

February 15, 2022



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| The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex (BKC) Bandra (East) Mumbai - 400051 | The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 |
| Symbol : EQUITASBNK | Scrip Code : 543243 |

Sub: Qualified institutions placement of equity shares of face value ₹ 10 each (the "Equity Shares") by Equitas Small Finance Bank Limited (the "Bank") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").

In continuation to our letter submitted pursuant to the Regulation 29(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI LODR Regulations") earlier today, we wish to inform you that the date of the Merger Committee of the Board of Directors of the Bank to *inter alia* consider and approve the issue price, including a discount, if any thereto as permitted under the SEBI ICDR Regulations, for the Equity Shares to be allotted to qualified institutional buyers, pursuant to the Issue was inadvertently mentioned as "February 17, 2022" instead of "February 18, 2022".

In this regard, we request you to note that the meeting of the Merger Committee of the Board of Directors of the Bank is scheduled to be held on **February 18, 2022**.


Further, we wish to inform you that in accordance with the Bank's Code of Conduct to regulate, monitor and report trading by Insiders in securities of the Bank, the 'Trading window' will remain closed for "Designated persons & other Connected persons" of the Bank from February 14, 2022 until the second trading day after February 18, 2022 i.e from the conclusion of the Merger Committee meeting.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI LODR Regulations as amended.

Kindly take the above information on record.

Thanking you.

Yours truly
for Equitas Small Finance Bank Limited


Sampathkumar K R
Company Secretary



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