



Ref: SSFL/Stock Exchange/2023-24/077

Date: August 17, 2023

To  
BSE Limited,  
Department of Corporate Services  
P. J. Towers, 25<sup>th</sup> Floor,  
Dalal Street,  
Mumbai - 400001

To  
National Stock Exchange of India Limited,  
Listing Department  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400051

Dear Sir/Madam,

**Sub: Outcome of the Management Committee of the Board of Directors Meeting held on August 17, 2023.**

**Ref: Our letter No. SSFL/Stock Exchange/2023-24/076 dated August 13, 2023.**

In furtherance to our above referred letter and pursuant to the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Management Committee of the Board of Directors of the Company at its meeting held on Thursday, August 17, 2023 has *inter-alia* considered and approved the issuance of Listed, Senior, Secured, Rated, Redeemable Non-Convertible Debentures up to Rs.75,00,00,000/- (Rupees Seventy-Five Crores only) including green shoe option of Rs. 25,00,00,000/- (Rupees Twenty-Five Crore only) on a private placement basis.

The details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are as follows:

<b>Instrument Details</b>	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures
<b>Size of the Issue</b>	Rs.75,00,00,000/- (Rupees Sevent-Five Crores only) including green shoe option of Rs. 25,00,00,000/- (Rupees Twenty-Five Crore only)
<b>Whether proposed to be listed? If yes, name of the stock exchange(s)</b>	Yes, BSE Limited
<b>Tenure of the instrument</b>	18 months from deemed date of allotment
<b>Date of allotment</b>	August 24, 2023
<b>Date of maturity</b>	February 24, 2025
<b>Interest rate payment</b>	10.60% Quarterly
<b>Security of Issue</b>	Secured
<b>Special right/interest/privileges attached to the instrument and changes thereof</b>	Not Applicable
<b>Trustee to the Issue</b>	Catalyst Trusteeship Limited

The meeting commenced at 10:00 a.m. and concluded at 10:30 a.m.

We request you to kindly take the above on records.

Thanking you,

Yours Sincerely,  
For Spandana Sphoorty Financial Limited

**Ramesh Periasamy**  
Company Secretary and Chief Compliance Officer

**Spandana Sphoorty Financial Limited**

CIN - L65929TG2003PLC040648

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