



10th June 2024

To,

Listing Department BSE Limited 25 th Floor, P. J. Towers, Dalal Street, Mumbai – 400 001. Scrip Code: 505368	Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai – 400 051. Scrip Code: SEMAC
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Dear Sir / Madam,

Sub: Intimation of record date fixed by Semac Consultants Private Limited (“SCPL”) for issue of shares pursuant to Scheme of Arrangement amongst Renaissance Advanced Consultancy Limited (“RACL”) (“Company”) and Renaissance Consultancy Services Limited (“RCSL”) and Renaissance Stocks Limited (“RSL”) and Revathi Equipment Limited (“REL”) and Semac Consultants Private Limited (“SCPL”) and Renaissance Corporate Consultants Limited (“RCCL”) under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 (“Scheme”).

In accordance with Regulation 30 and other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) as amended, we would like to inform you that Semac Consultants Private Limited (“SCPL”) (Transferor Company) has fixed **14th June 2024** (**‘Record Date’**) as the record date for the purpose of determining the eligible members of the Transferor Company to whom fully paid-up equity shares of Semac Consultants Limited (Transferee Company) will be allotted pursuant to the merger of the Semac Consultants Private Limited (“SCPL”) into Semac Consultants Limited.

The members of the Company whose name appear in the register of members as on Record Date (eligible members) will be issued and allotted 1 (one) fully paid-up equity shares of Semac Consultants Limited (Transferee Company) for every 1 (one) equity shares of Rs. 10 each held by the shareholders in Semac Consultants Private Limited (“SCPL”) as on the record date.

Semac Consultants Ltd.
(formerly Known as Revathi Equipment Limited.)
37, (Old No.19/25), “SURYALAYA”
Shankar Mutt Road, Shankarapuram,
Basavanagudi, Bengaluru - 560 004, Karnataka
Tel : +91 80 40749074
E-mail : semac@semacconsultants.com

Corporate Identity Number
L29120TZ1977PLC000780
ISO 9001 : 2015

Registered Office :
Semac Consultants Ltd.
Pollachi Road, Malumachampatti.
Coimbatore - 641 021.
Tel : + 91 422 2610851 Fax : + 91 442 6655199
Website : www.semacconsultants.com

Bengaluru

Gurugram

Navi Mumbai

Muscat



The new equity shares issued by Semac Consultants Limited shall, in compliance with the applicable regulations, will be listed and admitted for trading on the stock exchanges, (BSE Ltd. and National Stock Exchange of India Limited) where the equity shares of the Company are listed.

The salient information along with the Scheme is uploaded on the Company's website at <http://www.semaccounselants.com/investor-relations/scheme-of-arrangement/>

You are requested to take the above information on record.

Thanking You,

Sincerely,

For Semac Consultants Limited
(Formerly known as Revathi Equipment Limited)

Aakriti Gupta
Company Secretary and Compliance Officer

Semac Consultants Ltd.
(formerly Known as Revathi Equipment Limited.)
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