

Zee Learn Limited
Registered Office:

135, Continental Building, Dr. Annie Besant Road,
Worli, Mumbai - 400 018.
CIN : L80301MH2010PLC198405

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Date: June 14, 2023

To,
BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

The National Stock Exchange of India Limited
Exchange Plaza,
Block G, C-1, Bandra-Kurla Complex,
Bandra (East),
Mumbai-400 051

BSE Scrip Code: 533287

NSE Symbol: ZEELEARN

Sub: Disclosure on default in payment of Interest/Repayment of Principal in terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019.

Dear Sir/Ma'am,

Pursuant to SEBI Circular no. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019, the Company would like to disclose as per the attached **Annexure I**.

There is a delay in the repayment of interest/principal. The Company is making it's best efforts to repay its liabilities.

We request you to kindly take the information on your record.

Thanking you.

Yours faithfully,
For ZEE LEARN LIMITED

**ANIL GUPTA
COMPANY SECRETARY &
COMPLIANCE OFFICER**

THINK EDUCATION. THINK ZEE LEARN.



Annexure-I

B. For unlisted debt securities i.e. NCDs:

Sr. No	Type of disclosure	Details
1	Name of the Listed entity	Zee Learn Limited
2	Date of making the disclosure	June 14, 2023
3	Type of instrument with ISIN	NCD - INE565L07042
4	Number of investors in the security as on date of default	1
5	Date of default	June 13, 2023
6	Current default amount (principal in INR crore)	2
	Interest in INR Crore	0.22
7	Details of the obligation (amount issued, tenure, coupon, secured/unsecured, redemption date etc.)	10.02% p.a Non-Convertible Debentures
8	Total amount issued through debt securities (in INR)	44,51,10,250
9	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)	197.79 (as on March 31, 2023)