

JBM Auto Limited

Plot No. 133, Sector 24,
Faridabad - 121 005 (Haryana)
T : +91 - 129-4090200
F : +91 - 129-2234230
W : www.jbm-group.com



JBMA/SEC/2023-24/07

28th April, 2023

Listing Department

BSE Limited

Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400001

Script Code: 532605

The National Stock Exchange of India Ltd.

Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051

Symbol: JBMA

Sub: Initial Disclosure in respect Fund raising by issuance of Debt Securities by Large Corporate Entity - SEBI Circular - SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August, 2021

Dear Sir/ Ma'am,

Pursuant to SEBI circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August, 2021 (as updated time to time) in respect of fund raising by issuance of Debt Securities by large entities, we, **JBM Auto Limited**, hereby confirm that as on March 31, 2023, we are not identified as a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021 and a disclosure in this regard is enclosed as **Annexure A**.

This is for your information and record please.

Thanking you,

For **JBM Auto Limited**

Vivek Gupta
Chief Financial Officer
& Company Secretary

Place: Gurugram

Encl: as above.

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**Annexure – A****Format of the Initial Disclosure to be made by an entity identified as a Large Corporate***

Sr. No.	Particulars	Details
1	Name of the Company	JBM Auto Limited
2	Corporate Identification Number (CIN)	L74899DL1996PLC083073
3	Outstanding borrowing of Company as on 31st March, 2023 as applicable (in Rs Cr.)	259.26 Crores**
4.	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	Long Term Rating – A/Stable (By CRISIL Rating Limited) Short Term Rating – A1 (By CRISIL Rating Limited)
5.	Name of Stock Exchange*** in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not Applicable

*We confirm that we are not a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.

** Unaudited Figure.

***In terms paragraph of 2.2(d) of the circular, beginning FY2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of stock exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

For **JBM Auto Limited**

Vivek Gupta
Chief Financial Officer
& Company Secretary

Ph. No :- 0129-4090200

Date: 28.04.2023

Place: Gurugram