

January, 06 2021

The General Manager  
Department of Corporate Services  
BSE Limited  
Floor 25<sup>th</sup>, P J Towers,  
Dalal Street  
Mumbai – 400 001

The Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra – Kurla Complex  
Bandra (E)  
Mumbai – 400 051

Scrip Code – 532994

NSE Stock Code – Archidply

Dear Sir,

**Sub: Outcome of Board Meeting**

The meeting of Board of Directors of Archidply Industries Limited (the "Company") is held today, i.e. on January 06, 2021 has inter alia, approved the following:

1. Buyback of fully paid up Equity Shares of face value of Rs. 10 (Rupees Ten Only) each not exceeding 22,00,000 Equity Shares (representing 9.97% of the total paid up equity share capital of the Company) at a price of Rs.37 per Equity Share (the "Buy Back Offer Price") payable in cash for an aggregate maximum amount not exceeding Rs. 8,14,00,000 (Rupees Eight Crore Fourteen Lakh Only), excluding taxes payable under Income Tax Act, 1961 and any expenses incurred or to be incurred for the Buyback viz., brokerage, costs, fees, turnover charges, taxes such as securities transaction tax and goods and services tax (if any), stamp duty, advisors fees, printing and dispatch expenses and other incidental and related expenses and charges which represents 9.25% of the aggregate paid-up share capital and free reserves as per the Un-Audited Financial Statement dated 30<sup>th</sup> September, 2020 on a proportionate basis, from all the shareholders of the Company who hold Equity Shares as of the Record Date through the "Tender Offer" route as prescribed under Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018, as amended (the "Buyback Regulations") and the Companies Act, 2013 and rules made thereunder (the "Act").
2. Noted the intention of the Promoters and Promoter Group of the Company to participate in the Buy back.
3. In terms of the Regulation 42 of the Listing Regulations and Regulation 9(1) of the Buyback Regulations, Company has fixed 19 January, 2020 as the Record Date for determining the entitlement and the names of the Eligible Shareholders / Beneficial Owners to whom the letter of offer will be sent and who will be eligible to participate in the Buyback.
4. Delegated the necessary authority to the Buyback Committee to do all such acts, deeds, matters and things as it may at its absolute discretion, deem necessary expedient, usual or proper in connection with the Buyback.

5. Appointed Fast Track Finsec Private Limited as the Manager to the Buyback.

The public announcement setting out the process, timelines and other requisite details will be released in due course in accordance with the Buyback Regulations.

The pre buyback shareholding pattern of the Company is annexed as Annexure I.

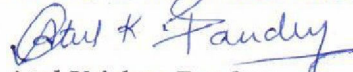
The Meeting commenced at 11:00 A.M. and concluded at 2:45 pm

You are requested to take the same on your records.

Thanking You!

Yours Faithfully

For Archidply Industries Limited  
FOR ARCHIDPLY INDUSTRIES LTD.



Atul Krishna Pandey  
Company Secretary  
Company Secretary & Compliance Officer

Encl: as above

Annexure I

Pre-buyback Shareholding Pattern of the Company\*

S. No.	Particulars	No of Shareholders	No of Shares	% of Shares
1	Promoter (Individual)	6	3016205	13.67%
2	Promoter (Body Corporate)	5	13018440	59.00%
3	Clearing Members	58	43988	0.20%
4	Bodies Corporate	44	91726	0.42%
5	NRI/NRN	123	122619	0.56%
6	Resident Individuals/HUF	10497	5727022	26.16%
	<b>Grand Total</b>	<b>10733</b>	<b>22065000</b>	<b>100.00%</b>

\*Shareholding Pattern as on 25th December, 2020

For ARCHIDPLY INDUSTRIES LTD.  
  
Company Secretary