHANGE | | | |
| Details of the acquisition/disposal as follows | Number | % w.r.t.totalsh are/votingc apitalwhere verapplicab le(*) | % w.r.t. totaldilutedshare/ votingcapital of the TC(**) | |
| Before the acquisition under consideration, holding of: | | | | |
| a) Shares carrying voting rightsb) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking/others) | 15,43,700 | 42.87% | 42.87% | |
| c) Voting rights(VR)otherwise than by shares d) Warrants/convertiblesecurities/anyotherinstrumentthat entitlestheacquirertoreceivesharescarryingvotingrights in the TC(specify holding in each category) | - | - | - | |
| e) Total(a+b+c+d) | 15,43,700 | 42.87% | 42.87% | |
| Details of acquisition/ sale | | | | |
| a) Shares carrying voting rights acquired/sold | 2,96,600 (08.11.2023 | 8.24% | 8.24% | |
| b) VRs acquired/sold otherwise than by shares c) Warrants/convertiblesecurities/anyotherinstrumentthat entitlestheacquirertoreceivesharescarryingvotingrightsi ntheTC(specifyholdingineachcategory) acquired/sold | - | | | |
| d) Shares encumbered/invoked/released by the acquirere) Total(a+b+c+/-d) | 2,96,600 | 8.24% | 8.24% | |

| | | 4 | |
|---|---------------------------------|---------------------------------|-----------------|
| After the acquisition/sale,holdingof: | | | |
| a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertiblesecurities/anyotherinstrumentthat entitlestheacquirertoreceivesharescarryingvotingrightsi ntheTC(specifyholdingineachcategory) after acquisition e) Total(a+b+c+d) | 18,40,300 | 51.11% | |
| Mode of acquisition/sale (e.g. open market / off-market /public ssue / rights issue / preferential allotment / inter-se transferetc). | Share purchas pursuant to op | se agreement thro ben offer. | ough Off Market |
| Date of acquisition/saleofshares/VRordateofreceiptofintimation of allotment of shares, whichever is applicable | 08-11-2023 | | |
| Equity share capital/total voting capital of the TC before the aid acquisition/sale | 3,60,13,000 | | |
| Equity share capital/total voting capital of the TC after the said equisition/sale | 3,60,13,000 | | |
| Total diluted share/voting capital of the TC after the said acquisition | 3,60,13,000 | | |

(**)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(ASHOK KUMAR SINGHAL)

ANNEXURE-2
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company(TC) | Rotographics (India) Limited ASHOK KUMAR SINGHAL | | | |
|---|---|---|--|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC)with the acquirer | | | | |
| Whether the acquirer belongs to Promoter/Promoter group | PROMOTER | | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE LTD , AHMEDABAD STOCK EXCHANGE | | | |
| Details of the acquisition/disposal as follows | Number | % w.r.t.totalsh are/votingc apitalwhere verapplicab le(*) | % w.r.t. totaldilutedshare/ votingcapital of the TC(**) | |
| Before the acquisition under consideration, holding of: | | | | |
| a) Shares carrying voting rights b) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking/others) c) Voting rights(VR)otherwise than by shares | 15,43,700 | 42.87% | 42.87% | |
| d) Warrants/convertiblesecurities/anyotherinstrumentthat entitlestheacquirertoreceivesharescarryingvotingrights in the TC(specify holding in each category) | - | <u>-</u> | | |
| e) Total(a+b+c+d) | 15,43,700 | 42.87% | 42.87% | |
| Details of acquisition/ sale | | | | |
| a) Shares carrying voting rights acquired/sold | 2,96,600 (08.11.2023 | 8.24% | 8.24% | |
| b) VRs acquired/sold otherwise than by shares c) Warrants/convertiblesecurities/anyotherinstrumentthat entitlestheacquirertoreceivesharescarryingvotingrightsi ntheTC(specifyholdingineachcategory) acquired/sold d) Shares encumbered/invoked/released by the acquirer | | - | | |
| e) Total(a+b+c+/-d) | 2,96,600 | 8.24% | 8.24% | |

| After the acquisition/sale,holdingof: | | | |
|---|------------------------------|-------------------------------|----------------|
| a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertiblesecurities/anyotherinstrumentthat entitlestheacquirertoreceivesharescarryingvotingrightsi ntheTC(specifyholdingineachcategory) after acquisition e) Total(a+b+c+d) | 18,40,300 | 51.11% | |
| Mode of acquisition/sale (e.g. open market / off-market /public ssue / rights issue / preferential allotment / inter-se transferetc). | Share purchas pursuant to op | e agreement thro en offer. | ugh Off Market |
| Date of acquisition/saleofshares/VRordateofreceiptofintimation of allotment of shares, whichever is applicable | 08-11-2023 | | |
| Equity share capital/total voting capital of the TC before the aid acquisition/sale | 3,60,13,000 | | |
| Equity share capital/total voting capital of the TC after the said equisition/sale | 3,60,13,000 | | |
| Total diluted share/voting capital of the TC after the said acquisition | 3,60,13,000 | | |

(**)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(ASHOK KUMAR SINGHAL)

Date: 20.11.2023
