

April 05, 2022

To,
The Corporate Relations Department,
The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

To,
The Corporate Relations Department,
Department of Corporate Services,
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Re: Scrip Code 542602 and Scrip Code 959990, 960165, 960421, 973434, 973545 and 973546 (NCDs) and Script Symbol “EMBASSY”.

Dear Sir/Madam,

Sub: Outcome of the Debenture Committee Meeting of the Board of Directors of the Manager of Embassy Office Parks REIT held on April 05, 2022 – Allotment of Non-Convertible Debentures.

We refer to our letter dated March 29, 2022 in relation to the issuance of 10,000, listed, rated, secured, redeemable, transferable, rupee denominated, non-convertible debentures (the “NCDs”) with a face value of INR 1 million per debenture, by Embassy Office Parks REIT (“Embassy REIT”), aggregating up to INR 10,000 million (Indian Rupees Ten Thousand million only), on a private placement basis.

We now wish to inform you that the Debenture Committee of the Board of Directors of Embassy Office Parks Management Services Private Limited, the Manager to the Embassy REIT, at its meeting held on April 05, 2022, has approved the allotment of 10,000 NCDs with a face value of INR 1 million per debenture, aggregating up to INR 10,000 million (Indian Rupees Ten Thousand million only) on a private placement basis as per the terms and conditions (including tenure, date of allotment and date of maturity, coupon rate, schedule of payment of coupon/interest and principal, charge created over assets, special rights/interest/privileges) mentioned in the information memorandum dated March 30, 2022 issued in respect of the NCDs. The tenure of the NCDs is 60 months from the deemed date of allotment of the NCDs, with a coupon rate at 7.35% per annum payable on a quarterly basis to the debenture holders. The NCDs are proposed to be listed on the Wholesale Debt Market (WDM) Segment of the BSE Limited.

The meeting commenced at 1445 Hours IST and concluded at 1500 Hours IST.

Kindly take the above on record.

For and on behalf of **Embassy Office Parks REIT** acting through its Manager, **Embassy Office Parks Management Services Private Limited**

Deepika Srivastava
Company Secretary and Compliance Officer
A23654