

**SEC/BSE/ 44 / 2020-21**

October 21, 2020

The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400 001

**Kind Attn** : Mr. Abhay Mungekar/ Mr. Amol Hosalkar  
**Scrip Code** : 517449  
**ISIN** : INE437D01010

Dear Sirs,

**Buy-back of not exceeding 4,00,000 fully paid up equity shares of face value Rs.10/- each ("Equity Shares") of Magna Electro Castings Limited ("Company") at a price of Rs.175 per Equity Share for an aggregate consideration not exceeding of Rs.7,00,00,000 (Rupees Seven Crores) ("Buyback Offer Size") through the tender offer process pursuant to the provisions of SEBI (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations")**

This is with reference to captioned subject and in furtherance to Letter of Offer dated October 16, 2020 submitted with you.

This is to inform you that pursuant to the SEBI circular bearing reference number SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020 read with SEBI circular no. SEBI/HO/CFD/ DCR2/CIR/P/2020/139 dated July 27, 2020 ("Relaxation Circular"), where certain relaxations were granted relating to procedural matters for takeovers and buybacks, the Company has today, October 21, 2020, published an Advertisement dated October 20, 2020 regarding the completion of the dispatch of the Letter of Offer along with Tender Form electronically to the eligible shareholders holding equity shares of the Company as on record date (i.e. Thursday, October 01, 2020) and whose email IDs have been registered with the depositories/Company in the following newspapers:

For MAGNA ELECTRO CASTINGS LIMITED,

  
Sangeetha. C  
Company Secretary.

Publication	Language	Editions
Financial Express	English	All Editions
Jansatta	Hindi	All Editions
Makkal Kural	Tamil	Coimbatore Edition

The Advertisement will also be available on the websites of the Company (www.magnacast.com), the Registrar to the Buyback (www.skdc-consultants.com), the Stock Exchange i.e. BSE (www.bseindia.com) and the Manager to the Buyback (www.idbicapital.com).

Kindly take enclosed newspaper publications on your record.

Thanking You,

For MAGNA ELECTRO CASTINGS LIMITED

  
Sangeetha. C  
Company Secretary.

**FOR ATTENTION OF THE ELIGIBLE SHAREHOLDERS OF MAGNA ELECTRO CASTINGS LIMITED**

## MAGNA ELECTRO CASTINGS LIMITED

(CIN: L31103TZ1990PLC002836)

Registered Office: 43 (Old No 62), Balasundaram Road, Coimbatore 641018 Tamilnadu  
Tel.: + 91 422 2240109 | Fax: + 91 422 2246209 | E-mail: info@magnacast.com | Website: www.magnacast.com  
Company Secretary and Compliance Officer: Sangeetha C

CASH OFFER FOR BUYBACK OF NOT EXCEEDING 4,00,000 (FOUR LAKH) FULLY PAID-UP EQUITY SHARES OF FACE VALUE ₹ 10 EACH, REPRESENTING 8.73% OF THE TOTAL NUMBER OF EQUITY SHARES IN THE ISSUED, SUBSCRIBED AND PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY, FROM ALL THE EXISTING SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF THE COMPANY AS ON THE RECORD DATE i.e. THURSDAY, OCTOBER 01, 2020 ON A PROPORTIONATE BASIS, THROUGH THE "TENDER OFFER" PROCESS AT A PRICE OF ₹ 175/- (RUPEES ONE HUNDRED AND SEVENTY FIVE ONLY) PER FULLY PAID-UP EQUITY SHARE FOR AN AGGREGATE CONSIDERATION NOT EXCEEDING ₹ 7,00,00,000/- (RUPEES SEVEN CRORE ONLY).

*Unless otherwise defined, capitalised terms used but not defined in this advertisement shall have the meaning assigned to such terms in the Letter of Offer.*

This advertisement ("Advertisement") is being issued by the Company pursuant to and in compliance with the circular issued by SEBI vide circular no. SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020 read with SEBI circular no. SEBI/HO/CFD/DCR2/CIR/P/2020/139 dated July 27, 2020 (the "Relaxation Circulars"). This is to be read together with:

a) the Public Announcement dated Monday, September 21, 2020 published on Tuesday, September 22, 2020; and  
b) the Letter of Offer dated Friday, October 16, 2020.

The Public Announcement was published in the following newspapers:

Publication	Language	Editions
Financial Express	English	All Editions
Jansatta	Hindi	All Editions
MakkalKural	Tamil	Coimbatore Edition

**1. Completion of Dispatch**  
In terms of the Relaxation Circulars and in light of the COVID-19 situation, the Letter of Offer along with Tender Form has been electronically dispatched to all the Eligible Shareholders holding Equity Shares as on the Record Date i.e. October 1, 2020 and whose email ids have been registered with Company/ as downloaded from depositories. In addition to the terms of the Relaxation Circulars, the Company has also taken an additional step to reach out to its all the Eligible Shareholders holding Equity Shares as on the Record Date i.e. October 1, 2020 whose email ids have not been registered with Company/ depositories by dispatching them physical Letter of Offer and Tender Form through registered post and completed the dispatch on October, 20, 2020.

**2. Availability of Letter of Offer and Tender Form**  
An Eligible Shareholder may access the Letter of Offer along with the Tender Form, on the website of the Company at <https://www.magnacast.com/invcntothers.php?invcid=32>, the Stock Exchange i.e. BSE ([www.bseindia.com](http://www.bseindia.com)), the Registrar to the Buyback at <http://www.skdc-consultants.com/downloads/> and the Manager to the Buyback at [https://idbicapital.com/offer\\_document.asp](https://idbicapital.com/offer_document.asp).  
Eligible Shareholder who have not registered their email ids with the depositories/ the Company, and who want to know their entitlement can do so by contacting the Registrar to the Buyback/ the Company.  
Further, in case of non-receipt of Letter of Offer, the application can be made on a plain paper in writing signed by the Eligible Shareholders during the Tendering Period, i.e. from Tuesday, October 27, 2020 to Tuesday, November 10, 2020. For detailed procedure for tendering Equity Shares and settlement, please refer to section titled "Procedure for Tender Offer and Settlement" on Page 29 of Letter of Offer.

**3. Brief Schedule of Activities**  
The schedule of major activities is set forth below:

Activity	Date	Day
*Date of Opening of the Buyback Offer	October 27, 2020	Tuesday
*Date of Closing of the Buyback Offer	November 10, 2020	Tuesday
Last date of receipt of the completed Tender Forms and other specified documents by the Registrar (including Physical Share certificates (if and as applicable) by the Registrar)	November 12, 2020	Thursday
Last date of verification of Tender Forms by the Registrar	November 17, 2020	Tuesday
Last date of intimation regarding acceptance / non- acceptance of tendered Equity Shares by the Registrar	November 18, 2020	Wednesday
Last date of settlement of bids on the Stock Exchange	November 19, 2020	Thursday
Last date of dispatch of share certificate(s) by RTA/ payment to shareholders/ return of unaccepted demat shares by Stock Exchange to Shareholder Broker/ Eligible Shareholders	November 19, 2020	Thursday
Last date of extinguishment of Equity Shares bought back	November 26, 2020	Thursday

*Note: Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.*  
*\*Bid will not be accepted on Friday, October 30, 2020, being non Working Day as per the Buyback Regulation.*

**4. CONTACT DETAILS**  
The Eligible Shareholders may also contact the following for receiving the Letter of Offer and the Tender Forms in electronic form:

MAGNA ELECTRO CASTINGS LIMITED	IDBI CAPITAL MARKETS & SECURITIES LIMITED	S.K.D.C. CONSULTANTS LIMITED
<b>Address:</b> 43 (Old No 62), Balasundaram Road, Coimbatore- 641018 Tamilnadu <b>Tel.:</b> + 91 422 2240109 <b>Fax:</b> + 91 422 2246209 <b>E-mail:</b> info@magnacast.com <b>Website:</b> www.magnacast.com <b>Contact Person :</b> Sangeetha C, Company Secretary and Compliance Officer	<b>Address:</b> 6th Floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai – 400 005, Maharashtra India <b>Tel.:</b> +91 (22) 2217 1700; <b>Fax No.:</b> +91 (22) 2215 1787 <b>Email:</b> magnabuyback2020@idbicapital.com <b>Website:</b> www.idbicapital.com <b>Contact Person:</b> Indrajit Bhagat/ Chandresh Sharma	<b>Address:</b> PB No. 2016, "Kanapathy Towers", 3rd Floor, 1391/A1, Sathy Road, Ganapathy Post, Coimbatore -641006, TN, India <b>Tel.:</b> +91 422 4958995, 2539835/ 836; <b>Fax:</b> +91 422 2539837; <b>E-mail:</b> info@skdc-consultants.com; <b>Website:</b> www.skdc-consultants.com; <b>Contact Person:</b> K. Jayakumar

**5. Other Information**  
a. The information contained in this Advertisement is in accordance with the Relaxation Circulars.  
b. The Offer will be implemented through stock exchange mechanism made available by BSE. Details relating to the procedure for tendering the Equity Shares are more particularly set out in the Letter of Offer.  
c. The Advertisement will also be available on the websites of the Company ([www.magnacast.com](http://www.magnacast.com)), the Registrar to the Buyback ([www.skdc-consultants.com](http://www.skdc-consultants.com)), the Stock Exchange i.e. BSE ([www.bseindia.com](http://www.bseindia.com)) and the Manager to the Buyback ([www.idbicapital.com](http://www.idbicapital.com)).

**6. DIRECTORS RESPONSIBILITY**  
As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accept full responsibility for the information contained in this Advertisement and confirms that this Advertisement contains true, factual and material information and does not contain any misleading information.

Sd/- <b>N Krishna Samaraj</b> Managing Director (DIN: 00048547)	Sd/- <b>J Vijayakumar</b> Director (DIN: 00002530)	Sd/- <b>Sangeetha C</b> Company Secretary and Compliance Officer ACS- 34056
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Place: Coimbatore Date: October 20, 2020.

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**MAGNA ELECTRO CASTINGS LIMITED**

(CIN: L31103TZ1990PLC002836)

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Tel.: + 91 422 2240109 | Fax: + 91 422 2246209 | E-mail: info@magnacast.com | Website: www.magnacast.com  
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The Public Announcement was published in the following newspapers:

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**1. Completion of Dispatch**

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The schedule of major activities is set forth below:

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Place: Coimbatore

Date: October 20, 2020.

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Sd/- N Krishna Samaraj Managing Director (DIN: 00048547)	Sd/- J Vijayakumar Director (DIN: 00002530)	Sd/- Sangeetha C Company Secretary and Compliance Officer ACS- 34056
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Place: Coimbatore

Date: October 20, 2020.